



## Announcement Summary

---

**Entity name**

HELIX RESOURCES LIMITED

**Date of this announcement**

Wednesday August 04, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| HLXAI              | PERFORMANCE OPTIONS  | 6,000,000  | 03/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

27009138738

### 1.3 ASX issuer code

HLX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/8/2021



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

HLXAI : PERFORMANCE OPTIONS

**Date the +securities the subject of this notification were issued**

3/8/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Issued on the same terms as those issued to the Managing Director under resolution 6.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02350531>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

---

Issue details

**Number of +securities**

6,000,000

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| HLX : ORDINARY FULLY PAID          | 1,258,479,250                        |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|--|--------------------------------------|
| HLXAE : OPTION EXPIRING 10-DEC-2021 EX \$0.065 | 12,000,000                           |
| HLXAI : PERFORMANCE OPTIONS                    | 11,541,667                           |
| HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054 | 10,000,000                           |
| HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02  | 8,000,000                            |



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13