



14 Millennium Circuit  
Helensvale QLD 4212  
www.zimi.life

---

## Option Expiry Notice – ZMMOB Options Expiring 13 August 2021

ASX RELEASE

13 July 2021

Zimi Ltd (ASX:ZMM) ("Zimi", the "Company") advises that the Company's listed options "ZMMOB" \$0.125 cent options expire on 13 August 2021.

The Company advises that the listed options are out of the money, and pursuant to the provisions of paragraph 5.4 of Appendix 6A of the ASX Listing Rules, option expiry notices will not be sent to individual option holders. The sample notice attached was not sent out to option holders due to the options being substantially out of the money.

The Company provides the following information:

- a) The total number of options expiring on 13 August 2021 is 43,619,911. One fully paid ordinary share would be issued upon exercise of each option;
- b) The exercise price is \$0.125 (12.5 cents);
- c) The due date for payment if exercising the options is 13 August 2021;
- d) The consequences of non-payment of the exercise price of the options by 5:00pm WST on 13 August 2021 is that the options will automatically lapse;
- e) The date that quotation of the options will end is 9 August 2021 (at the close of trading on that date);
- f) The latest available market price of the Company's fully paid ordinary shares (at 12 July 2021) was \$0.017 (1.7 cents);
- g) The highest market price of shares in the three months immediately preceding this announcement was \$0.022 (2.2 cents) on 29 April 2021 and 31 May 2021;
- h) The lowest market price of shares in the three months immediately preceding this announcement was \$0.014 (1.4 cents) on 30 June 2021; and
- i) No underwriting agreement has been notified under Listing Rule 3.11.3.

This release has been approved by the board.

- End -

Further information:

Brett Savill  
E: [brett@zimi.life](mailto:brett@zimi.life) | P: +61 433 932 020

### About Zimi

Zimi specialises in connecting everyday electrical products to the internet and each other to create smarter living and working spaces.



14 Millennium Circuit  
Helensvale QLD 4212  
www.zimi.life

13 July 2021

Dear Option Holder,

### NOTICE OF EXPIRY OF ZMMOB OPTIONS

The 13 August 2021 expiry date for Zimi Limited (**Company**) listed options is approaching and the Company would like to remind option holders that options **NOT** exercised by 13 August 2021 **will automatically lapse**.

Please find below information required to be provided to you in accordance with the ASX Listing Rules.

Number of shares to be issued on exercise of options	One fully paid ordinary share (ASX: ZMM) per option that is exercised
Exercise price	\$0.125 per option
Due date for payment	13 August 2021
Consequence of non-payment	Options will lapse
Date quotation of ZMMOB on ASX will end	9 August 2021 (at end of trade)
Latest market price for ZMM	\$0.017 (1.7 cents) (12 July 2021)
3 Month ZMM low price	\$0.014 (1.4 cents) (30 June 2021)
3 Month ZMM high price	\$0.022 (2.2 cents) (29 April 2021 and 31 May 2021)
Underwriting	No underwriting in place

If you wish to exercise your options, you may do so in whole or in part.

If you would like to exercise your options, please contact me on +61 433 932 020 or via e-mail [brett@zimi.life](mailto:brett@zimi.life) to obtain a copy of the option exercise form.

Yours faithfully

-----  
Brett Savill  
Managing Director