



Announcement Summary

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**Entity name**

ICETANA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 28, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
ICEAJ	OPTION EXPIRING 02-JUN-2025 EX \$0.25	500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/07/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

ICETANA LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

140449725

**1.3 ASX issuer code**

ICE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/7/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

500,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

28/7/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICE : ORDINARY FULLY PAID	102,693,125

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICEAH : OPTION EXPIRING 31-MAR-2024 EX 25C	13,386,272
ICEAA : ORDINARY FULLY PAID RESTRICTED	34,346,968
ICEAB : PERFORMANCE RIGHTS	1,350,000
ICEAC : CLASS A OPTION EXPIRING 18-DEC-2022 EX 30C	15,000,000
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000
ICEAE : OPTION EXPIRING 30-NOV-2023 EX 30C	6,635,906
ICEAG : OPTION EXPIRING 18-DEC-2022 EX 30C	5,626,436
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	2,650,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.