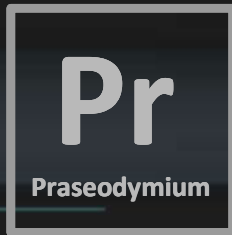


# Powering the green transformation



July 2021

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## Compliance Statement

Information contained in this presentation relating to financial forecasts, production targets, infrastructure, project execution, cost estimating, metallurgical test work, exploration results, Mineral Resource estimates, Ore Reserve estimates and studies are taken from the Company’s ASX announcements dated 22 February 2016, 2 March 2017, 12 April 2017, 28 August 2017 and 12 October 2017. The ASX announcements are available to view on <https://www.peakresources.com.au/asx-announcements/>. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

This announcement has been authorised for release to the ASX by the Managing Director, Bardin Davis



## Fully integrated Rare Earth Projects with a completed Bankable Feasibility Study and key mining, environmental and planning approvals in place

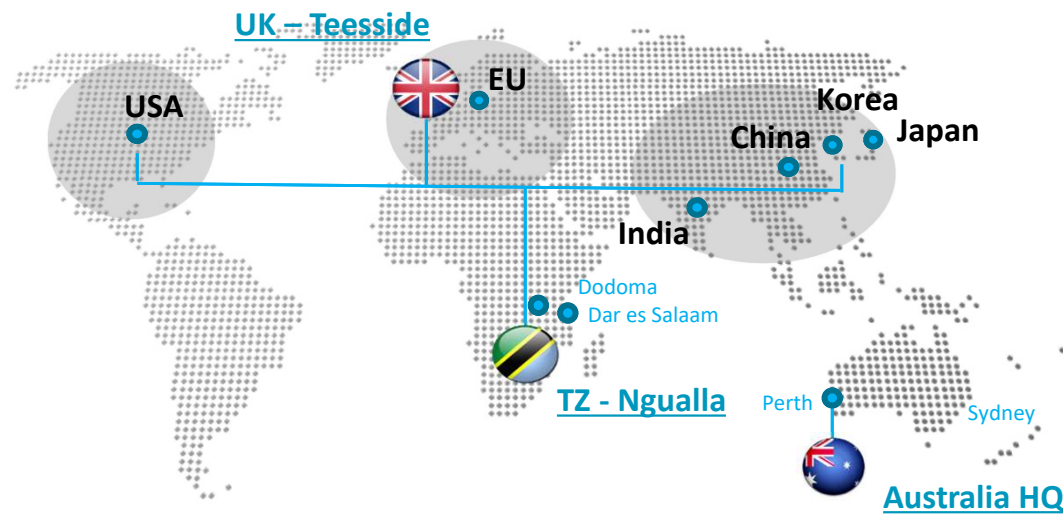


### Ngualla Mine & Concentrator... Tanzania



- ✓ One of the largest and highest grade undeveloped NdPr deposits
- ✓ High-grade of 4.80% REO Reserves
- ✓ 26-year life-of-mine
- ✓ High grade concentrate of 45% REO

### Sales and marketing... access to critical markets



### Teesside Refinery... UK



- ✓ Strategic location
- ✓ Skilled labour
- ✓ “Plug and play” infrastructure solution
- ✓ Nameplate capacity
  - 9,290tpa REO equiv.
  - incl. 2,810tpa of NdPr Oxide

\* The Bankable Feasibility Study (“BFS”) is reported in the Company’s ASX announcements dated 12 April 2017, 28 August 2017 and 12 October 2017. The technical information and Competent Persons Statements for the Ore Reserves and Mineral Resources are reported in the Company’s ASX announcements dated 22 February 2016, 2 March 2017 and 12 April 2017.

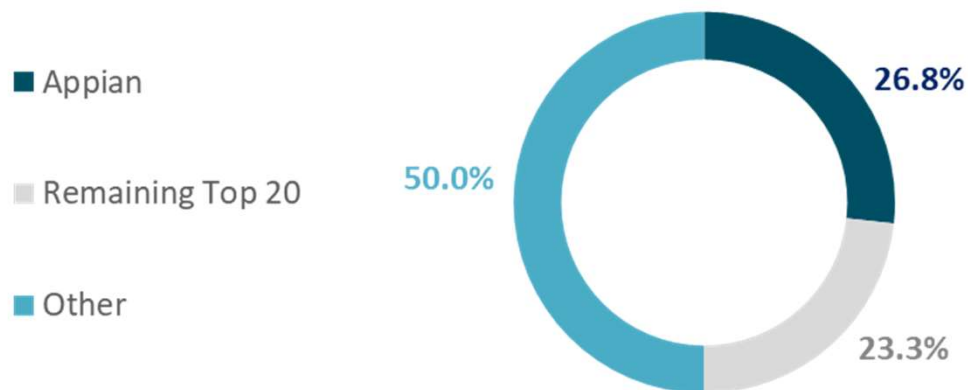
Positioned to become one of the world's lowest cost, fully integrated rare earth producers



## Capital Structure

Shares	M	1,629
Share Price <sup>1</sup>	A\$	0.14
52 Week Range	A\$	0.022 – 0.145
Market Capitalisation <sup>1</sup>	A\$M	228
Cash <sup>2</sup>	A\$M	6.5
Debt <sup>2</sup>	A\$M	-

## Shareholder Summary



<sup>1</sup> ASX figures as at 23 July 2021 ; <sup>2</sup> As of 31 March 2021. Debt excludes \$5.86m royalty liability

## Share Price



## Board and Management

Tony Pearson	Chair
Bardin Davis	Managing Director
Hon. Abdullah Mwinyi	Non-Executive Director
Giselle Collins	Non-Executive Director
Rebecca Morgan	Non-Executive Director
Philip Rundell	CFO & Company Secretary
Ismail Diwani	Country Manager Tanzania



## Differentiated rare earth exposure...world class high-grade deposit with de-risked integrated strategy



### 1. Compelling NdPr / market outlook

- Rare earth / NdPr is critical to decarbonisation – particularly wind energy generation & e-mobility
- Supported by rising regulatory requirements and consumer demand
- Rising prices, increased market tightness and robust demand outlook

### 2. World class high-grade deposit<sup>1</sup>

- High-grade weathered bastnaesite with low levels of radionuclides and acid consuming carbonate minerals
- Ore Reserve grade 4.8% REO
- Initial mine life of 26 years with 1<sup>st</sup> quartile operating costs

### 3. Vertically integrated

- Integrated operation from Mine-to-NdPr Oxide
- Optimisation of margins across the value chain and reduced reliance upon Chinese refiners

### 4. “Plug & Play” refinery solution<sup>2</sup>

- Refinery to be constructed at Teesside in UK
- 250-year lease over a 19-ha site
- Close proximity to Teesport with existing “plug and play” infrastructure and utilities in place
- Tax, planning and customs benefits from “Freeport” status

### 5. De-risked execution strategy<sup>1,3</sup>

- Special Mining Licence application approved by the Tanzanian Cabinet
- Bankable Feasibility Study (BFS) completed in April 2017
- Extensive pilot plant test work
- Permitting and environmental approvals in place for both mine and refinery

<sup>1</sup>See ASX Announcements in relation to BFS referenced on Slide 3; <sup>2</sup>See ASX Announcements dated 28 May and 11 June 2021; <sup>3</sup>See ASX Announcement dated 22 July 2021.

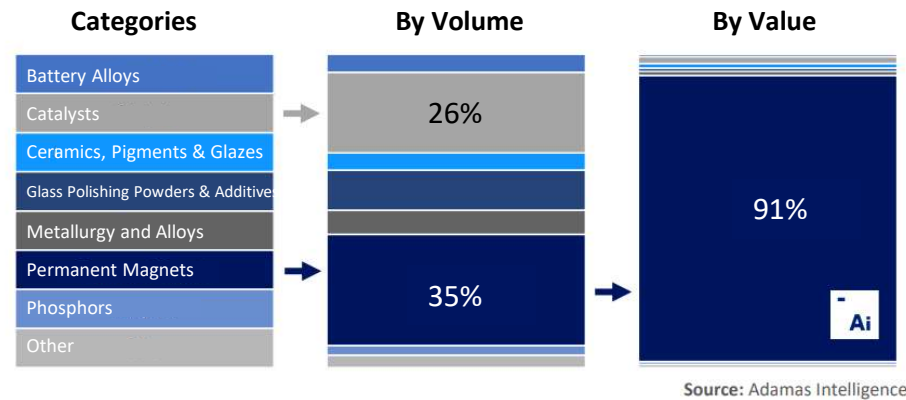


# Rare earth fundamentals... increasing strategic value

Unique set of properties that are highly strategic in a range of technological and decarbonisation applications



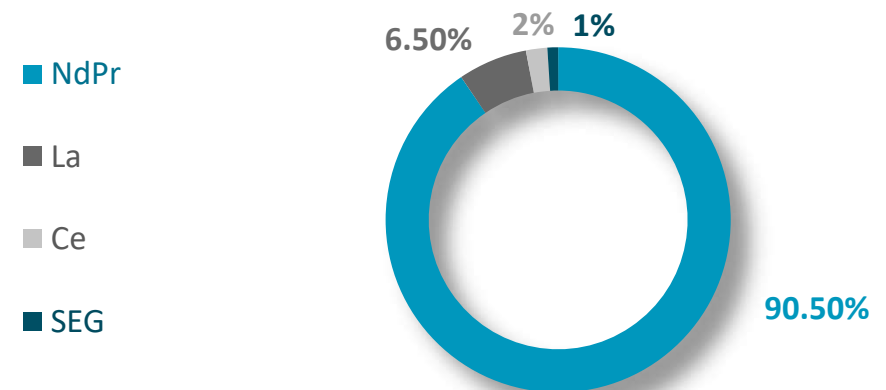
## Applications by Value and Volume\*



## Main Rare Earth Applications

Battery Alloys	La, Ce
Catalysts	La, Ce, Pr, Nd
Ceramics	La, Ce, Pr, Nd, Y, Eu, Gd, Lu, Dy
Glass Polishing	Ce, La, Pr, Nd, Gd, Er, Ho
Metal Alloys	La, Ce, Pr, Nd, Y
Magnets	Nd, Pr, Tb, Dy, Sm
Phosphors	Eu, Y, Tb, Nd, Er, Gd

