



13 July 2021

## Share Purchase Plan Opens – Mt Cattlin Update

### Share Purchase Plan Opens and Despatch of Documents

Traka Resources Limited (ASX: **TKL**) (Traka or the Company) is pleased to announce that the Share Purchase Plan (“SPP”), announced on 6 July 2021, is now open.

The Company is offering eligible shareholders registered as at Monday 5 July 2021, with a registered address in Australia or New Zealand, the opportunity to participate in the SPP by subscribing for up to \$30,000 worth of new fully-paid ordinary shares (“Shares”) without incurring brokerage, commission or other transaction costs.

Shares will be offered under the SPP at 1.4c per share, the same offer price as the recent Share Placement completed on 9 July 2021. Participation in the SPP is optional.

The SPP Booklet and Personalised Application Forms will be despatched today to eligible shareholders. The SPP Booklet and copy of the Application Form is also included with this announcement. The SPP is scheduled to close on Tuesday, 3 August 2021.

### Use of Funds and Exploration Update

Together with the proceeds from the recently completed \$1 million share placement, the additional funds raised through the SPP will put Traka in a strong position to execute the next phase of its planned exploration programs at its flagship 100%-owned Mt Cattlin Gold-Copper Project in the Ravensthorpe Greenstone Belt in Western Australia.

In addition to the maiden high-grade gold Mineral Resource defined recently for the Maori Queen and Sirdar deposits at Mt Cattlin, (see ASX announcement, 22 June 2021) Traka has identified the presence of a large underlying intrusive-related porphyry system which represents a potential new copper-gold discovery opportunity.

Recent reconnaissance Reverse Circulation drilling at the Revelation Prospect – an extensive coincident soil and geochemical anomaly extending over 500m – has confirmed this potential, intersecting broad zones of anomalous chalcopyrite, pyrite and pyrrhotite sulphide mineralisation (see ASX announcement, 1 June 2021).

This drilling, supported by project-scale geological mapping, indicates that the Revelation Prospect and all other targets at Mt Cattlin are linked to a large, centrally-located intrusive complex surrounded by a wide zone of hydrothermal alteration.

A new drilling program is scheduled to commence at Mt Cattlin to test this potential, with a program of 6- 8,000m of Reverse Circulation and diamond drilling planned.

Traka has secured suitable drilling rigs and, subject to weather and access conditions, anticipates commencing drilling in August.

The current SPP provides existing shareholders with an opportunity to participate in the current capital raising at 1.4 cents per share ahead of the commencement of this important upcoming drilling program.

By authority of the Board

Patrick Verbeek

**Managing Director**



# Traka Resources Limited

ABN: 63 103 323 173

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## Share Purchase Plan Offer Booklet

This is an important document and requires your immediate attention. You should read this Offer Booklet in full.

If you are in doubt as to the course you should follow, or you need an informed opinion, you should consult your stockbroker, solicitor, accountant or other professional adviser immediately.

This document is not a prospectus under the Corporations Act and has not been lodged with ASIC.

Eligible Securityholders have the opportunity to participate in the Share Purchase Plan offer by applying for up to \$30,000 of New Shares without incurring brokerage or other transaction costs.

Details of the offer and how to participate are set out in this Offer Booklet.

**Applications for New Shares under the SPP must be received by 5.00 pm AWST on Tuesday 3 August 2021.**



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**IMPORTANT NOTICES**

This Offer Booklet is not a prospectus under Chapter 6D of the Corporations Act and has not been lodged with ASIC. Accordingly, the level of disclosure in this Offer Booklet is significantly less than that required in a prospectus or other disclosure document. Eligible Securityholders should therefore rely upon their own knowledge of the Company, refer to disclosures made by the Company to the ASX, and refer to their professional advisers before deciding whether to participate in the SPP.

The information in this Offer Booklet does not constitute financial product advice and does not take into account your investment objectives, financial situation or particular needs.

This Offer Booklet should be read in its entirety before you decide to participate in the SPP Offer.

This document is intended for use only in connection with the SPP Offer to Eligible Securityholders in Australia or New Zealand. No action has been taken to permit an offering of Shares in any jurisdiction outside of Australia and New Zealand. The distribution of this document (including an electronic copy) may be restricted by law and persons (including Custodians and nominees) who come into possession of this document should observe any such restrictions.

