



Quarterly Report For the period ending 30 June 2021

KEY ISSUES

- ▶ Kingsgate Consolidated Limited (“Kingsgate” or the “Company”) announced on 30 June 2021 that it has signed a non-binding Letter of Intent (“LOI”) with TSXV listed TDG Gold Corp (“TDG”) outlining terms for the acquisition of the Company’s Nueva Esperanza advanced gold-silver exploration and development project, located in the Maricunga Belt of the Atacama Region of Northern Chile.
- ▶ The total value of the deal is approximately A\$69.1 million¹ and is a combination of cash and equity, that will both strengthen Kingsgate’s balance sheet and, importantly, retain ongoing exposure to the gold and silver markets.
- ▶ The key details of the deal are as follows:
 - C\$25 million cash payable to Kingsgate upon completion of the transaction;
 - Kingsgate will be issued 14.0% of TDG’s outstanding common shares calculated on a post-closing basis (inclusive of any shares issued in a concurrent financing and with an option to increase the holding up to 19.9%);
 - C\$6.25 million is payable to Kingsgate within three months of completion of a Definitive Feasibility Study;
 - A payment of C\$5 million or 10 million TDG shares, at their discretion, to be issued at the point of a construction decision;
 - A payment of C\$5 million or 10 million TDG shares, at their discretion, at the one-year production anniversary;
 - A payment of C\$8.75 million at the two-year production anniversary; and
 - Kingsgate will have a representative on the TDG Board.
- ▶ TDG is well advanced in its due diligence process and both parties are now progressing the legally binding agreement which, in addition to requisite due diligence, requires Board approval and completion by TDG of a financing of at least C\$35 million. TDG is in the process of completing this financing, however, there can be no guarantee that the transaction will proceed.
- ▶ On 8 July 2021, TDG reported a 43-101 mineral resource estimate for Nueva Esperanza, which confirmed the historical resources of the project.

Kingsgate remains corporate debt free.

- ▶ Cash at 30 June 2021 totalled A\$9.98 million. Kingsgate would once again like to reassure shareholders that there are no plans to finance the Company via a capital raising.
- ▶ Since the end of the quarter, Kingsgate has been conducting a strategic share buyback to help enhance shareholder value. At the date of this report, Kingsgate has purchased and cancelled approximately 533,399 shares at a total consideration of \$433,142 or 81.2 cents per share.

¹ Calculated on an AUD-CAD exchange rate of A\$1:00 is equal to C\$0.93 as at 26 July 2021.

June Quarter Review

CHATREE GOLD MINE, Thailand

Akara Resources Public Company Limited (“Akara”), a subsidiary of Kingsgate, ceased operating the Chatree Gold Mine on 31 December 2016 in accordance with the closure order by the Thai Government. Chatree was placed on Care and Maintenance effective 1 January 2017. Approximately 31 staff remain employed at the Chatree Gold Mine to manage the ongoing Care and Maintenance and Rehabilitation works.

Kingsgate has been actively engaging with shareholders over the June quarter and listening to feedback on a range of matters. Importantly, to ensure clarity around Thailand and the current status of the TAFTA claim, the Company has endeavoured to give some additional insights below while still adhering to its legal obligations.

TAFTA Arbitration

Timing

Kingsgate’s TAFTA lawyers recently advised that the panel is still working on the award even though final submissions from the TAFTA hearings in Singapore in February 2020 were received by the Tribunal 12 months ago. While Kingsgate appreciates this is frustrating for many shareholders, it is not unusual in these situations.

Disclosure

Kingsgate appreciates that this is a really frustrating issue for shareholders with respect to information the Company can and can’t legally reveal. Kingsgate is bound by a confidentiality agreement on the TAFTA case, which prevents the Company from discussing material aspects of the matter in public, unless there is a legal obligation to do so. For example, when members of the Thai Parliament disclose details of the matter that are subject to the confidentiality agreement, Kingsgate will respond to those disclosures as evidenced by the ASX:KCN release titled “TAFTA Update” dated 18 February 2021.

