

Market Announcement

23 July 2021

Aquirian Limited (ASX: AQN) – Admission and Commencement of Official Quotation

Description

Aquirian Limited ('AQN') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 23 July 2021.

Official quotation of AQN's ordinary fully paid shares will commence at 11.30 AM AEST on Tuesday, 27 July 2021.

AQN raised \$8,000,000 pursuant to the offer under its prospectus dated 9 June 2021 ('Prospectus') by the issue 40,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	80,000,000 fully paid ordinary shares
ASX Code:	AQN
Time:	11.30 AM AEST
Date:	Tuesday, 27 July 2021
ASX Trade Abbreviation:	AQUIRIAN
ISIN:	AU0000158537
Home Branch:	Perth
Registered Office:	Pitcher Partners Address: Level 11, 12-14 The Esplanade, Perth WA 6000 Phone: +61 8 6370 5400 Email: admin@aquirian.com
Company Secretary:	Victor Goh, SmallCap Corporate
Share Registry:	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) or +61 8 9324 2099 (outside Australia) Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 4.10 of the Prospectus
Activities:	Mining services
Lead Manager:	Pursuit Capital Pty Ltd and JP Equity Holdings Pty Ltd
Underwriter:	N/A



ASX Restricted Securities:	N/A
Other Securities Not Quoted:	1,250,000 options exercisable at \$0.25 on or before 27 July 2024.
	1,250,000 options exercisable at \$0.35 on or before 27 July 2025.

What do I need to do and by when?

Please refer to AQN's Prospectus.

Need more information?

For further information, please call the offer information line on 1300 288 664 (within Australia) or +61 8 9324 2099 (outside Australia).

Disclaimer

Please refer to the following disclaimer.

Issued by

Tessa Richardson

Adviser, Listings Compliance (Perth)

23 July 2021 Market Announcement 2/2