This document may not be distributed or released in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, any Shares in the United States or in any jurisdiction in which such an offer would be illegal. The Shares to be offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any U.S. state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, to persons in the United States except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any U.S. state or other jurisdiction of the United States. Accordingly, the New Shares will only be offered and sold to persons who are outside the United States and who are not acting for the account or benefit of a person in the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

## LETTER FROM THE CHAIRMAN

13 July 2021

Dear Shareholder,

On behalf of the Board of Directors, I am pleased to invite you to participate in the Traka Resources Limited (**Traka**) Share Purchase Plan (**SPP**). The SPP provides each eligible shareholder of Traka with the opportunity to apply for up to \$30,000 in value of fully paid ordinary shares in Traka (**New Shares**) at an issue price of 1.4 cents each without incurring brokerage or other transaction costs.

The SPP, which will raise up to \$2,127,153 is not underwritten. Traka reserves the right to increase the size of the SPP or scale back applications under the SPP at its absolute discretion.

On 6 July 2021 the Company announced a placement (**Placement**) of 71.4 million shares at 1.4 cents each to professional and sophisticated investors, raising \$1 million before costs. The SPP is priced at the same price and offers Eligible Securityholders an opportunity to reduce dilutionary impacts of the Placement at the same price paid under the Placement.

The SPP price of 1.4 cents per share represents a 12% discount to the volume weighted average trading price of the Company's shares in the five days on which sales in the Company's shares were recorded prior to the date of announcement of the SPP.

### **Shareholders Eligible to Participate in the SPP**

Participation in the SPP is voluntary and is open to Eligible Securityholders, as defined in this Offer Booklet, being securityholders registered as holders of fully paid ordinary shares in the capital of Traka (**Shares**) at 5pm (AWST) on the Record Date of 5 July 2021 and whose address on the register is in Australia or New Zealand (**Eligible Securityholders**).

### **Proposed use of funds raised from the SPP**

The proceeds of the raising will primarily be used to underpin a major new drilling program at Mt Cattlin, where a program of 6-8,000m of Reverse Circulation and diamond drilling is scheduled to commence in early August. A recent geological reinterpretation at Mt Cattlin has identified the presence of an extensive porphyry intrusive complex with the potential for large-scale gold-copper discoveries. Shallow RC drilling has confirmed the presence of gold and copper in this area and multiple high-quality intrusive-related targets have been identified which will be tested by the upcoming drilling.

Further application of the funds will be for the generation and initial phase exploration of new projects and towards general working capital.

If you would like to participate in the SPP, please read this Offer Booklet and follow the instructions set out therein.

Joshua Pitt  
Chairman

## SUMMARY OF IMPORTANT DATES

Event	Date
Record Date (5pm AWST)	Monday, 5 July 2021
Opening date of SPP	Tuesday, 13 July 2021
Offer Booklet and application forms despatched	Tuesday, 13 July 2021
<b>Closing date of SPP (5pm AWST)</b>	<b>Tuesday, 3 August 2021</b>
Announcement of the results of the SPP	Friday, 6 August 2021
Issue Date	Tuesday, 10 August 2021
Despatch date for holding statements	Wednesday, 11 August 2021
Quotation of shares on ASX	Wednesday, 11 August 2021

These dates are indicative only and subject to change. Traka reserves the right to alter the dates above at its discretion.

## SUMMARY OF THE SHARE PURCHASE PLAN

Key SPP detail	Summary
SPP Offer	This SPP provides the opportunity for Eligible Securityholders of Traka Resources Limited ( <b>Traka or the Company</b> ) to apply for up to \$30,000 in value of fully paid ordinary shares in the Company ( <b>New Shares</b> ) at a price of 1.4 cents per share, without paying brokerage and/or transaction costs, on the terms and conditions set out below.
Purpose of the SPP	<p>Traka is seeking to raise up to \$2,127,153 from the SPP.</p> <p>The SPP provides Eligible Securityholders with the opportunity to acquire additional shares in Traka at the same issue price as applied to the 71.4 million shares issued in a placement made to professional and sophisticated investors on 6 July 2021 (<b>Placement</b>) to raise \$1 million before costs.</p> <p>Traka will use the proceeds of the Placement and the SPP to</p> <ul style="list-style-type: none"> <li>• fund further drilling on the Mt Cattlin Gold Project,</li> <li>• for the generation and initial phase exploration of new projects, and</li> <li>• general working capital.</li> </ul>
Eligible Securityholder	<p>Only securityholders who held fully paid ordinary shares in Traka and were registered on the share register with an Australian or New Zealand address at 5pm Western Standard Time (AWST) on 5 July 2021 (<b>the Record Date</b>) will be eligible to participate in the SPP (<b>Eligible Securityholders</b>), provided that the securityholder is not located in the United States of America (<b>US</b>), or a US Person (as defined in the US Securities Act), or acting for the account or benefit of a US person.</p> <p>Due to foreign securities laws, it is not practical for securityholders resident in countries other than Australia or New Zealand to participate in the SPP.</p> <p>To the extent that a securityholder with an Australian or New Zealand address may hold shares on behalf of another person resident outside Australia and New Zealand, it is that securityholder's responsibility to ensure that any participation in this SPP complies with all foreign laws.</p> <p>Regardless of registration details, New Shares to be applied for under this SPP may not be offered, sold or otherwise transferred to securityholders located in the US or securityholders who are, or who are acting for, the account or benefit of US persons.</p>