## Ngualla Life Of Mine – Revenue Breakdown



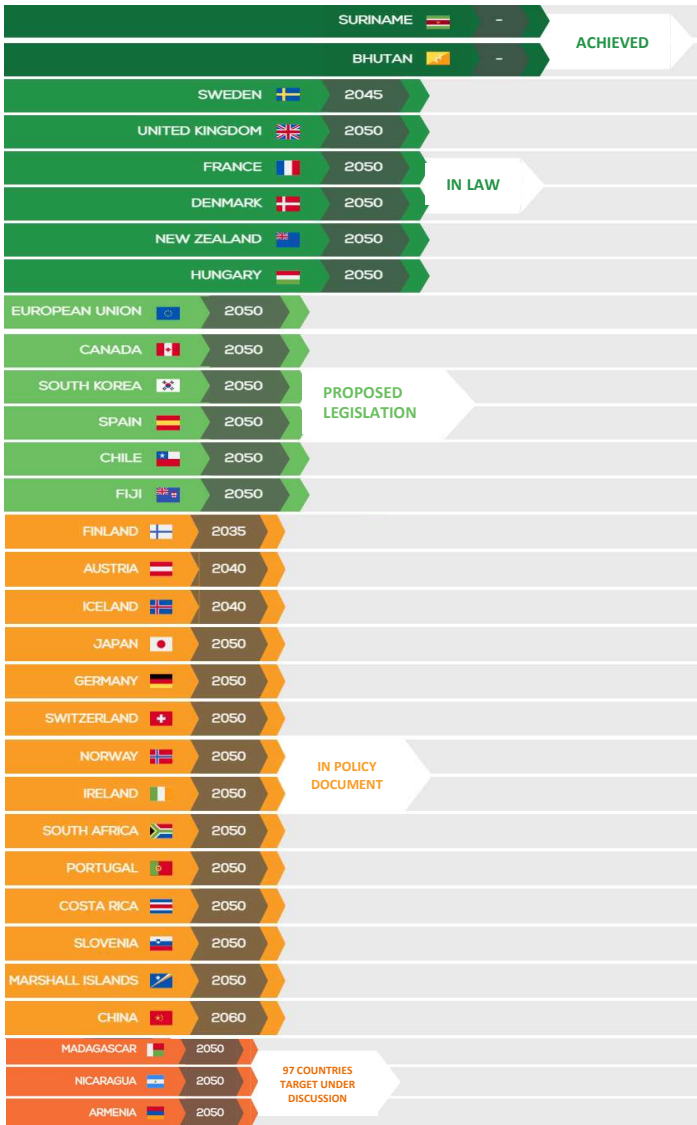
\* Adamsintel report Q3-2020



# Market outlook... the accelerating green revolution



## More countries committing to net zero carbon targets...

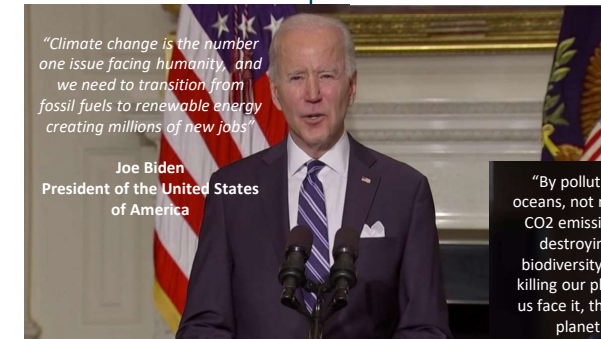


## ...and setting deadlines on banning petrol/ diesel vehicles...

- Hainan Province:** Sales ban of ICE by 2030
- Japan:** ban Sales potentially by ~2035
- USA:** California Sales ban by 2035
- Spain:** Sales ban by 2040
- France:** Sales ban of ICE by 2040
- UK:** Sales ban of ICE by 2030
- Sri Lanka:** Fleet w/o ICEs by 2040
- Sweden:** Fleet w/o ICEs by 2045
- India:** Only sales of NEV by 2030
- Ireland:** Sales ban of ICE by 2030
- Netherlands:** Sales ban of ICE by 2030
- Slovenia:** Sales ban of ICE by 2030
- Norway:** Sales ban of ICE by 2025
- Scotland:** Sales ban of ICE by 2032

**Fossil Free Street Declaration by 2030** Auckland, Barcelona, Cape Town, Copenhagen, London, Los Angeles, Mexico City, Milan, Oxford, Paris, Seattle & Vancouver

## ...and global leaders prioritising climate initiatives



## The rapid rise of e-mobility and the phase-out of Internal Combustion Engines



### UK



- New ICE sales to be banned from 2030
- Government launch of “Driving the Electric Revolution” and supporting transition of auto sector and related supply chains
- Recent EV investment commitments
  - Nissan establishing a £1bn Electric Vehicle hub
  - Stellantis £100m investment for its first dedicated battery electric vehicle site

### US



- March 2021 - announcement of US\$174bn EV package
  - 500k charging stations
  - Consumer rebates
  - Electrification of government fleet

### EU



- Proposal to ban the sale of new ICE inclusive of hybrids from 2035
- Public charging stations to be installed no more than 60km apart on major roads by 2025
- Targeting 3.5m new charging stations by 2030 & 16.3m by 2050
- Construction of the Tesla Gigafactory in Berlin-Brandenburg
- Auto brands planning to switch entirely to EV’s in EU by 2030 – Bentley, Volvo, Ford, Opel & Vauxhall

### China



- Targeting 50% EV market share by 2035
- Ban of ICE versions of motorcycles / three-wheelers in some cities
- Continuation of a New Electric Vehicle subsidy until 2022

### Global auto brand targets



- +1m EV capacity
- 40% EV sales by 2030
- ICE phase-out by 2035
- 100% EV by 2025
- ICE phase-out by 2030
- ICE phase-out by 2030
- ICE phase-out by 2036
- 50% EV sales by 2030
- 70% EV Europe by 2030
- 15x new BEV in 2025
- 50% sales EV / hybrids by 2030
- ICE phase-out by 2040





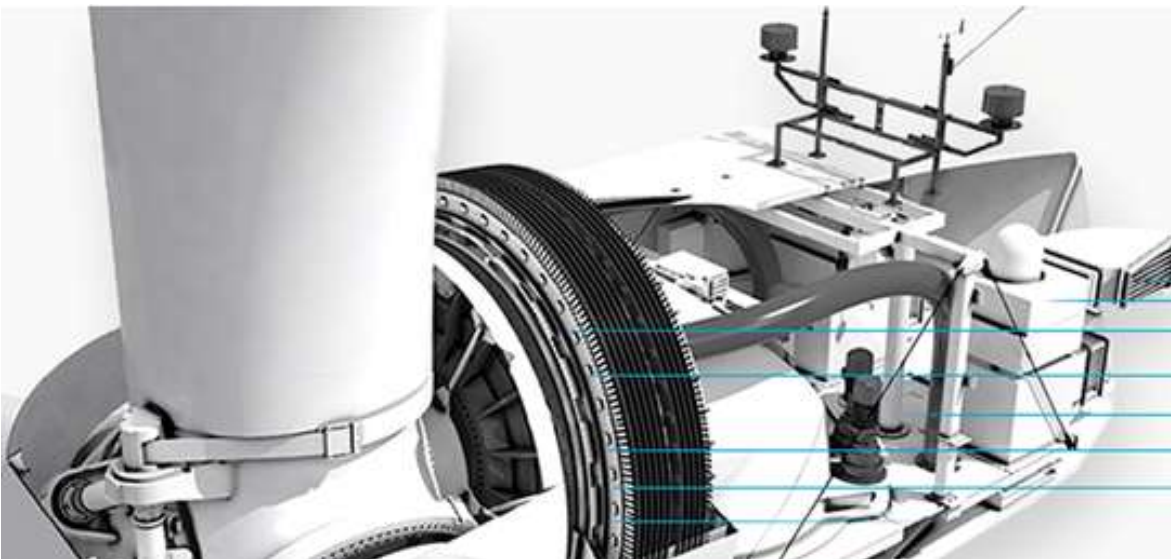
## EVs on the verge of mass production...

### **BEHIND EACH BATTERY IS A MOTOR**

Over 90% of all new energy vehicles will be equipped with an **NdFeB** permanent magnet motor.

**0.5-1kg per vehicle** is the incremental demand for **neodymium (Nd)** and **praseodymium (Pr)**

for each internal combustion vehicle (ICV) which gets replaced by a new energy electric vehicle (48v mild Hybrid, HEV, PHEV, BEV)



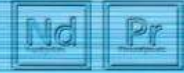
## Transition to renewable generation...

