

# impact.

MINERALS

## Rolling the dice for a World Class Discovery in 2021



A map of Australia with several locations marked by white dots and labels. The locations are Perth HQ, Arkun, Doonia, Broken Hill, and Commonwealth. The map is overlaid on a dark red, textured background that resembles a mineral specimen.

Perth HQ

Arkun

Doonia

Broken Hill

Commonwealth

Company Presentation: AMEC Investor Briefing 27<sup>th</sup> July 2021

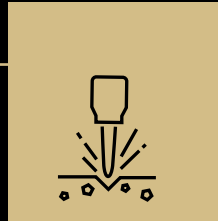
# The Key to Exploration Success: Large Strategic Ground Holdings



## Emerging high grade Ni-Cu-PGM discovery

### Broken Hill, New South Wales (IPT 100%)

- Home to the giant Broken Hill silver-lead-zinc deposit (>300 Mt)
- Large strategic ground holding of 815 sq km
- Potential for major nickel-copper-PGM mining camp over a 40 km belt
- Outstanding drill results in 2020 with follow up campaign in Q2 2021



## Gold and Ni-Cu-PGM in WA

### Doonia and Arkun (IPT 100%)

- Doonia, WA: walk up drill target for gold.
- Arkun, WA: Large strategic ground holding of 2,000 sq km in the emerging Ni-Cu-PGE Province near Julimar (Chalice Mining NL). Surrounded by Anglo American Corporation



## Other Strategic Holdings

### Commonwealth, NSW (IPT: 100%)

- Home to the giant Cadia copper-gold deposit (>40 Moz Au, >10 Mt Cu)
- Large strategic ground holding of 700 sq km
- Potential for VMS deposits like Eskay Creek (4 M oz Au, 180M oz Ag)
- Blackridge, QLD: 150 sq km covering part of >300,000 ounce gold field

# Introducing Impact Minerals (ASX: IPT)

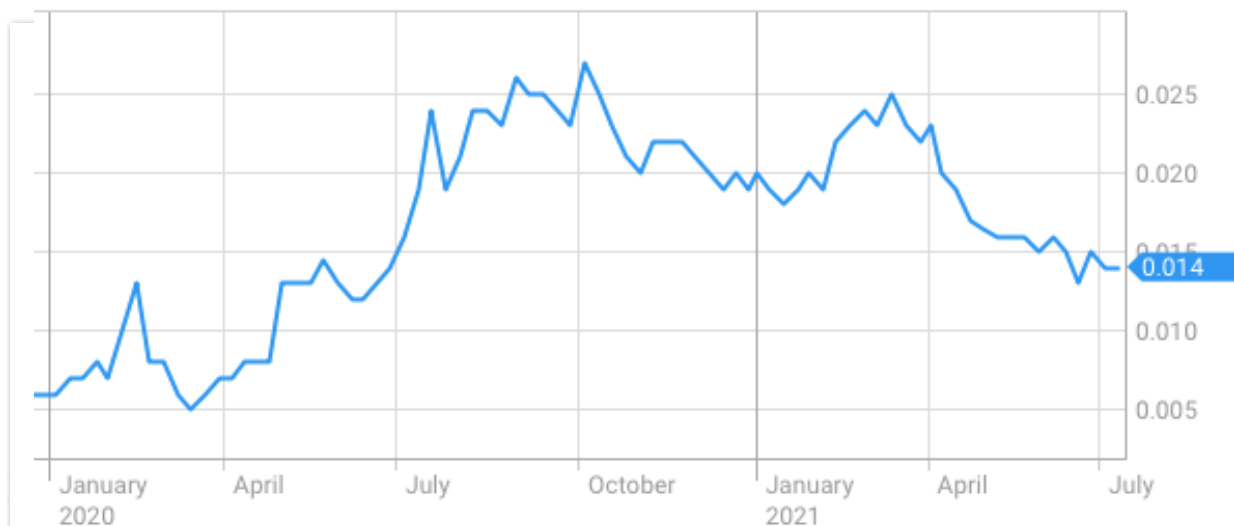


## Capital Structure

|                 |                |
|-----------------|----------------|
| Listed on ASX   | November 2006  |
| Shares on Issue | 2,023 million  |
| Options         | 157M unlisted  |
| Share Price     | 1.4 c          |
| Market Cap      | \$28 million   |
| Cash            | A\$3.0 million |

## Shareholders

|                    |       |
|--------------------|-------|
| Bunnenberg Family  | 10%   |
| ABC Beteiligungen  | 10%   |
| Directors          | 2.4%  |
| Top 20             | 43%   |
| Top 50             | 52%   |
| No of Shareholders | 3,700 |



**18**  
**month**  
Share price

Major exploration and commodity boom in progress driven by gold, PGM's and government larceny

