



Announcement Summary

Entity name

BLACKEARTH MINERALS NL

Announcement Type

New announcement

Date of this announcement

Tuesday July 13, 2021

The +securities to be quoted are:

☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEM	ORDINARY FULLY PAID	30,100	13/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKEARTH MINERALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

BEM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

- ☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

2.2 The +securities to be quoted are:

- ☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)

ASX +security code and description

BEMAF : ORDINARY PARTLY PAID TO 0.01C, 5.99C UNPAID

TO (Existing Class)

ASX +security code and description

BEM : ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

30,100

And the date the +securities were fully paid up

13/7/2021

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

☒ Yes

Issue date

13/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

30,100

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05990000

Any other information the entity wishes to provide about the +securities to be quoted

Payment of the total amount owing on partly paid shares held

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEM : ORDINARY FULLY PAID	214,754,627

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEMAI : OPTION EXPIRING 30-SEP-2023 EX \$0.07	1,000,000
BEMAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	2,975,500
BEMAF : ORDINARY PARTLY PAID TO 0.01C, 5.99C UNPAID	4,511,326
BEMAG : PERFORMANCE RIGHTS	10,650,000
BEMAH : OPTION EXPIRING 29-AUG-2022 EX \$0.08	2,000,000
BEMAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000