

Exercise of Options and Cleansing Statement

Firefly Resources Ltd (**ASX: FFR; Firefly or the Company**) advises that it has today issued 1,000,000 fully paid ordinary shares (**Shares**) following the exercise of 500,000 Unlisted Options with a \$0.08 exercise price and 30 September 2022 expiry date and a further 500,000 Unlisted Options with a \$0.11 exercise price and 30 September 2022 expiry date, raising \$95,000 (before costs). The Shares will rank equally with existing fully paid ordinary shares.

An Appendix 2A follows this announcement.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In relation to the issue of 1,000,000 Shares without disclosure to investors under Part 6D.2 of the Corporations Act, the Company provides the following notice.

The Company hereby states that as at the date of this notice:

1. it has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - (b) section 674 of the Corporations Act; and
2. as at the date of this notice, there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

Authorised by the Board of Directors – Firefly Resources Ltd

Investor Inquiries

Firefly Resources Limited
08 9322 2338
info@fireflyresources.com.au

Media Inquiries

Read Corporate
Nicholas Read
08 9388 1474
nicholas@readcorporate.com.au