



Announcement Summary

Entity name

BLACKEARTH MINERALS NL

Date of this announcement

Wednesday July 21, 2021

The +securities the subject of this notification are:

☒ Unquoted partly paid +securities upon which a call or instalment has been paid

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| BEMAC | ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID | 4,433,826 | |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKEARTH MINERALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

BEM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted partly paid +securities upon which a call or instalment has been paid

2.2c The call or instalment the subject of this notification is being paid on +securities which are not quoted on ASX and which:

☒ have an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing class

FROM (Existing Class)

ASX +Security code and description

BEMAF : ORDINARY PARTLY PAID TO 0.01C, 5.99C UNPAID

TO (Existing Class)

ASX +Security code and description

BEMAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID

Please state the number of partly paid +securities upon which a call or instalment has been paid

4,433,826

The date upon which the call or instalment was paid

16/7/2021

Has the call or instalment been paid on all of the partly paid securities in question?

☒ Yes

Are the securities on which the call or instalment was paid now fully paid?

☒ No

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,433,826

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| BEM : ORDINARY FULLY PAID | 214,954,627 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| BEMAI : OPTION EXPIRING 30-SEP-2023 EX \$0.07 | 1,000,000 |
| BEMAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID | 7,409,326 |
| BEMAF : ORDINARY PARTLY PAID TO 0.01C, 5.99C UNPAID | 77,500 |
| BEMAK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023 | 2,500,000 |
| BEMAL : OPTION EXPIRING 30-MAR-2023 EX \$0.175 | 4,000,000 |
| BEMAG : PERFORMANCE RIGHTS | 10,650,000 |
| BEMAH : OPTION EXPIRING 29-AUG-2022 EX \$0.08 | 2,000,000 |
| BEMAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15 | 4,500,000 |