Kingsgate would like to make two key points on disclosure:

- Firstly, it was the Thai Government that sought and won the right to have a confidentiality agreement imposed on the Company’s TAFTA claim. Kingsgate opposed this because the Company has always felt that it has acted correctly and adhered to the highest levels of international mining and environmental law. Kingsgate wanted to have its story told publicly so shareholders and the wider community could see how unjust the premature closure of the Chatree Gold Mine was; and
- Secondly, and this is very important, if Kingsgate breaches the order and discloses aspects of the claim then it seriously jeopardises all the work that has been done to date to restore the value of Chatree. This is not a risk the Company is willing to take and sincerely appreciates shareholder’s ongoing patience in this regard.

Conversely however, low level incidents do occur from time to time. For example, the Thai Department of Industry and Mines (“DPIM”) publicised an electronic meeting room notice that included the attendance of Akara Resources to discuss various routine matters. Kingsgate can advise that this does happen from time to time and that there are regular Akara and DPIM meetings to discuss local issues. In these cases, Kingsgate would urge shareholders with questions to contact the Company for verification before these matters escalate and drive unnecessary concern amongst the shareholder group. In this particular case, the DPIM advised the Company that it removed the electronic meeting room information when it became aware of the fact that it had become the subject of wide ranging and false speculation on the internet.

June Quarter Review (continued)

Options

Kingsgate has always maintained that it has various strategies to restore the value of Chatree for shareholders. The following are potential options currently available to the Company:

- Continue to await the TAFTA panel decision and seek to enforce a cash award against the Thai Government if Kingsgate is successful in its claim. As previously stated, while Kingsgate can't guarantee this will happen, the Board maintains that the Company has excellent prospects for a successful outcome.
- Agree to a negotiated settlement. Kingsgate has previously advised that it has been negotiating with the Thai Government in "good faith" in parallel to the TAFTA decision to ensure that the Company has multiple options to restore the value of the Chatree Gold Mine for shareholders. As outlined in the "TAFTA Update" release in February this year, there are a number of issues that Kingsgate would need to have guaranteed by the Thai Government for this to occur. These include but are not limited to:
 - tenure around key licences and permits,
 - investment and taxation incentives,
 - access to significant exploration areas; and
 - the right to freely enjoy the asset without any further obstruction.

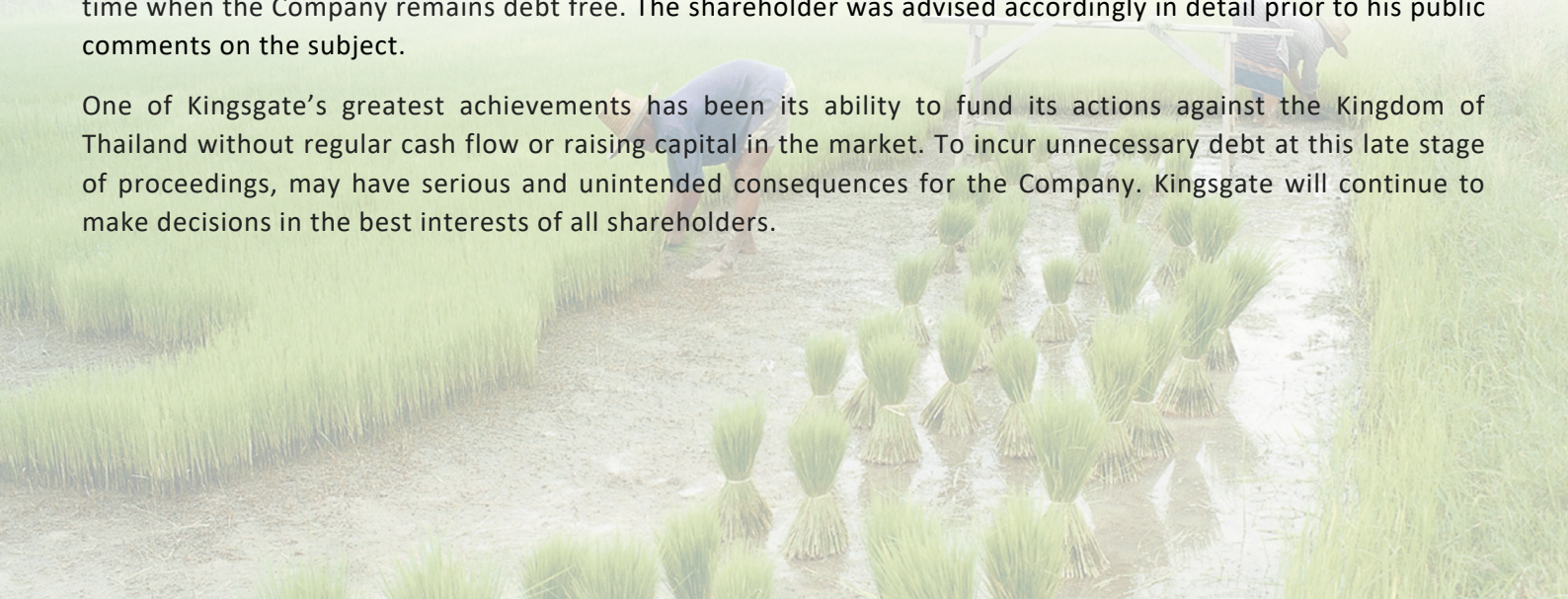
The upside of a negotiated settlement is reinforced by the sustained performance of both the gold and silver prices, the relative accessibility of stockpiled ore at Chatree and the refurbishment costs of the existing plant and infrastructure which an independent CAPEX study suggests many may be significantly lower than first anticipated. While there can be no guarantee that this will occur, if a negotiated settlement is reached, the Company believes it has a number of avenues to pursue going forward.

