



MONGER GOLD

ASX: MMG

INVESTOR PRESENTATION – JULY 2021

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The information in this report that relates to Exploration Results is based on information either compiled or reviewed by Mr Andrew Graham who is a Director of Monger Gold Limited. Mr Graham is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves. Mr Graham consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Overview

IPO – A\$5M raised at 20¢ per share

Capital Structure

25,000,000 shares owned by institutional, sophisticated and retail investors

3,000,001 shares owned by Torian Resources Limited

Top 20 Shareholders = 61.9%

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Market Cap¹ – A\$7.28M

Shares on Issue¹ – 28,000,001

Share Price¹ – A\$0.25

Cash¹ – A\$5.0M

Debt¹ – None

Enterprise Value (EV)¹ – A\$600K

¹ – As at July 8, 2021

Management Team

Mark Hill – Exploration Manager

Mr Mark Hill is a geologist with 30 years' experience in mineral exploration, project development and mining. He has a Bachelor of Applied Science (Geology) from Curtin University with a Masters of Science (Mineral Economics) through WA School of Mines in Kalgoorlie and has worked extensively in Western Australian Archaean gold exploration.

Mr Hill has worked as a geologist in a number of WA gold mines including the Sons of Gwalia mine in Leonora and the Kundana mine near Kalgoorlie.

Peretz Schapiro – Non-Executive Chairman

Mr Schapiro has a proven track record of developing and growing successful B2B SaaS platforms and consulting services, built on strong partnerships with some of Australia's most reputable institutions. He is the Managing Director of Charidy.com, Australia's premier crowdfunding platform and fundraising and marketing consultancy, raising over \$100,000,000 in the last two years alone.

Mr Schapiro holds a Masters degree in Applied Finance. Mr Schapiro is currently an Executive Director of Torian Resources Ltd (ASX: TNR) and Non Executive Chairman of Okapi Resources (ASX:OKR)

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Andrew Graham – Non-Executive Director

Mr Graham has 30 years of technical, operational and managerial experience in the resources sector with both private and public companies in Australia and overseas.

Mr Graham has qualifications in Applied Geology, Economic Geology, Management, Training and Quarry Management. Mr Graham is currently the CEO and Executive Director of Cohiba Minerals Ltd (ASX: CHK)

Romy Hershman – Non-Executive Director

Mr Hershman has worked in the mining sector as Company Secretary for Nova Minerals Ltd (ASX:NVA) and Cohiba Minerals Ltd (ASX:CHK), where he has gained extensive experience in exploration management, improving internal processes and shareholder communication.

He holds Bachelor degrees in Law and Arts from Monash University. Mr Hershman is currently the Company Secretary for Nova Minerals Ltd (ASX:NVA).

Matthew Foy – Company Secretary

Mr Foy is a contract Company Secretary and active member of the WA State Governance Council of the Governance Institute Australia (GIA). He spent four years at the ASX facilitating the listing and compliance of companies and possesses core competencies in publicly listed company secretarial, operational and governance disciplines. Mr Foy is currently Torian Resources Ltd's Company Secretary.

