

Announcement Summary

Entity name

PARKWAY MINERALS NL

Announcement Type

New announcement

Date of this announcement

Tuesday July 27, 2021

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|--------------------|--|-------------|---|-------------------|
| PWNCA | ORDINARY PARTLY PAID TO 0.1C, 1.9C UNPAID | 246,600,643 | Cancellation pursuant to a reduction of capital | 20/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PARKWAY MINERALS NL

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

147346334

1.3 ASX issuer code

PWN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/7/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PWNCA: ORDINARY PARTLY PAID TO 0.1C, 1.9C UNPAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

246,600,643

Reason for cessation

Cancellation pursuant to a reduction of capital

Any other information the entity wishes to notify to ASX about the cessation?

Refer to details in the Notice of General Meeting: https://www.asx.com.au/asxpdf/20210602/pdf/44x1qtvnxqvjq0.pdf

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

PWN: ORDINARY FULLY PAID 2,203,186,066

PWNCA: ORDINARY PARTLY PAID TO 0.1C, 1.9C UNPAID 0

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

PWNAA: OPTION EXPIRING 02-FEB-2023 EX \$0.03 177,777,779

PWNAN: OPTION EXPIRING 16-DEC-2022 EX 2C 308,166,664

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.