



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Monday July 19, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options @ \$11.50 Expiry 16/7/23	205,199	16/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of 2-year unlisted options to acquire AVR Shares with an exercise price of \$11.50 per option.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities were announced to the market in an Appendix 3B on 24 May 2021, however were subject to shareholder approval. Shareholders approved the issue on 15 July 2021.

Issue details

Number of +securities

155,199

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options are being issued as free attaching options on the basis of one attaching option for every share issued.

Purpose of the issue

Other

Additional Details

The options were attached to shares which were issued to raise additional working capital.

Number of +securities

50,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Anteris issued 50,000 Options to Evolution Capital Advisers Pty Ltd as part consideration for facilitating the placement.

Purpose of the issue

To pay for services rendered

Additional Details

Evolution Capital facilitated the placement as announced to the ASX on 24 May 2021.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	6,935,550
AVRO : OPTION EXPIRING 18-DEC-2021	2,370,209

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	2,250
AVRAD : WARRANTS	49,388
AVRAL : CONV NOTES MATURING 12-AUG-22	3,780,000
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	527,668
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAJ : CONV NOTES MATURING 19-MAY-22	1,620,000
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	500
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	1,916
New class - code to be confirmed : Unlisted options @ \$11.50 Expiry 16/7/23	205,199



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/7/2021