



15 July 2021

Notice under section 708(A)(5)(e) of the Corporations Act ('Act')

On 15 July 2021, Lithium Australia NL (ASX: LIT) ('the Company') issued a total of 4,775,941 fully paid ordinary shares in the capital of the Company ('Shares') following the exercise of LITO options (725,941 Shares raising \$87,112.92), the exercise of price milestones of performance rights (2,750,000 Shares) and the exercise of the VSPC Performance Rights as approved by shareholders in general meeting on 30 April 2018 (1,300,000 Shares).

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The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Notice under section 708(A)(5)(e) of the Act as at 15 July 2021

Lithium Australia NL has issued and allotted 4,775,941 Shares, as outlined in the Appendix 2As lodged today. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that as of 15 July 2021:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisers to find in a disclosure document.

Appendix 3Ys and expiry of LITO options

Also attached to this notice are the relevant Appendix 3Y's for Messrs Bauk and Griffin in regard to the performance rights exercised and also taking into account the expiry of the LITO options. An Appendix 3H will follow.

Please contact Barry Woodhouse if there are any questions in relation to this share issue.

Authorised for release by the Company Secretary.

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Adrian Griffin
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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. Introduced 30/09/01 Amended 01/01/11

Name of entity	Lithium Australia NL
ABN	29 126 129 413

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Bauk
Date of last notice	17 February 2021
Date of this notice	15 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect 1 and Indirect 2
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect 1 Totode Pty Ltd <GABAGAT Investments A/C> of which George Bauk is a beneficiary Indirect 2 Totode Pty Ltd <Hindmarsh Investment A/C> of which George Bauk is a beneficiary
Date of change	15 July 2021
No. of securities held prior to change	Indirect 1 907,382 LITCF 32,468 LITO Indirect 2 2,700,000 LIT 260,719 LITCF 99,228 LITO 1,200,000 Performance rights expiring 07/05/2023
Class	Indirect 2 – Exercise of VSPC performance rights expiring 07/05/2023 Indirect 1 & 2 – Expiry of LITO options
Number acquired	Indirect 2 – 200,000 LIT
Number disposed	Indirect 2 – 200,000 VSPC performance rights expiring 07/05/2023 Indirect 1 – 32,426 LITO Indirect 2 – 99,228 LITO
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Indirect 2 – deemed price & nil consideration Indirect 1 & 2 - nil value & nil consideration

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	Indirect 1 907,382 LITCF Indirect 2 2,900,000 LIT 260,719 LITCF 1,000,000 Performance rights expiring 07/05/2023
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of performance rights expiring 07/05/2023 and expiry of LITO options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Rule 3.19A.2

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Lithium Australia NL
ABN	29 126 129 413

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Griffin
Date of last notice	30 December 2020
Date of this notice	15 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect 1 - Adrian Christopher Griffin & Josephine Dawn Norman <The Global Super Fund A/C>, an entity of which Adrian Griffin is a beneficiary Indirect 2 - Adrian Christopher Griffin & Josephine Dawn Norman <Future Technology Fund>, an entity of which Adrian Griffin is a beneficiary
Date of change	15 July 2021
No. of securities held prior to change	Direct 14,513,613 LIT 6,291,718 LITCF 1,925,754 LITO 3,000,000 Performance rights expiring 07/05/2023 Indirect 1 2,366,253 LIT 105,348 LITO 500,000 LITCF Indirect 2 11,250,000 Performance rights expiring 24/12/2025
Class	Performance rights expiring 07/05/2023 and LITO option

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	Indirect 2 – 500,000 LIT
Number disposed	Indirect 2 – 500,000 Performance rights expiring 07/05/2023 Direct - 1,925,754 LITO Indirect 1 - 105,348 LITO
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Indirect 2 – Deemed price and nil consideration Direct – Nil value and nil consideration Indirect 1 - Nil value and nil consideration
No. of securities held after change	Direct 14,513,613 LIT 6,291,718 LITCF 2,500,000 Performance rights expiring 07/05/2023 Indirect 1 2,366,253 LIT 500,000 LITCF Indirect 2 500,000 LIT 11,250,000 Performance rights expiring 24/12/2025
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Indirect 2 – Exercise of Performance rights expiring 07/05/2023 Direct & Indirect 1 – expiry of LITO options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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