



Announcement Summary

Entity name

TITAN MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 23, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TTM	ORDINARY FULLY PAID	21,060,927	26/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97117790897

1.3 ASX issuer code

TTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-Jan-2021 08:17

Announcement Title

New - Proposed issue of Securities -
TTM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TTM : ORDINARY FULLY PAID

Issue date

26/7/2021

Issue details

Number of +securities to be quoted

17,260,927

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Shares to the New Lenders per shareholder approval at AGM 01/07/2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0666244632

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

TTM : ORDINARY FULLY PAID

Issue date

26/7/2021



Issue details

Number of +securities to be quoted

3,800,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Payment in lieu of consulting fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

264,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TTM : ORDINARY FULLY PAID	1,160,513,361

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTMAA : PERFORMANCE RIGHTS	1,500,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	37,100,000
TTMAS : OPTION EXPIRING 31-DEC-2023 EX \$0.175	10,000,000
TTMAQ : OPTION EXPIRING 31-DEC-2023 EX \$0.125	10,000,000
TTMAR : OPTION EXPIRING 31-DEC-2023 EX \$0.15	14,000,000