

ASX Announcement

27 July 2021
ASX: WMX



APPENDIX 2A AND APPENDIX 3Y – EXERCISE OF OPTIONS

Wiluna Mining Corporation Limited (“Wiluna Mining” or “Company”) advises of the issue of a total of 28,802 ordinary fully paid shares (“Shares”) on the exercise of employee options previously issued pursuant to the terms and conditions of the Company’s Employee Share Option Plan.

An Appendix 2A with respect to the issue of securities will be lodged following release of this announcement.

A cleansing notice with respect to the issue of the abovementioned securities is attached, in addition to an Appendix 3Y Change of Director Interest Notice for Mr Milan Jerkovic.

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

Milan Jerkovic

Executive Chair
+61 8 9322 6418

Jim Malone

General Manager Investor Relations
+61 419 537 714

Dannika Warburton

Media & Communications
+61 401 094 261

About Wiluna Mining

Wiluna Mining Corporation (ASX: WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 7th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.



BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*
Neil Meadows – *Operations Director*
Sara Kelly – *Non-Executive Director*
Greg Fitzgerald – *Non-Executive Director*
Tony James – *Non-Executive Director*
Colin Jones – *Non-Executive Director*
Hansjoerg Plaggemars – *Non-Executive Director*

CORPORATE INFORMATION

158.3 M Ordinary Shares
2.10M Unquoted Options/ZEPO’s

Level 3, 1 Altona Street, West Perth, WA 6005
PO Box 1412 West Perth WA 6872

T +61 8 9322 6418

F +61 8 9322 6429

info@wilunamining.com.au
wilunamining.com.au

27 July 2021

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**WILUNA MINING CORPORATION LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Wiluna Mining Corporation Limited (ACN 119 887 606) (“Wiluna Mining”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Wiluna Mining advises that it has issued on 27 July 2021 28,802 shares on the exercise of options (Shares).

Wiluna Mining gives notice under Section 708A(5)(e) of the Act that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Wiluna Mining is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Wiluna Mining has complied with the provisions of Chapter 2M as they apply to Wiluna Mining and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Wiluna Mining under Section 708A(6)(e) of the Act.

Wiluna Mining Corporation Limited



Dan Travers
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name WILUNA MINING CORPORATION LIMITED
ABN 18 119 887 606

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Milan Jerkovic
Date of last notice	25 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none">1. Xavier Group P/L (Mr Jerkovic is a director)2. Sam Investors Pty Ltd (The Milenda A/C) (Mr Jerkovic is a director)3. M & G Jerkovic <MJ & GJJ Super Fund>
Date of change	27 July 2021

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Direct</p> <ul style="list-style-type: none"> ▪ 1,240,702 fully paid ordinary shares. ▪ 12,500 unquoted Zero Exercise Price Options ("ZEPOs") with a \$nil exercise price, and an expiry date of 31/12/2021. ▪ 25,226 unquoted Zero Exercise Price Options ("ZEPOs") with a \$nil exercise price, and an expiry date of 30/6/2023. ▪ 183,438 unquoted Zero Exercise Price Options ("ZEPOs") with a \$nil exercise price, and an expiry date of 30/6/2024. <p>Indirect</p> <ol style="list-style-type: none"> 1. <ul style="list-style-type: none"> ▪ 121,435 fully paid ordinary shares. 2. <ul style="list-style-type: none"> ▪ 148,314 fully paid ordinary shares. 3. <ul style="list-style-type: none"> ▪ 43,750 fully paid ordinary shares.
Class	Ordinary fully paid shares
Number acquired	12,500
Number disposed	12,500 options on exercise (Zero Exercise Price Options ("ZEPOs") with a \$nil exercise price, and an expiry date of 31/12/2021)
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil cash consideration

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	<p>Direct</p> <ul style="list-style-type: none"> ▪ 1,253,202 fully paid ordinary shares. ▪ 25,226 unquoted Zero Exercise Price Options ("ZEPOs") with a \$nil exercise price, and an expiry date of 30/6/2023. ▪ 183,438 unquoted Zero Exercise Price Options ("ZEPOs") with a \$nil exercise price, and an expiry date of 30/6/2024. <p>Indirect</p> <ol style="list-style-type: none"> 1. <ul style="list-style-type: none"> ▪ 121,435 fully paid ordinary shares. 2. <ul style="list-style-type: none"> ▪ 148,314 fully paid ordinary shares. 3. <ul style="list-style-type: none"> ▪ 43,750 fully paid ordinary shares.
<p>Nature of change</p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Shares acquired on the exercise of options.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	N/a
Interest acquired	N/a
Interest disposed	N/a
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/a
Interest after change	N/a

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.