

# Market Announcement

29 July 2021

## Almonty Industries Inc (ASX: AII) – Admission and Commencement of Official Quotation

### Description

Almonty Industries Inc ('AII') was admitted to the Official List of ASX Limited ('ASX') today, on Thursday, 29 July 2021.

Official quotation of AII's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 1.30pm (AEST) on Monday, 2 August 2021.

AII raised \$15,252,300 pursuant to the offer under its prospectus dated 8 June 2021 ('Prospectus') by the issue of 15,252,300 shares (to be settled on ASX in the form of CDIs) at an issue price of \$1.00 per share.

### Quotation information

<b>Quoted Securities:</b>	15,252,300 fully paid ordinary shares/units (equivalent to 15,252,300 CDIs)
<b>CDI Ratio:</b>	1:1
<b>ASX Code:</b>	AII
<b>Time:</b>	1.30pm (AEST)
<b>Date:</b>	Monday 2 August 2021
<b>ASX Trade Abbreviation:</b>	ALMONTY
<b>ISIN:</b>	AU0000157679
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	<u>Local Agent</u> <u>Address:</u> SmallCap Corporate Pty Ltd Suite 1, 295 Rokeby Road Subiaco, WA 6008 <u>Phone:</u> (08) 6555 2950 <u>Registered Office in Canada</u> <u>Address:</u> 100 King Street West, Suite 5700, Toronto, ON, Canada, M5X 1C7 <u>Phone:</u> +1 (647) 438-9766 <u>Email:</u> info@almonty.com
<b>Company Secretary:</b>	Marion McGrath
<b>Share Registry:</b>	Computershare Limited Address: Level 11, 172 St Georges Terrace, Perth, WA 6000 Phone: 61 8 9323 2001 Email: web.queries@computershare.com.au
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.

<b>Place of Incorporation:</b>	British Columbia, Canada
<b>Dividend Policy:</b>	See section 4.9 of the Prospectus
<b>Activities:</b>	Mining Exploration
<b>Lead Manager:</b>	Lazarus Corporate Finance Pty Ltd
<b>Underwriter:</b>	Lazarus Corporate Finance Pty Ltd
<b>ASX Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	<p>192,452,254 common shares</p> <p>650,000 options exercisable at CA\$1.00 expiring on 25/09/2021 each convertible into one share</p> <p>50,000 options exercisable at CA\$1.02 expiring on 18/06/2022 each convertible into one share</p> <p>200,000 options exercisable at CA\$1.07 expiring on 28/05/2023 each convertible into one share</p> <p>100,000 options exercisable at CA\$0.80 expiring on 08/11/2023 each convertible into one share</p> <p>450,000 options exercisable at CA\$0.65 expiring on 07/01/2025 each convertible into one share</p> <p>250,000 options exercisable at CA\$0.69 expiring on 10/02/2025 each convertible into one share</p> <p>50,000 options exercisable at CA\$0.64 expiring on 16/04/2025 each convertible into one share</p> <p>250,000 options exercisable at CA\$0.64 expiring on 23/06/2025 each convertible into one share</p> <p>50,000 options exercisable at CA\$0.50 expiring on 09/11/2025 each convertible into one share</p> <p>900,000 options exercisable at CA\$0.80 expiring on 23/12/2025 each convertible into one share</p> <p>1,725,000 options exercisable at CA\$0.33 expiring on 17/08/2027 each convertible into one share</p> <p>1,275,000 options exercisable at CA\$0.87 expiring on 28/06/2028 each convertible into one share</p> <p>500,000 options exercisable at CA\$0.49 expiring on 07/01/2030 each convertible into one share</p> <p>750,000 options exercisable at CA\$0.75 expiring on 31/01/2031 each convertible into one share</p> <p>50,000 options exercisable at CA\$1.23 expiring on 22/03/2031 each convertible into one share</p> <p>920,000 warrants exercisable at CA\$0.75 expiring on 09/12/2022 each convertible into one share</p> <p>100,000 warrants exercisable at CA\$0.75 expiring on 17/12/2022 each convertible into one share</p> <p>747,244 warrants exercisable at CA\$0.75 expiring on 19/02/2023 each convertible into one share</p>

**What do I need to do and by when?**

Please refer to All's Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 130 219 448 or +61 3 9415 4327 from outside Australia.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Laura Gomme**

Adviser, Listings Compliance (Perth)