

Announcement Summary

Entity name

CAPRICE RESOURCES LTD

Date of this announcement

Monday August 02, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.25 each and expiring on 2 August 2024	250,000	02/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAPRICE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

96624970725

1.3 ASX issuer code

CRS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unquoted options in new class

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Unquoted options exercisable at \$0.25 each and expiring	
	on 2 August 2024	

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

2/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210802/pdf/44vvd99gcr657g.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	2/8/2024

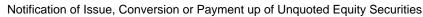
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CRS: Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable		

Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Part consideration for acquisition as announced to ASX on 27 July 2021

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Cuddingwarra and Big Bell South Projects



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CRS : ORDINARY FULLY PAID	66,088,337

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRSAI : OPTION EXPIRING 06-OCT-2023 EX \$0.25	325,000
CRSAJ: OPTION EXPIRING 10-DEC-2023 EX \$0.3894	4,250,000
CRSAF : OPTION EXPIRING 28-NOV-2022 RESTRICTED EX 25C	2,650,000
CRSAG : OPTION EXPIRING 28-NOV-2021 RESTRICTED EX 25C	2,175,000
CRSAE : OPTION EXPIRING 28-NOV-2021 RESTRICTED EX 25C	325,000
New class - code to be confirmed : Unquoted options exercisable at \$0.25 each and expiring on 2 August 2024	250,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

250,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No