



Update Summary

Entity name

GREENWING RESOURCES LTD

Announcement Type

Update to previous announcement

Date of this announcement

Monday August 02, 2021

Reason for the update

Correction to the issue date of the shares to 30/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENWING RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

31109933995

1.3 ASX issuer code

GW1

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to the issue date of the shares to 30/07/2021

1.4b Date of previous announcement to this update

30/7/2021

1.5 Date of this announcement

2/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares to directors as approved by shareholders on 15 July 2021 as payment of interest payable on unlisted convertible notes for the 6 months to 31 March 2021 held by the relevant directors.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

GW1 : ORDINARY FULLY PAID

Issue date

30/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

16,688

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

settlement of interest payable on unlisted convertible notes

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.440000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Settlement of interest payable on unlisted convertible notes held by directors for the 6 months to 31 March 2021

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GW1 : ORDINARY FULLY PAID	87,712,041

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GW1AB : CONVERTIBLE NOTES	687,509,590
GW1AD : OPTION EXPIRING 31-DEC-2022 EX \$0.40	302,950



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/7/2021