



2 AUGUST 2021

ASX/MEDIA RELEASE

BARDOC TO PRESENT AT DIGGERS AND DEALERS CONFERENCE

Bardoc Gold Limited (ASX: BDC) is pleased to advise that the Company's CEO, Robert Ryan, is presenting at the 2021 Diggers and Dealers Conference on Tuesday 3rd August 2021 (1.35pm WST).

Streaming of the presentation can be accessed from the link below.

<https://www.diggersndealeters.com.au/dnd/wp-login.php?action=register>

Attached is a copy of the Presentation.

Approved for release by:

Robert Ryan
Chief Executive Officer

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Ready for development

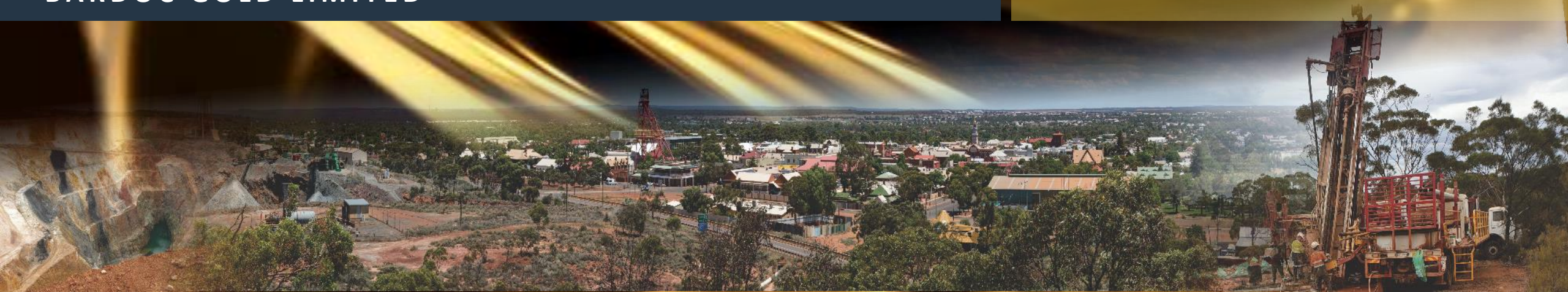
Australia's new long-life high-margin gold project

Diggers & Dealers Presentation – August 2021

Robert Ryan | CEO
BARDOC GOLD LIMITED

ASX : BDC

- ✓ DFS Complete
- ✓ +3Moz Resource
in a Tier-1 location
- ✓ +1Moz Mining Reserve
- ✓ Targeting 136kozpa production
at AISC of ~A\$1,188/oz



This document and all other information (whether in writing or otherwise) which may be made available or part thereof does not:

- Contain all information that investors and their professional advisers would require to make an informed assessment of the following:
 - a) assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - b) rights and liabilities attaching to the Company's securities.
- Constitute, or form part of, any offer to sell or issue, or any solicitation of an offer to purchase or subscribe for any securities nor shall this document, or any part of it, or the fact of its distribution or transmission, form the basis of, or be relied on, in connection with any contract.
- Constitute a promise or representation as to the future. Recipients must make their own investigations and inquiries regarding all assumptions, risks, uncertainties and contingencies which may affect the future operations of the Company or the Company's securities.

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Forward Looking Statements

Statements regarding plans with respect to the Company's mineral properties are forward looking statements. This presentation contains forward looking statements. Forward looking statements are often, but not always, identified by the use of words such as "seek", "target", "anticipate", "forecast", "believe", "plan", "estimate", "expect" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions. The forward-looking statements are based on current expectations, estimates, forecasts and projections about Bardoc and the industry in which they operate. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward-looking statements. The past performance of Bardoc is no guarantee of future performance. None of Bardoc's directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy or likelihood of fulfilment of any forward-looking statement, or any events or results expressed or implied in any forward-looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement. The Company refers investors to the Definitive Feasibility Report dated 29th March 2021. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. All statements in this document (other than statements of historical fact) are forward looking statements that involve risks and uncertainties. The Company can give no assurance that statements will prove accurate and results and future events could differ materially.

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Australia's Next Gold Producer

- **+1Moz gold development project in a Tier-1 jurisdiction**
 - 250km² tenement package just 40km north of Kalgoorlie
 - 3.07Moz Resource, 1Moz Reserve
- **Targeting 136koz pa of high-grade, high-margin production**
 - Nominal 2.1Mtpa gold processing & flotation plant
 - LOM AISC of A\$1,188/oz
 - Pre-production capital ~\$177M
- **Closing in rapidly on development and production**
 - Financing discussions well advanced
- **Experienced board and management team**
 - Strong operations and development experience – Pilbara Minerals, Integra Mining, Northern Star, Norton Goldfields, Barrick, Newmont



Bardoc is one of few new +100koz pa Australian gold projects set to come on stream over the next two years.

Corporate Summary

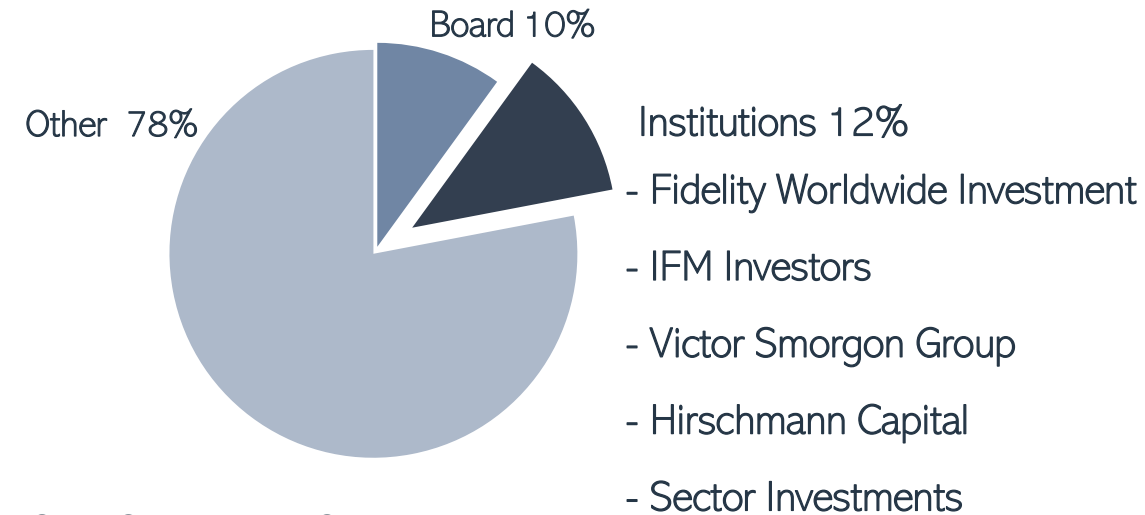
CAPITAL STRUCTURE

Shares	M	1,735
Options	M	9
Performance Rights	M	46.6
Share price (30 th June 2021)	A\$	\$0.069
Market Capitalisation	A\$	\$119.7m
Cash Balance (30 th June 2021)	A\$	\$12.88m
Top 50 Shareholders		47.38%

BOARD

Tony Leibowitz	Chairman	30 years of corporate finance, investment banking and broad commercial experience.
John Young	Director	Mr Young is a highly experienced geologist, and co-founder of Pilbara Minerals.
Neil Biddle	Director	Mr Biddle is a geologist with over 30 years' professional and management experience, and co-founder of Pilbara Minerals.
Rowan Johnston	Director	Mining Engineer and experienced executive director, previously Executive Director of Integra Mining.
Peter Buttigieg	Director	Peter is an IT Professional and founder and Managing Director of RMS (Aust.) Pty Ltd.

SHAREHOLDER



RESEARCH PARTNERS



CURRAN&CO

*Research available at www.bardocgold.com.au

Experienced Team, Ready to Deliver

Executive Team



Robert Ryan

CEO

Mr Ryan is a mining engineer with in-depth knowledge of the Kalgoorlie after having worked and lived in the region for over 17 years.



Andrew Francis

COO

Mr Francis is a mining engineer with over 15 years' technical, operational and management experience across a variety of commodities.



Oliver Mortensen

CFO

Mr Mortensen is a Chartered Accountant with 15 years of experience across public practice, private and public companies, including Thiess, Barrick Gold, BGC Contracting and Newmont.



Russell Hardwick

Company Secretary

Mr Hardwick is a Chartered Secretary and Certified Practising Accountant with 20 years' experience in a variety of private and public companies.

Management Team



Bradley Toms

Exploration Manager

Mr Toms is a geologist with over 30 years of exploration experience which includes 15 years in the North Eastern Goldfields of Western Australia.



Helen Chernoff

Environmental & Stakeholder Manager

Mrs Chernoff has over 17 years' experience in environmental and stakeholder roles throughout the Western Australian Goldfields region.



Mark Roberts

Project Manager

Mr Roberts is an experienced metallurgist with experience in Feasibility studies, process design and commissioning of new and upgrades for mineral processing plants.



Corporate Governance

- Reporting against select United Nations Sustainable Development Goals
- Provides a platform for our stakeholders to understand our business model and what differentiates us from our competitors



Community and Social

- Positively contribute to the community
- Understanding our stakeholders interests and influence in our activities



Indigenous Stakeholders

- Commitment to establish and maintain positive, long term relationships with traditional land owners.



Our People

- Our people are our priority and the driving force underpinning our decisions



Environmental, Social & Governance

✓ What are we achieving?

- Creating opportunities for our workforce to reach health and wellness goals
- Community sponsorships
- Identifying opportunities for our community
- Being responsible consumers of water and energy
- Designing our post-mining landscape

✓ Future Goals

- Developing our position on Climate Change
- Benchmarking our ESG content
- Developing opportunities for transparency