### **1 Megawatt from 200kg NdPr Oxide**

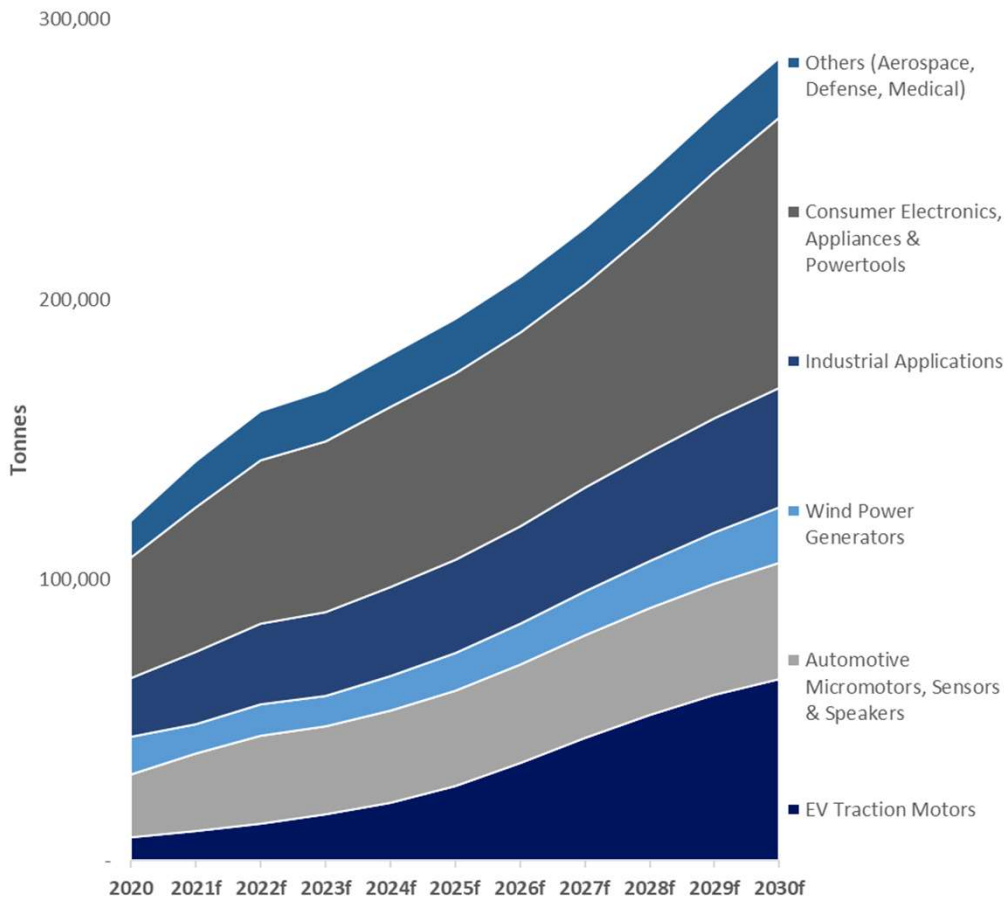
Each **direct drive wind turbine** uses a permanent magnet motor that generates between 2-6MW of performance. **Each megawatt requires approx. 200kg pure NdPr Oxide.**

# NdPr oxide market... emerging deficit

NdPr is used in strong permanent magnets, which are critical to global decarbonisation technologies

