

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

|                       |                |
|-----------------------|----------------|
| Name of entity        | ABN/ARSN       |
| REY RESOURCES LIMITED | 84 108 003 890 |

We (the entity) give ASX the following information.

### Description of buy-back

|   |                  |                                |
|---|------------------|--------------------------------|
| 1 | Type of buy-back | On-market (within 10/12 limit) |
|---|------------------|--------------------------------|

### Details of all shares/units bought back

|   |  |  |
|---|--|--|
| 2 | Number of shares/units bought back                                   | 232,900 fully paid ordinary shares                           |
| 3 | Total consideration paid or payable for the shares/units             | \$51,223.29  |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | Highest price paid: \$0.27<br><br>Lowest price paid: \$0.165 |

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company secretary)

22 July 2021  
Date: .....

Print name: William Kuan

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+ See chapter 19 for defined terms.