Shareholder's Misleading Comments

Kingsgate has become aware of an individual shareholder making comments in public investment forums about a proposed financing deal he put to the Company. The Company has been engaging with the shareholder on a regular basis over the past 18 months. With respect to the proposed financing deal he put to Kingsgate, it consisted of providing "financing to the Company on a pre-award basis using capital protection insurance with a 10-12% cost of capital" together with the payment of a success fee to him.

Kingsgate is always willing to assess proposals that might be in the best interests of shareholders and the Company and, as a result, conducted proper due diligence on this proposal using both financial and legal experts. The resultant conclusion however, was that it was not in the best interests of either shareholders or the Company to enter into financing arrangements of any kind that will incur unnecessary debt and fees at a time when the Company remains debt free. The shareholder was advised accordingly in detail prior to his public comments on the subject.

One of Kingsgate's greatest achievements has been its ability to fund its actions against the Kingdom of Thailand without regular cash flow or raising capital in the market. To incur unnecessary debt at this late stage of proceedings, may have serious and unintended consequences for the Company. Kingsgate will continue to make decisions in the best interests of all shareholders.



June Quarter Review (continued)

Community Relations

It's no secret that Akara Resources enjoys high levels of local community support, the foundation of which has been built on more than two decades of trust through positive engagement and actions, on behalf of the Company, to improve both the lives and livelihoods of the local community. When Chatree was closed, Akara still found a way to provide meaningful engagement with the community and maintain support in some key areas like water infrastructure and health care. The Company would like to acknowledge this ongoing support from the community.

The Company is also acutely aware that many regional areas of Thailand are experiencing significant additional waves of COVID-19 infections. In keeping with this strong relationship built upon trust and respect, Akara staff and volunteers have been active in the local community providing personal protection equipment and other key supplies to assist in the fight against COVID-19.

FINANCE

At the end of June 2021, Kingsgate's Group Cash totalled A\$9.98 million. This does not include A\$0.9 million held as cash-backed rehabilitation guarantees against the 44 exploration SPLs held in Thailand.

Kingsgate continues to manage its cash prudently to see it through to a successful restoration of the value of the Chatree Gold Mine in Thailand.

Kingsgate would also like to remind shareholders to check with Link Market Services to ensure that their details are current and up-to-date and, where possible, to elect to receive communications electronically to help overall sustainability.



June Quarter Review (continued)



To assist in the fight against COVID-19, Akara staff and volunteers have been providing medical and personal protection equipment plus other key supplies to several medical centres in the region - Noenmaprang, Pichit, Thap Khlo, Wangpong and Wangsaipoon hospitals to name a few (top left to lower right).

Corporate Directory

Board of Directors / Senior Staff

Ross Smyth-Kirk OAM Executive Chairman
Peter Alexander Non-Executive Director
Peter Warren Non-Executive Director
Ross Coyle Company Secretary

Principal and Registered Office

Suite 2, Level 23, 20 Bond Street,
 Sydney, NSW, 2000, Australia.