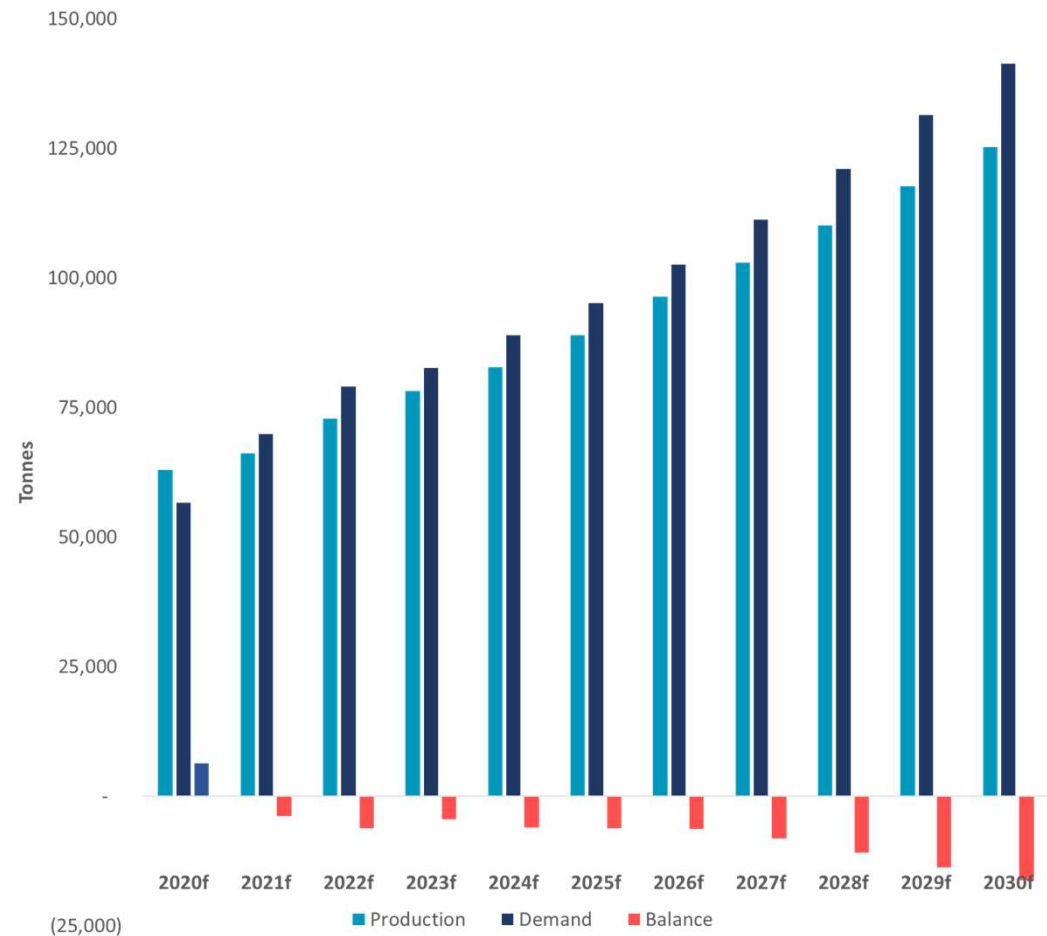


**NdFeB magnet consumption...  
CAGR of 9.7% from 2020-2030\***



\* Adamsintel report Q3-2020

**NdPr oxide market balance...  
emerging deficit\***

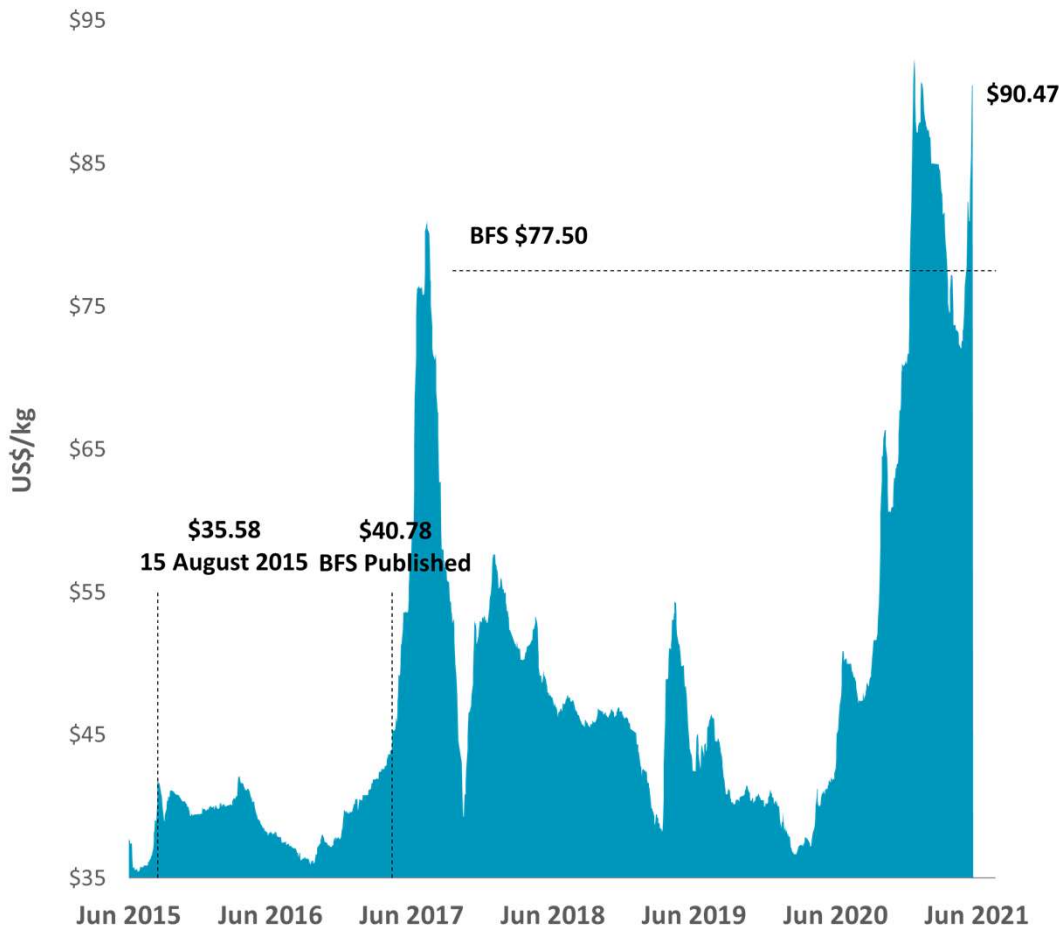


# Rare earth prices... rising projected prices

Market tightness and projected deficits to support higher long-term prices

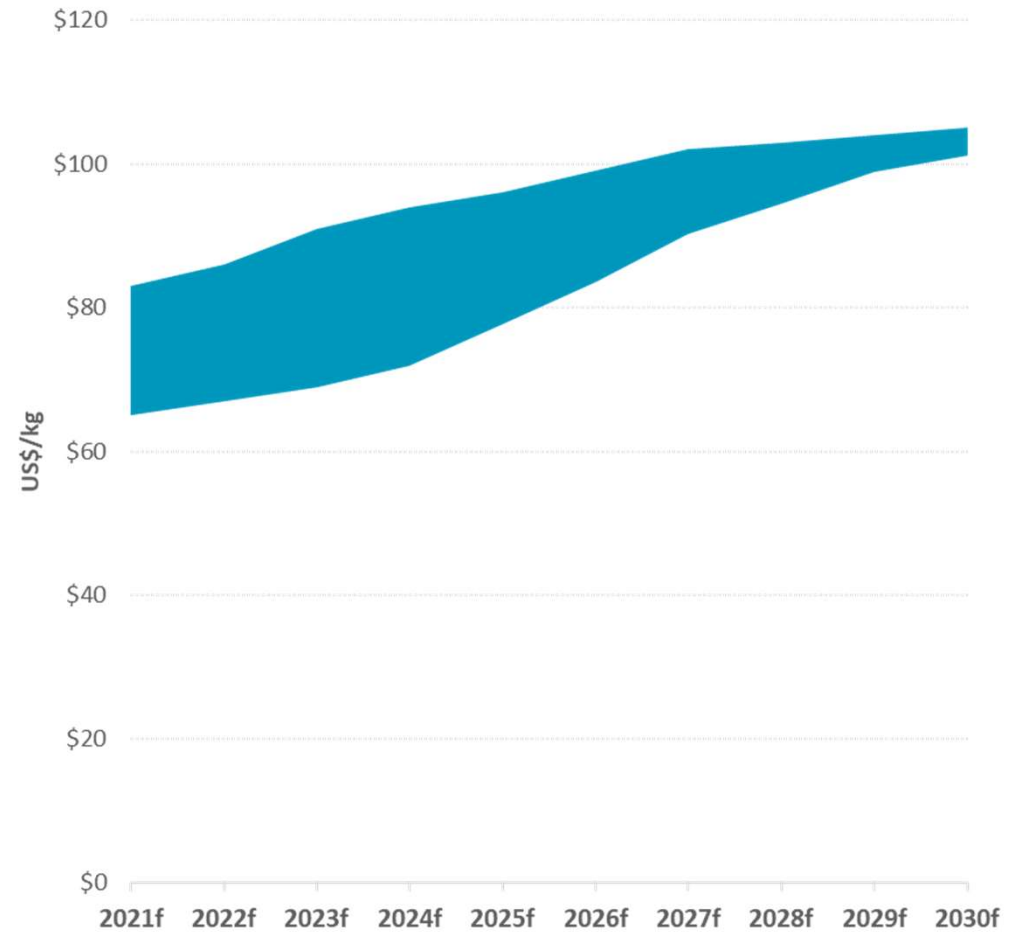


## Historical NdPr Oxide Prices



Source: Asian Metal

## Projected NdPr Oxide Price Ranges



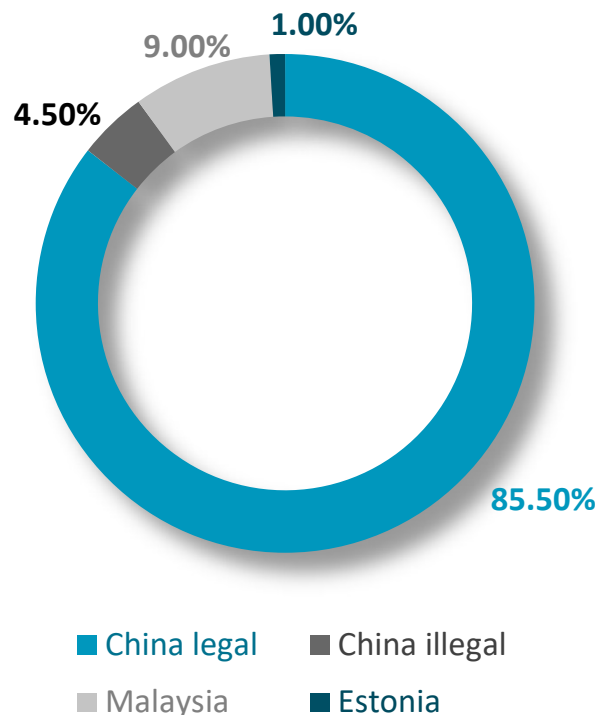
Source: Adamsintel Note: range covers three updated pricing scenarios released in May 2021



## Increasing international focus on the need for diversity of supply and supporting production outside of China



### Global NdPr oxide production... dominance by China\*



\*Adamsintel report Q3-2020

### Need for diversity of supply... key points

- China's dominance in supply
- Strategic importance of rare earths
- Nexus with e-mobility and decarbonisation
- Increasing market tightness
- COVID-19 related supply disruptions
- Rising geo-political and trade tensions

### International developments... recent initiatives

- **Australian Government** - "Resources Technology and Critical Minerals Processing National Manufacturing Priority" road map
- **European Union** - European Commission President, Ursula von der Leyen, warning against over-reliance on China for rare earths
- **United States** - President Biden issuing an executive order to review critical material supply chains including rare earths

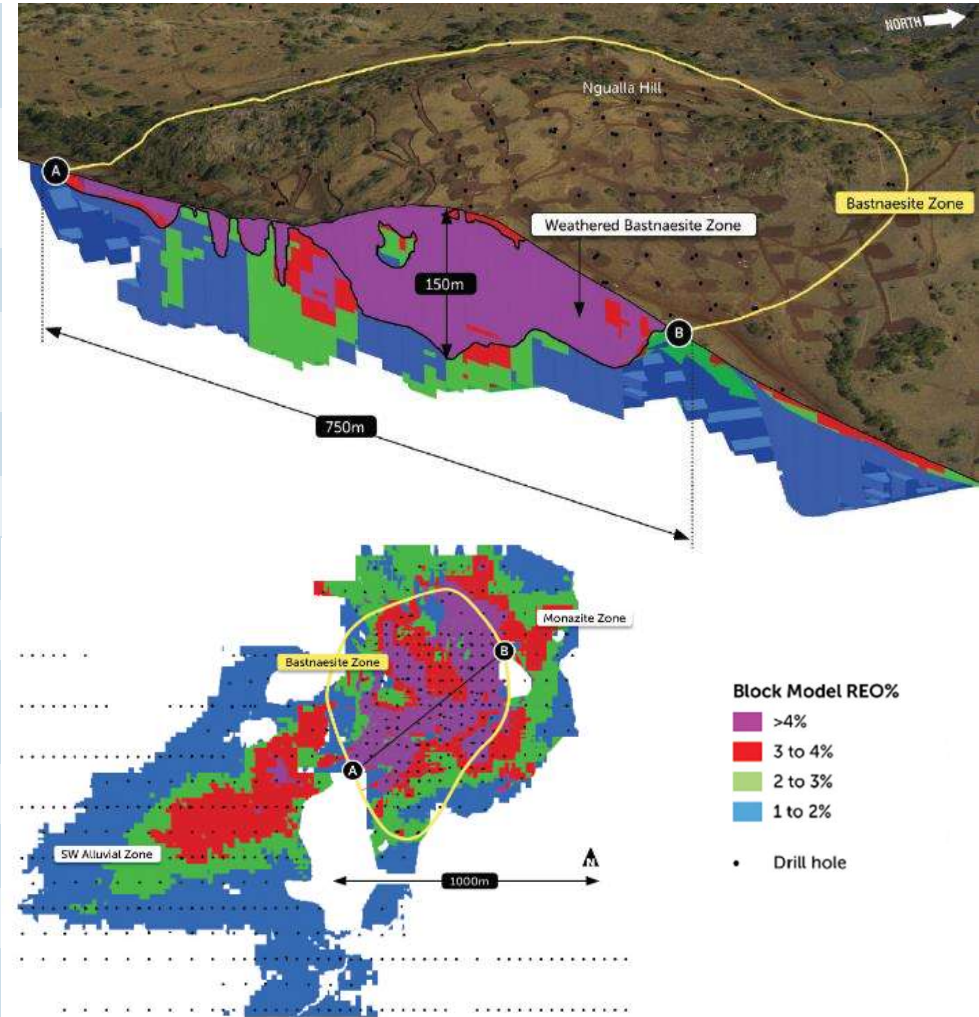


# Ngualla Project... world class high-grade rare earth project

Large high-grade Reserves and Resources supporting a low cost and potentially multi-generation project



<b>Location:</b>	Tanzania (~1,000km west of Dar es Salaam and ~150km from Mbeya)
<b>Geology:</b>	Weathered carbonatite with a high-grade bastnaesite-rich zone, low in acid consuming elements and radionuclides
<b>Ore Reserves:</b>	18.5Mt grading 4.80% REO for 887kt REO
<b>Mineral Resources:</b>	214.4Mt grading 2.15% REO for 4.61Mt REO
<b>Life of Mine:</b>	Initial 26 years (covering only Ore Reserves)
<b>Mining:</b>	Open Pit with low strip ratio of 1.77
<b>ROM Throughput:</b>	711ktpa dry ore
<b>Annual Production:</b>	9.3ktpa REO (2.8ktpa NdPr)
<b>Environmental Certificate:</b>	Received March 2017
<b>Mining Licence:</b>	SML application approved by Tanzanian Cabinet
<b>Operating Cost:</b>	US\$32.24/kg NdPr (pre by-product credits)
<b>Operating Margin:</b>	62%
<b>Initial Capex:</b>	US\$365m covering Tanzania and UK Teesside Refinery



<sup>1</sup>See ASX Announcements in relation to BFS referenced on Slide 3



# Ngualla Project... multi-commodity potential

Subject to further exploration there is potential for Ngualla to become a multi-commodity project



*Potential to undertake further exploration once the Ngualla Rare Earth Project is operational*

## Commodities of interests... upside potential

Barite

- Occurs within same mineralisation zone as rare earth project
- Uses - weighting agent in petroleum well drilling mud