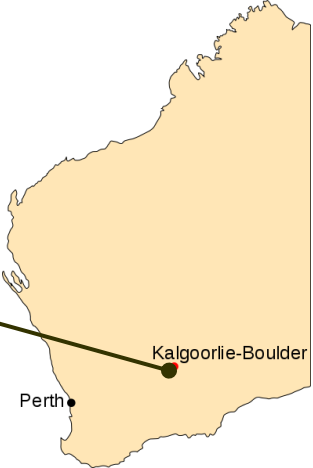
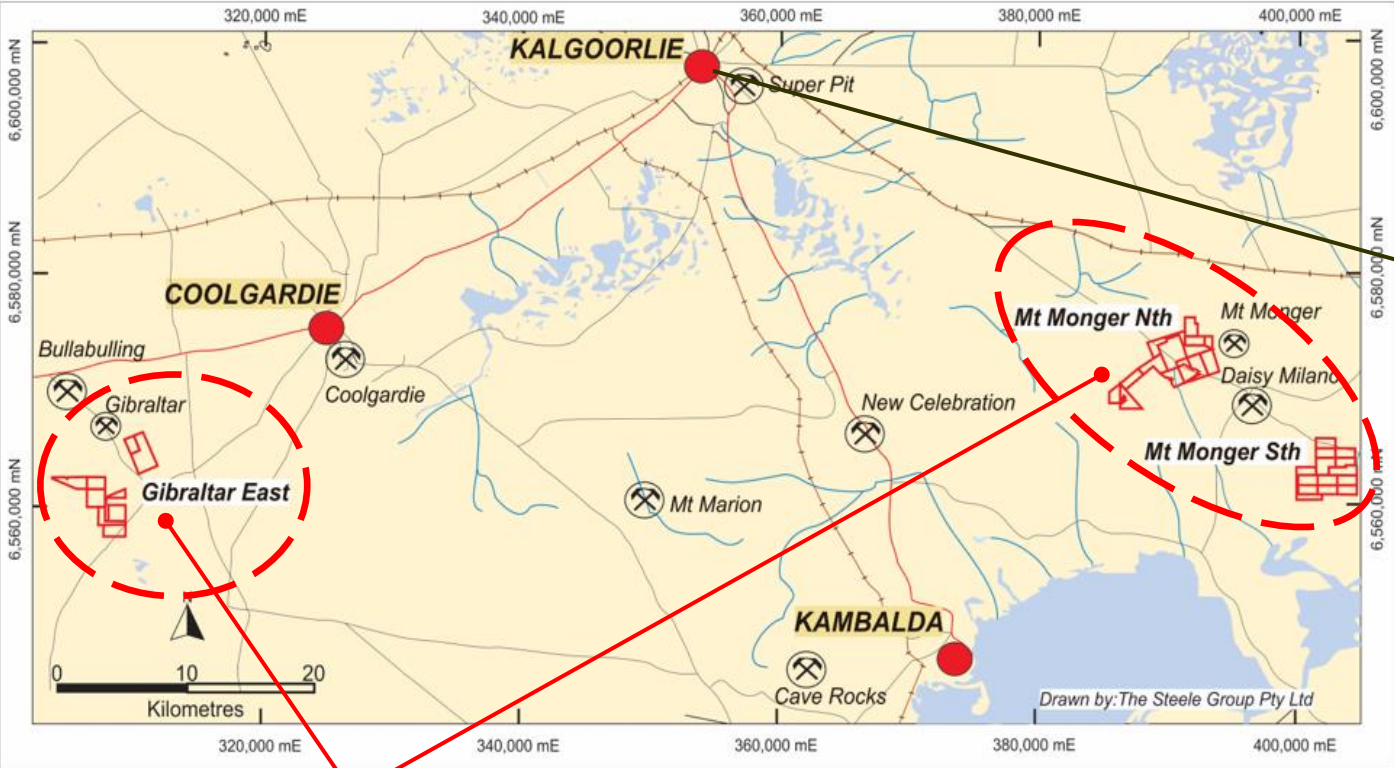


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KEY GOLD ADDRESS

Key Gold Address

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Project locations circled in red

Western Australia

Executive Summary

- Significant tenement package within 3 key project areas:
 - Mt Monger North
 - Mt Monger South
 - Gibraltar
- Close proximity to major mining centres of Kalgoorlie and Coolgardie

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- Historical exploration identified significant gold prospectivity
- Aggressive exploration program targeting multiple gold resources
- Highly experienced and driven management team

Mt Monger North

Hole ID	Significant Intersection
11NMRC070	1m @ 20.7 g/t Au from 54m
11NMRC072	7m @ 1.04 g/t Au from 24m
11NMRC077	2m @ 4.21 g/t Au from 33m
11NMRC078	2m @ 7.93 g/t Au from 8m
11NMRC080	1m @ 13.7 g/t Au from 8m
11NMRC090	5m @ 7.17 g/t Au from 9m

Hole ID	Significant Intersection
NMC013	3m @ 17.0 g/t Au from 97m
NMC022	7m @ 2.35 g/t Au from 82m
11NMRC045	2m @ 4.91 g/t Au from 41m
NMR357	4m @ 3.62 g/t Au from 37m
12NMRC087	1m @ 18.4 g/t Au from 24m
12NMRC183	1m @ 7.66 g/t Au from 31m

Mt Monger South

Hole ID	Significant Intersection
11MMAC027	1m @ 1.32 g/t Au from 1m
11MMAC037	1m @ 1.54 g/t Au from 14m
IGF017	4m @ 0.134 g/t Au from 12m



