

Pilot Energy Limited

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**Announcement to ASX****4 August 2021****RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the General Meeting held earlier today, all resolutions were passed.

All resolutions were carried by way of a poll. The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy Limited.

Enquiries

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Pilot Energy Limited
GM
Wednesday, 04 August 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|--------------------------------------------------------------------|--------------------|------------------------------------------------------------------------|------------------|-----------------------|-----------|--------------------------------------------------------|------------------|-----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1. Ratification of prior issue of Tranche 1 Placement Shares | Ordinary | 225,193,969 94.92% | 4,000 0.00% | 12,055,942 5.08% | 120,000 | 239,681,544 100.00% | 4,000 0.00% | 120,000 | Carried |
| 2. Approval to issue Tranche 2 Placement Shares | Ordinary | 247,927,335 95.32% | 124,000 0.05% | 12,055,942 4.63% | 0 | 262,414,910 99.95% | 124,000 0.05% | 0 | Carried |
| 3. Approval of issue of Tranche 2 Placement Shares to Bruce Gordon | Ordinary | 245,760,366 96.87% | 164,001 0.06% | 7,768,753 3.06% | 6,414,157 | 255,738,530 99.94% | 164,001 0.06% | 6,414,157 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.