Fluorspar

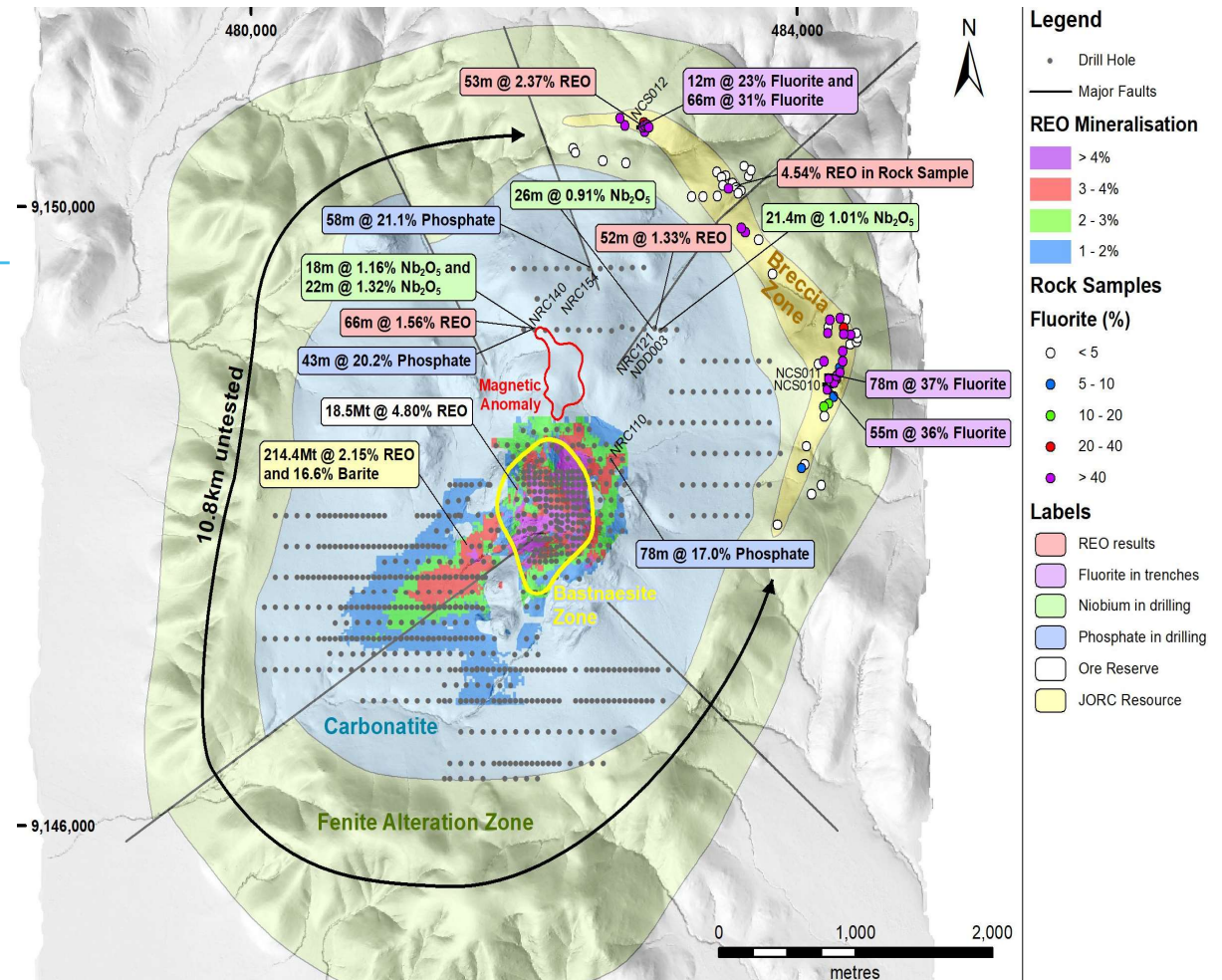
- Occurs in the North-East of deposit
- Uses - chemical, metallurgical and ceramic processes

Niobium

- Occurs primarily in the Northern Zone
- Uses - high strength steel alloys and in super conducting materials

Phosphate

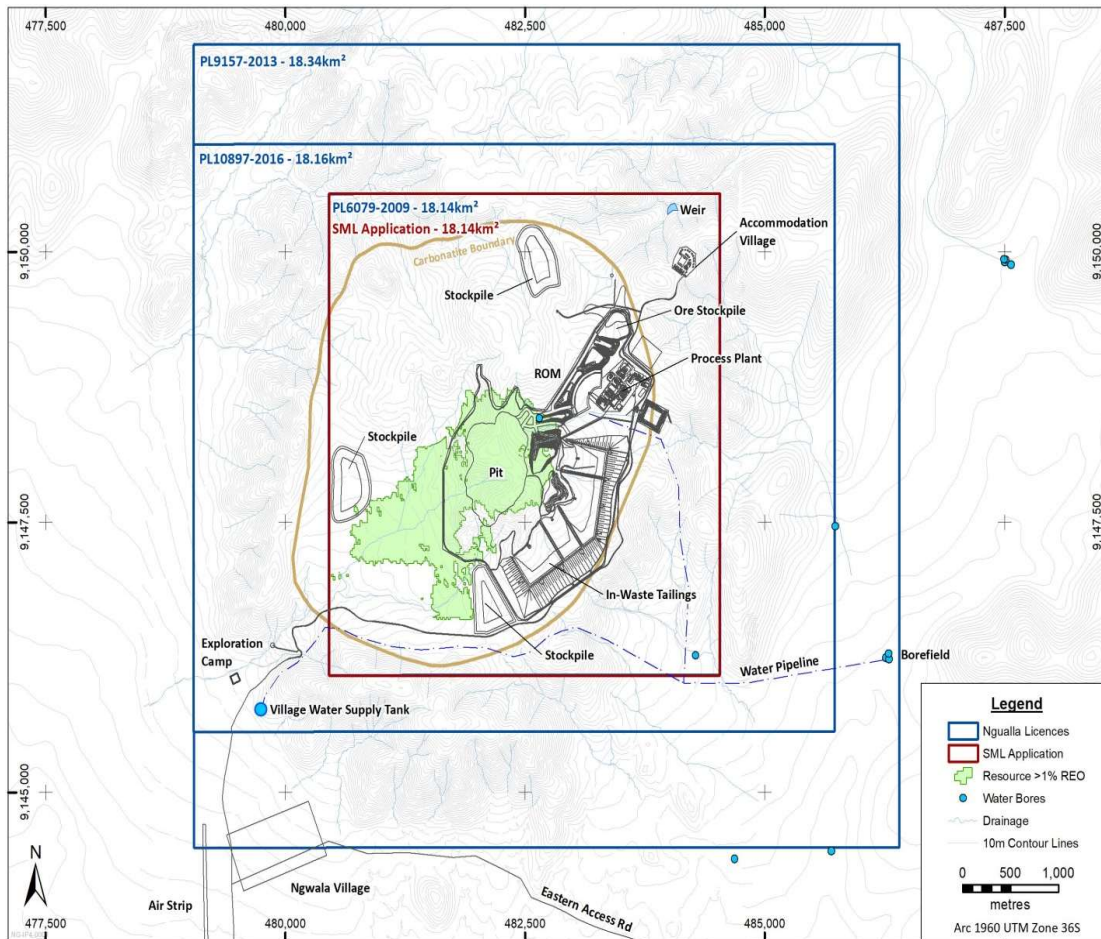
- Occurs primarily in the Northern Zone
- Uses - fertilisers



## The SML application has been approved by the Tanzanian Cabinet



### Ngualla ... SML and remaining PL



### SML framework... an overview

- Applies to large-scale mining projects with capex +US\$100m
- Exclusive right to conduct operations within mining area
- Renewable at any time +1-year prior to expiry
- Superior to a Mining Licence which has a maximum life of 10 years and is restricted to an area of 10km<sup>2</sup>

### Ngualla SML... specifics

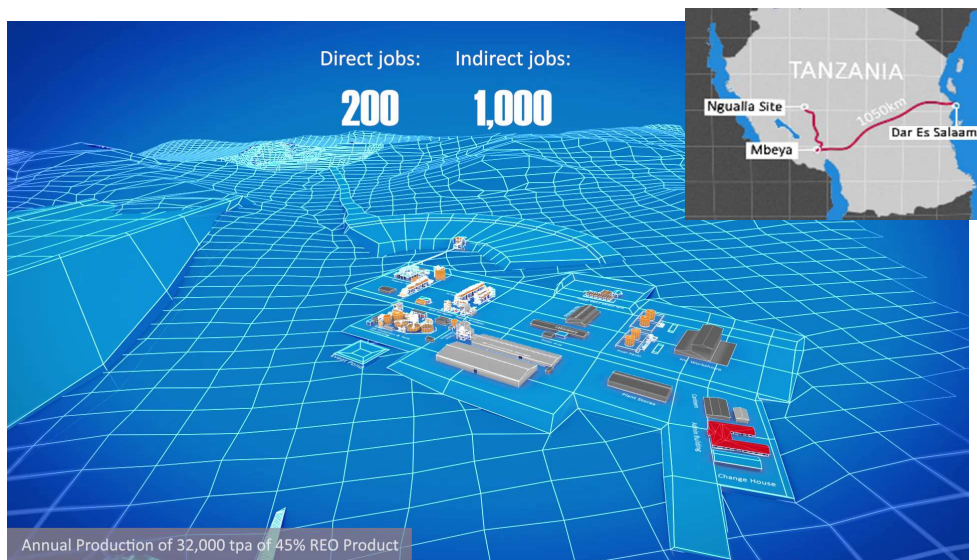
- SML application approved by Tanzanian Cabinet
- Will provide exclusive right to mine over 18.14km<sup>2</sup> area
- To be issued to PR NG Minerals Ltd ("PR NG"), a 100% owned subsidiary of Peak
- PR NG has committed to transfer the SML to a newly incorporated entity to be owned beneficially
  - 84% by Peak and 16% by the Tanzanian Government
- Remaining Prospecting Licences ("PL") to be retained by PR NG
- Next steps - finalising Framework Agreement, Shareholders' Agreement and related documentation required as part of a formal SML grant



Integrated strategy to leverage cost advantages, enhance market position and optimise margins across the value chain



## Ngualla Project... Mine to Concentrate



**Ngualla  
Tanzania**

- Open pit mine - soft “free dig”
- Low strip-ratio -1.77 (LoM)
- Process - comminution, 2-stage flotation, filtration, drying, bagging and packaging
- High-grade concentrate - 45% REO

## Teesside Refinery... Concentrate to NdPr oxide



**UK  
Teesside**

- Selective leach process
- Low strength acids – no acid roasting
- Modular plastic tanks
- Small SX separation modules. Bulk low-cost reagents
- Pre-existing utilities & existing waste management