Issue price of the New Shares	<p>The SPP issue price of 1.4 cents per share represents a 12% discount to the volume weighted average market price of Traka shares quoted on the Australian Securities Exchange (<b>ASX</b>) in the five days on which sales in the Company's shares were recorded prior to 6 July 2021, the date of announcement of the SPP.</p> <p>The closing market price of Traka's shares on the trading day immediately prior to the date of announcement of the SPP, was 1.7 cents per share.</p>
Investment amount	<p>Applications may only be made for one of seven defined parcels of New Shares that are set out in the enclosed Application Form – being \$2,500, \$5,000, \$7,500, \$10,000, \$15,000, \$20,000 and \$30,000.</p> <p>If the amount tendered is:</p> <ol style="list-style-type: none"> <li>a) less than \$2,500 - Traka will not allot any New Shares and will refund the application money to the applicant;</li> <li>b) greater than \$30,000 - subject to scaleback, Traka will allot \$30,000 of New Shares at the SPP price, and will refund the excess application money to the applicant;</li> <li>c) for an amount between \$2,500 and \$30,000 that is not the exact amount of one of the seven defined parcels in the Application Form - subject to scaleback, Traka will allot the number of New Shares that would have been allotted had the application been for the defined parcel that is nearest to but less than the amount of the payment, and will refund the excess application money to the applicant.</li> </ol>
Brokerage and transaction costs	<p>No brokerage or other transaction costs will apply to the acquisition of New Shares.</p>
Voluntary participation	<p>Participation in the SPP is voluntary. If you are uncertain about any aspect of the SPP, or about participating in the SPP, or how the participation will affect you, you should consider seeking independent financial and taxation advice before deciding whether or not to participate.</p>
How to apply	<p>Applications can be made in two ways:</p> <ol style="list-style-type: none"> <li>1) Complete the enclosed Application Form and mail it together with your cheque, bank draft or money order drawn in Australian Dollars on an Australian bank and made payable to Traka Resources Limited to the Share Registry such that your application and payment are received <b>no later than 5pm AWST on Tuesday 3 August 2021</b>; or</li> <li>2) Make payment by BPAY® using either the internet or telephone banking and quoting the personalised customer reference number shown on the enclosed Application Form ensuring that your payment is received <b>no later than 5pm AWST on Tuesday 3 August 2021</b>.</li> </ol> <p>When making payment by BPAY®, there is no requirement to submit the Application Form - the certifications and representations required to be made on application are taken to have been made simply by the payment being made using the personalised customer reference number.</p> <p>Late applications will not be accepted.</p> <p>Receipts for payment will not be issued.</p> <p>Cash is not an accepted form of payment.</p> <p>Dishonoured cheques will not be re-presented and will result in the application not being accepted.</p> <p>Eligible Securityholders may only apply for New Shares on the enclosed personalised Application Form. If the Application Form is incomplete, erroneous or otherwise defective, Traka may, at its sole discretion, accept,</p>



