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22 July 2021

## Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Resource Mining Corporation Limited ('RMC') advises that 29,626,735 ordinary shares (**Escrowed Shares**) will be released from voluntary escrow on 11 August 2021.

The Escrowed Shares, which are subject to voluntary escrow for six months from the date of issue, were issued on 11 February 2021 as consideration for the acquisition of the Tanzanian Project.

Yours sincerely



Warwick Davies  
Managing Director

**Authorised for lodgement by Warwick Davies, Managing Director**