Tier-1 Jurisdiction



Located 40km north of Kalgoorlie



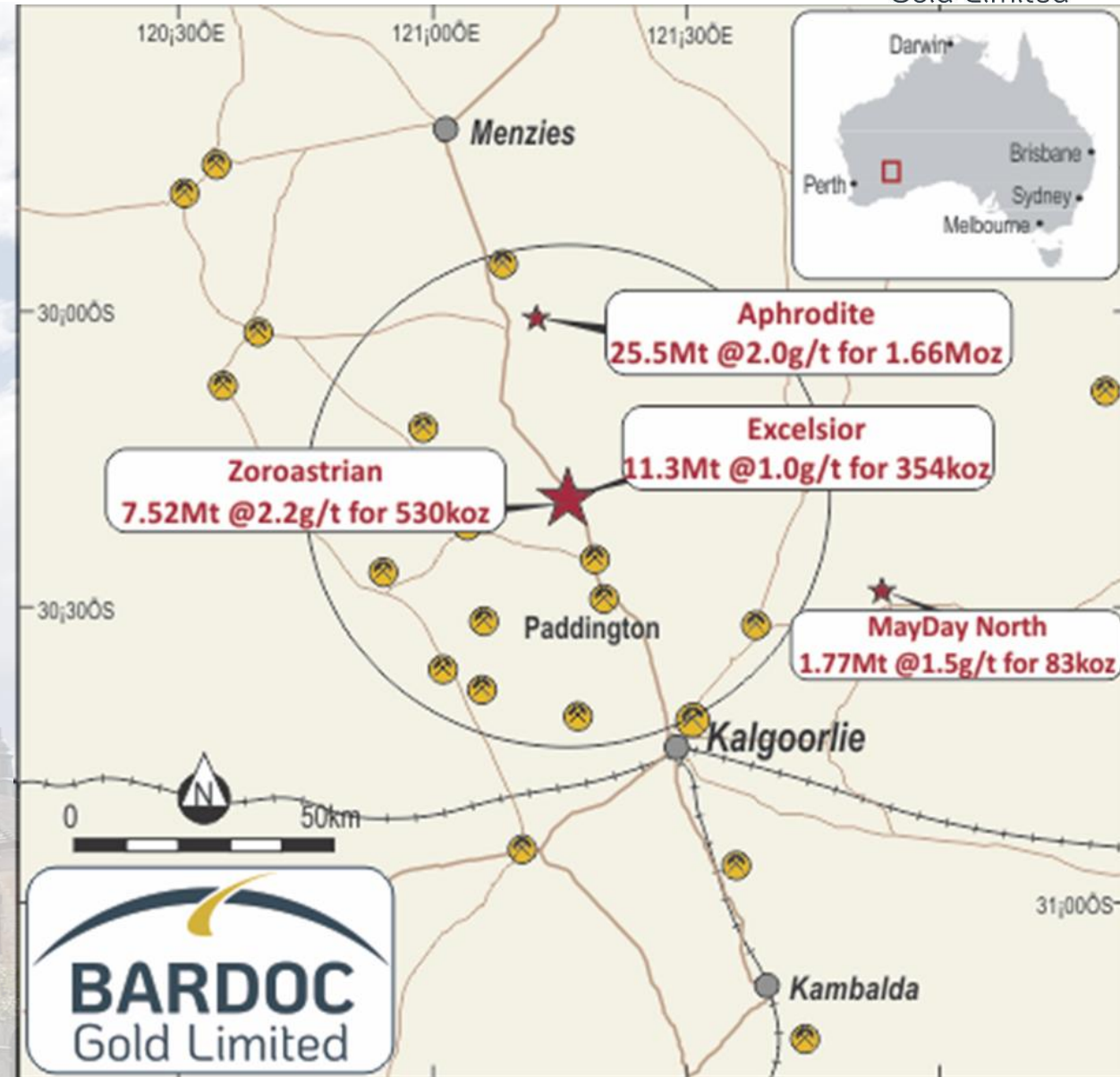
Road, rail and power infrastructure



Residential workforce



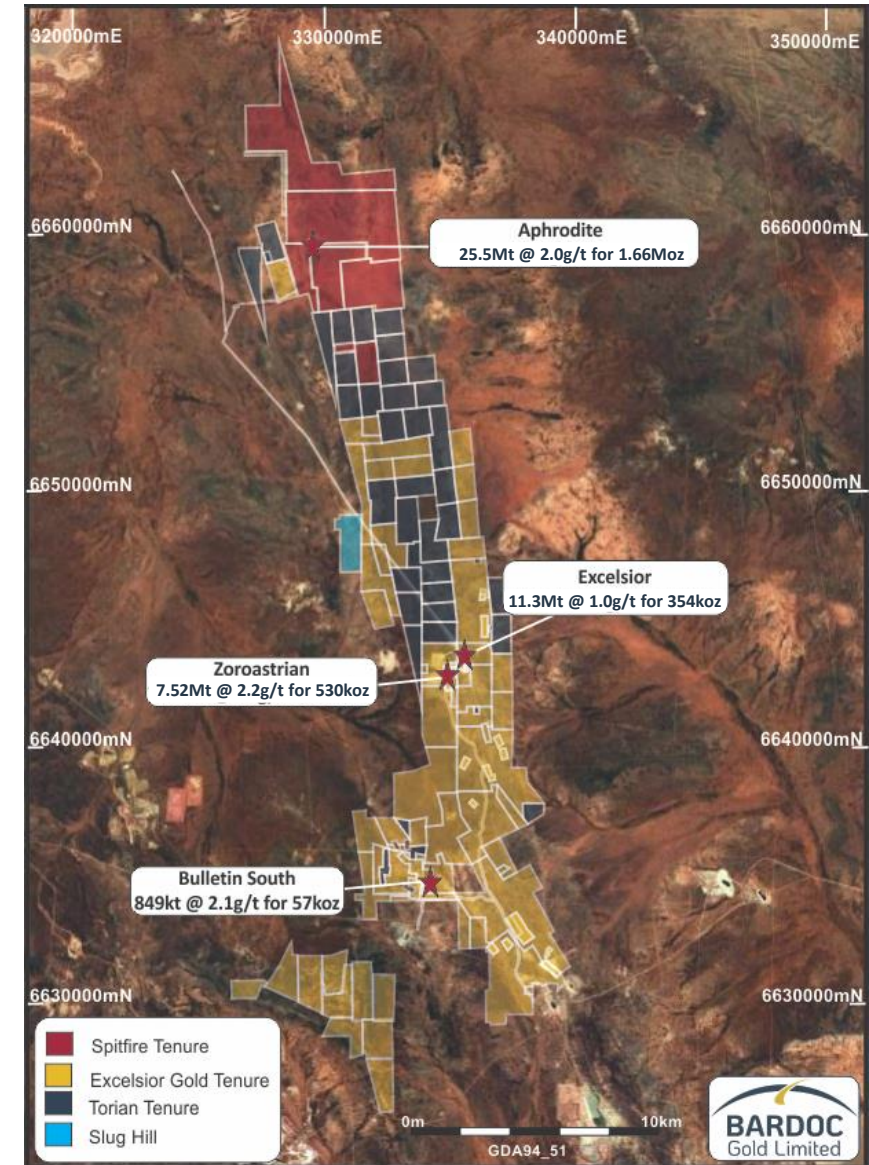
Mining-friendly community



Strategic Consolidation of North Kalgoorlie Region

- ✓ Much-needed consolidation of tenement areas to facilitate effective exploration and development
- ✓ Aphrodite deposit acquired via merger with Aphrodite Gold in 2017
- ✓ Excelsior and Zoroastrian acquired via merger with Excelsior Gold in 2018
- ✓ Low-cost complementary acquisitions from Torian Resources (May 2019), Vettensburg tenement (Aug 2019) and Mayday North/North Kanowna Star (Sept 2019)

CONSOLIDATED LAND-HOLDING FACILITATES A STRATEGIC AND HOLISTIC APPROACH TO EXPLORATION AND DEVELOPMENT.



Building a High-Quality Resource Base



Strategic M&A to consolidate prolific gold belt



877koz added through exploration since 2018



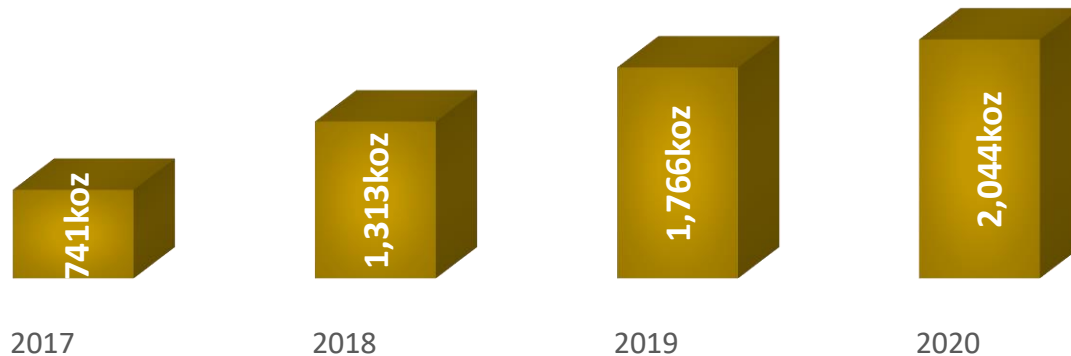
Quality of Resource has increased since 2018 merger

- Indicated Resource increased by 500koz



Resource growth and confidence increase at just \$20/oz!

Indicated Resource Growth



- NKS & Mayday
- EXG Merger
- Aphrodite Merger
- Exploration



8-year Production of 1.1Moz at 136koz pa



Strong post-construction FCF: A\$113Mpa



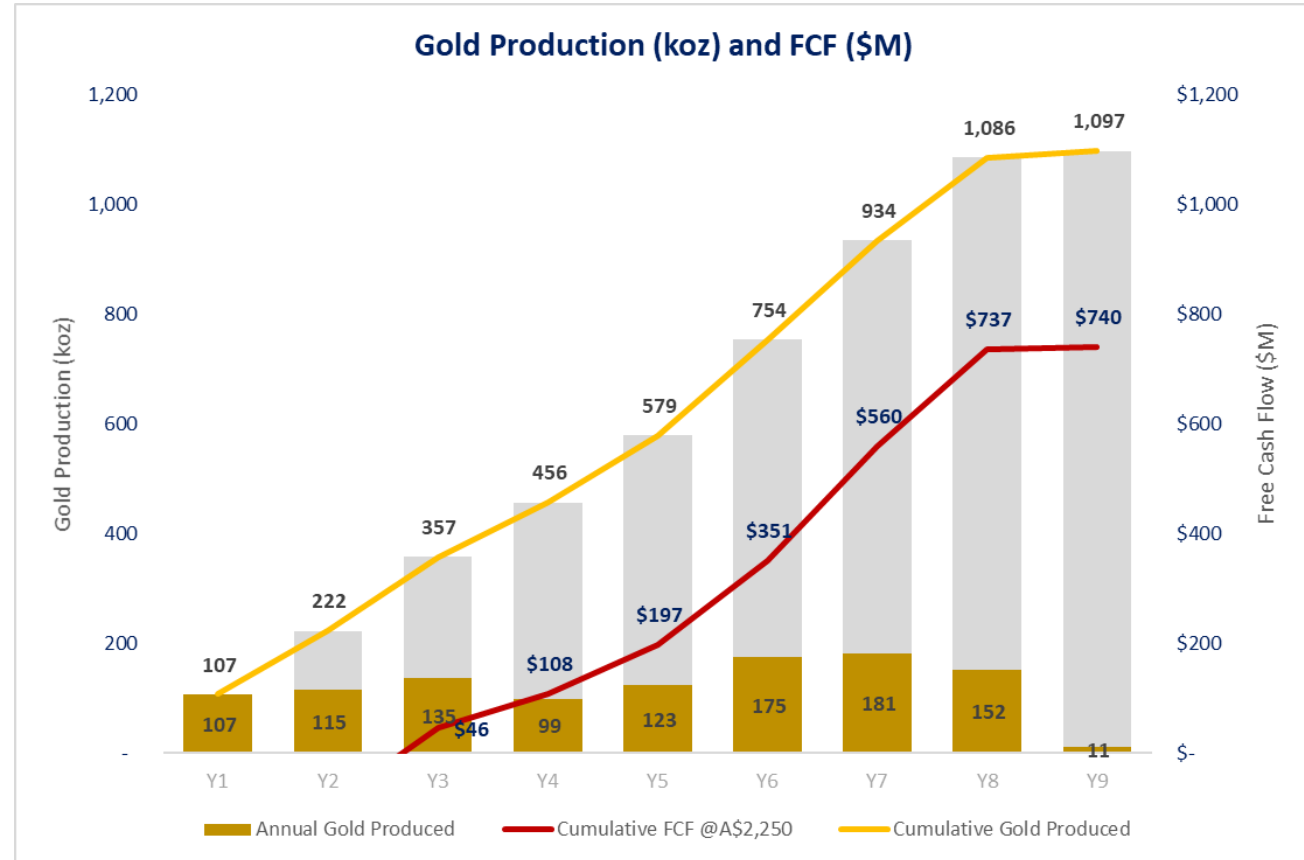
Low production cost AISC: A\$1,188/oz



**1.1Moz Mine reserves (2g/t)
3Moz Resource (>2Moz indicated)**



2.2Mt Production rate



\$740M FCF

At \$2,250/oz Gold Price

\$479M NPV

At \$2,250/oz Gold Price

41% IRR

At \$2,250/oz Gold Price

7.7Mt

LOM Open Pit & Underground
Production Target

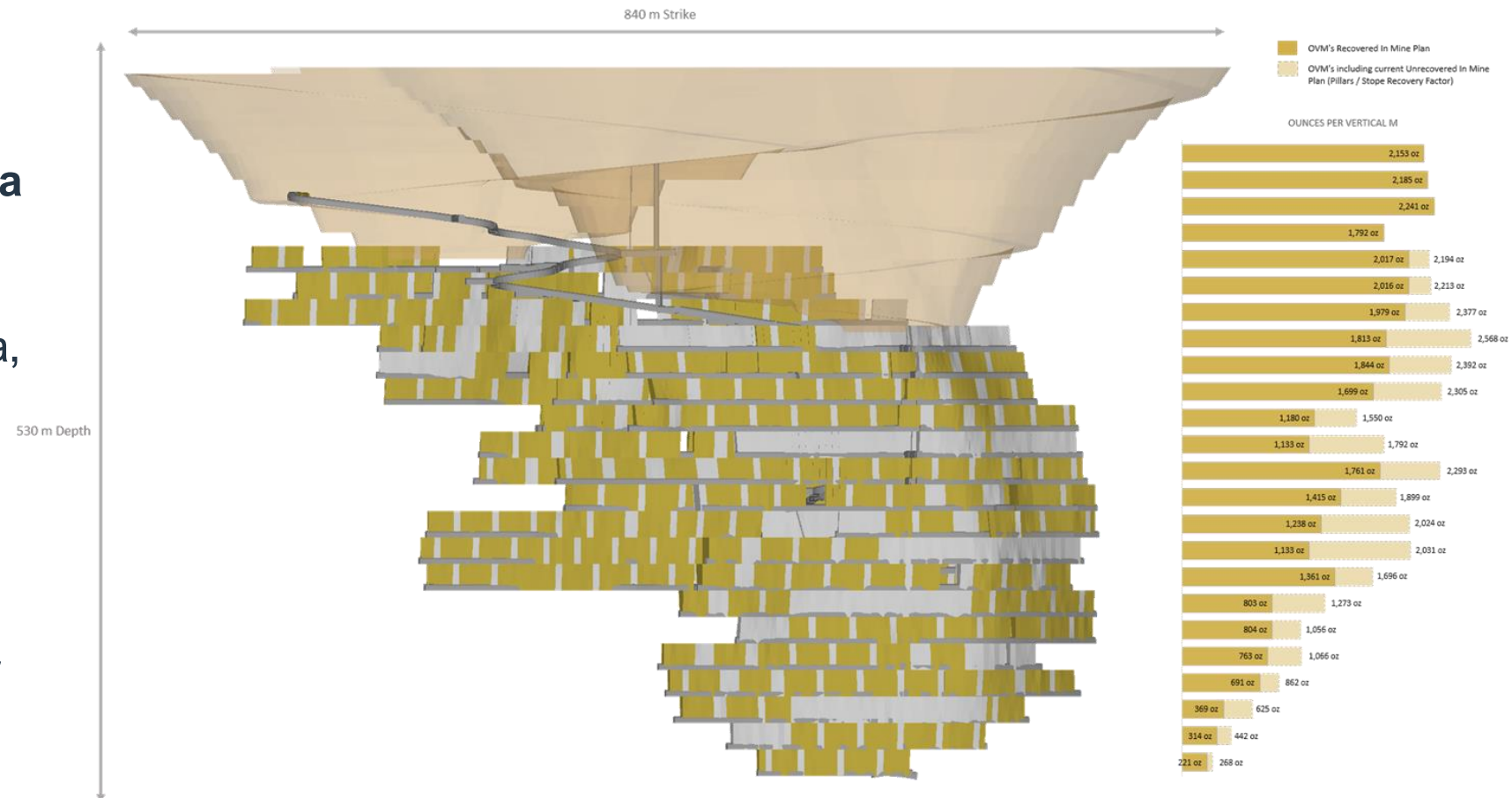
660koz

LOM Open Pit & Underground
Production Target

6.5 Years

Current Life of Project

- Multiple Parallel Lodes
- Peak UG production of **110kozpa**
- Open at depth, along strike and through additional lodes (Omega, Epsilon, Sigma & Gamma)
- Drilling indicating that Phi lode extends to >1,100m in strike
- High ounce per vertical meter of **+2,000 ovms**



