

Placement Cleansing Notice

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**) Dacian Gold Limited (**Dacian** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act in relation to an issue of 43,595,422 fully paid ordinary shares by Dacian (**Shares**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.
3. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Corporations Act) which is required to be disclosed under section 708(6)(e) of the Corporations Act.

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This ASX announcement was approved and authorised for release by the Board of Dacian Gold Limited

For further information please contact:

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