



27 July 2021

NOTICE UNDER SECTION 708A(5)(e)

On 15 July 2021, BPM Minerals Limited (**Company**) completed the issue of 6,412,500 fully paid ordinary shares in the capital of the Company (**Shares**) following shareholder approval of the issue of various Shares at the General Meeting held by the Company on 15 July 2021.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This release is authorised by the Board of Directors of BPM Minerals Limited.

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For further information contact:

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