



## Announcement Summary

---

**Entity name**

HYPERION METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 15, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYM	ORDINARY FULLY PAID	879,536	14/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

HYPERION METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84618935372

### 1.3 ASX issuer code

HYM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/7/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HYMOA : OPTION EXPIRING 31-AUG-2021

**TO (Existing Class)**

**ASX +security code and description**

HYM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

879,536

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

14/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

14/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

879,536

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HYM : ORDINARY FULLY PAID	105,985,323
HYMOA : OPTION EXPIRING 31-AUG-2021	11,744,678

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HYMAE : OPTION EXPIRING 31-DEC-2023 EX \$0.20	4,650,000
HYMAF : OPTION EXPIRING 31-DEC-2023 EX \$0.25	6,000,000
HYMAG : OPTION EXPIRING 01-DEC-2025 EX \$0.20	13,000,000
HYMAI : CLASS B PERFORMANCE SHARES	19,800,000
HYMAH : CLASS A PERFORMANCE SHARES	19,800,000
HYMAM : OPTION EXPIRING 31-DEC-2023 EX \$0.45	1,075,000
HYMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.55	1,075,000
HYMAK : PERFORMANCE RIGHTS 23-APR-2024	375,000
HYMAL : PERFORMANCE RIGHTS 23-APR-2026	15,500,000
HYMAJ : PERFORMANCE RIGHTS 01-MAR-2026	450,000