Zoroastrian / Excelsior Complex

8.7Mt

LOM Open Pit & Underground
Production Target

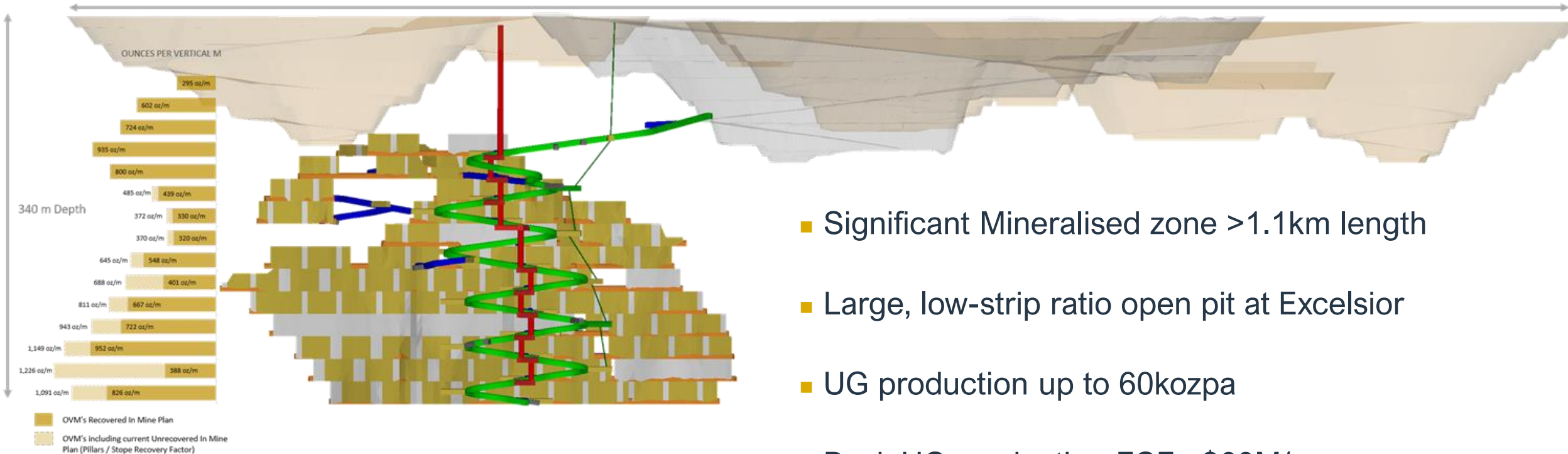
419koz

LOM Open Pit & Underground
Production Target

8 Years

Current Life of Project

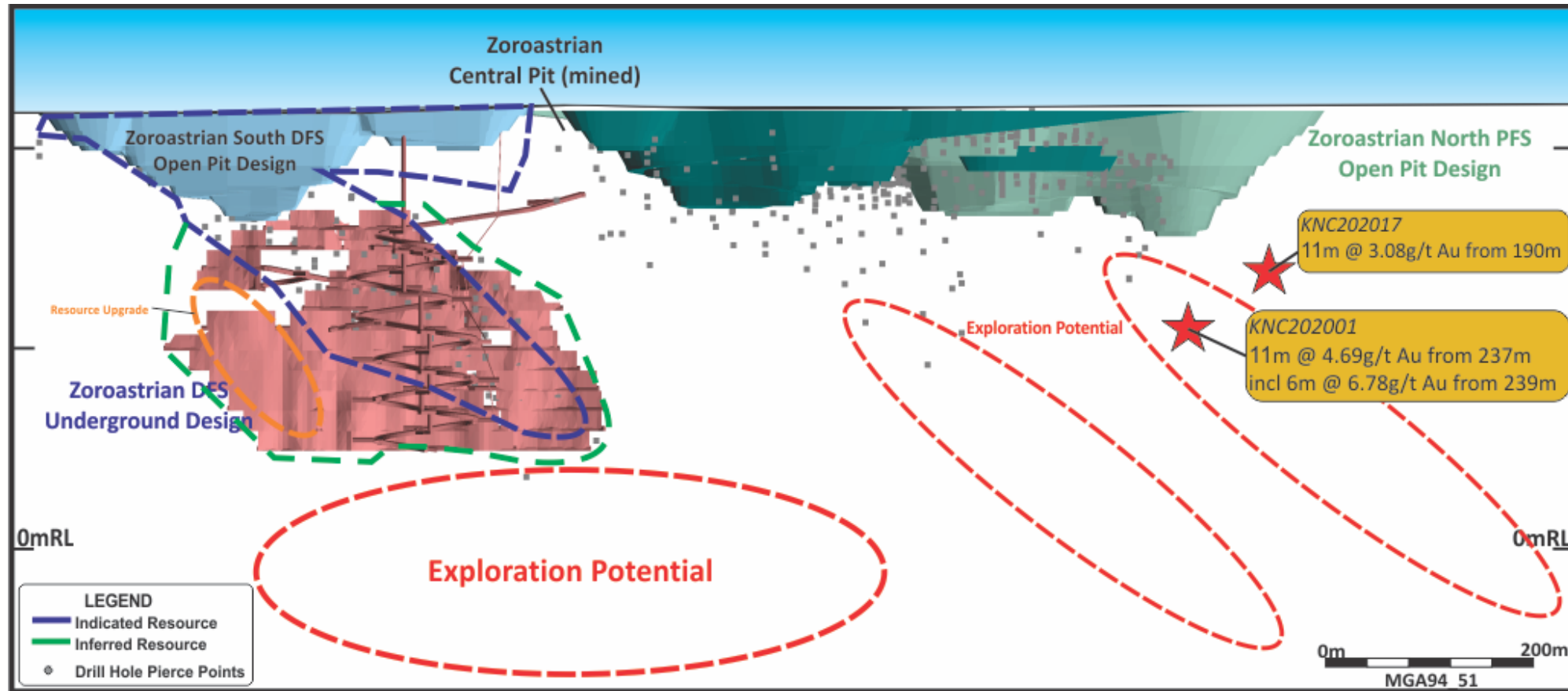
1,130 m Strike



- Significant Mineralised zone >1.1km length
- Large, low-strip ratio open pit at Excelsior
- UG production up to 60kozpa
- Peak UG production FCF ~\$60M/yr
- +600 ovms with significant potential to grow

Zoroastrian UG Extensions

- Multiple lode system
- Defined HG plunging trends for follow-up
- Deepest hole ~400m depth, mine design to 340m
- Drilling underway to target Resource and Reserve growth



Additional mine life generates significant economic upside to the project

Processing Flowsheet

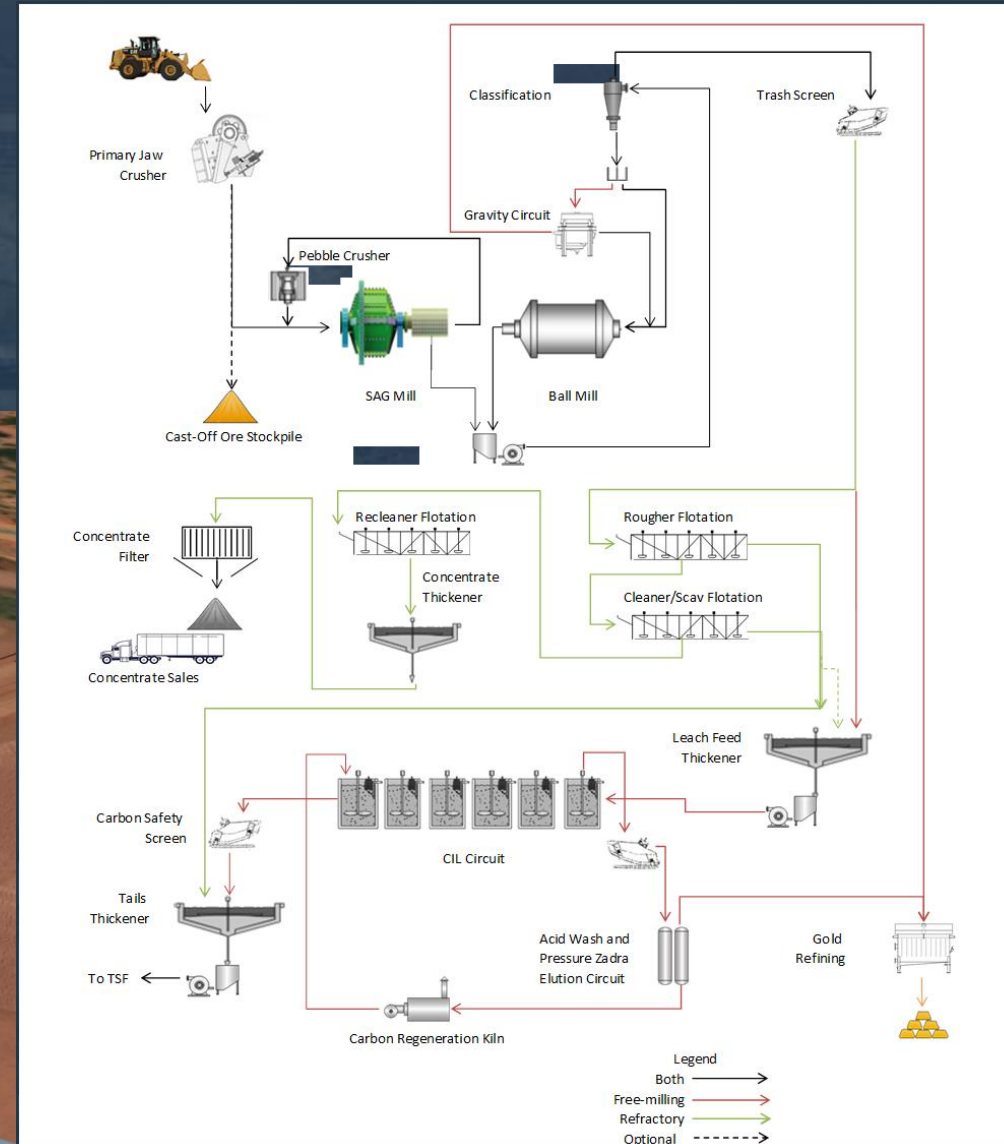
➤ Conventional CIL and flotation plant

➤ Stage 1:

- Primary Jaw
- SAG and Ball Mill comminution circuit
- CIL tanks, Elution circuit and gold room

➤ Stage 2:

- Flotation tanks
- Concentrate dewatering circuit



Gold Concentrate

➤ Binding Offtake Agreement with MRI Trading AG

- ~54% of Bardoc's LOM production will be sold as gold concentrate:
- First concentrate production year 3

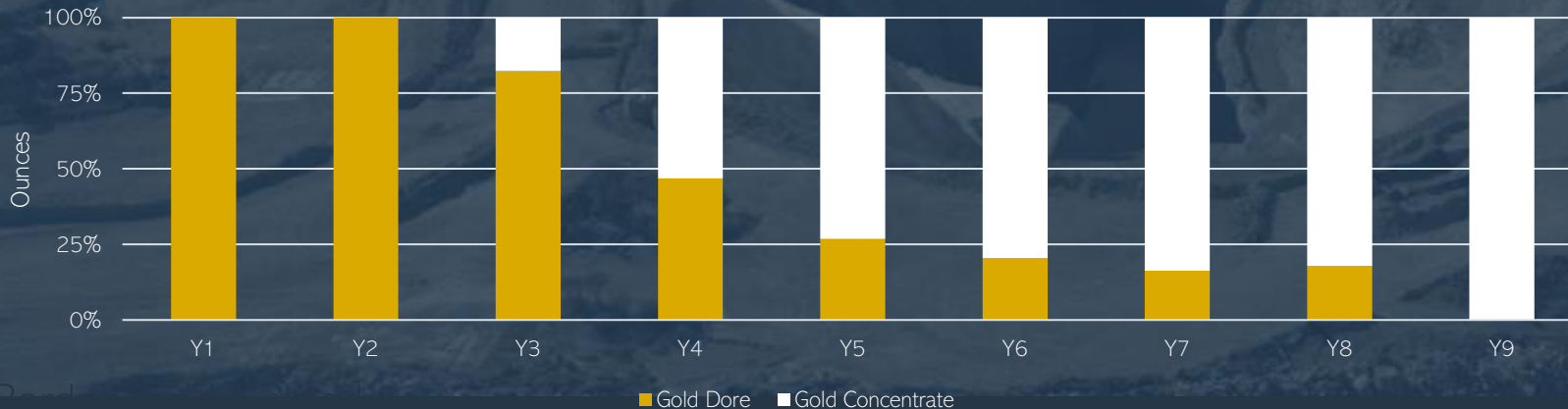
➤ Why undertake offtake?