Tel: +61 2 8256 4800

Email: info@kingsgate.com.au

Web: www.kingsgate.com.au

Share Registry

Link Market Services Limited

Level 12, 680 George Street,
 Sydney, NSW, 2000, Australia.

Postal address: Locked Bag A14,
 Sydney South, NSW, 1235, Australia.

Tel: +61 1300 554 474

Fax: +61 2 9287 0303

Email: registrars@linkmarketservices.com.au

Web: www.linkmarketservices.com.au

Exchange Details

ASX Code: KCN

OTC Code: KSKGY

Share Details

As at 30 June 2021, there were 221,853,852 ordinary shares on issue.



Forward Looking Statement:

These materials include forward looking statements. Forward looking statements inherently involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to, the Company. Actual results and developments may vary materially from that expressed in these materials. The types of uncertainties which are relevant to the Company may include, but are not limited to, commodity prices, political uncertainty, changes to the regulatory framework which applies to the business of the Company and general economic conditions. Given these uncertainties, readers are cautioned not to place undue reliance on such forward looking statements. Forward looking statements in these materials speak only at the date of issue, subject to any continuing obligations under applicable law or any relevant stock exchange.

Competent Persons Statement:

The information in this report that relate to the resources of the Nueva Esperanza Project in Chile, is based on information compiled by Ron James, who was previously an employee of the Kingsgate Group. Ron James is now a consultant geologist to Kingsgate, a member of The Australasian Institute of Mining and Metallurgy and qualifies as a Competent Person. Mr James has sufficient experience that is relevant to the style of mineralisation being reported herein as a resource, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves." Mr James has consented to the public reporting of these statements and the inclusion of the material in the form and context in which it appears.

Appendix 5B

Rule 5.5

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

KINGSGATE CONSOLIDATED LIMITED

ABN

42 000 837 472

Quarter ended ("current quarter")

30 JUNE 2021

Consolidated statement of cash flows		Current quarter (3 months) \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	12,444
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production (Thai Govt Royalties)	-	(1,654)
	(d) staff costs	(433)	(2,329)
	(e) administration and corporate costs	(1,741)	(8,110)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	5	36
1.5	Interest and other costs of finance paid	(674)	(1,726)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)		
	Payments for Nueva Esperanza Project in Chile regarding holding costs, water rights, advanced royalties, and Environmental Impact Assessment costs	(413)	(2,403)
1.9	Net cash from / (used in) operating activities	(3,256)	(3,742)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements		
	• Special benefit payments as required by Thai authorities on approval of 44 special prospecting licences	-	(552)

Appendix 5B continued

	• Cash backed bank environmental guarantees as required by Thai authorities on approval of 44 special prospecting licences	-	(985)
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	-	-
	(e) investments	-	-
	(f) other non-current assets	-	(3)
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	(1)
2.6	Net cash from / (used in) investing activities	-	(1,541)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)		
	Payments for share buy-backs	-	-
	Transaction costs related to share buy-backs	-	-
	Other	(22)	(86)
3.10	Net cash from / (used in) financing activities	(22)	(86)

Appendix 5B continued

4.	Net increase / (decrease) in cash and cash equivalents for the period	(3,333)	(5,589)
4.1	Cash and cash equivalents at beginning of period	13,313	15,569
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(3,256)	(3,742)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(1,541)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(22)	(86)
4.5	Effect of movement in exchange rates on cash held	(55)	(220)
4.6	Cash and cash equivalents at end of period	9,980	9,980

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	4,677	8,013
5.2	Call deposits	5,295	5,292
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
	Petty cash	8	8
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	9,980	13,313

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	-
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Appendix 5B continued

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities		\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(3,256)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(3,256)
8.4	Cash and cash equivalents at quarter end (item 4.6)	9,980
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	9,980
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	3.07
	<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	