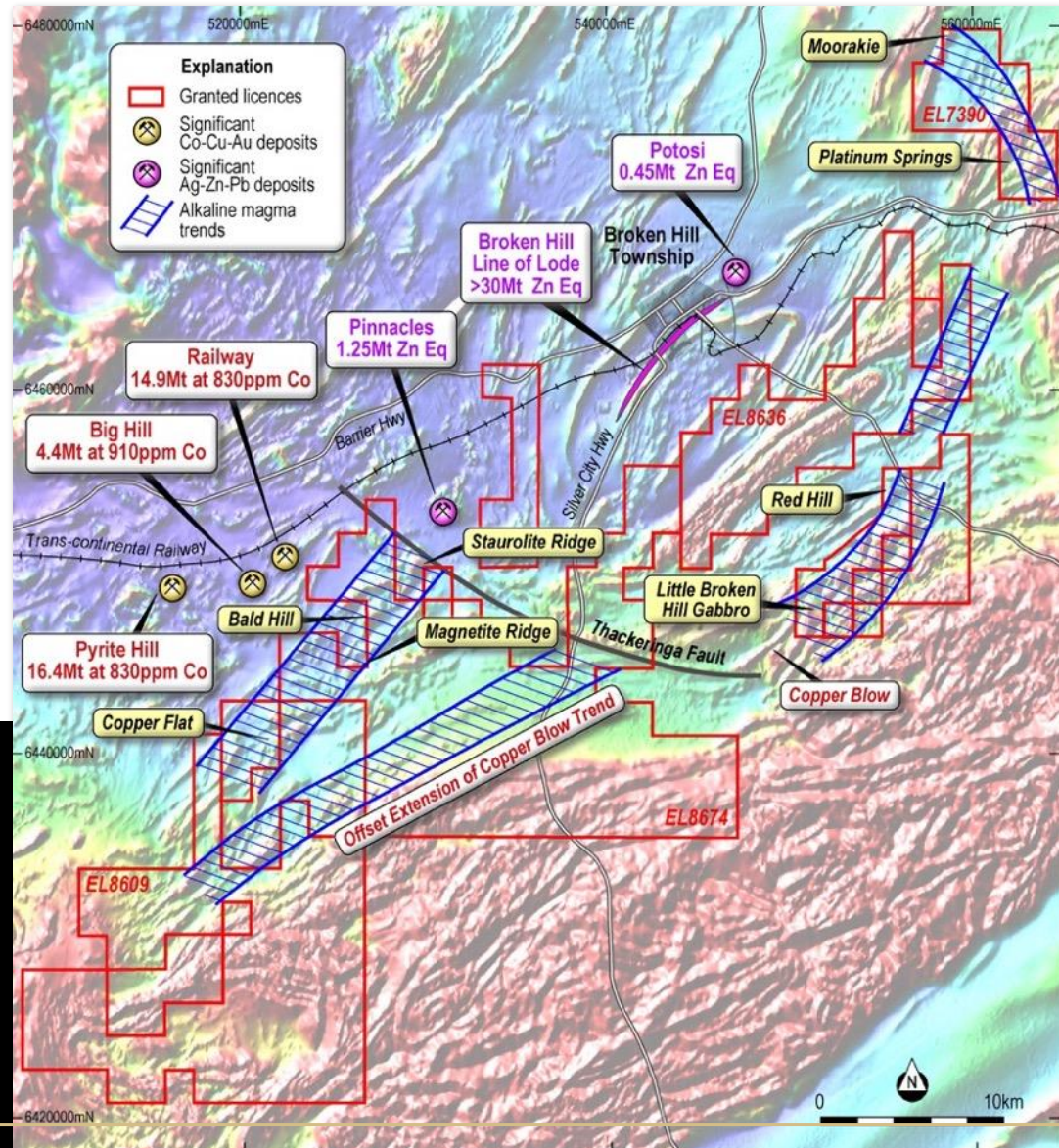


# Broken Hill Project, PGM-Nickel-Copper, New South Wales





# Broken Hill Project Overview



## High grades of all six PGM's

1. Major land position of 815 sq km in one of Australia's most prolific mining belts
2. High PGM grades including rare PGM's Rh, Os, Ru and Ir
3. Multiple targets over 25 km for nickel-copper-PGM deposits
  - **Moorkai:** High grade rock chip samples over 9 km trend
  - **Platinum Springs:** high grade magmatic nickel-copper-PGE sulphide
  - **Red Hill:** Impact discovery of very high-grade PGE's
  - **Little Broken Hill:** poorly explored intrusion similar to Jinchuan and Voiseys Bay
4. Potential for million ounce PGM discovery with drilling in progress
5. Significant zinc-lead-silver potential