- ✓ Lowers capex;
- ✓ Lessens processing risk; and
- ✓ Refractory ore from Aphrodite not large enough for a stand alone plant

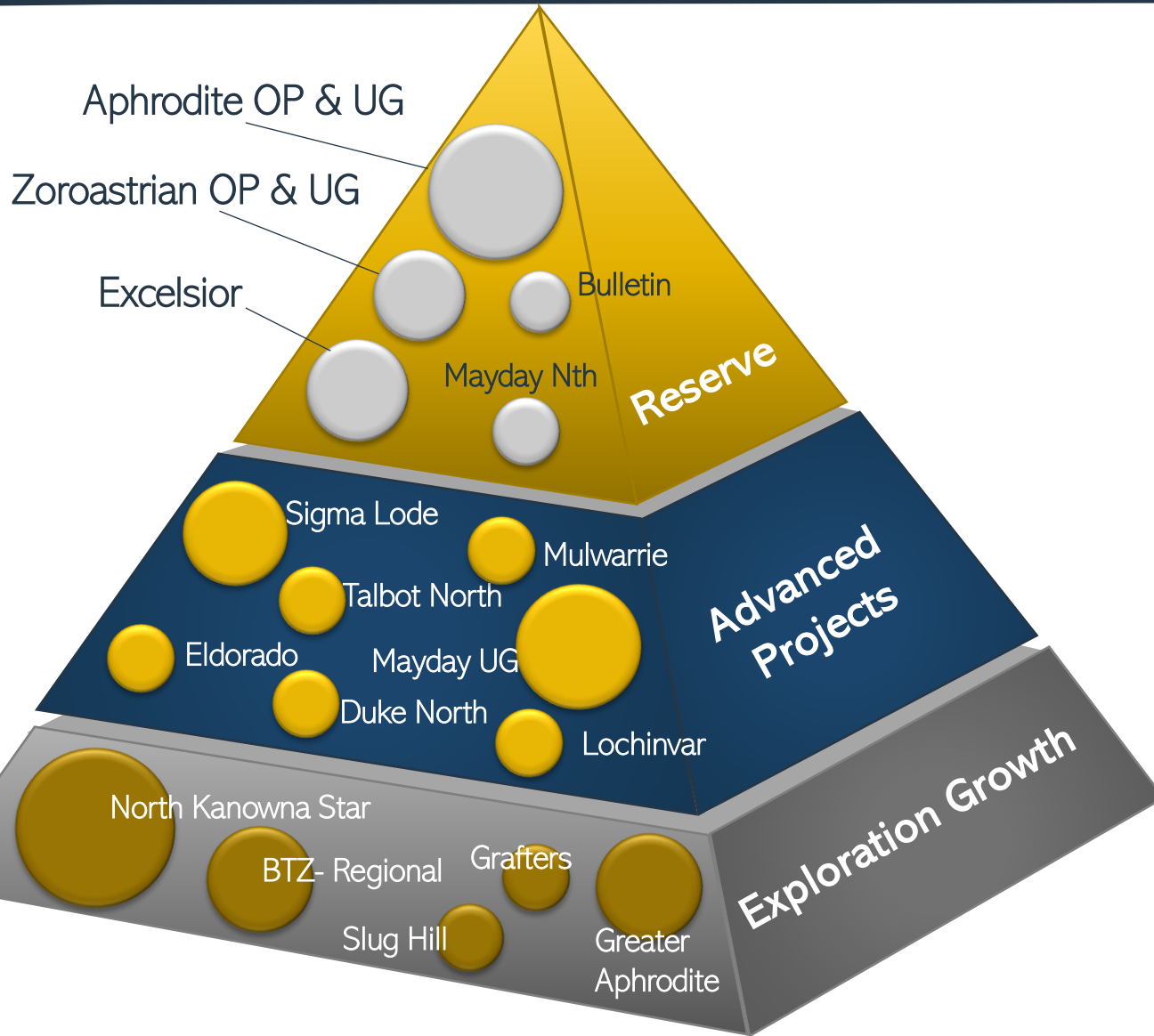
➤ Australian operations currently conducting concentrate sales:

- | | |
|-------------------------|-----------------------------------|
| 1. Evolution Mining | Mount Carlton, QLD (ASX: EVN) |
| 2. Mandalay Resources | Costerfield, VIC (TSX: MND) |
| 3. Aurelia Metals | Dargues Gold Mine, NSW (ASX:AMI) |
| 4. Silver Lake Resource | Deflector Gold Mine, WA (ASX:SLR) |

Yearly Gold Production Profile



Exploration – A Deep Pipeline of Opportunity



- Exploration focused on building geological knowledge of the broader region to target areas with the potential for large resources
- Sigma Lode highlighting depth extensions with open pit and underground potential
- Large mineralised system at NKS with 13 resource targets for follow-up
- Bardoc Tectonic Zone has the potential to host significant new discoveries
- Mining studies underway on advanced resource projects

Project Development Timeline

2021			2022			
June Q2	Sept Q3	Dec Q4	Mar Q1	June Q2	Sept Q3	Dec Q4

ENVIRONMENTAL PERMITTING	Mining Proposal Submitted	✓					
	Environmental Approval		🚧				

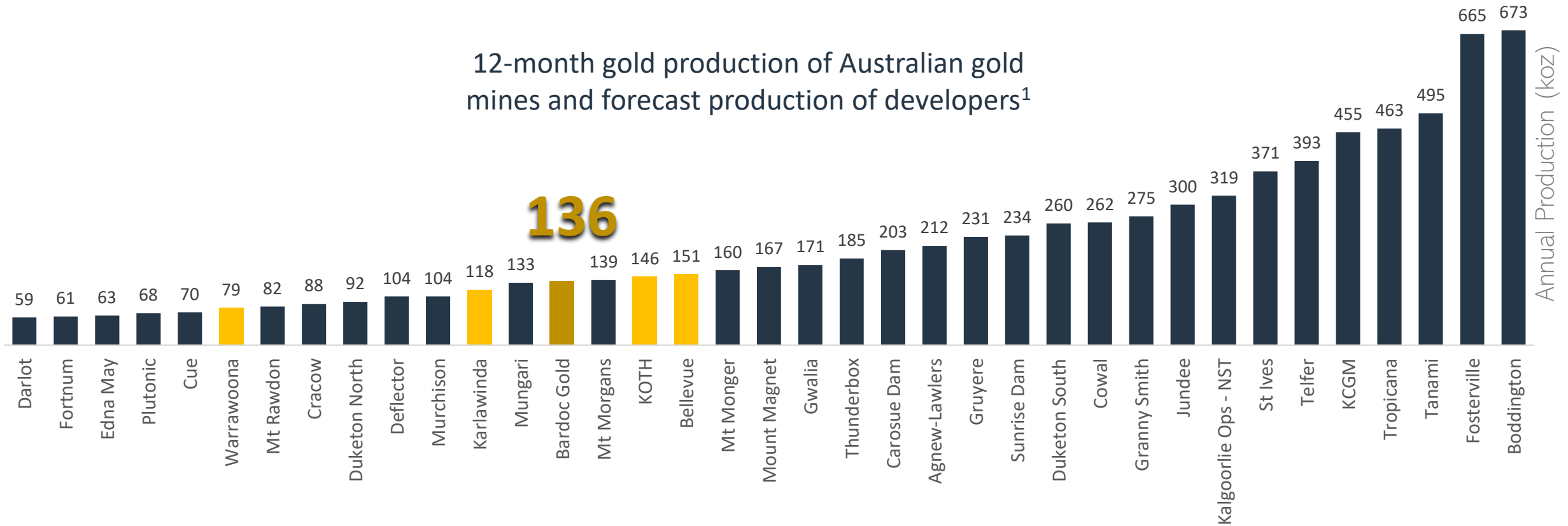
FINANCING	Lender Engagement	✓	🚧				
	Due Diligence		🚧	🚧			
	Credit Approval			🚧			

CONSTRUCTION & MINING	Road & Rail Realignment					🚧	🚧
	Site Infrastructure Construction			🚧	🚧		
	Open Pit Mining Commencement				🚧	🚧	🚧
	Processing Construction				🚧	🚧	🚧
	Project Commissioning						🚧
	Gold Production						🚧

Bardoc – A Top-25 Australian Gold Mine



The Bardoc Gold Project will become one of the highest ounce producing projects in Australia



Source: Public company disclosures for 12 months ended 30 June 2020

Companies with material by-product credit removed for comparison purposes

¹Developers who have released PFS of Feasibility Studies with average LOM Production

Summary – Key Reasons To Invest



TIER-1 MINING JURISDICTION

Strategic 250km² (and growing) land-holding ~40km north of Kalgoorlie



ROBUST DFS

Low cost per ounce operation, targeting commencement of mining in Q1 2022



LARGE AND GROWING RESOURCE BASE

+3Moz Resource with three cornerstone deposits – Aphrodite, Zoroastrian and Excelsior – plus a growth pipeline of greenfields and brownfields projects



>1Moz MINING RESERVE

Significant opportunity to grow Mining Reserve and Resource from exploration



STRONG NEWS-FLOW

Drilling results, permitting, financing, construction



STRONG BOARD AND MANAGEMENT TEAM

Proven explorers, developers and operators, with high-quality technical teams



Thank you



Appendix A: Resource Table

BARDOC GOLD PROJECT: RESOURCES															
Deposit	Type	Cut-Off (g/t Au)	MEASURED			INDICATED			INFERRED			TOTAL RESOURCES			Original ASX Report Date
			Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	
<i>Aphrodite</i>	OP	<i>various</i>	-	-	-	13,458	1.5	666	5,321	1.3	229	18,780	1.5	895	
<i>Aphrodite</i>	UG	1.7	-	-	-	4,156	3.7	497	2,571	3.3	271	6,726	3.6	768	
Aphrodite	TOTAL		-	-	-	17,614	2.1	1,163	7,892	2.0	500	25,506	2.0	1,663	
<i>Zoroastrian</i>	OP	0.3	-	-	-	3,987	1.8	231	1,918	1.5	90	5,904	1.7	321	22/5/18
<i>Zoroastrian</i>	UG	1.6	-	-	-	800	4.7	120	812	3.4	90	1,612	4.0	209	30/9/20
Zoroastrian	TOTAL		-	-	-	4,787	2.3	351	2,730	2.0	180	7,516	2.2	530	
Excelsior	OP	0.3	-	-	-	9,645	1.0	313	1,685	0.8	41	11,330	1.0	354	
Mayday North	OP	0.5	-	-	-	1,303	1.6	66	431	1.2	17	1,778	1.5	83	30/9/20
Talbot North	OP	0.4	-	-	-	698	1.8	40	123	1.8	7	820	1.8	47	30/9/19
Bulletin South	OP	0.4	152	2.2	11	546	2.1	36	150	2.1	10	849	2.1	57	30/9/19
Duke North	OP	0.4	-	-	-	851	1.0	28	795	1.0	25	1,646	1.0	53	30/9/19
Lochinvar	OP	0.4	-	-	-	423	1.8	24	57	1.6	3	480	1.7	27	19/2/14
<i>El Dorado</i>	OP	0.5	-	-	-	203	1.4	9	383	1.5	18	586	1.5	28	
<i>El Dorado</i>	UG	2.0	-	-	-	-	-	-	51	6.5	11	51	6.5	11	
El Dorado	TOTAL		-	-	-	203	1.4	9	434	2.1	29	637	1.9	39	30/9/20
North Kanowna Star	OP	0.5	-	-	-	157	1.6	8	559	1.3	24	716	1.4	32	9/9/19
South Castlereagh	OP	0.5	-	-	-	111	1.6	6	369	1.3	15	481	1.4	21	30/9/19
Mulwarrie	OP	0.5	-	-	-	-	-	-	881	2.8	79	881	2.8	79	13/11/18
Nerrin Nerrin	OP	0.5	-	-	-	-	-	-	651	1.3	26	651	1.3	26	30/9/19
Vettersburg South	OP	0.6	-	-	-	-	-	-	552	1.5	26	552	1.5	26	11/12/13
Windanya	OP	0.6	-	-	-	-	-	-	360	1.5	17	360	1.5	17	11/12/13
Grafters	OP	0.5	-	-	-	-	-	-	319	1.3	14	319	1.3	14	30/9/19
Ophir	OP	0.6	-	-	-	-	-	-	75	1.9	5	75	1.9	5	11/12/13
TOTAL RESOURCES			152	2.3	11	36,338	1.7	2,044	18,063	1.8	1,018	54,597	1.8	3,073	

Appendix B: Reserve Table

PROJECT	PROBABLE			TOTAL		
	Tonnes	Grade	Gold	Tonnes	Grade	Gold
	(kt)	(g/t)	(koz)	(kt)	(g/t)	(koz)
Excelsior OP	5,690	1.11	203	5,690	1.1	203
Zoroastrian North OP	365	2.10	25	365	2.1	25
Zoroastrian Central OP	276	1.78	16	276	1.8	16
Zoroastrian South OP	417	1.80	24	417	1.8	24
Bulletin South OP	561	1.95	35	561	2.0	35
Aphrodite Stage 1 OP	1,050	1.82	61	1,050	1.8	61
Aphrodite Stage 2 OP	2,916	1.80	168	2,916	1.8	168
Mayday OP	622	1.62	32	622	1.6	32
Zoroastrian UG	839	3.63	98	839	3.6	98
Aphrodite UG	3,139	3.41	344	3,139	3.4	344
TOTAL	15,874	2.0	1,007	15,874	2.0	1,007

Exploration Results

Information in this presentation that relates to exploration results and exploration targets is based on information compiled by Mr. Bradley Toms who is the Exploration Manager of Bardoc Gold Limited. Mr. Toms is a Member of The Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking, to qualify as Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr. Toms consents to the inclusion in the document of the information in the form and context in which it appears. Mr Toms has declared that he holds Shares and Performance Rights in Bardoc Gold Limited.