Appendix 5B continued

Appendix 5B Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

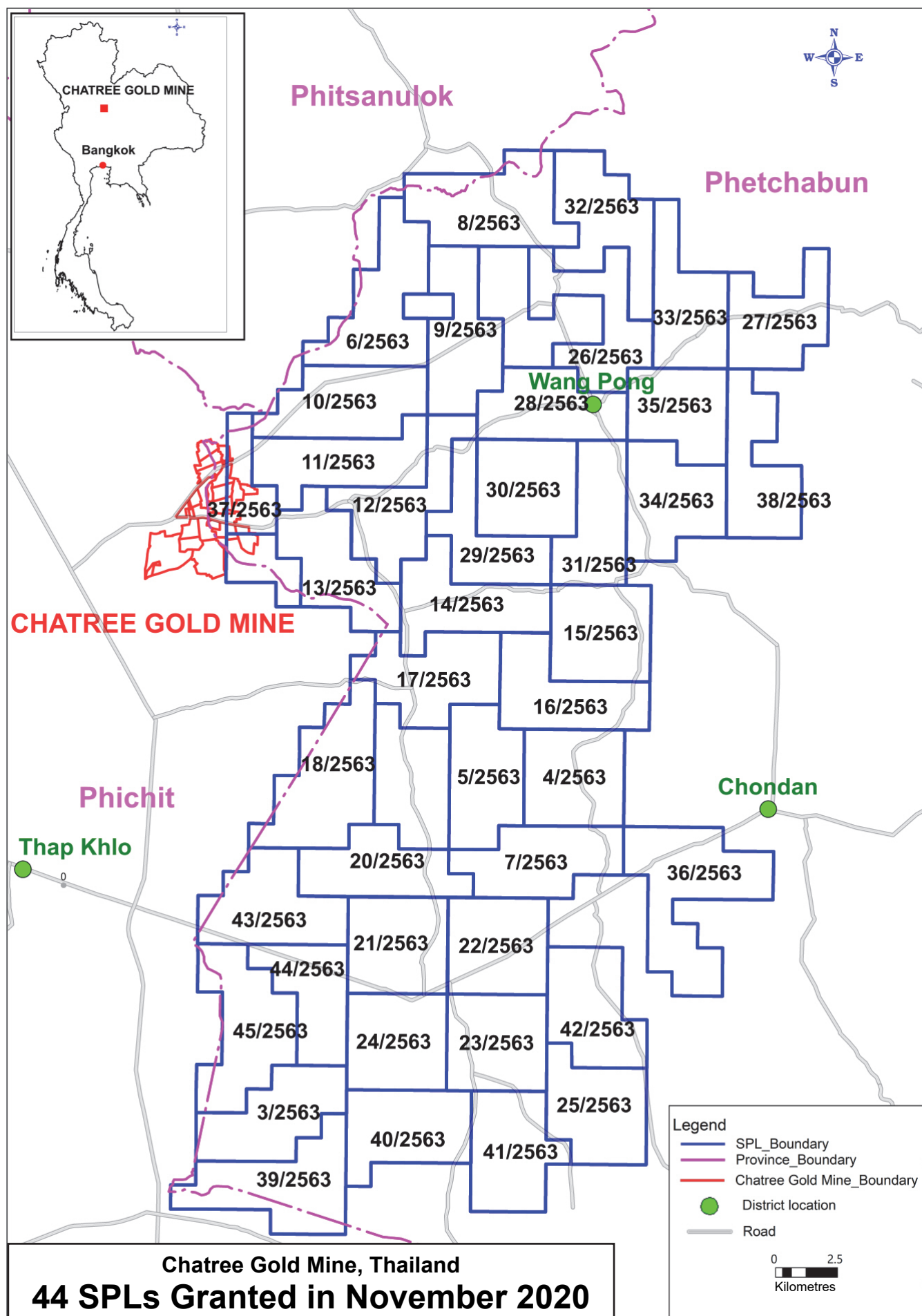
Date: 29 JULY 2021

Authorised by: BOARD OF DIRECTORS
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

