

Companies Announcement Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

ISSUE OF SHARES

The Company has completed the issue of 140,000,000 ordinary shares at \$0.016 each as Tranche 2 of the Placement announced on 12 May 2021 (**Second Tranche Placement Shares**).

All of the Second Tranche Placement Shares were issued under the Company's ASX Listing Rule 7.1 capacity, following shareholder approval on 7 July 2021.

SECTION 708A (5)(e) NOTICE

Issuer: CFOAM Limited

ABN: 46 611 576 777

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	CFO
Date of the issue of Securities:	15 July 2021
Total number of Securities issued:	140,000,000 Ordinary Shares

An Appendix 2A has been released separately.

This ASX release has been approved for release by Gary Steinepreis on behalf of the Board of Directors

For further details, please contact:

Gary Steinepreis

Director

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