Mineral Resources

The Company confirms it is not aware of any new information or data that materially affects the information included in the 29th March 2021 Bardoc DFS Announcement which included an updated Resource Estimate and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed when referring to its Resource Estimate.

Ore Reserves – Open Pit & Underground

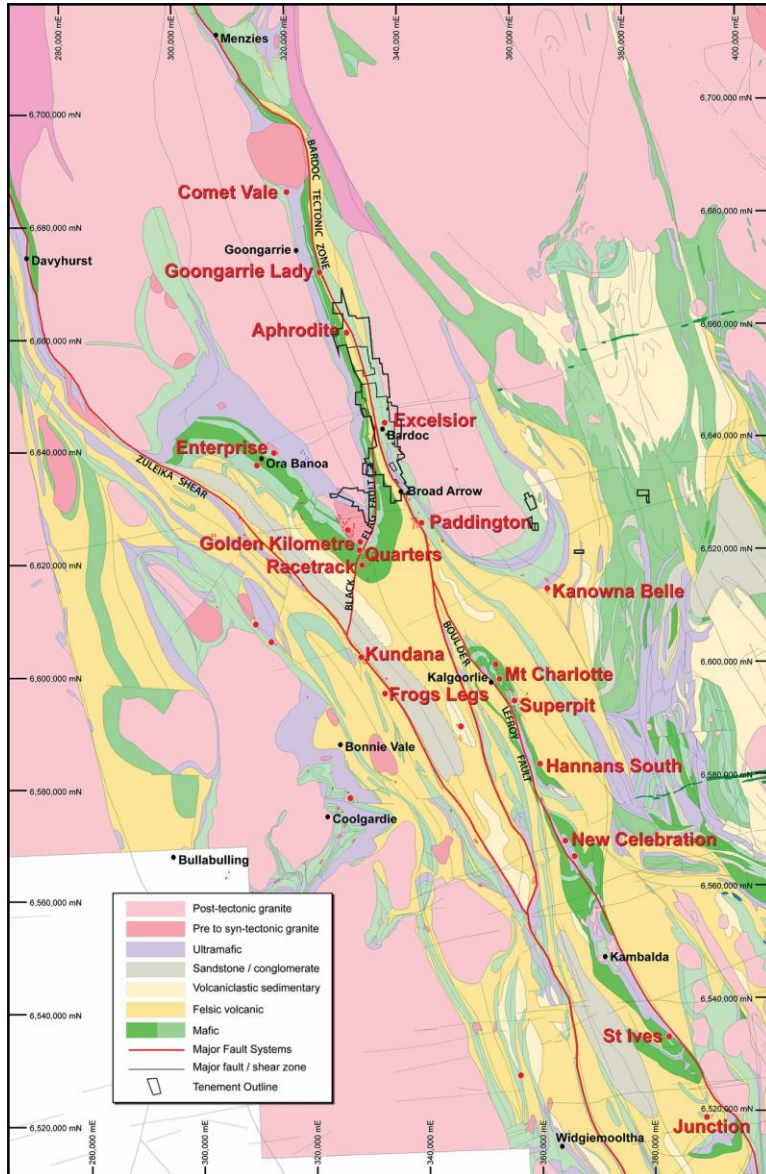
The information referred to in this presentation has been extracted from the Definitive Feasibility Report and Ore Reserve Statement dated 29th March 2021 and available to view on www.bardocgold.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Ore Reserves Statement and that all material assumptions and technical parameters underpinning the estimates in the Ore Reserves Statement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings presented have not been materially modified from the Ore Reserves Statement.



Appendix C: Exploration Update



Bardoc Tectonic Zone and Black Flag Fault



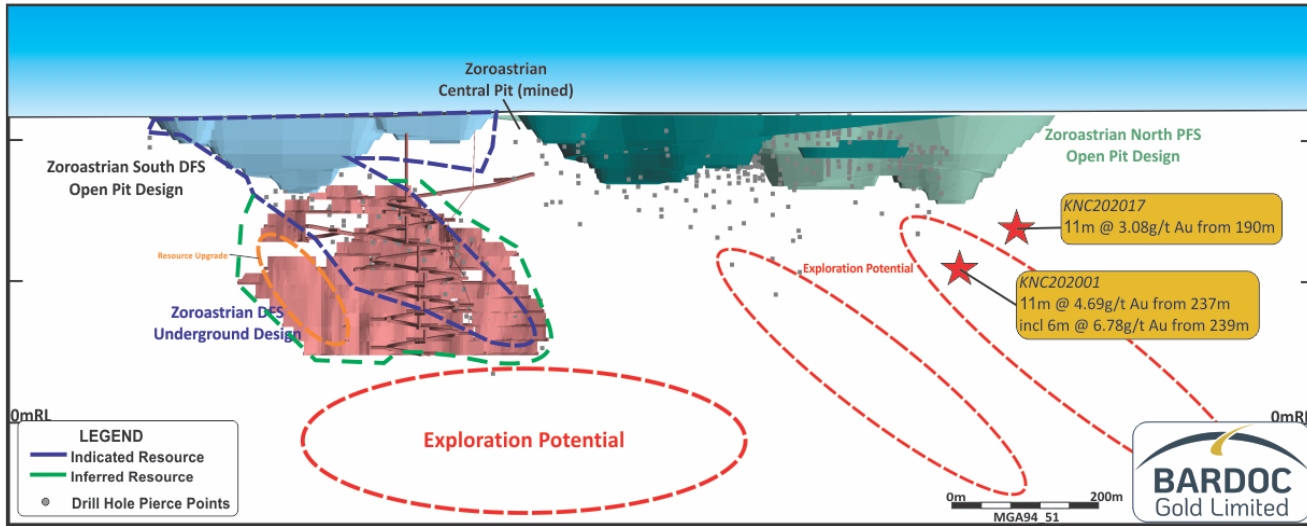
BDC has the northern extension of the Boulder-Lefroy Fault (BLF). The BLF is called the Bardoc Tectonic Zone (BTZ) at Bardoc.

The BLF/BTZ is intimately associated with the regions significant long term deposits:

- **St Ives**
- **New Celebration**
- **Golden Mile**
- **Mt Charlotte**
- **Paddington**
- **Zoroastrian-Excelsior**
- **Aphrodite**

BDC also has the northern extension of the Black Flag Fault (BFF). The BFF is a major linking structure closely associated with major deposits:

- **Kundana**
- **Mt Pleasant (includes Quarters and Racetrack)**
- **Wendy Gully**



Zoroastrian-Excelsior is a >1Moz Au camp

Multiple lodes

Untested at depth

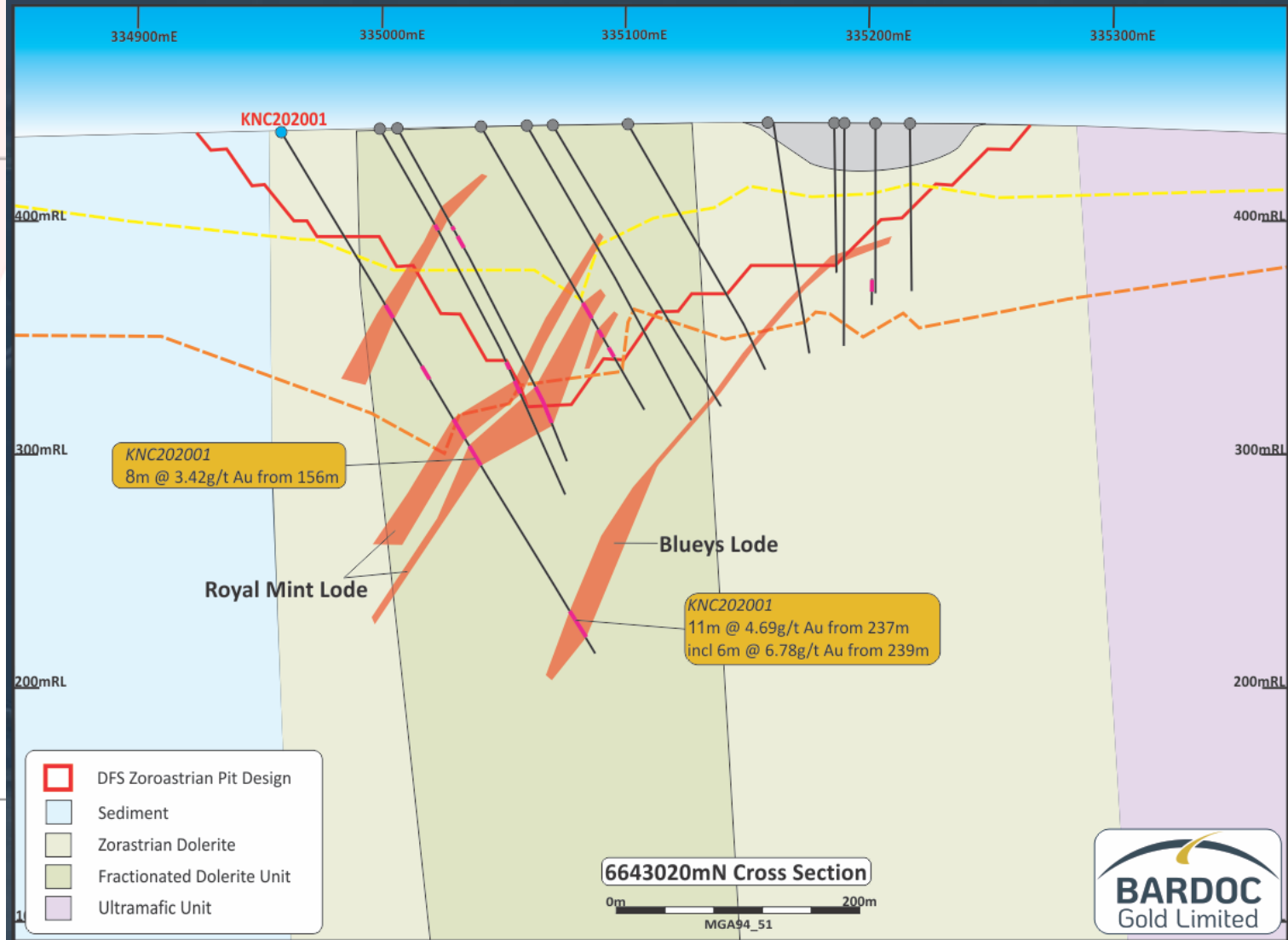
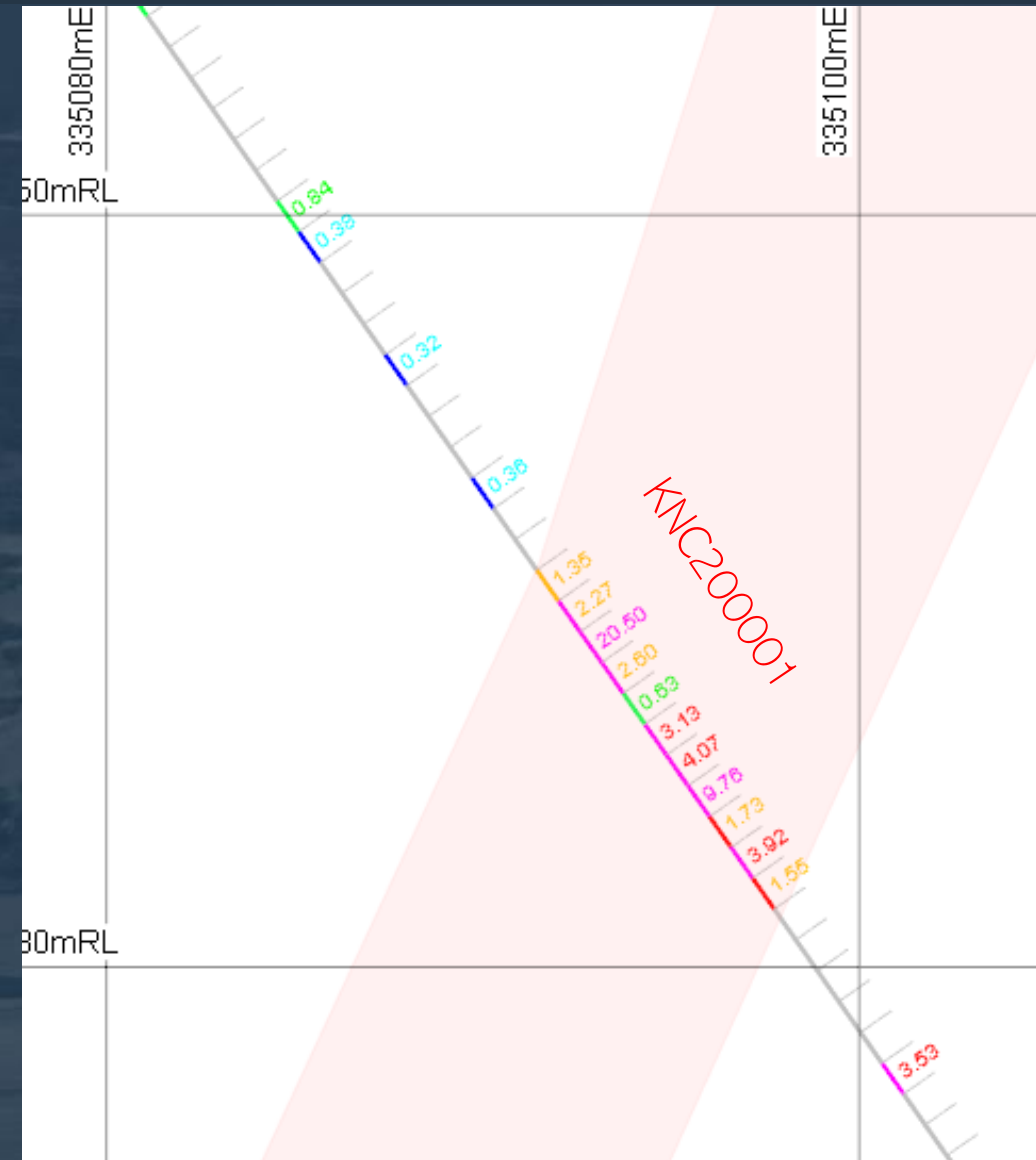
Free milling in fresh rock

