

ASX RELEASE

15 July 2021

DIRECTORS / MANAGEMENT

Russell Davis Chairman

Daniel Thomas

Managing Director

Ziggy Lubieniecki Non-Executive Director

David ChurchNon–Executive Director

Mark Pitts
Company Secretary

Mark Whittle
Chief Operating Officer

CAPITAL STRUCTURE

ASX Code: HMX

Share Price (14/07/2021) \$0.094
Shares on Issue 813m
Market Cap \$76m
Options Unlisted 27m
Performance Rights 6.5m

SECONDARY TRADING NOTICE PURSUANT 708A(5)(E) OF THE CORPORATIONS ACT 2001

The Company has today confirmed the issue of 6,842,104 fully paid ordinary shares at \$0.095 per share as approved by shareholders at the general meeting of the Company's shareholders held on 8 July 2021.

The Company gives notice under section 708A(5)(e) of the of the Corporations Act 2001 (Cth) ("the Act") that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

This announcement has been authorised for issue by the Board of Hammer Metals Limited in accordance with ASX Listing Rule 15.5.

For further information please contact:

Daniel Thomas

Managing Director

T+61 8 6369 1195

E info@hammermetals.com.au