

ASX Announcement: 2 August 2021

CLEANSING NOTICE

This notice is given by Strickland Metals Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer today issued 200,000,000 fully paid ordinary shares at an issue price of \$0.04 per share (**Shares**) to sophisticated, institutional and professional investors comprising the Shares relating to the placement announced by the Company om 23 June 2021 (and approved by shareholders on 30 July 2021).

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This release was authorised by the Chief Executive Officer of the Company.

Sleiman Majdoub Company Secretary

For and on behalf of Strickland Metals Limited **ASX Announcement: 2 August 2021**

CLEANSING NOTICE

This notice is given by Strickland Metals Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer today issued 30,000,000 STKOA quoted options with an exercise price of \$0.036 per share expiring on 17 May 2024 (**Options**) to the following:

- 20,000,000 Options to Enrizen Capital Pty Ltd (or its nominee) as part consideration for underwriting the Company's Rights Issue announced on 12 April 2021 and as approved by shareholders at the general meeting held on 30 July 2021; and
- 10,000,000 Options to Omni GeoX Pty Ltd as part consideration for geological services provided to the Company and as approved by shareholders at the general meeting held on 30 July 2021.

The Issuer advises that:

- (a) the Options were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This release was authorised by the Chief Executive Officer of the Company.

Sleiman Majdoub Company Secretary

For and on behalf of Strickland Metals Limited