



## Announcement Summary

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**Entity name**

SCHROLE GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 15, 2021

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SCL                | ORDINARY FULLY PAID  | 3,102,350                          | 15/07/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SCHROLE GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

27164440859

### 1.3 ASX issuer code

SCL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/7/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

SCLAF : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

SCL : ORDINARY FULLY PAID

|                                                                                                                                                                           |                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| <b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b> | <b>And the date the restrictions on transfer have ceased or will cease</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|

3,102,350

30/3/2021

**Issue date**

15/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

3,102,350

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Securities issued as a bonus, refer to ASX announcement dated 30 March 2021

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.013000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued as a bonus, refer to ASX announcement dated 30 March 2021

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SCL : ORDINARY FULLY PAID                 | 1,414,313,084                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| SCLAF : PERFORMANCE RIGHTS                     | 142,655,320                                 |
| SCLAH : OPTION EXPIRING 31-DEC-2023 EX \$0.03  | 18,000,000                                  |
| SCLAI : OPTION EXPIRING 31-DEC-2023 EX \$0.045 | 18,000,000                                  |
| SCLAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.06  | 18,000,000                                  |