June Quarter Review



MINING LICENCES						
No.	ML/MLA	Province	Issue Date	Expiry Date	Rai	Application Date
1	26917/15804	Phichit	21/7/2008	20/7/2028	252-3-06	-
2	26922/15805	Phichit	21/7/2008	20/7/2028	283-1-65	-
3	26921/15806	Phichit	21/7/2008	20/7/2028	275-2-54	-
4	26920/15807	Phichit	21/7/2008	20/7/2028	293-2-02	-
5	26923/15808	Phichit	21/7/2008	20/7/2028	204-1-26	-
6	32529/15809	Phetchabun	21/7/2008	20/7/2028	283-1-49	-
7	32530/15810	Phetchabun	21/7/2008	20/7/2028	299-1-60	-
8	32531/15811	Phetchabun	21/7/2008	20/7/2028	279-1-79	-
9	32532/15812	Phetchabun	21/7/2008	20/7/2028	294-1-28	-
10	MLA 2/2554 (25528/14714)	Phetchabun	-	-	93-1-77	20/01/2011
11	MLA 1/2562 (26910/15365)	Phichit	19/6/2000	18/6/2020	297-0-84	13/12/2019
12	MLA 2/2562 (26911/15366)	Phichit	19/6/2000	18/6/2020	275-1-81	13/12/2019
13	MLA 3/2562 (26912/15367)	Phichit	19/6/2000	18/6/2020	294-0-37	13/12/2019
14	MLA 4/2562 (25618/15368)	Phetchabun	19/6/2000	18/6/2020	299-1-92	11/12/2019
15	MLA 6/2556	Phetchabun	-	-	58-0-0	16/07/2013
16	MLA 1/2559	Phichit	-	-	194-2-36	25/03/2016
17	MLA 2/2559	Phichit	-	-	51-0-28	25/03/2016

Page 13

Chatree, Thailand

SPECIAL PROSPECTING LICENCES					
No.	ML/MLA	Province	Issue Date	Expiry Date	Rai
1	3/2563	Phetchabun	26/10/2563	25/10/2568	9,375
2	4/2563	Phetchabun	26/10/2563	25/10/2568	9,672
3	5/2563	Phetchabun	26/10/2563	25/10/2568	9,107
4	6/2563	Phetchabun	26/10/2563	25/10/2568	7,382
5	7/2563	Phetchabun	26/10/2563	25/10/2568	9,798
6	8/2563	Phetchabun	26/10/2563	25/10/2568	9,501
7	9/2563	Phetchabun	26/10/2563	25/10/2568	10,000
8	10/2563	Phetchabun	26/10/2563	25/10/2568	10,000
9	11/2563	Phetchabun	26/10/2563	25/10/2568	10,000
10	12/2563	Phetchabun	26/10/2563	25/10/2568	10,000
11	13/2563	Phetchabun	26/10/2563	25/10/2568	9,009
12	14/2563	Phetchabun	26/10/2563	25/10/2568	9,997
13	15/2563	Phetchabun	26/10/2563	25/10/2568	9,716
14	16/2563	Phetchabun	26/10/2563	25/10/2568	9,858
15	17/2563	Phetchabun	26/10/2563	25/10/2568	9,599
16	18/2563	Phetchabun	26/10/2563	25/10/2568	8,916
17	19/2563	Phetchabun	26/10/2563	25/10/2568	9,069
18	20/2563	Phetchabun	26/10/2563	25/10/2568	9,375
19	21/2563	Phetchabun	26/10/2563	25/10/2568	10,000
20	22/2563	Phetchabun	26/10/2563	25/10/2568	10,000
21	23/2563	Phetchabun	26/10/2563	25/10/2568	10,000
22	24/2563	Phetchabun	26/10/2563	25/10/2568	9,976
23	25/2563	Phetchabun	26/10/2563	25/10/2568	10,000
24	26/2563	Phetchabun	26/10/2563	25/10/2568	10,000
25	27/2563	Phetchabun	26/10/2563	25/10/2568	6,238
26	28/2563	Phetchabun	26/10/2563	25/10/2568	9,375
27	29/2563	Phetchabun	26/10/2563	25/10/2568	8,125
28	30/2563	Phetchabun	26/10/2563	25/10/2568	10,000
29	31/2563	Phetchabun	26/10/2563	25/10/2568	8,750
30	32/2563	Phetchabun	26/10/2563	25/10/2568	9,588
31	33/2563	Phetchabun	26/10/2563	25/10/2568	8,709
32	34/2563	Phetchabun	26/10/2563	25/10/2568	10,000
33	35/2563	Phetchabun	26/10/2563	25/10/2568	8,750
34	36/2563	Phetchabun	26/10/2563	25/10/2568	9,005
35	37/2563	Phetchabun	26/10/2563	25/10/2568	2,112
36	38/2563	Phetchabun	26/10/2563	25/10/2568	9,352
37	39/2563	Phetchabun	26/10/2563	25/10/2568	9,604
38	40/2563	Phetchabun	26/10/2563	25/10/2568	10,000
39	41/2563	Phetchabun	26/10/2563	25/10/2568	10,000
40	42/2563	Phetchabun	26/10/2563	25/10/2568	10,000
41	43/2563	Phetchabun	26/10/2563	25/10/2568	8,900
42	44/2563	Phetchabun	26/10/2563	25/10/2568	7,985
43	45/2563	Phetchabun	26/10/2563	25/10/2568	9,350
44	46/2563	Phetchabun	26/10/2563	25/10/2568	1,034
Total (Rai) :					397,227
Total (Km ²) :					635.5632