# UK-Teesside Refinery... “plug & play” solution

Strategic location with existing infrastructure and utilities and access to competitively priced reagents



## Overview

### Location

- Wilton Int. Teesside Industrial zone in Tees Valley N-E England

### Port

- Within 3 km of Teesport deepwater port (3rd largest UK by volume)

### Other Infrastructure

- Road, rail, air and sea connections

### Utilities

- Access to competitively priced chemicals/reagents, water disposal & treatment facilities
- Power generated on-site

### Workforce & Government support

- Experienced and skilled workforce
- Strong community and government support

### 250-year lease

- Size – 19ha site
- Term – 250 years
- Rent – nominal “peppercorn” payment

### Planning Permission

- Granted by regional council
- Implemented in April 2021

### “Freeport” Status

- Tax, planning and customs benefits

## Refinery location



## Positioned to become one of the world's lowest cost, fully integrated rare earth producers



### Optimisation studies

- Numerous optimisation studies covering location, downstream plant, beneficiation improvements and refining enhancements

### Pilot Plant

- Extensive pilot plant test work
  - covering Beneficiation Pilot Plant (Ore-to-Concentrate) and Separation Pilot plant (Concentrate-to-NdPr Oxide and other final products)

### Completed BFS

- BFS completed<sup>1</sup> – April 2017 in partnership with leading consultants led by Amec Foster Wheeler (now part of the Wood Group) and backed by pilot test work, detailed engineering design & cost studies and high confidence Mineral Resources estimates
  - covered mine and multi-stage processing plant on-site at Ngualla and the Teesside Refinery in the UK

### “Plug & play” refinery

- 250-year lease over a 19-ha site in Tees Valley, UK
- Close proximity to Teesport with existing infrastructure and utilities in place
- Tax, planning and customs benefits from “Freeport” status

### Licences and approvals

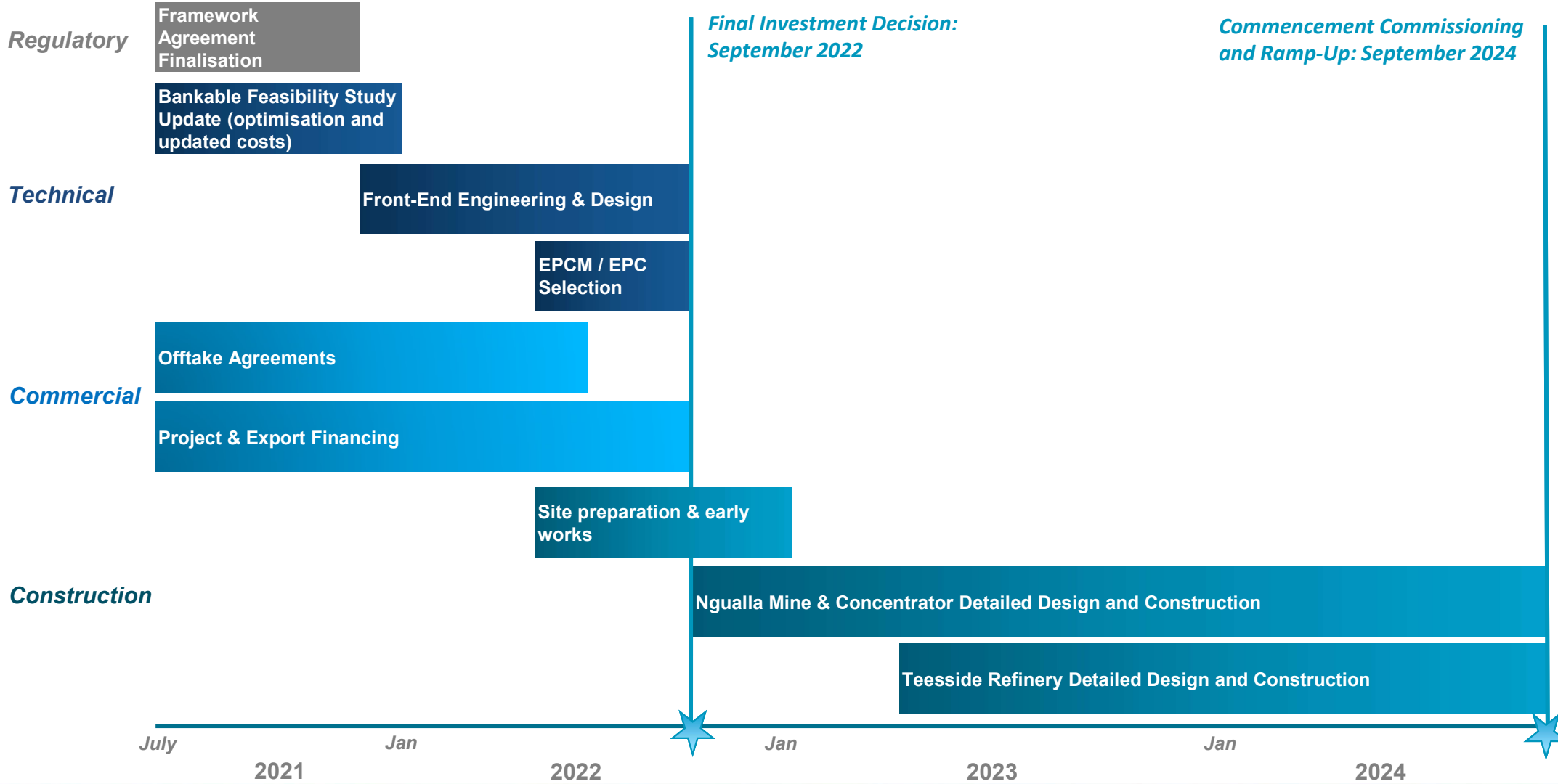
- Environmental and planning permitting in place for both the Ngualla Project and the Teesside Refinery
- SML application approved by Tanzanian Cabinet

<sup>1</sup>See ASX Announcements in relation to BFS referenced on Slide 3



# Next steps... potential timeline

Construction is currently targeted to commence by the end of September 2022



# BFS and optimisation study... supports world-class status

Large scale and high-grade deposit supporting long mine life and low opex and capex intensity levels



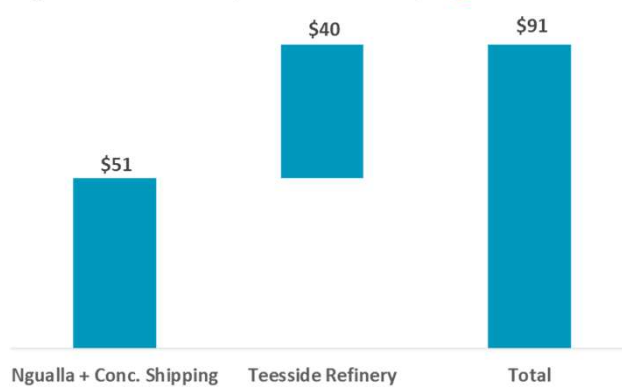
## CAPEX US\$365m

Capex intensity US\$5.00/kg NdPr Oxide



## OPEX US\$91m p.a.

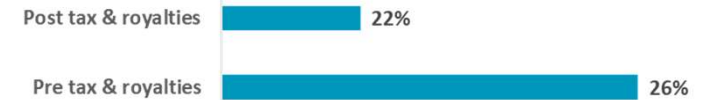
Opex intensity US\$32.24/kg NdPr Oxide



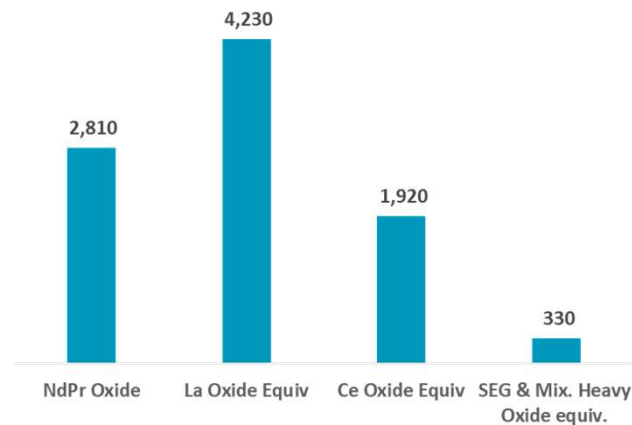
## NPV 8% US\$m



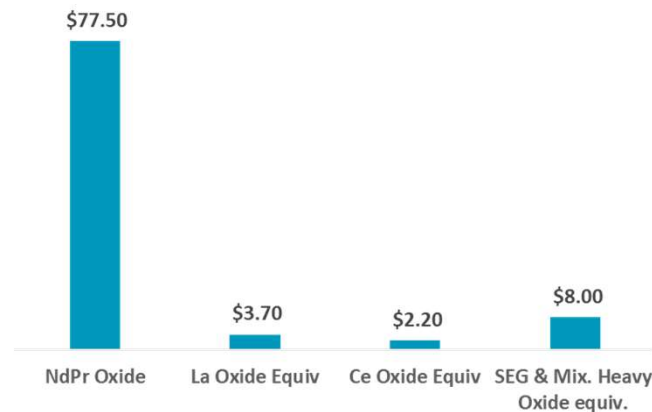
## IRR returns



## PRODUCTION 9,300tpa RE Oxide equiv.



## PRICING ASSUMPTIONS US\$/kg



## NGUALLA PROJECT metrics

LOM	26 years
Av. grade	4.8% REO
Strip ratio (x)	1.77
Av. Throughput	711ktpa
Av. REO concentrate	32,7ktpa

\*1 Royalties & tax subject to the negotiations with the Tanzanian government

US \$32.24 is the breakeven point for positive cash flow only from the projected 2,810t p.a. NdPr sales; \*See ASX Announcement: "Lower price deck delivers similar BFS results for Ngualla" dated 12 October 2017

# See ASX Announcement: "Process optimisation study boosts Ngualla's operating margin" dated 28 August 2017; BFS Price deck: NdPr Mixed Oxide 2N Min 75% Nd2O3 US \$77.50/kg; Cerium\* US\$ 02.20/kg; Lanthanum\* US \$03.70/kg; SEG & Mixed Heavy\*US \$08.00/kg

