

## SECURED DEBT FINANCING

16 July 2021

Keytone Dairy Corporation Limited (ASX:KTD) (the “Company” or “Keytone”) is pleased to announce it has increased its available funding with secured debt financing facilities.

The facilities and key terms are as follows:

- An increase of NZD1,000,000 in the trade finance facility within the New Zealand Dairy business provided by ANZ Bank, increasing the total available debt financing in New Zealand to NZD3,000,000;
- A trade debtor finance facility for AUD7,000,000 with Moneytech in the Australian Contract Manufacturing and Brands business;
- The interest rates for the trade finance facilities in New Zealand and Australia are 2.29% and 5.98% per annum, respectively, on funds drawn; and
- Facilities are secured against the assets of the respective operational entities within Keytone, as is commensurate for debt financing facilities.

The debt facilities total approximately AUD9,800,000<sup>1</sup> of available funding to Keytone to further accelerate growth and strategic initiatives across the Company.

Keytone’s CEO Danny Rotman commented, “The new and increased debt financing facilities will be deployed to underpin strong organic growth initiatives, new contract wins and a growing sales pipeline in Australia and New Zealand as the Company continues to build on the rapid growth achieved throughout the last financial year.”

The release of this announcement was authorised by the Non-Executive Chairman, Mr. Peter James, on behalf of the board.

### Further Information

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<sup>1</sup> NZD/AUD is 0.9397 at 15 July 2021

## **About Keytone Dairy Corporation Limited**

Based in Sydney and Melbourne, Australia and Christchurch, New Zealand, Keytone Dairy Corporation Ltd is an established manufacturer and exporter of formulated dairy products and health and wellness products. Keytone Dairy's wholly-owned subsidiary Omniblend is a leading Australian product developer and manufacturer in the health and wellness sector, with both dry powder and ready to drink health and wellness-based product capability. In addition to Keytone Dairy's own brands, the company is a trusted production partner, contract packing for well-known brands in Australia, New Zealand and internationally. The Company's purpose-built production facilities in Australia and New Zealand offer a wide range of dairy, health and wellness and nutritional packing solutions, meeting the diverse needs of consumers from different markets and cultures. Please visit [www.keytonedairy.com](http://www.keytonedairy.com) for further information.

**ENDS**

