Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme

The Go2 People Ltd

ACN/ARSN

616 199 896

1. Details of substantial holder (1)

Name The Go2 People Ltd

ACN/ARSN (if applicable) 616 199 896

The holder became a substantial holder on $\frac{30}{97}$

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------------|----------------------|--------------------|------------------|
| Fully Paid Ordinary Shares | 249,439,675 | 249,439,675 | 67.26% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|---|
| The Go2 People Ltd | Refer to Annexure A | 249,439,675 Fully Paid Ordinary Shares |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| The Go2 People Ltd | Refer to Annexure A | Refer to Annexure A | Refer to Annexure A |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|---|
| | | Cash | Non-cash | |
| The Go2 People Ltd | | Nil | Nil | 249,439,675 Fully Paid Ordinary Shares |
| | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not Applicable | Not Applicable |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------------------|---------------------|
| Refer to Annexure A | Refer to Annexure A |
| | |

Signature

sign here Peter Torre capacity Company Secretary

date 30/07/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

The Go2 People Ltd (ACN: 616 199 896)

This is Annexure A of two (2) pages referred to in Form 603 (Notice of Initial Substantial Holder).

3. Details of relevant interests

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|---------------------------------|---|---|
| The Go2 People Ltd (Company) | The Company has entered into voluntary escrow deeds (Escrow Deeds) and other agreements with the vendors of Skill Hire Australia Pty Ltd and existing shareholders pursuant to a Share Purchase Agreement (Escrowed Shareholders) with respect to shares held by those Escrowed Shareholders (Escrowed Shares), as disclosed in the notice of meeting lodged by the Company on 29 April 2021. The restrictions on the disposal of the Escrowed Shares give the Company a relevant interest in the Escrowed Shares under section 608(1)(c) of the Corporations Act. The Company has no right to acquire the Escrowed Shares or to control the voting rights attached to the Escrowed Shares. | 249,439,675 Fully Paid Ordinary Shares (Shares) |

4. Details of present registered holders

| Holder of Relevant Interest | Registered Holder of Securities | Person Entitled to registered as holder | Class and number of securities (Shares) |
|--------------------------------|---------------------------------|---|--|
| The Go2 People Ltd | Everglades Investments | Everglades Investments | 27,500,000 |
| | Pty Ltd | Pty Ltd | |
| The Go2 People Ltd | Goldfinch Discretionary | Goldfinch Discretionary | 27,500,000 |
| | Pty Ltd | Pty Ltd | |
| The Go2 People Ltd | Asstock Pty Ltd | Asstock Pty Ltd | 31,591,871 |
| The Go2 People Ltd | Robert Graeme | Robert Graeme | 16,687,500 |
| | Stockdale and Lizzi | Stockdale and Lizzi | |
| | Marie Stockdale ATF | Marie Stockdale ATF | |
| | the Stockdale | the Stockdale | |
| | Superannuation Fund | Superannuation Fund | |
| The Go2 People Ltd | BC Fund II Pty Ltd | BC Fund II Pty Ltd | 70,095,503 |

| The Go2 People Ltd | Shoreside Holdings Pty Ltd | Shoreside Holdings Pty Ltd | 48,279,371 |
|--------------------|---|--|------------|
| The Go2 People Ltd | Danny George Warren ATF Cadana Family Trust | Danny George Warren ATF Cadana Family Trust | 10,826,339 |
| The Go2 People Ltd | Shawn Murphy ATF S Murphy Family Trust | Shawn Murphy ATF S Murphy Family Trust | 11,762,297 |
| The Go2 People Ltd | Carly Waterfield | 5 Palomino Promenade, The Vines, WA 6069 | 2,844,339 |
| The Go2 People Ltd | Philip Beaven-Davis | Unit 10/42 Terrace Road, East Perth, WA 6004 | 2,352,455 |

7 Addresses

| Name | Address |
|---|--|
| The Go2 People Ltd | Level 2, 182 St Georges Tc, Perth 6000 |
| Everglades Investments Pty Ltd | 13 Ormsby Terrace, San Remo WA 6210 |
| Goldfinch Discretionary Pty Ltd | 15 Lancelin Drive, Mermaid Waters QLD |
| | 4218 |
| Asstock Pty Ltd | 70-74 Frederick Street, Albany, WA 6330 |
| BC Fund II Pty Ltd | Level 2, 7 Havelock Street, West Perth, WA |
| | 6005 |
| Shoreside Holdings Pty Ltd | 70-74 Frederick Street, Albany, WA 6330 |
| Robert Graeme Stockdale and Lizzi Marie | 69 Rowney Road, Robinson, WA 6330 |
| Stockdale ATF the Stockdale | |
| Superannuation Fund | |
| Danny George Warren ATF Cadana Family | 23 Curtin Road, Melville WA, 6156 |
| Trust | |
| Shawn Murphy ATF S Murphy Family Trust | 45 Newborough Street, Scarborough WA |
| | 6019 |
| Carly Waterfield | 5 Palomino Promenade, The Vines, WA |
| | 6069 |
| | |
| Philip Beaven-Davis | Unit 10/42 Terrace Road, East Perth, WA |
| | 6004 |