



Announcement Summary

Entity name

CREDIT INTELLIGENCE LTD

Date of this announcement

Monday July 26, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	36,200,000	23/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CREDIT INTELLIGENCE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16126296295

1.3 ASX issuer code

CI1

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jimmie Wong	Wong Ka Sek	15,000,000
King Wong	Wong Ka Lam King	2,000,000
Mark Ng	Ng Cheuk Lun	2,000,000
Michael Pixley	Michael Pixley	1,000,000
Brett Crowley	Brett Crowley	1,000,000
Russell Goodman	Russell Goodman	1,000,000
Vincent Lai	Lai Ming Wai	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	23/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options, exercisable at \$0.03 and expiring 3 years from date of issue

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20181026/pdf/43zp5p5fmql2t9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

36,200,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CI1 : ORDINARY FULLY PAID	1,602,723,518

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CI1AC : OPTION EXPIRING 31-OCT-2021 EX \$0.04	5,280,000
CI1AD : OPTION EXPIRING 31-OCT-2021 EX \$0.03	3,000,000
CI1AE : OPTION EXPIRING 31-OCT-2022 EX \$0.06	6,600,000
CI1AB : OPTION EXPIRING 31-OCT-2021 EX \$0.05	6,600,000
New class - code to be confirmed : Unlisted options	36,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

2/7/2021