

ASX RELEASE: 14 July 2021

Exercise of Options

Metalicity Limited (ASX:MCT) ("Metalicity" or "the Company") advises that 18,394,499 Listed Options (ASX Code: MCTO), exercisable at \$0.004 on or before 22 May 2022 have been converted.

The funds received from the conversions totalled \$73,578.00 for further details please see the Appendix 2A lodged today.

Yours faithfully,

Nick Day

Company Secretary

This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

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