Untested potential between the 2 Deposits

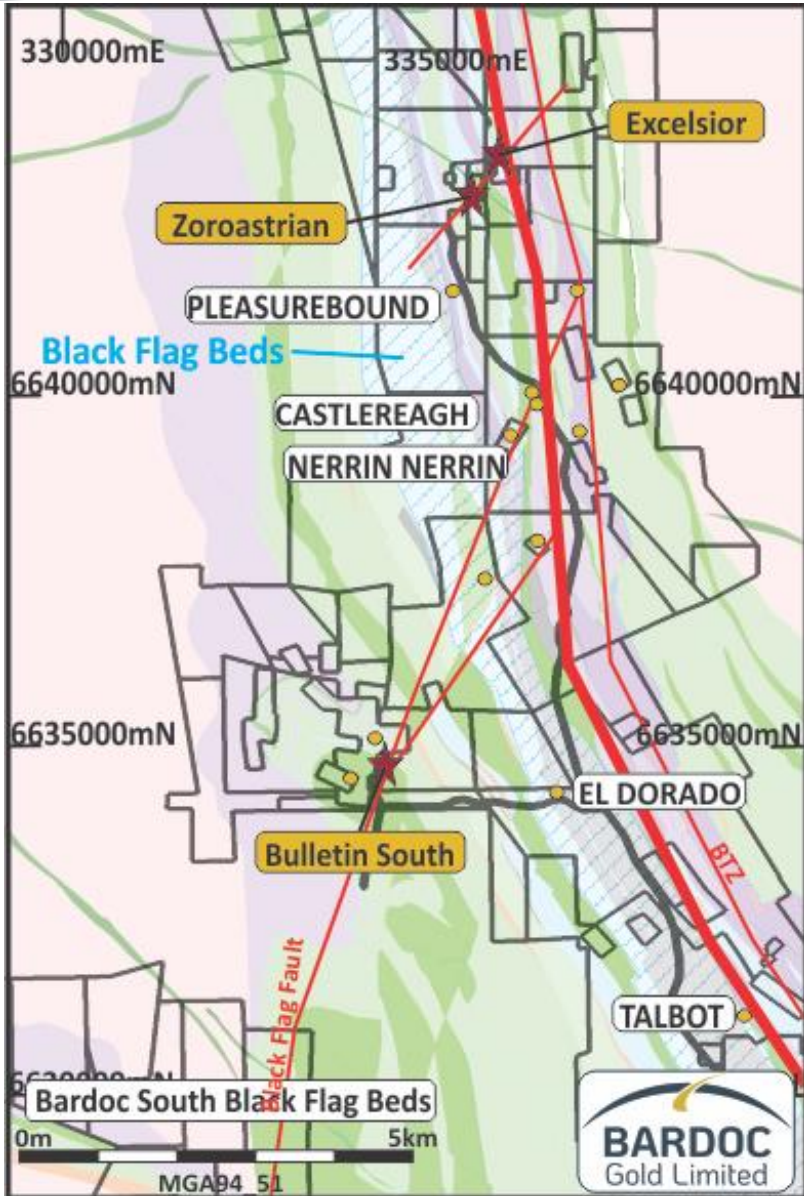


Deposits poised for growth

Zoroastrian/Excelsior – Blueys Lode



Bardoc Tectonic Zone – Long Term Growth

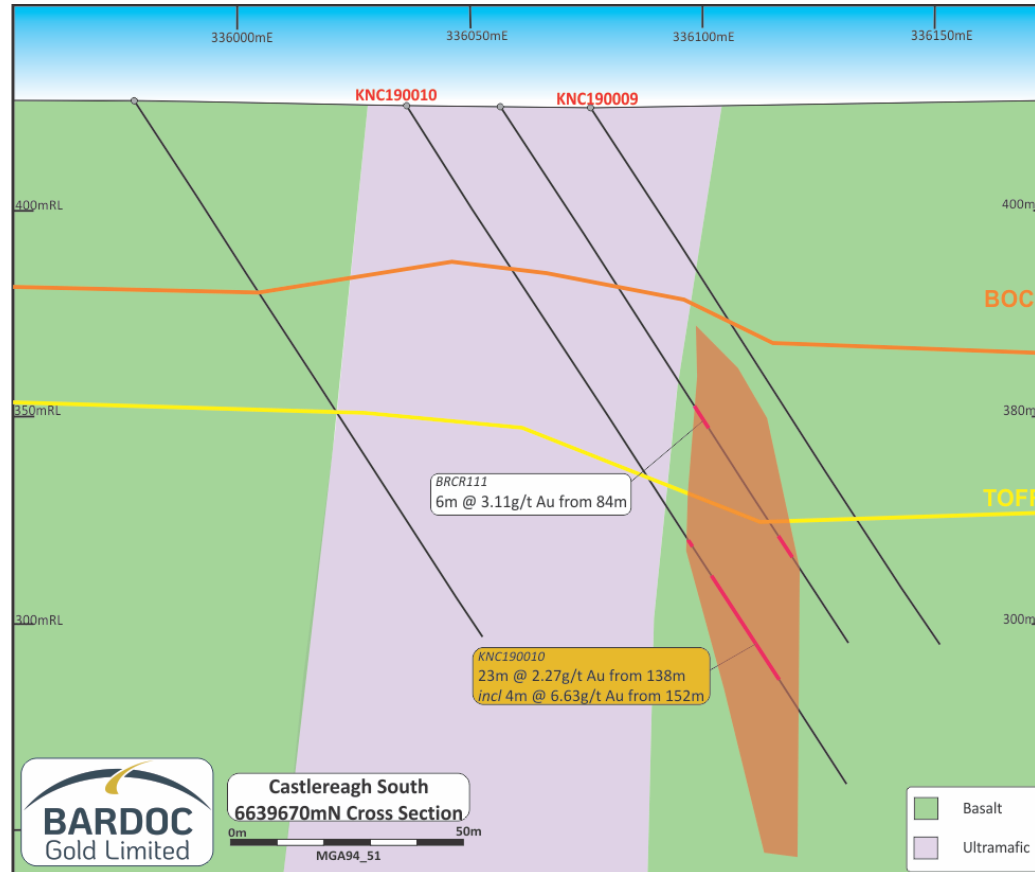


Numerous targets ready for growth to feed into the mine plan

Castlereagh South

Open at depth and along strike

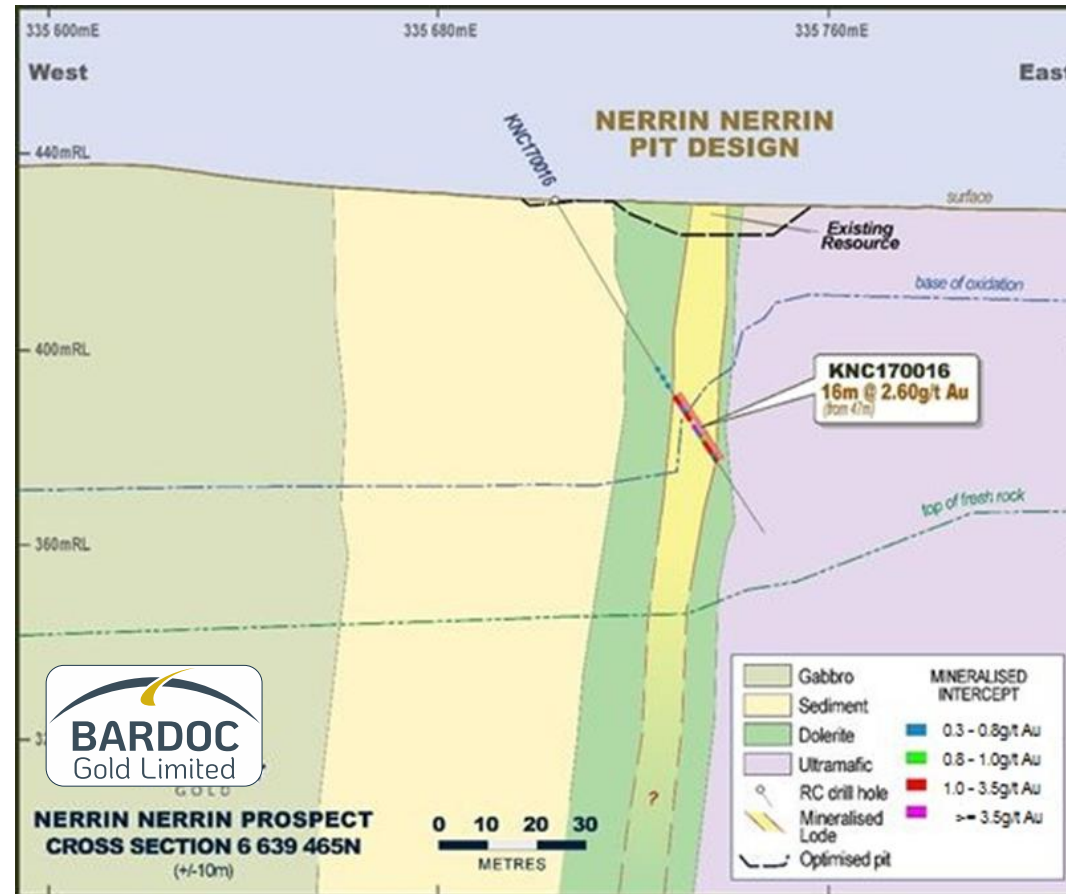
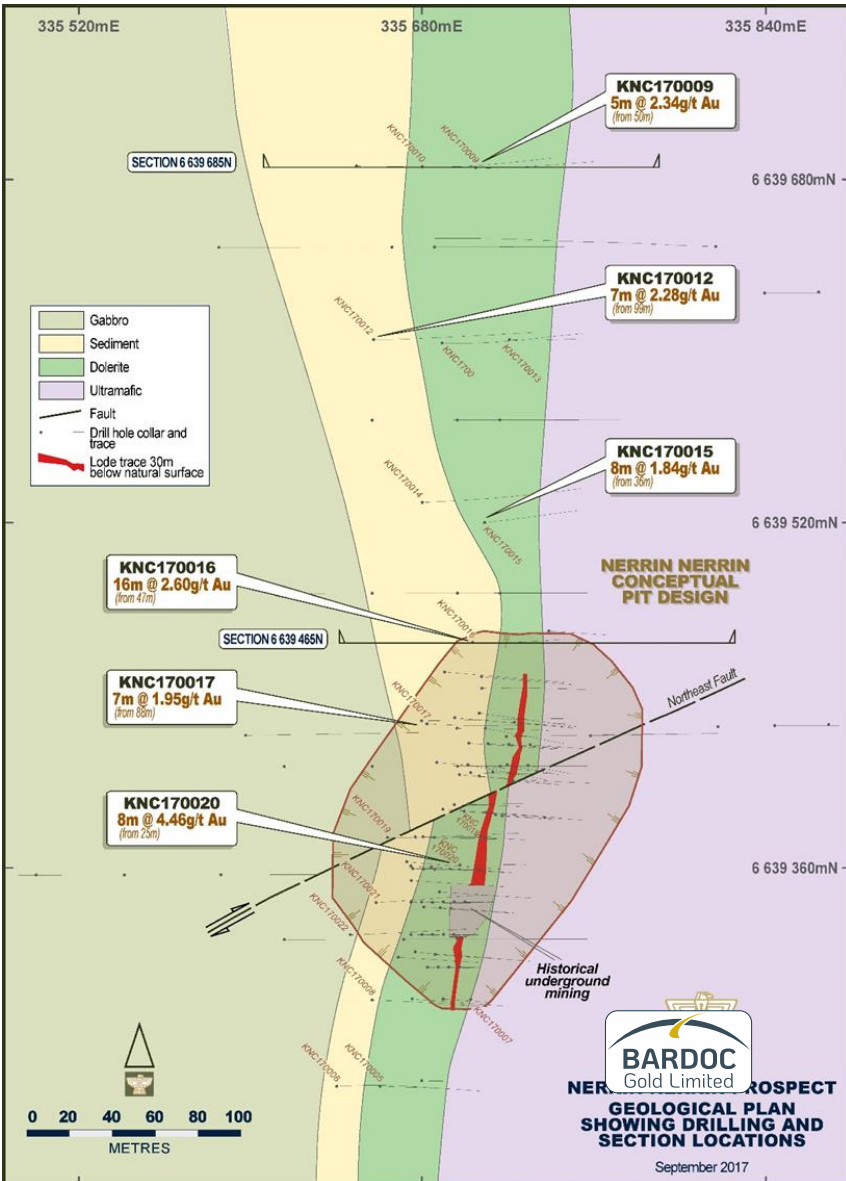
Resource 481kt @ 1.4g/t Au for 21koz Au