# Magmatic Ni-Cu-PGM sulphides Moorkai-Platinum Springs<sup>1</sup>

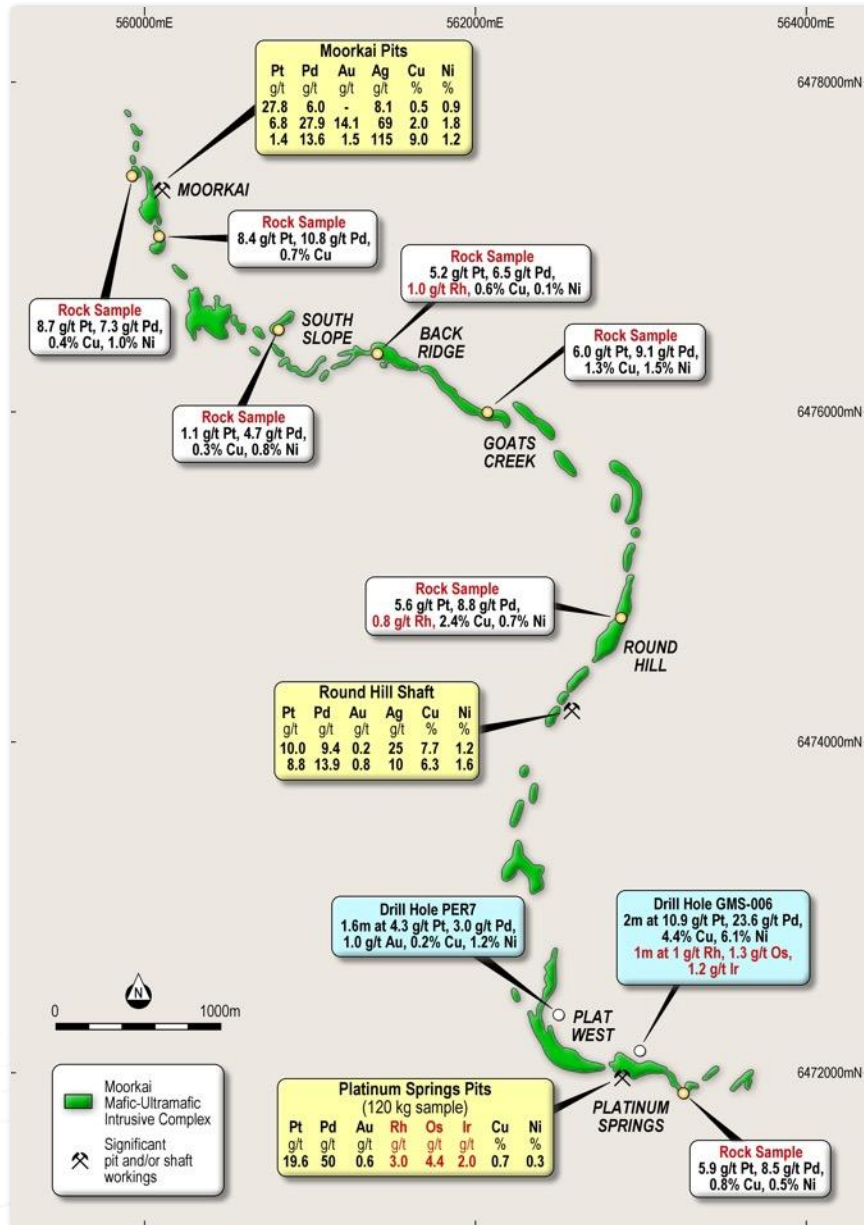


## Platinum Springs

- 0.6 metres at 11.5 g/t platinum, 25.6 g/t palladium, 1.4 g/t gold, 7.6% copper, 7.4% nickel, 44.3 g/t silver, 0.16% cobalt, 1.3 g/t rhodium, 1.7 g/t iridium, 2.0 g/t osmium and 0.8 g/t ruthenium from 57.1 metres down hole within
- Richest ore in Australia?
- Southern end of the 9 km Moorkai Trend dripping in PGE's



**BUT:**  
**How to Focus?**





# Exploration for PGE's is DIFFICULT



They are impossible to see:  
so-called **"No see 'um"** zones



Not detectable by hand held XRF  
because of high detection limits



Conventionally require  
laboratory assay leading to  
excessive delays in progressing  
the exploration programs



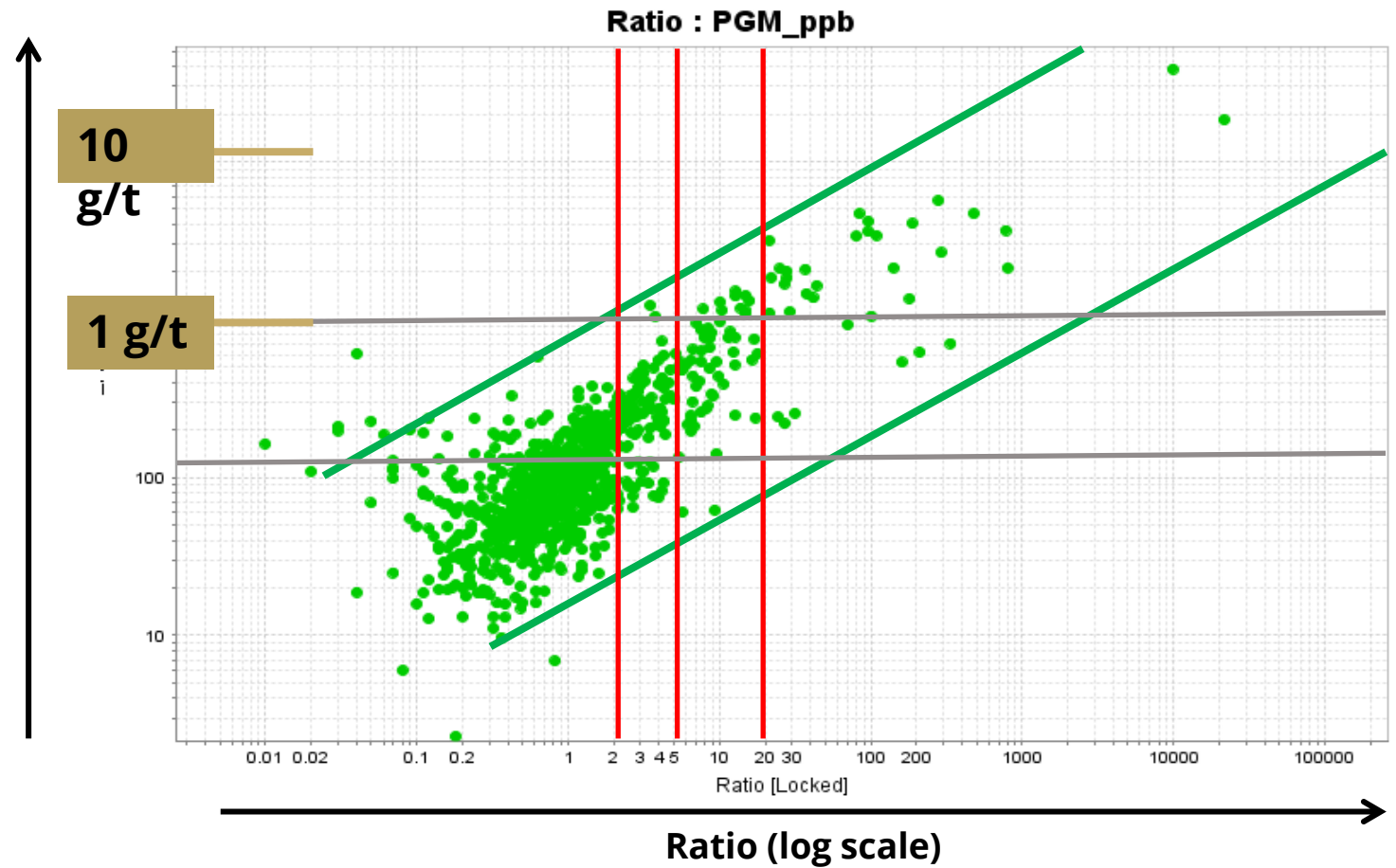
**18 g/t "No see 'um"**  
**Zone Lac des Iles**

