



## ASX Announcement

22<sup>nd</sup> July 2021

### Placement Completed and Secondary Trading Notice

Matsa Resources Ltd ('Company') wishes to confirm the allotment of 42,191,875 fully paid ordinary shares at \$0.08 per share to raise \$3.38M to sophisticated and professional investors, both new and existing (before costs of raising) as announced on 15 July 2021.

The Board would like to thank existing shareholders for their continued support and welcome the new shareholders.

An Appendix 2A is attached below with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

**Andrew Chapman**  
**Company Secretary**

**For further information please contact:**

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Executive Chairman  
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#### **CORPORATE SUMMARY**

##### **Executive Chairman**

Paul Poli

##### **Directors**

Frank Sibbel

Pascal Blampain

##### **Director & Company Secretary**

Andrew Chapman

##### **Shares on Issue**

358.15 million

##### **Listed Options**

28.12 million @ \$0.17

##### **Unlisted Options**

65.38 million @ \$0.17 - \$0.35

##### **Top 20 shareholders**

Hold 55.41%

##### **Share Price on 21<sup>st</sup> July 2021**

7.2 cents

##### **Market Capitalisation**

\$25.78 million