	<p>reject, correct or amend the application, issue the number of New Shares it so determines, refund the application money, or any combination of these actions.</p> <p>No interest will be paid on any refunded money.</p> <p>Any refund by Traka will be paid in Australian Dollars by cheque or such other payment method as determined by Traka in its absolute discretion.</p> <p>Notices and statements made by Traka to participants may be given in any manner prescribed by its Constitution.</p>
<p>Applications may be scaled back</p>	<p>If Traka receives valid applications that total more than \$2,127,153 it will scale back applications on a pro rata basis.</p> <p>In the event of a scale back applicants are likely to receive less than the parcel of New Shares for which they applied. If a scale back results in a fractional number of New Shares when applied to an applicant's parcel, the number of New Shares will be rounded down to the nearest whole number of New Shares.</p> <p>In the event of a scale back, the difference between the application monies received and the number of New Shares allocated multiplied by the SPP price will be refunded to the applicants.</p>
<p>Calculation of the number of New Shares to be issued</p>	<p>In the absence of a scale back and any of the circumstances arising from the section above headed "Investment amount", the number of New Shares to be issued will be calculated by dividing the application money submitted by the SPP price per share with any resulting fractions being rounded down to the nearest whole number of New Shares.</p>
<p>Custodians and nominees</p>	<p><b>Single holders of shares</b></p> <p>If you are a registered holder of Traka shares and you receive more than one Application Form under the SPP (due say to multiple registered holdings or joint holdings) you may only apply for up to \$30,000 of New Shares in total.</p> <p><b>Joint holders of shares</b></p> <p>If you are recorded with one or more persons as the joint holder of Traka shares, that joint holding is considered to be a single registered holding for the purpose of the SPP and a certification given by any one of the joint holders on application is taken to be a certification given by them all. Hence a joint holder who receives more than one Application Form, due to multiple registered holdings, including both sole and joint holdings, may only apply for a maximum of \$30,000 of New Shares in total.</p> <p><b>Custodians</b></p> <p>The SPP Offer is being extended to Eligible Shareholders who are Custodians or nominees and who wish to apply for New Shares on behalf of certain Eligible Beneficiaries.</p> <p>The SPP is being offered to Custodians and nominees as the registered Shareholder. Custodians and nominees are not required to participate on behalf of their Eligible Beneficiaries. Custodians and nominees may choose whether or not to extend the SPP Offer to their Eligible Beneficiaries.</p> <p>Notwithstanding the foregoing, Custodians and nominees may not participate in the SPP Offer on behalf of, and may not distribute this Offer Booklet or any documents relating to this SPP Offer to, any person in the United States. In the event that a Custodian or nominee is acting for the account or benefit of a person in the United States, it is not permitted to participate in respect of that person.</p> <p>If you wish to apply as a Custodian or nominee under the SPP Offer to receive New Shares for one or more Eligible Beneficiaries, you must complete and submit an additional 'Custodian Certificate' that contains further certifications and details (as required under the terms of ASIC Corporations (Share and</p>

	<p>Interest Purchase Plans) Instrument 2019/547) before your application will be accepted. Applications by Custodians or nominees that are not accompanied by a duly completed Custodian Certificate will be rejected. By applying as a Custodian on behalf of Eligible Beneficiaries to purchase New Shares, you certify (amongst other things) that each Eligible Beneficiary has not exceeded the \$30,000 limit.</p> <p>To request a Custodian Certificate or for further information about the custodian application process, please contact the Registry on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) 9.00am to 5.00pm (AEST) Monday to Friday.</p> <p>A Custodian will be ineligible to participate in the SPP Offer if their participation would be in breach of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.</p>
Risk associated with participating	<p>The market price of the Company's shares may rise and fall between the date of the announcement of the SPP and the date that any New Shares are allotted to you as a result of your application under the SPP. This means that the subscription price you pay for the New Shares may exceed the market price of the Company's shares at the date of allotment of the New Shares under this SPP. The Board recommends that you obtain your own financial advice in relation to the SPP and consider price movements of shares in the Company prior to applying for New Shares under the SPP.</p>
Issue of New Shares	<p>New Shares to be issued under the SPP are expected to be issued within 5 business days of the close of the SPP.</p> <p>New Shares issued under the SPP will rank equally in all respects with all other fully paid ordinary shares in Traka from the date of issue.</p> <p>Shareholding statements or CHESS notification will be issued in respect of all New Shares issued under the SPP.</p> <p>The Company will, promptly after the issue of the New Shares under the SPP, make application for the New Shares to be listed for quotation on the official list of the ASX.</p>
Additional information	<p>The SPP is not underwritten.</p> <p>Applications made under the SPP are non-renounceable (i.e. Eligible Securityholders may not transfer their rights to any New Shares under the SPP).</p>
Variation and Termination of the SPP	<p>Traka reserves the right at any time to:</p> <ul style="list-style-type: none"> <li>i) amend or vary the terms and conditions;</li> <li>ii) waive strict compliance with any provision of the terms and conditions;</li> <li>iii) withdraw the SPP Offer or suspend or terminate the SPP Offer;</li> <li>iv) vary the timetable for the SPP Offer, including the Closing Date, and accept late application, either generally or in particular cases; and</li> <li>v) not accept an application, not issue New Shares or issue New Shares to a value less than that applied for under the SPP Offer by an Eligible Securityholder (including a Custodian or nominee applying on behalf of its eligible beneficiaries)</li> </ul> <p>In the event that the SPP Offer is withdrawn or terminated, all application monies will be refunded. No interest will be paid on any money returned to you.</p>
Dispute resolution	<p>Traka may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant, application or Traka shares. The decision of Traka in this respect will be conclusive and binding on all securityholders and other persons to whom that determination relates.</p> <p>The powers of Traka under these conditions may be exercised by the directors of Traka or any delegate of the directors of Traka.</p>