Gibraltar

Hole ID	Significant Intersection
GRC034	1m @ 27.2 g/t Au from 28m
GRC026	1m @ 12.2 g/t Au from 43m
GP002	2m @ 3.27 g/t Au from 58m
GRC035	3m @ 9.27 g/t Au from 27m
GRC038	3m @ 1.88 g/t Au from 35m
GRC047	5m @ 1.70 g/t Au from 19m

Development Strategy

- Aggressive program of work based on solid geological, structural and geochemical work
- Consolidation of all historic data into one location to ensure no target information is overlooked
- Full review of current data to aid in the generation of new target zones within the existing areas

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- Targeted geochemical program
- Targeted reverse circulation (RC) drilling program **to commence in Q3 2021**
- Development of sound geological models to inform ongoing exploration and assist in the potential acquisition of additional ground



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MT MONGER NORTH PROJECT

Mt Monger North Project – Key Targets

Providence (Target 1):

11m @ 2.14 g/t Au from 84m
3m @ 11.83 g/t Au from 9m
2m @ 7.93 g/t Au from 8m
5m @ 7.17 g/t Au from 9m
2m @ 4.21 g/t Au from 33m

Wombola Dam (ASX:SLR) **27,000 oz**

Divine (Target 1):

3m @ 17 g/t Au from 97m
7m @ 2.35 g/t Au from 82m
2m @ 4.91 g/t Au from 41m

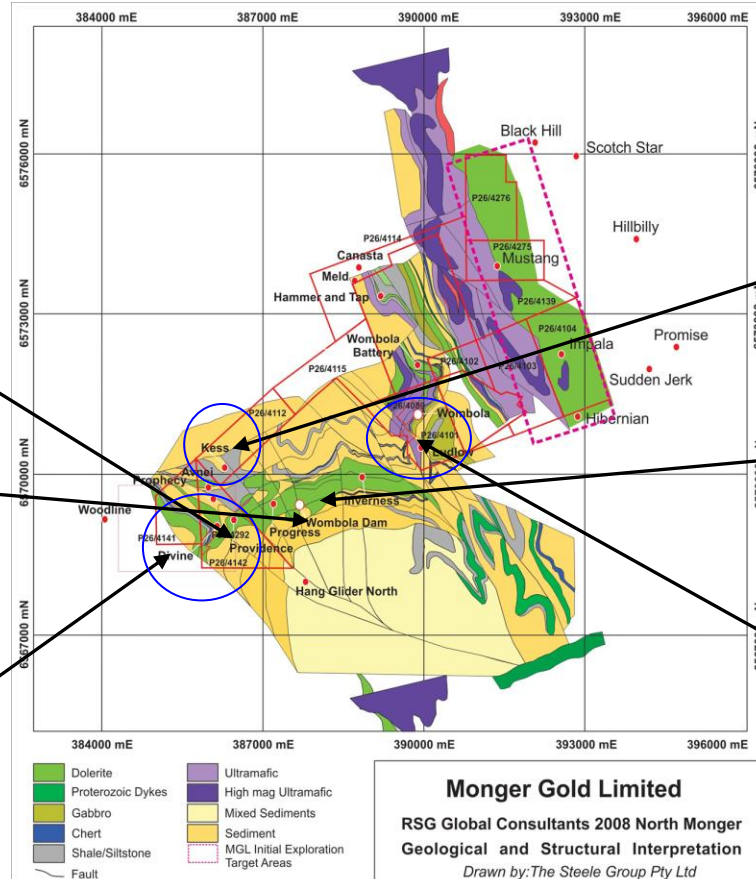
Minnie (Target 3):

1m @ 1.73 from 53m
1m @ 3.18 from 85m

Wombola Pit (ASX:SLR) **7,000 oz**

Wombola/Hoffman (Target 2):