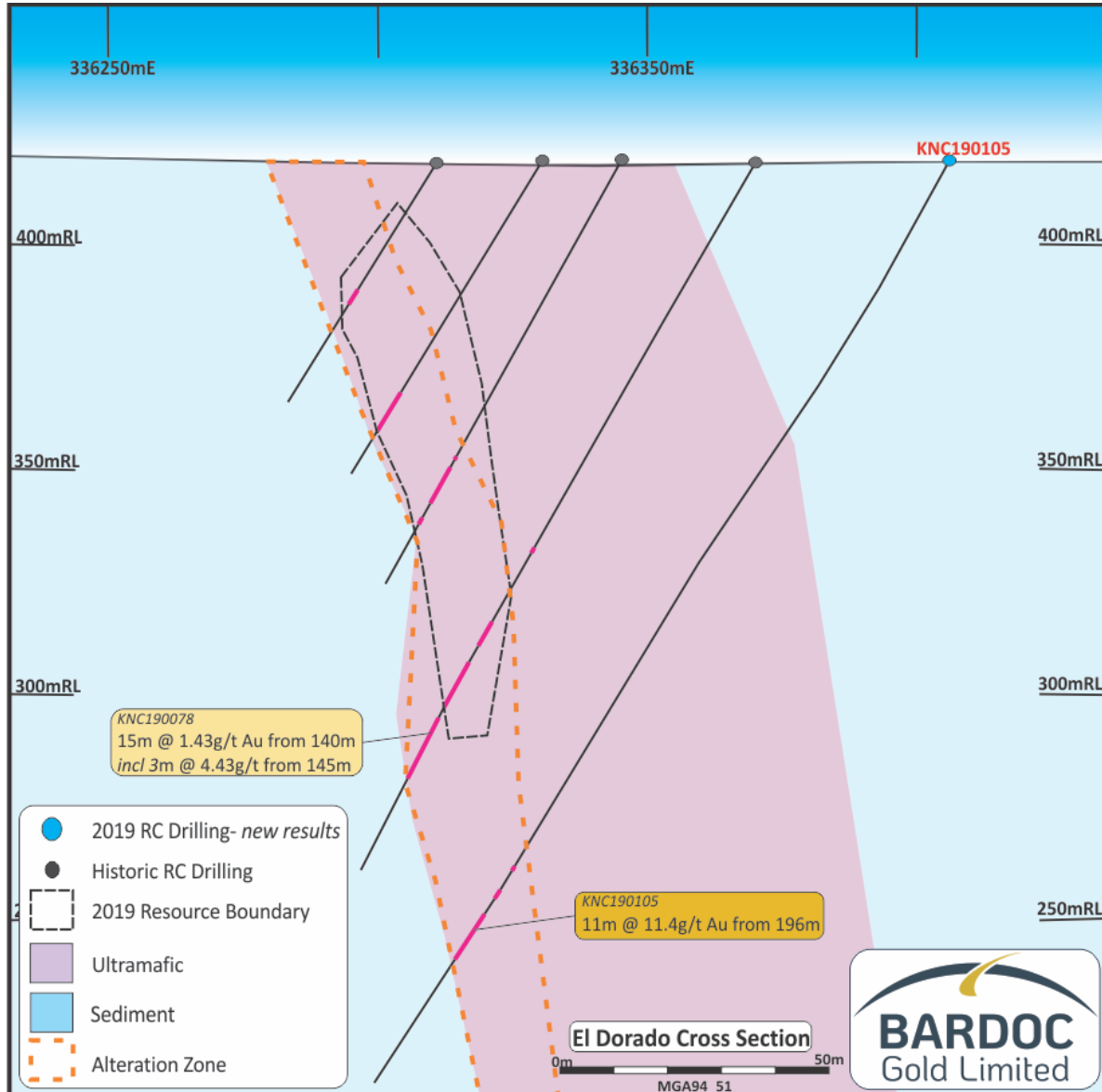
Bardoc Tectonic Zone – Long Term Growth

Nerrin Nerrin

Host is the fractionated Zoroastrian dolerite
 Open at depth and along strike
 Resource 650kt @ 1.3g/t Au for 26koz Au for



Bardoc Tectonic Zone – Long Term Growth



El Dorado

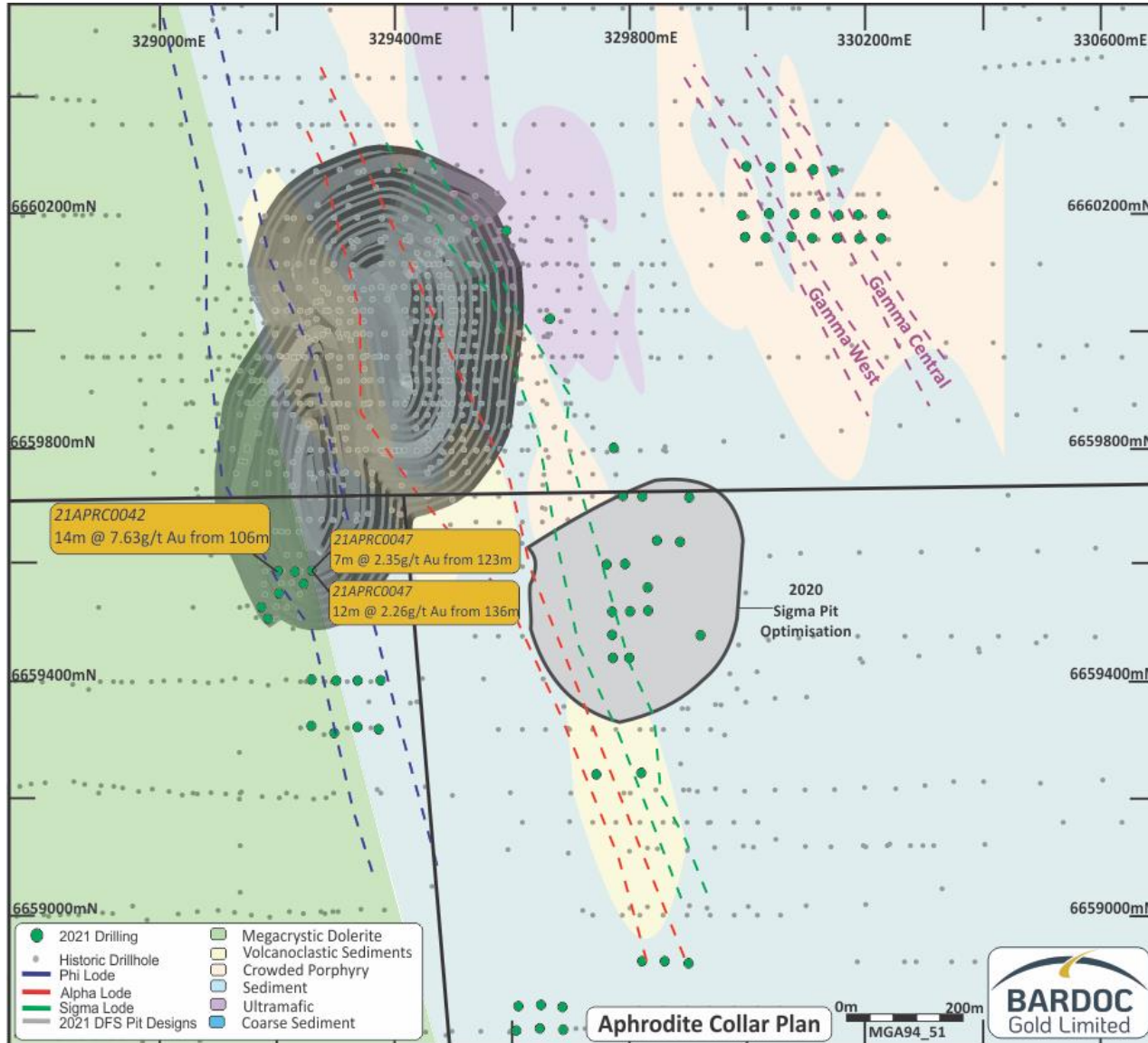
Next to approved haul road

Open at depth and along strike

Resource

Open Pit	586kt @ 1.5g/t Au	28koz Au
Underground	51kt @ 6.5g/t Au	11koz Au
TOTAL	637kt @ 1.9g/t Au	39koz Au

Aphrodite – Underexplored – Poised for Growth



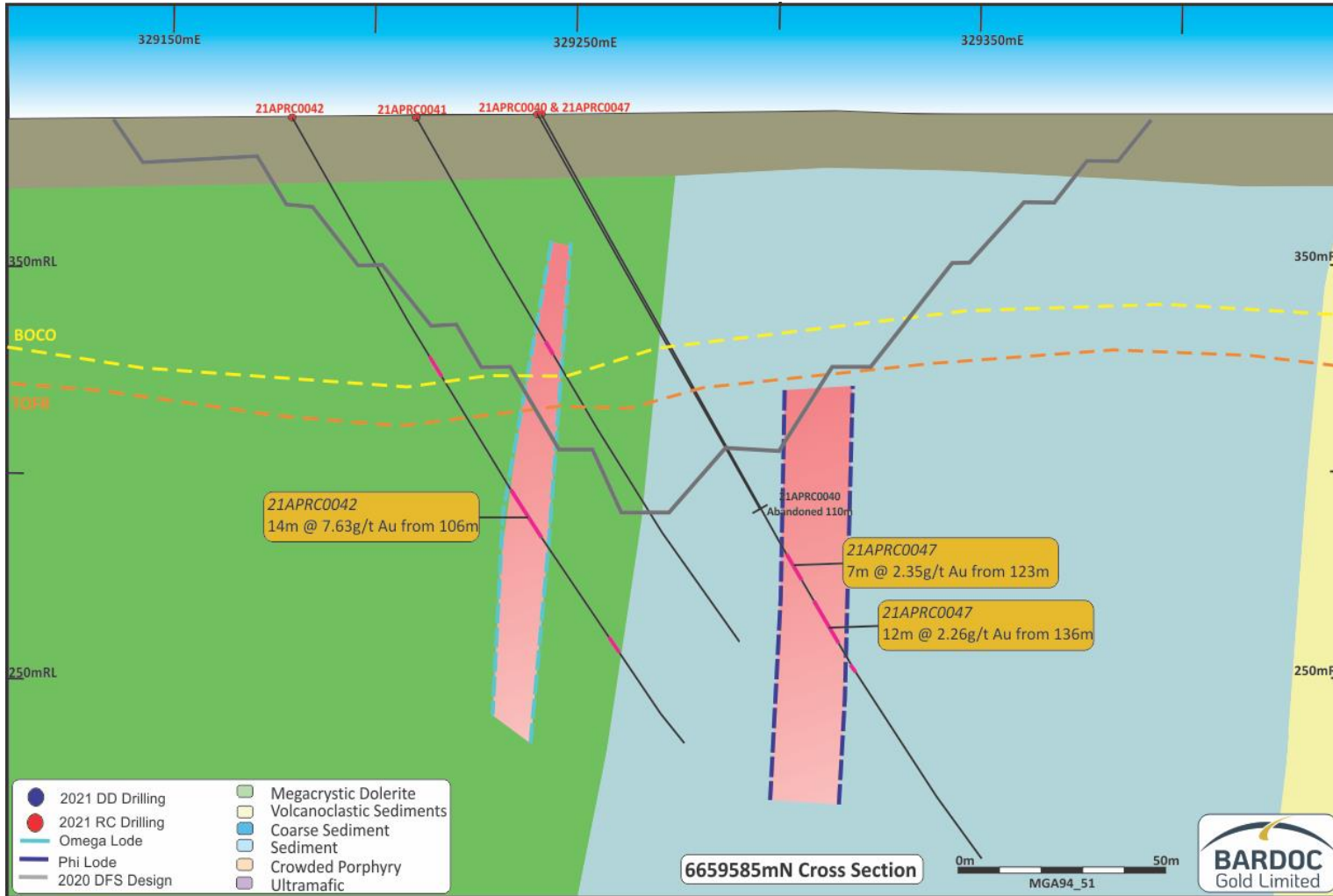
Aphrodite

Currently 1.6Moz, open along strike and at depth

Lodes not yet included in resource:

