ANGEL SEAFOOD

Q2 2021 release date and investor webcast details

16 July 2021 – Angel Seafood Holdings Ltd (ASX: AS1) (the "Company" or "Angel") advises that it plans to release its Q2 2021 Activities Update and Appendix 4C on Tuesday, 27 July 2021. The Company plans to also include some unaudited financial numbers for the six months to 30 June 2021 as part of the update.

An investor webcast will take place at 2:00pm AEST on Tuesday, 27 July 2021. Following the briefing, participants will have an opportunity to ask questions via an online facility. Please pre-register for webcast via:

<u>https://us02web.zoom.us/webinar/register/WN_szSLgEZ9TgmahyRa9RBKNA</u>

This announcement was approved for release by the CEO.

Further Information

Any questions or requests for further information should be directed via email to:

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About Angel Seafood Holdings Ltd

Angel Seafood is a producer of fresh, clean and consistently high-quality oysters that don't compromise the environment. Angel has grown from a family-operated South Australian business and has rapidly developed from a traditional oystergrowing business into a premium, innovative and organically certified producer of Coffin Bay Oysters. The Company primarily sells oysters to the domestic market; however, exports represent a substantial long-term growth opportunity.

Angel Seafood is the Southern Hemisphere's largest sustainable and organic certified pacific oyster producer.