3m @ 3.62 g/t Au from 1m
3m @ 2.64 g/t Au from 44m
1m @ 7.66 g/t Au from 31m





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MT MONGER SOUTH PROJECT

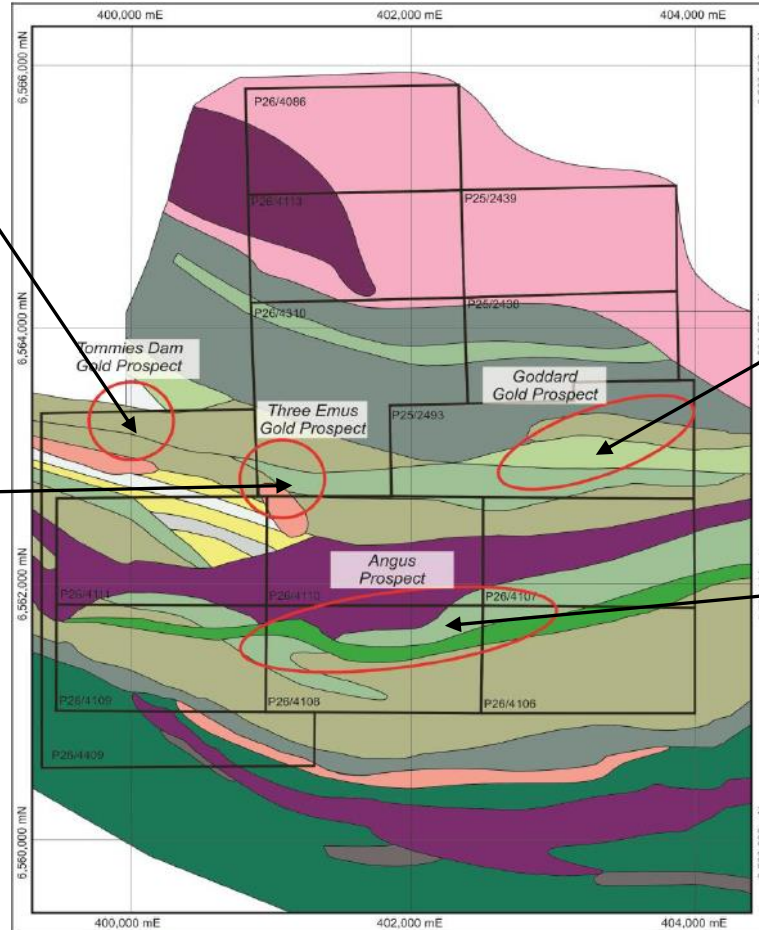
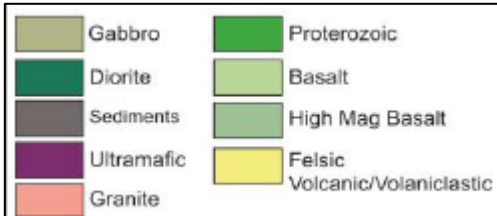
Mt Monger South Project – Key Targets

Tommies Dam:
Anomalous gold mineralisation.
Largely untested target area

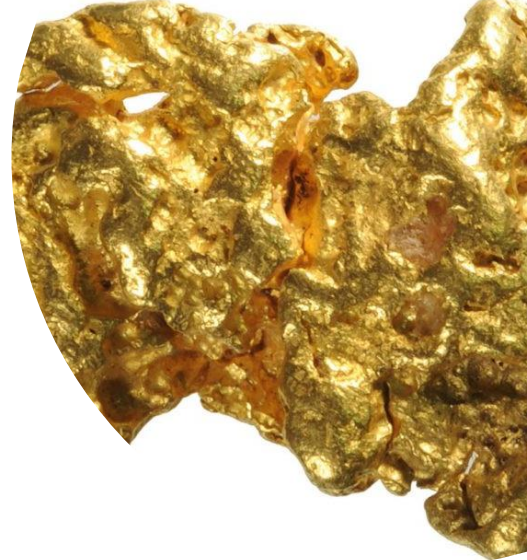
Three Emus:
1m @ 1.32 g/t Au from 7m
1m @ 1.54 g/t Au from 14m