Nueva Esperanza, Chile

Tenements for Laguna Resources Chile Limitada, (a wholly owned subsidiary of Kingsgate Consolidated Limited) as at June 2021.

NUEVA ESPERANZA PROJECT					
ID	ID File	Name	Owner	Area (Ha)	Observation
1	03102-1192-3	CANARIAS 1/414	LRC	1066	Constituted
2	03102-1151-6	FLOR 1/20	LRC	100	Constituted
3	03102-3646-2	NEGRA 1/1003	LRC	4545	Constituted
4	03102-1193-1	PASCUA 1/328	LRC	1131	Constituted
5	03102-2897-7	PASCUA I 1/20	LRC	200	Constituted
6	03102-2894-K	PASCUA II 1/30	LRC	300	Constituted
7	03102-2895-8	PASCUA III 1/30	LRC	300	Constituted
8	03102-2896-6	PASCUA IV 1/20	LRC	200	Constituted
9	03102-1169-5	PEÑA 1/181	LRC	905	Constituted
10	03102-1296-2	ROBINSON 1/14	LRC	94	Constituted
11	03102-2998-9	REEMPLAZO A 1/10	LRC	10	Constituted
12	03102-2999-7	REEMPLAZO B 1/5	LRC	5	Constituted
13	03102-2318-2	NEGRA 1/1003	LRC	100	Constituted
14	03102-1152-4	NEGRA 1/1003	LRC	370	Constituted
				9326	
TENEMENTS IN PROGRESS NO MEASURE					
ID	ID File	Name	Owner	Area (Ha)	Observation
15	V-2513-2019	GATON 1B	LRC	200	In Progress
16	V-2571-2019	CRISTAL 54B	LRC	200	In Progress
3	V-2512-2019	GASTON 1 1/40	LRC	200	In Progress
4	V-2570-2019	CRISTAL 54A 1/40	LRC	200	In Progress
NUEVA ESPERANZA PROJECT					
ID	ID File	Name	Owner	Area (Ha)	Observation
17	03201C776-3	PACITA 1A 1/40	LRC	200	Constituted
18	03201C777-1	PACITA 2A 1/40	LRC	200	Constituted
19	03201C778-K	PACITA 3A 1/40	LRC	200	Constituted
20	03201C779-8	PACITA 4A 1/40	LRC	200	Constituted
21	03201C780-1	PACITA 5A 1/40	LRC	200	Constituted
22		PACITA 6A 1/40	LRC	100	Constituted
23	03201C781-K	PACITA 7A 1/40	LRC	200	Constituted
24	03201C782-8	PACITA 8A 1/40	LRC	200	Constituted
25	03201C783-6	PACITA 9A 1/40	LRC	200	Constituted
26	03201C784-4	PACITA 10A 1/40	LRC	200	Constituted
27	03201C785-2	PACITA 11A 1/40	LRC	200	Constituted
28	03201C786-0	PACITA 12A 1/40	LRC	200	Constituted
29	03201C787-9	PACITA 13A 1/40	LRC	200	Constituted
30	03201C788-7	PACITA 14A 1/40	LRC	100	Constituted
31	03201C790-9	PACITA 16A 1/40	LRC	144	Constituted
32	03201C791-7	PACITA 17A 1/40	LRC	80	Constituted
33	S/R	PACITA 6C	LRC	200	Constituted
34	S/R	PACITA 19C	LRC	200	Constituted
35	S/R	PACITA 20C	LRC	300	Constituted
36	S/R	PACITA 21C	LRC	200	Constituted
37	S/R	PACITA 22C	LRC	200	Constituted
38	S/R	PACITA 23C	LRC	200	Constituted
39	S/R	PACITA 24C	LRC	200	Constituted