



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 02, 2021

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLX	ORDINARY FULLY PAID	1,458,333	28/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

HLXAI : PERFORMANCE OPTIONS

TO (Existing Class)

ASX +security code and description

HLX : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,458,333

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210305/pdf/44td8qwf5qkyv0.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Mike Rosenstreich	Mr Michael Benjamin Rosenstreich & Mrs Wendy Jane Rosenstreich <the Odyssey A/C>	1,458,333

Issue date

28/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,458,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Resolution 6 of the General Meeting.

<https://www.asx.com.au/asxpdf/20210305/pdf/44td8qwf5qkyv0.pdf>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

29,167.000000

Any other information the entity wishes to provide about the +securities to be quoted

<https://www.asx.com.au/asxpdf/20210305/pdf/44td8qwf5qkyv0.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	1,258,479,250

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLXAE : OPTION EXPIRING 10-DEC-2021 EX \$0.065	12,000,000
HLXAI : PERFORMANCE OPTIONS	5,541,667
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/4/2021