Questions and contact details	<p>If you have any questions in relation to how to participate in the SPP, please contact Traka Resources Limited on (08) 9322 1655 between 9.00am and 5.00pm AWST Monday to Friday.</p> <p>If you have any questions in relation to whether an investment in Traka through the SPP Offer is appropriate to you, please contact your stockbroker, accountant or other professional advisor.</p>
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**GLOSSARY**

Following definitions apply throughout this Offer Booklet unless the context requires otherwise:

<b>Term</b>	<b>Meaning</b>
\$	Australian dollars
Application Form	Your personalised application form enclosed with this Offer Booklet
ASIC	Australian Securities and Investments Commission
ASX	ASX Limited (ACN 008 624 691)
Closing date	5pm AWST on Tuesday 3 August 2021
Corporations Act	The Corporations Act 2001 (Cth)
Custodian	A custodian as defined in paragraph 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547
Custodian Certificate	A certificate complying with paragraph 8(3) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547
Directors	The directors of Traka Resources Limited
Eligible Securityholder	A securityholder who held fully paid ordinary shares in Traka and were registered on the share register with an Australian or New Zealand address at 5pm Australian Western Standard Time (AWST) on 5 July 2021, provided that the securityholder is not located in the United States of America or a US Person (as defined in the US Securities Act), or acting for the account or benefit of a US person.
Issue Date	Tuesday, 10 August 2021
Issue Price	The price of New Shares as determined under the section headed "Summary of the Share Purchase Plan", being 1.4 cents
Opening Date	Tuesday 13 July 2021
New Shares	A fully paid ordinary share in Traka issued in accordance with this SPP Offer
Offer Booklet	This offer booklet, dated Tuesday 13 July 2021
Placement	The placement of 71.4 million shares to professional and sophisticated investors, as announced on 6 July 2021
Record Date	5pm AWST on Monday, 5 July 2021
Register	The register of Shareholders
Registry	Computershare Investor Services Pty Limited
Share	A fully paid ordinary share in Traka
Shareholders	A registered holder of a Share
SPP	The Share Purchase Plan offer made to Eligible Securityholders under the terms of this Offer Booklet
SPP Offer	The offer to each Eligible Securityholder of Traka to apply for up to \$30,000 in value of fully paid ordinary shares in the Company at a price of 1.4 cents per share, without paying brokerage and/or transaction costs, on the terms and conditions set out in this Offer Booklet
Traka	Traka Resources Limited (ABN 63 103 323 173)



**Traka Resources Limited**  
ABN 63 103 323 173

### For all enquiries:

**Phone:**

(within Australia) (08) 9322 1655  
(outside Australia) +61 8 9322 1655

**Web:**

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

### Make your payment:



See overleaf for details of the Offer and how to make your payment

## Share Purchase Plan Application Form

**Your payment must be received by 5:00pm (AWST) Tuesday, 3 August 2021**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Traka Resources Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Traka Resources Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$30,000.

Traka Resources Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Traka Resources Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Traka Resources Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Traka Resources Limited does not notify you of that event.

### Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Traka Resources Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Traka Resources Limited Share Purchase Plan Application Form  
Payment must be received by 5:00pm (AWST) Tuesday, 3 August 2021


© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Share Purchase Plan Application Form

STEP 1

## Registration Name & Offer Details

 For your security keep your SRN/HIN confidential.

Registration Name:

Entitlement No:

Offer Details:

Record date:

**Monday, 5 July 2021**

Minimum value available to purchase:

**\$2,500**

Maximum value available to purchase:

**\$30,000**

STEP 2

## Make Your Payment by 5:00pm (AWST) Tuesday, 3 August 2021

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.

### BPAY



Biller Code: 359331  
Ref No:

### Cheque, bank draft or money order



Make your cheque, bank draft or money order payable to "**Traka Resources Limited**" and cross "**Not Negotiable**".

Return your payment with the below payment slip to:  
**Computershare Investor Services Pty Limited**  
**GPO BOX 505 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

### BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor Traka Resources Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

### MAIL

Neither CIS nor Traka Resources Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

## Purchase Details for Traka Resources Limited (choose one option)

- \$2,500 worth of securities OR  \$5,000 worth of securities OR  \$7,500 worth of securities  
 \$10,000 worth of securities OR  \$15,000 worth of securities OR  \$20,000 worth of securities  
 \$30,000 worth of securities

Entitlement No:



BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

## Contact & Cheque Details

Contact

Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$