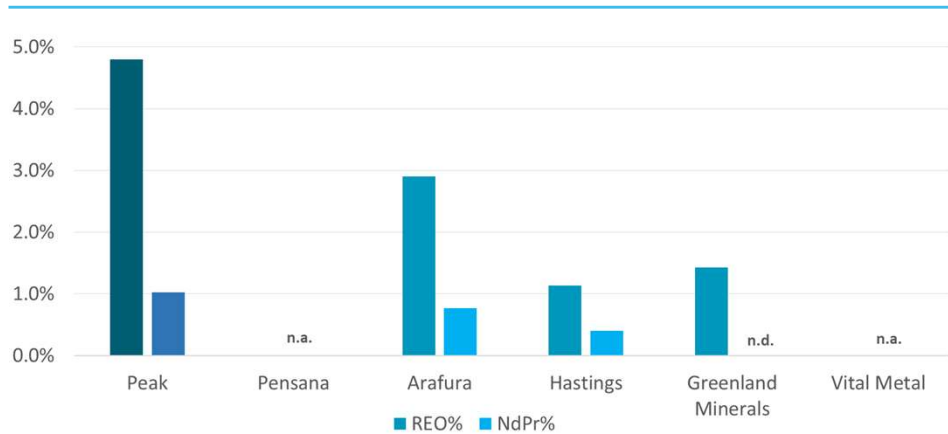


# Peak's points of differentiation... peer analysis

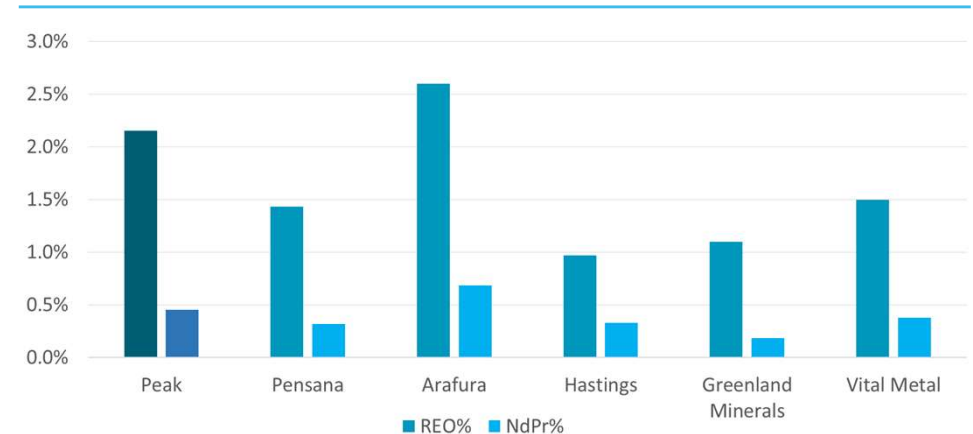
Differentiated from its peers on the basis of its high grade, scale of its Resource and low EV / Reserve and Reserve multiples



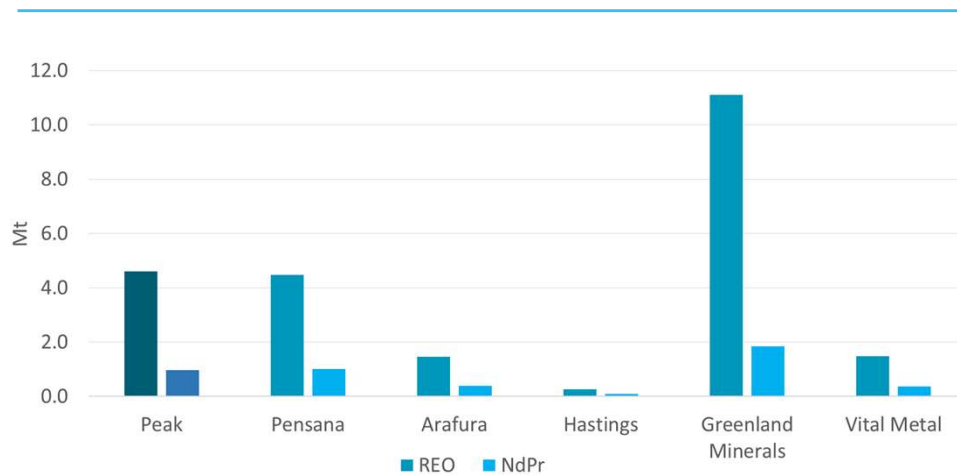
## Ore Reserves... grade



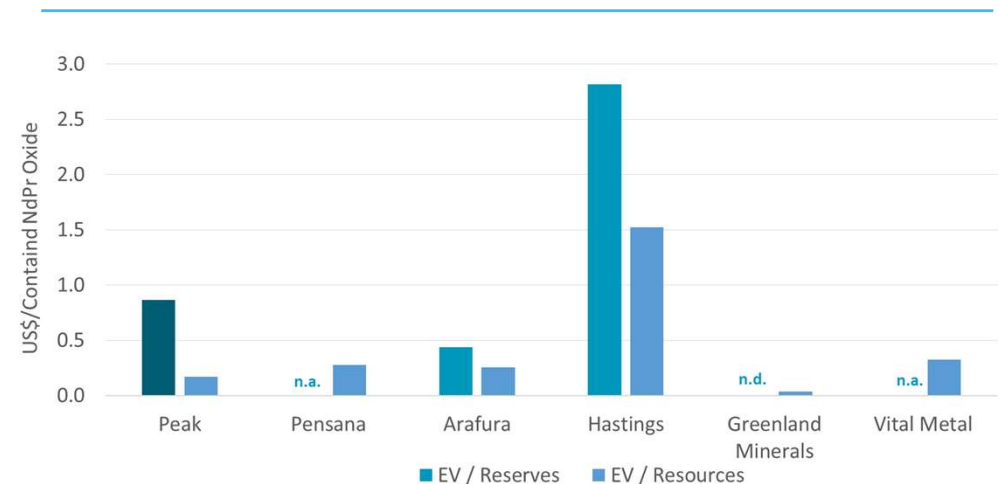
## Mineral Resources... grade



## Mineral Resources... contained rare earth



## EV / Reserves & Resources... contained NdPr oxide



Notes: "n.a." indicates not applicable and "n.d." indicates not disclosed. Share prices sourced as at the close of trading on 23 July 2021. Shares, outstanding, net cash/debt figures, Reserves & Resources sourced from company announcements. See Appendices for further details

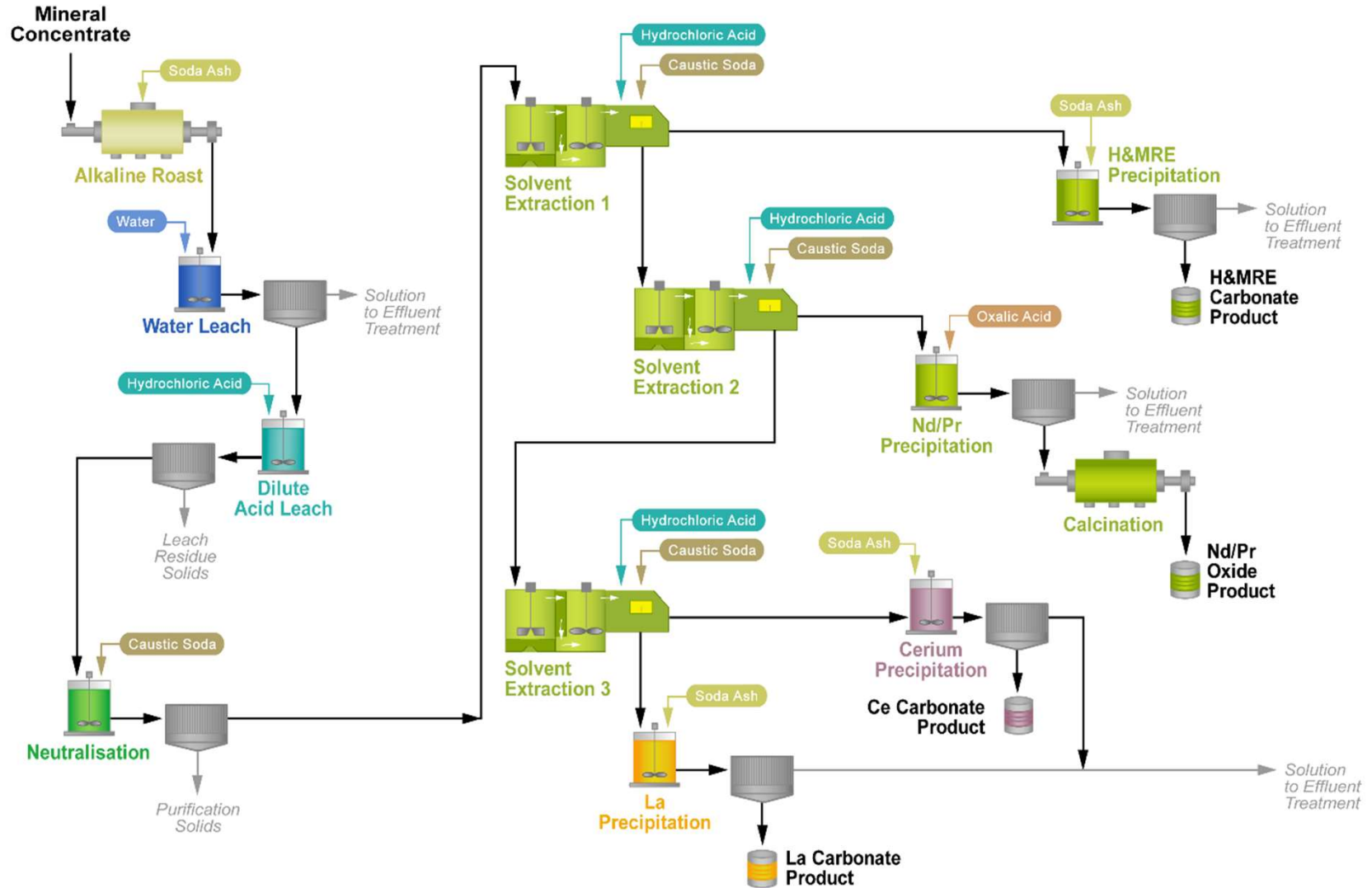


# Appendices



# Appendix II... Teesside Refinery schematic flowsheet

Alkali roast followed by solvent extraction... benefits from a high-grade concentrate, low levels of radionuclides and acid consuming elements and avoids the environmental impacts of acid baking





