



SECTION 708A(5)(e) CLEANSING NOTICE

On 4 August 2021, Caeneus Minerals Limited ("the Company") issued the following securities;

- 198,000,000 fully paid ordinary shares at an issue price of \$0.0070 per share to sophisticated and institutional investors of the Company;
- 198,000,000 attaching listed options exercisable at \$0.015 on or before 31 December 2023 to sophisticated and institutional investors of the Company; and
- 33,000,000 fully paid ordinary shares on exercise of 33,000,000 unlisted options exercisable at \$0.0025

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Act) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the Caeneus Board of Directors.

For Further Information, please contact:

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