Goddard:
4m @ 0.134 g/t Au from 12m
Additional follow up work required

Angus:
Analogous to Lefroy Exploration's
Eastern Lefroy Project
Largely untested



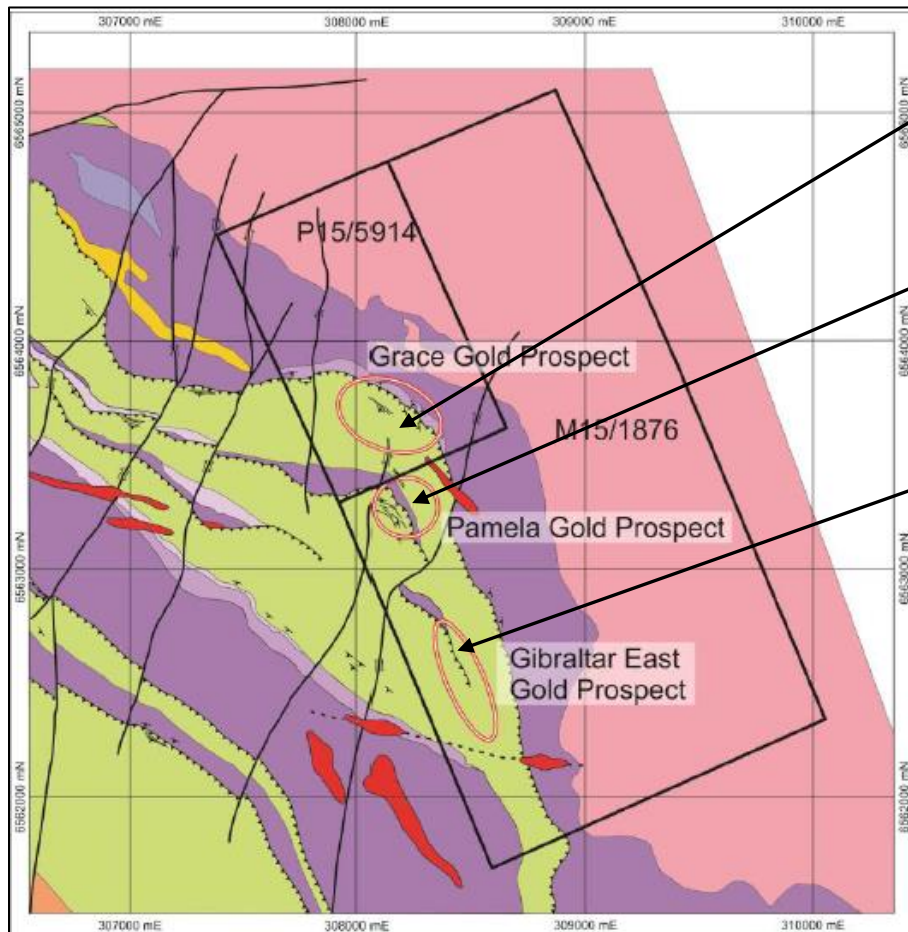
Mt Monger South Adapted Geology Map from Integra Mining Limited Resources (2007) and Silverlake Resources (2008) with Identified Prospects



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GIBRALTAR PROJECT

Gibraltar Project – Key Targets



Grace:

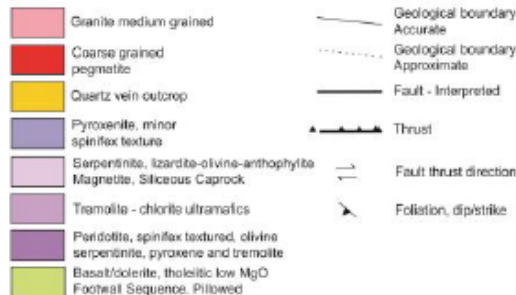
Shallow drilling intersected up to 11g/t Au from 5m

Pamela:

3 costean samples returned 2.43 g/t Au
Old heap leach returned grades up to 6.29 g/t Au

Gibraltar east:

1m @ 27.2g/t Au from 28m
1m @ 12.2g/t Au from 43m
2m @ 3.27 g/t Au from 58m
3m @ 9.27g/t Au from 27m