Ratios R Us  
– A vector to  
high grade PGMs?<sup>2</sup>

**Impact breakthrough  
geochemical ratio**  
that predicts PGE grade  
and which can be read  
with a hand held XRF  
instrument as drilling  
progresses

Palladium+  
Platinum+  
Gold (3PGE)

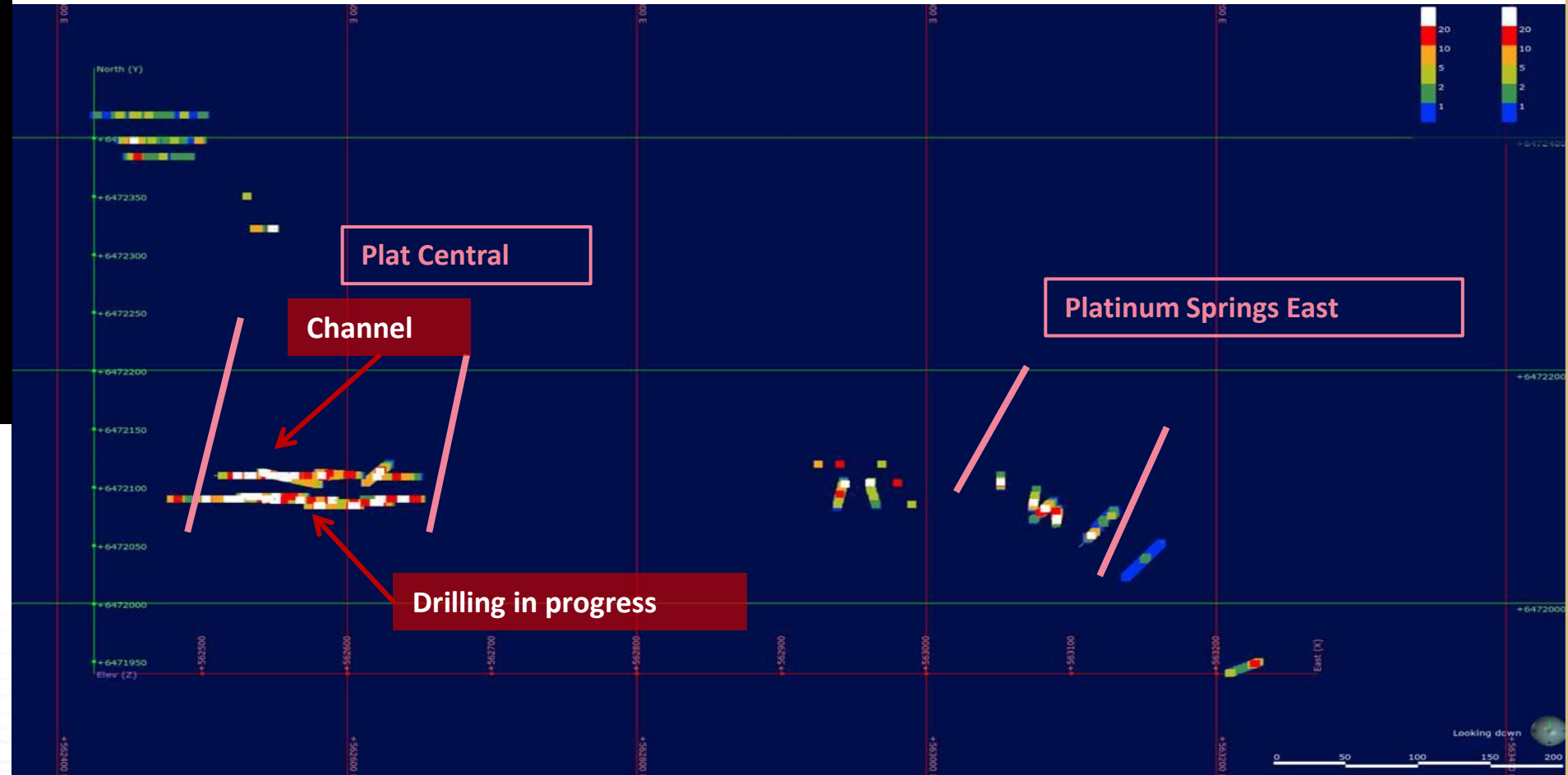
## Laboratory Assay Data



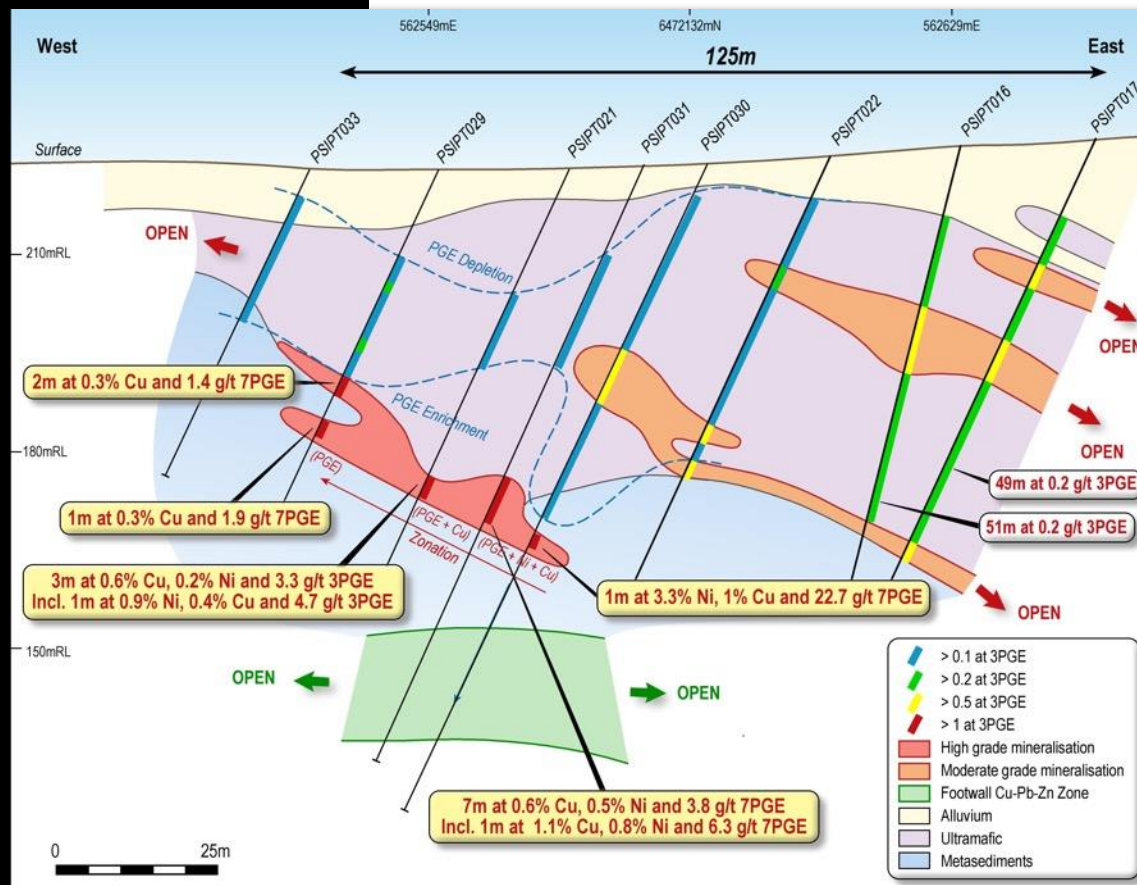


Ratio has allowed  
drill rig to be  
directed during  
the programme<sup>2</sup>

