

23 July 2021

NOTICE UNDER SECTION 708A

Krakatoa Resources Limited (the “Company”) issued 4,111,777 ordinary fully paid shares on 22 July 2021.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The ordinary fully paid shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised for release by the Board.

Yours sincerely,



Colin Locke
Executive Chairman



ASX Code
KTA, KTAOC

Capital Structure

283,763,977 Fully Paid Shares
77,986,023 Options @ 5c exp 31/07/21
5,000,000 Options @ 7.5c exp 31/07/21
16,200,000 Options @ 7.5c exp 29/11/23
15,000,000 Share Appreciation Rights

Directors

Colin Locke
David Palumbo
Timothy Hogan

Enquiries regarding this

announcement can be directed to
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