## Sources and hyperlinks



Company	Source	Source Date	Comments	Source Hyperlink
Pensana Plc	<i>Company Release: Longonjo Mineral Resource estimate upgraded</i>	14/09/2020	Longonjo Mineral Resource estimate: 313 million tonnes at 1.43% REO including 0.32% NdPr for 4,470,000 tonnes of REO including 990,000 tonnes of NdPr	<a href="https://pensana.co.uk/wp-content/uploads/2020/09/longonjo-mineral-resource-estimate-upgraded-14-Sept-2020.pdf">https://pensana.co.uk/wp-content/uploads/2020/09/longonjo-mineral-resource-estimate-upgraded-14-Sept-2020.pdf</a>
Arafura Resources Limited	<i>Company Release: Major Increase in Mine Life for the Nolans Project</i>	16/03/2020	JORC Reserves Estimate: 29.5Mt @ 2.6%TREO (NdPr Oxide Enrichment 26.4 % of TREO)	<a href="https://wcsecure.weblink.com.au/pdf/ARU/02214717.pdf">https://wcsecure.weblink.com.au/pdf/ARU/02214717.pdf</a>
Arafura Resources Limited	<i>Company Release: Detailed Resource Assessment Completed</i>	7/06/2017	JORC Resources Estimate: 7 56Mt @ 2.9%TREO (NdPr Oxide Enrichment 26.4 % of TREO)	<a href="https://www.arultd.com/investor/asx-announcements-2019/asx-2017.html">https://www.arultd.com/investor/asx-announcements-2019/asx-2017.html</a>
Hastings Technology Metals Limited	<i>Company Release: 18% Increase in Ore Reserves, Mine Life Extended to 13 Years</i>	4/11/2019	JORC Reserve Estimate: 12.2Mt @ 1.13% TREO @ 0.4% NdPr (NdPr Enrichment 37% of TREO)	<a href="https://www.investi.com.au/api/announcements/has/9217f997-2d6.pdf">https://www.investi.com.au/api/announcements/has/9217f997-2d6.pdf</a>
Hastings Technology Metals Limited	<i>Company Release: Yangibana Project updated Measured and Indicated Mineral Resource tonnes up by 54%, TREO oxides up 32%</i>	5/05/2021	JORC Resources Estimate: 27.42Mt @ 0.97%TREO @ 0.33%NdPr	<a href="https://www.investi.com.au/api/announcements/has/b07ebf9d-03c.pdf">https://www.investi.com.au/api/announcements/has/b07ebf9d-03c.pdf</a>
Greenland Minerals Ltd	<i>Company Release: Maiden Ore Reserves of 108 Million Tonnes for Kvanefjeld Rare Earth – Uranium Project</i>	3/06/2015	JORC Reserve Estimate: 108Mt at 1.43% TREO (NdPr n.d)	<a href="https://wcsecure.weblink.com.au/pdf/GGG/01630552.pdf">https://wcsecure.weblink.com.au/pdf/GGG/01630552.pdf</a>
Greenland Minerals Ltd	<i>Company Update: Kvanefjeld Project – Mineral Resource Update</i>	12/02/2015	JORC Resources Estimate: 1,010Mt at 1.1% TREO (NdPr n.d)	<a href="https://wcsecure.weblink.com.au/pdf/GGG/01598418.pdf">https://wcsecure.weblink.com.au/pdf/GGG/01598418.pdf</a>
Vital Metals Limited	<i>Company Update: Nechalacho Rare Earth Deposit – JORC 2012 Resources</i>	13/12/2019	Nechalacho - JORC Resources Estimate Dec 2019 94.7Mt at 1.46% TREO (NdPr Enrichment 25.2% of TREO)	<a href="https://vitalmetals.com.au/wp-content/uploads/2020/04/Nechalacho-Rare-Earth-Deposit-JORC-2012-Resources-1.pdf">https://vitalmetals.com.au/wp-content/uploads/2020/04/Nechalacho-Rare-Earth-Deposit-JORC-2012-Resources-1.pdf</a>
Vital Metals Limited	<i>Company Website: Wigu Hill Project</i>	Retrieved 19/04/2021	Wigu Hill - NI 43-101 Resources 3.3Mt @2.6% LREO6	<a href="https://vitalmetals.com.au/portfolio/wigu-hill-project/">https://vitalmetals.com.au/portfolio/wigu-hill-project/</a>



## Sources and hyperlinks



Company	Source	Source Date	Comments	Source Hyperlink
Pensana Plc	<i>Company Release: Issue of Equity</i>	5/07/2021	Outstanding Shares as per Market Announcement	<a href="https://pensana.co.uk/wp-content/uploads/2021/07/Issue-of-Equity-announcement-5.7.21.pdf">https://pensana.co.uk/wp-content/uploads/2021/07/Issue-of-Equity-announcement-5.7.21.pdf</a>
Arafura Resources Limited	<i>Company Release: Application for Quotation of Securities - 02 Jul 2021</i>	2/07/2021	Outstanding Shares as per Appendix 2A - 2 July 2021	<a href="https://wcsecure.weblink.com.au/clients/arafura/headline.aspx?headlineid=61039274">https://wcsecure.weblink.com.au/clients/arafura/headline.aspx?headlineid=61039274</a>
Hastings Technology Metals Limited	<i>Company Release: Notice of Issue, Conversion of Uquoted Securities - 27 June 2021</i>	27/06/2021	Outstanding Shares as per Appendix 2A - 27 June 2021	<a href="https://www.investi.com.au/api/announcements/has/9d418dda-719.pdf">https://www.investi.com.au/api/announcements/has/9d418dda-719.pdf</a>
Greenland Minerals Ltd	<i>Company Release: Application for Quotation of Securities - 13 Jul 2021</i>	13/07/2021	Outstanding Shares as per Appendix 2A - 13 July 2021	<a href="https://wcsecure.weblink.com.au/clients/ggg/headline.aspx?headlineid=61040540">https://wcsecure.weblink.com.au/clients/ggg/headline.aspx?headlineid=61040540</a>
Vital Metals Limited	<i>Company Release: Appendix 2A - 21 Apr 2021</i>	21/04/2021	Outstanding Shares as per Appendix 2A - 21 Apr 2021	<a href="https://wcsecure.weblink.com.au/pdf/VML/02365809.pdf">https://wcsecure.weblink.com.au/pdf/VML/02365809.pdf</a>

## Sources and hyperlinks



Company	Source	Source Date	Comments	Source Hyperlink
Pensana Plc	<i>Company Release: Interim results for the six months ended 31 December 2020</i>	31/03/2021	Reported Closing Cash on Hand 31 Dec 2020 USD \$7,552,741, Debt \$nil Plus:Capital Raising Proceeds - 25 June 2021 -GBP \$15m (12,500,000 shares issued @ GBP 1.20)	<a href="https://pensana.co.uk/https-pensana-co-uk-wp-content-uploads-2021-04-pensana-hyr-31-dec-2020-interims-for-release_final-pdf/">https://pensana.co.uk/https-pensana-co-uk-wp-content-uploads-2021-04-pensana-hyr-31-dec-2020-interims-for-release_final-pdf/</a>
Arafura Resources Limited	<i>Company Release: Quarterly Activities Report and Appendix 5B - 31 Mar 2021</i>	22/04/2021; 2/07/2021	Reported Closing Cash on Hand Mar 2021 Quarterly AUD\$12.912mill Plus: 2 July 2021 Tranch 1 Cap Raise - \$21mill (175,617,114 shares issued @ \$0.12), Debt \$Nil	<a href="https://wcsecure.weblink.com.au/pdf/ARU/02365845.pdf">https://wcsecure.weblink.com.au/pdf/ARU/02365845.pdf</a>
Hastings Technology Metals Limited	<i>Company Release: Quarterly Cash Flow Report Appendix 5B - 31 Mar 2021; Company Release: Appendix 2A - 6 Apr 2021</i>	29/04/2021; 6/04/2021	Reported Closing Cash on Hand Mar 2021 Quarterly AUD\$82.701mill (Inc \$30m Term Deposits, Debt \$Nil Plus: Capital Raising Proceeds Appendix 2A - 6 April 2021 -\$43.5m (229,060,541 shares issued @ \$0.19)	<a href="https://www.investi.com.au/api/announcements/has/f2f1be0a-53c.pdf">https://www.investi.com.au/api/announcements/has/f2f1be0a-53c.pdf</a>
Greenland Minerals Ltd	<i>Company Release: Quarterly Cash Flow Report Appendix 5B - 31 Mar 2021</i>	30/04/2021	Reported Closing Cash on Hand Mar 2021 Quarterly AUD\$34.642mill, Debt \$Nil	<a href="https://wcsecure.weblink.com.au/pdf/GGG/02369724.pdf">https://wcsecure.weblink.com.au/pdf/GGG/02369724.pdf</a>
Vital Metals Limited	<i>Company Release: Quarterly Activities and Cashflow Report - 31 Mar 2021</i>	30/04/2021	Reported Closing Cash on Hand Mar 2021 Quarterly AUD\$44.357mill, Debt \$Nil-	<a href="https://wcsecure.weblink.com.au/pdf/VML/02370015.pdf">https://wcsecure.weblink.com.au/pdf/VML/02370015.pdf</a>

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**Hon. Abdullah Mwinyi**

**Giselle Collins**

**Rebecca Morgan**

**PEAK RESOURCES...**  
**charged for a bright future**