**First coherent zone  
of mineralization  
in 40 years of  
exploration!**

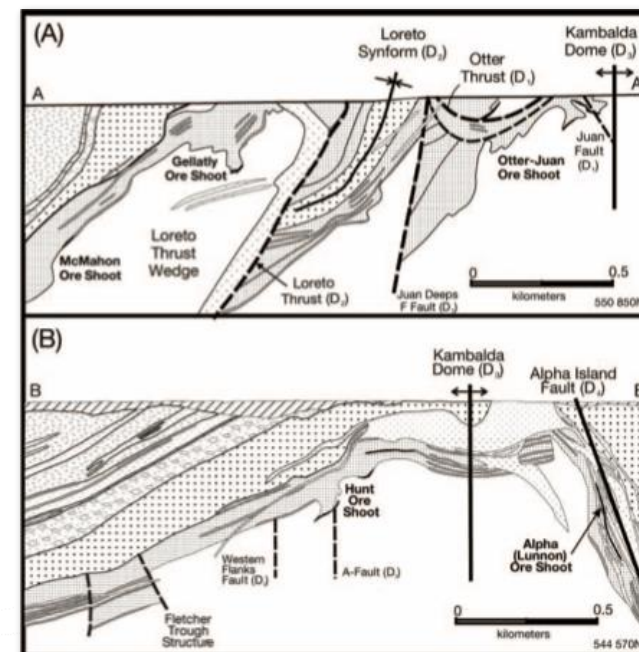


# Ratio discovers a Cu-Ni-PGE Kambalda-style Channel at Plat Central<sup>3</sup>



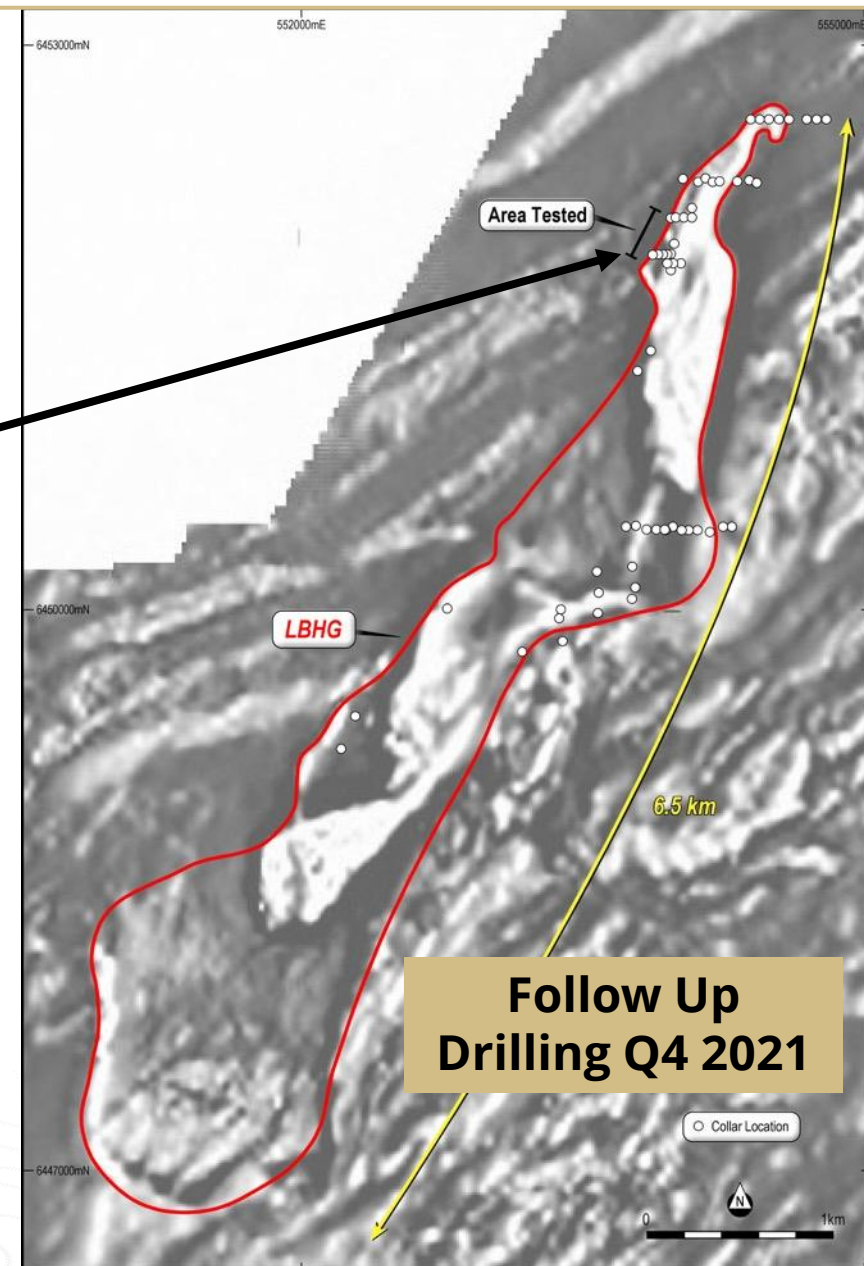
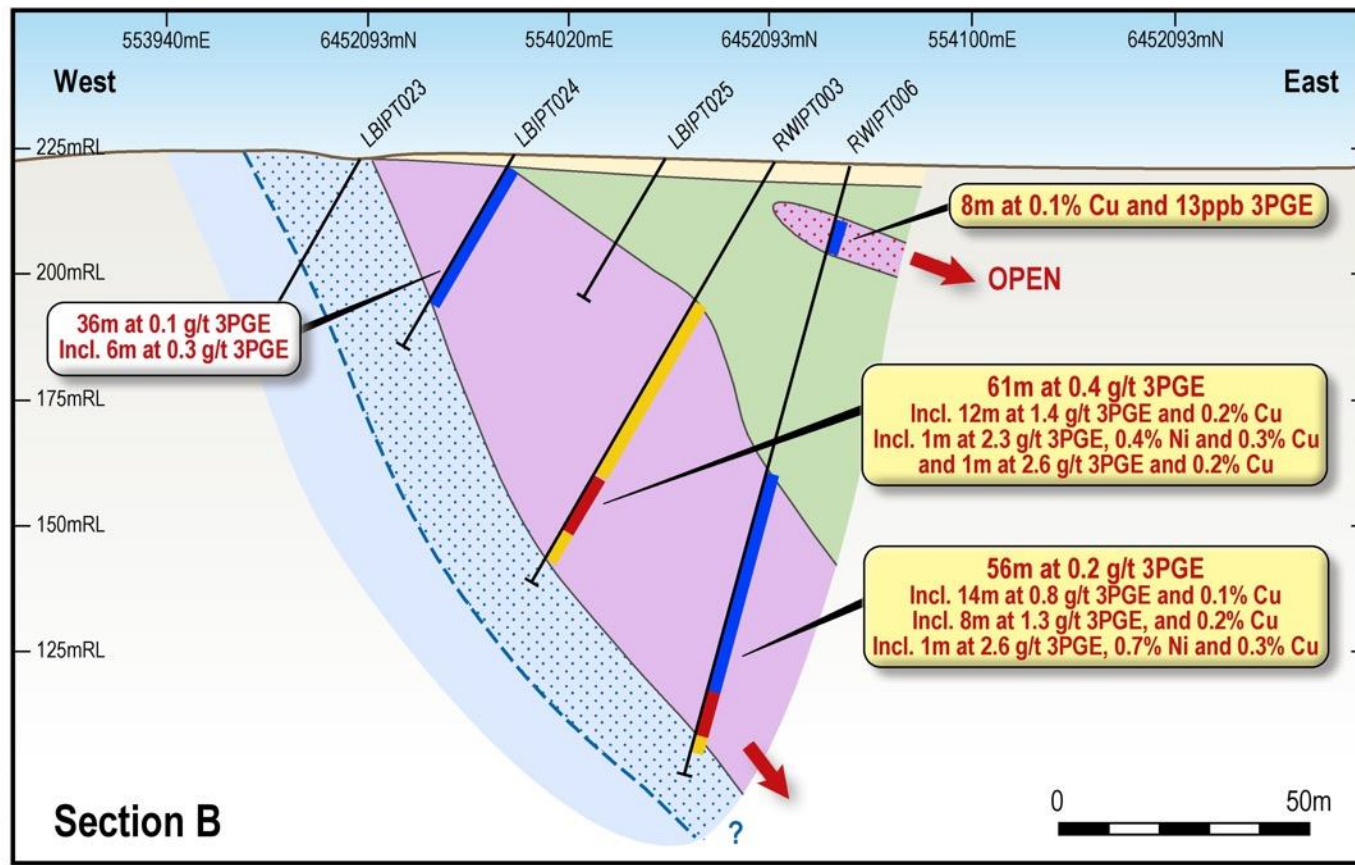
## Kambalda Channels