- Omega
- Sigma
- Gamma
- Nth Meneleaus

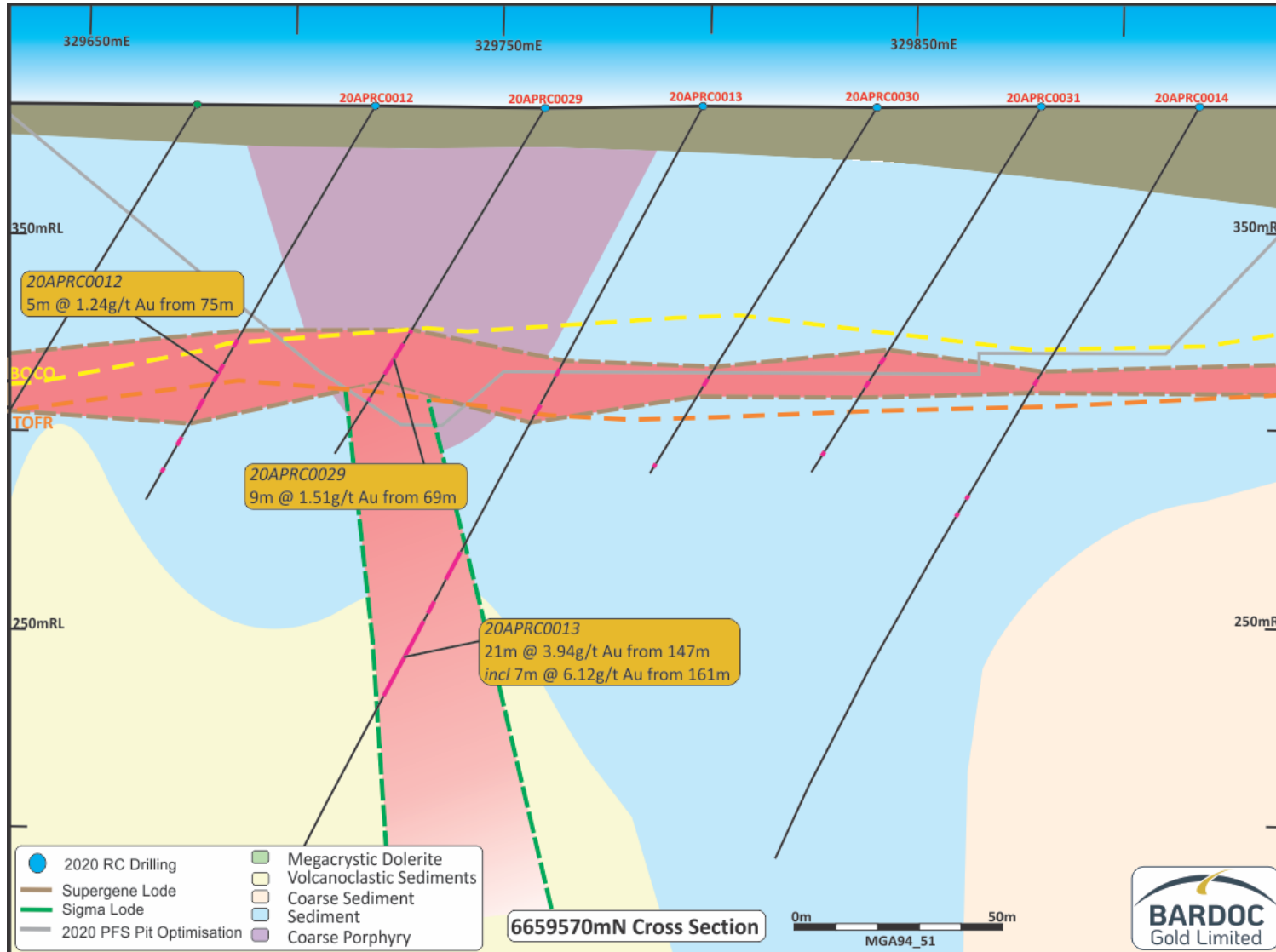
Aphrodite depth potential
DFS only looking at 2 Lodes, potential to mine more



AQQ – Omega Lode

Stunning intercepts at depth

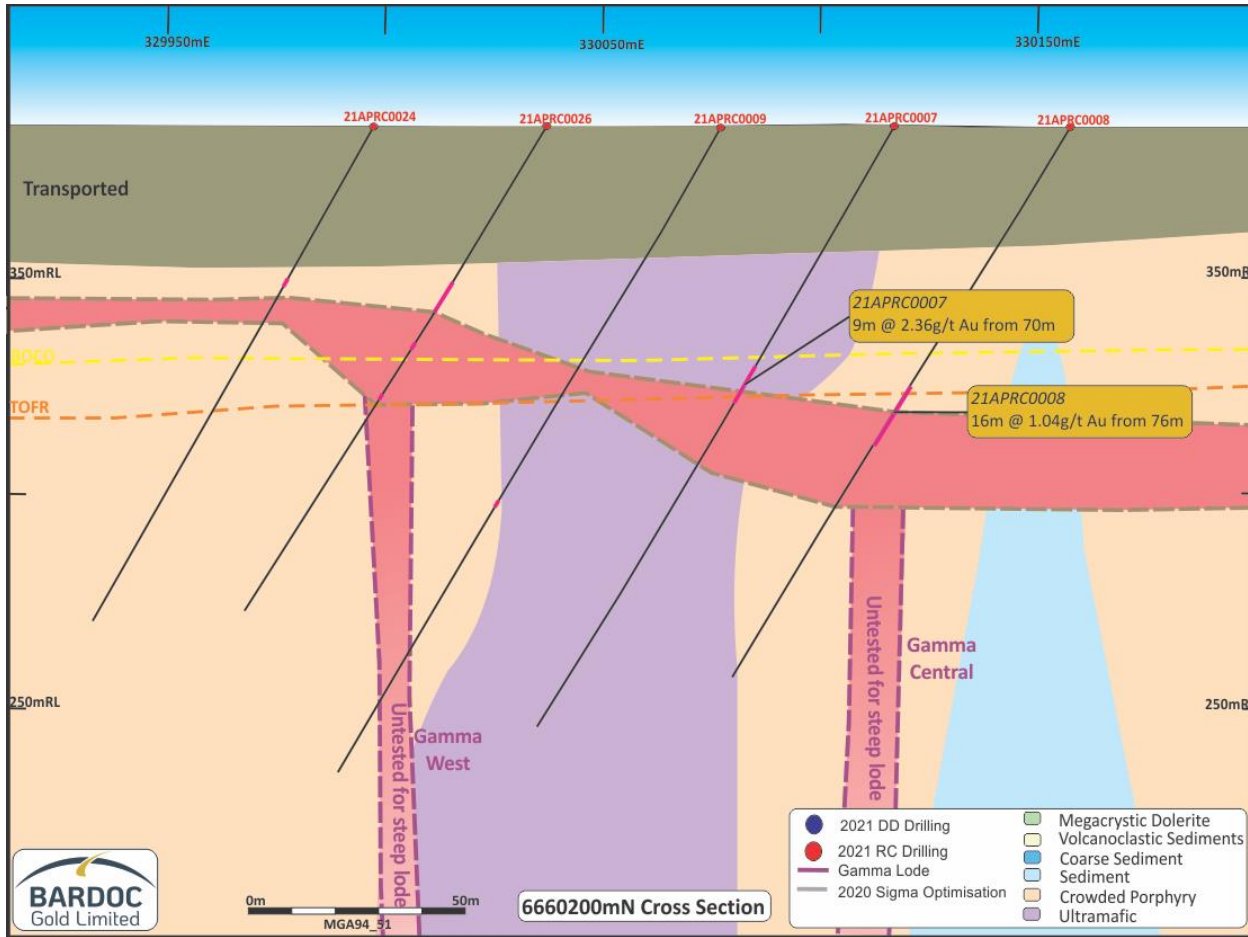
- **14m @ 7.63g/t Au** from 106m in 21APRC0042
- **37m @ 6.21g/t Au** from 90m including 13m @ 10.9g/t Au from 90m in 20APRC0006



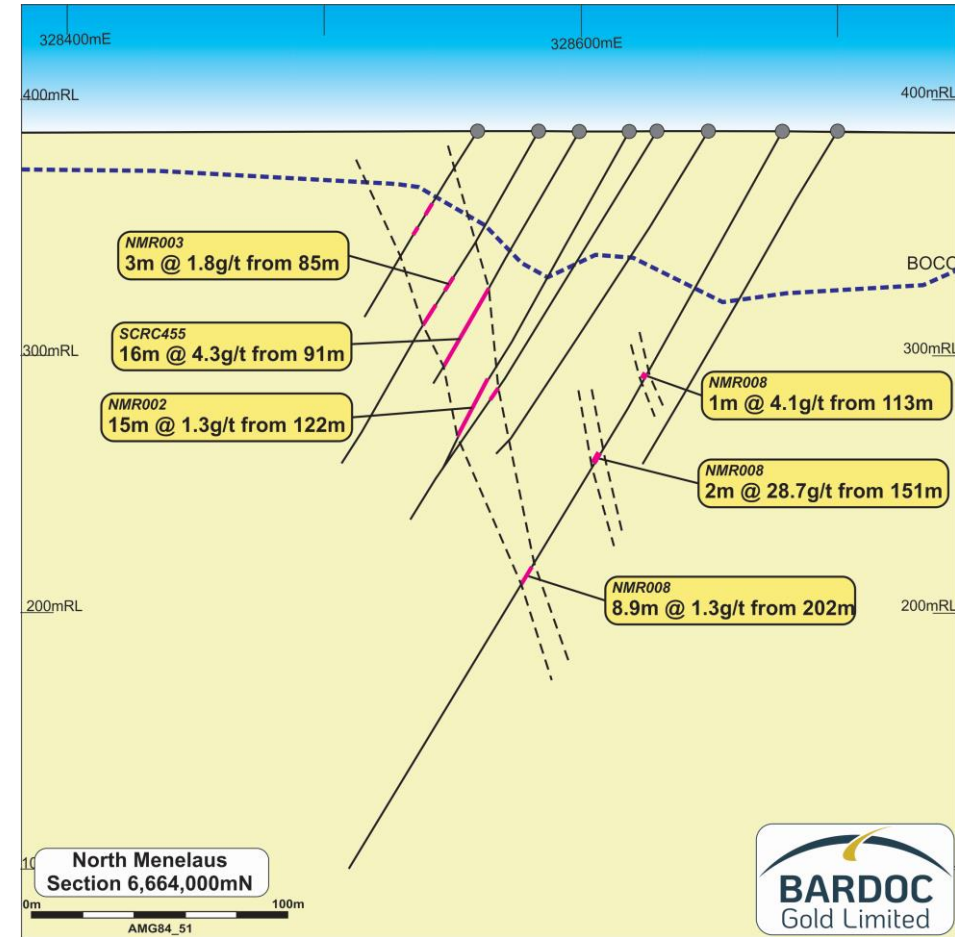
AQQ – Sigma Lode

Intercepts at depth

- **21m @ 3.94g/t Au** from 147m including **7m @ 6.12g/t Au** from 161m in 20APRC0013
- **7m @ 2.77g/t Au** from 177m in 20APRC0015
- **8m @ 2.92g/t Au** from 78m in 20APRC0024
- **15m @ 1.49g/t Au** from 97m and **12m @ 1.02g/t Au** from 120m in 21APRC0027
- **14m @ 1.07g/t Au** from 144m in 21APD0005
- **5m @ 17.7g/t Au** from 109m in 21APRC0019
- **15m @ 1.49g/t Au** from 97m in 21APRC0027
- **7.7m @ 2.98g/t Au** from 133.3m in 21APD0007



AQQ – Gamma Lode
 Mot in resource model
 Alteration similar to Alpha Lode
 Deeper structures not tested



AQQ – North Menelaus
 4km, along strike, from Aphrodite
 16m @ 4.3g/t Au from 91m

Approved for release by the CEO

- For further information contact:

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