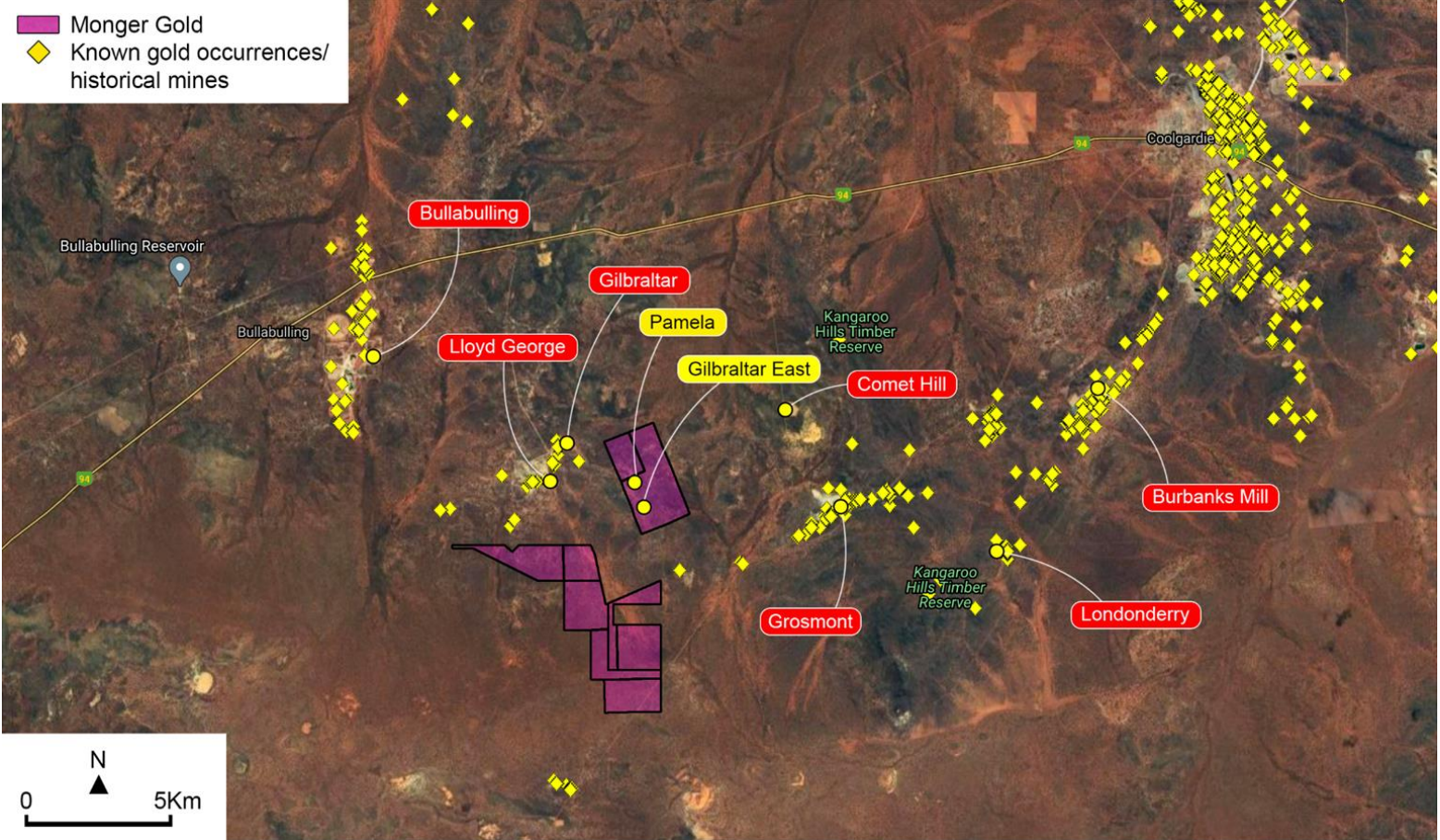


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Sipa Exploration NL
(A69913)
Historical Interpretive Geology Map
February 2005
and
MGL Exploration Targets
Drawn by: The Steele Group Pty Ltd

Gibraltar – Proximity to Gold Occurrences

Monger Gold
Known gold occurrences/
historical mines





INVESTMENT HIGHLIGHTS

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Investment Highlights

- ✓ Multiple exploration targets in **highly prospective gold** province
- ✓ Significant historical drilling results with aggressive program of work already underway
- ✓ Technical expertise in WA Goldfields – exploration & development
- ✓ **A\$5M in Cash** with an EV of A\$600K – a highly leveraged investment opportunity
- ✓ Tight and limited capital structure (25M shares on market)

Corporate Directory



Directors

Peretz Schapiro

Andrew Graham

Romy Hersham

Company Secretary

Matthew Foy

Registered Office

204-206 Balaclava Road

Caulfield North VIC 3161

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info@mongergold.com.au

Website

www.mongergold.com.au

Share Registry

Automic Group

Auditors

BDO Audit Pty Ltd