

ASX RELEASE

23 July 2021

Results of General Meeting

Toro Energy Limited (ASX:TOE) (**Toro** or the **Company**) wishes to advise the outcome of resolutions put to Shareholders at its General Meeting (**Meeting**) held earlier today.

All resolutions put to Shareholders at the Meeting were duly passed by a poll conducted at the Meeting.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the Company provides the results of the Meeting voting in the attached summary.

This announcement was authorised for issue by the board of Toro Energy Limited.

Katherine Garvey
Legal Counsel and Company Secretary, Toro Energy Limited.
60 Havelock Street, West Perth WA 6005

FURTHER INFORMATION:

Richard Homsany	Toro Energy	08 9214 2100
Katherine Garvey	Toro Energy	08 9214 2100

TORO ENERGY LIMITED

ABN 48 117 127 590

Meeting Date: Friday, July 23, 2021

Meeting Time: 11.30 AM WST



Resolution	Manner in which the securityholder directed the proxy vote(as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - RATIFICATION OF PREVIOUS ISSUE OF PLACEMENT SHARES (LISTING RULE 7.1)	628,105,187	8,023,565	24,201,076	423,866,815	1,050,063,688 (99.24 %)	8,023,565 (0.76 %)	452,574,915	Passed on a poll
2 - RATIFICATION OF PREVIOUS ISSUE OF PLACEMENT SHARES (LISTING RULE 7.1A)	628,544,187	8,046,565	23,739,076	423,866,815	1,050,040,688 (99.24 %)	8,046,565 (0.76 %)	452,574,915	Passed on a poll
3 - RATIFICATION OF PREVIOUS ISSUE OF BROKER OPTIONS	785,110,123	11,204,807	24,267,095	451,727,445	1,208,384,643 (99.08 %)	11,204,807 (0.92 %)	480,435,545	Passed on a poll
4 - APPROVAL OF ISSUE OF SHARES	303,027,879	36,348,224	24,247,095	423,995,531	726,282,399 (95.23 %)	36,348,224 (4.77 %)	452,703,631	Passed on a poll



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System