1-7 m thick, 20-100m wide,  
>1,000 metres long





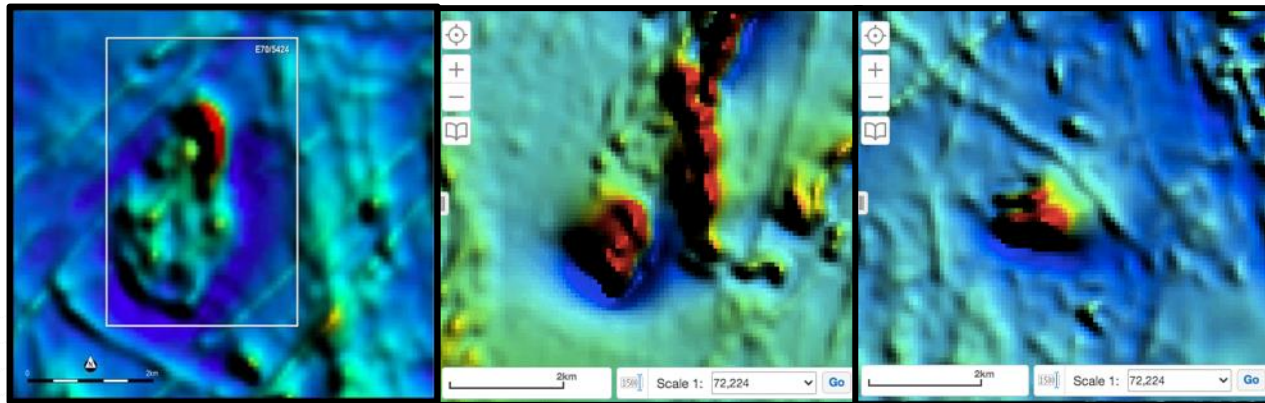
# Little Broken Hill: Emerging discovery from first ever drill programme<sup>4,5</sup>





# Arkun Project<sup>6</sup> Emerging PGM mineral province of SW Western Australia

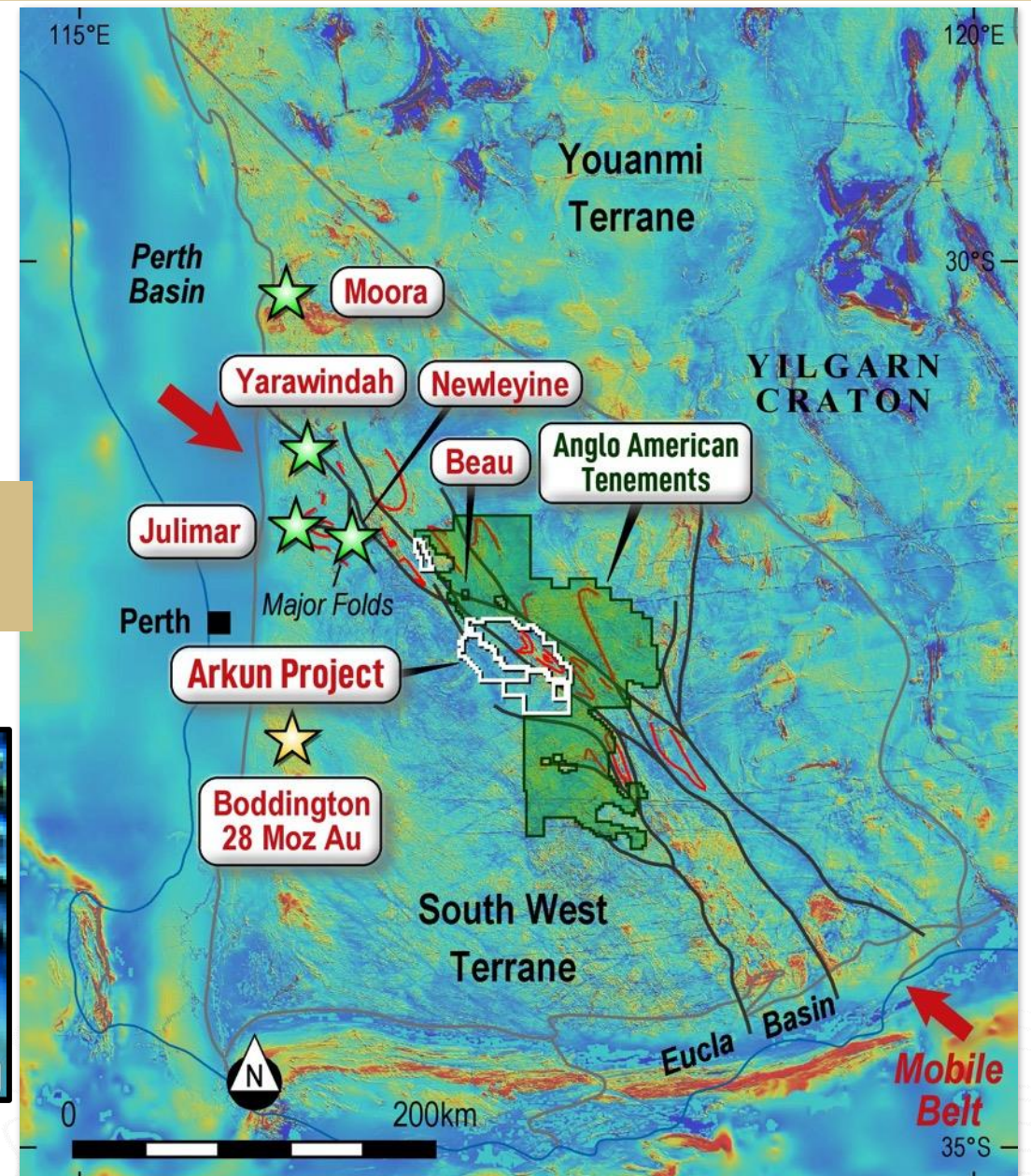
Soil sample assays pending



Beau

Julimar

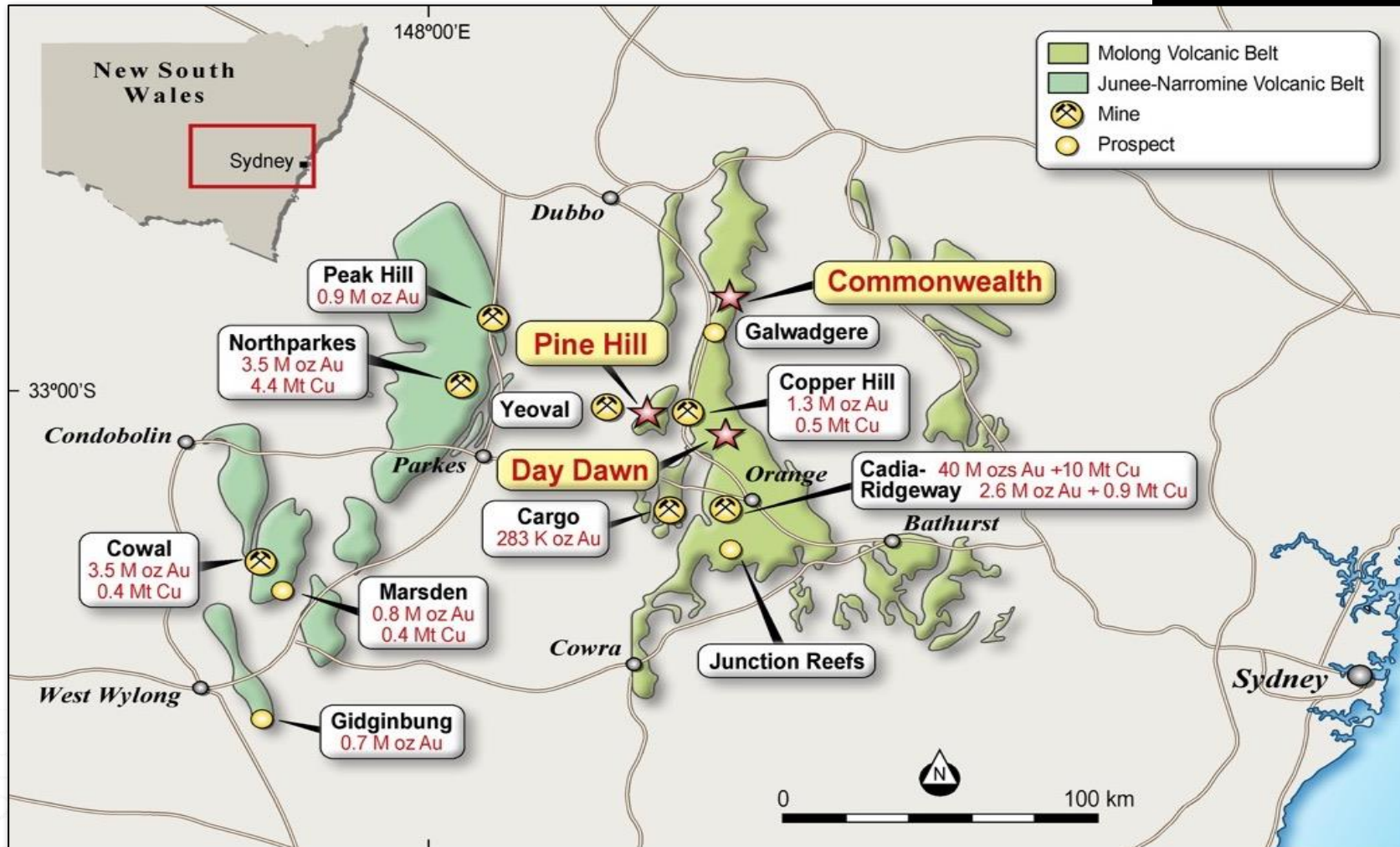
Newleyine







# Commonwealth Project, Lachlan Fold Belt, NSW



Assays pending  
from Apsley



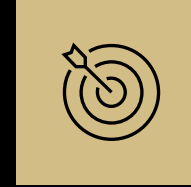
# 2021 Vision: Next Steps and Strong News Flow



## Drilling in Q3-4 2021

### **Broken Hill, NSW (IPT 100%)**

- Follow up drilling at Platinum Springs, Red Hill and Little Broken Hill Gabbro
- Programme of 5,000 metres RC and diamond drilling



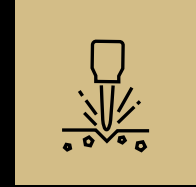
## Drilling Q4 2021

### **Doonia (IPT 100%)**

- First pass RC drilling of soil geochemistry anomaly.
- Programme of 3,000 metres

### **Arkun, WA (IPT: 100%)**

- First pass soil geochemistry results pending



## Target generation

### **Commonwealth, NSW (IPT: 100%)**

- Assays pending
- Target generation in progress

# JORC Compliance

**The information in this presentation relating to Exploration Results has been extracted from the following reports:**

| <b>ASX Release Date</b>    | <b>Title of ASX Release</b>   |
|----------------------------|---|
| <b>1. 23 February 2016</b> | Very high grade PGM nickel-copper in massive sulphide at Platinum Springs |
| <b>2. 26 October 2020</b>  | Vectoring in at Platinum Springs, Broken Hill, NSW                        |
| <b>3. 2 December 2020</b>  | High grade Ni-Cu-PGE at Plat Central, Broken Hill                         |
| <b>4. 9 July 2020</b>      | The gravity of the situation at Little Broken Hill NSW                    |
| <b>5. 22 December 2020</b> | Rockwell Prospect drilling results  |
| <b>6. 10 June 2020</b>     | Expansion of the Arkun Ni-Cu-PGE Project east of Perth                    |
| <b>7. 17 November 2020</b> | New gold project in the Eastern Goldfields: Doonia, WA                    |



# Disclaimer



## What You Should Know

**Find out more** – This presentation is being used as a presenter's aid with summarised information. See Impact's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange, which are available at [www.asx.com.au](http://www.asx.com.au) or [www.impactminerals.com.au](http://www.impactminerals.com.au), for more information.

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## Competent Person Statement and JORC Compliance

**Exploration Results:** *The review of exploration activities and results contained in this report is based on information compiled by Dr Mike Jones, a Member of the Australian Institute of Geoscientists. He is a director of the company and works for Impact Minerals Limited. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mike Jones has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

The ASX Releases referenced below on on the Impact Minerals website at [www.impactminerals.com.au](http://www.impactminerals.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the most recent market announcement for each project, and in the case of Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context un which the Competent Person's findings are presented have not materially changed from the original market announcement.