



## Cancellation Summary

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**Entity name**

CAENEUS MINERALS LTD

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Thursday August 05, 2021

**Reason for the cancellation**

Company directed to replace this lodgement with a manual Appendix 2a.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CAENEUS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

42082593235

**1.3 ASX issuer code**

CAD

**1.4 The announcement is**

☒ Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Company directed to replace this lodgement with a manual Appendix 2a.

**1.4d Date of previous announcement to this cancellation**

4/8/2021

**1.5 Date of this announcement**

5/8/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C

**TO (Existing Class)**

**ASX +Security code and description**

CAD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

33,000,000

**The first date the options were exercised or other +convertible securities were converted**

30/7/2021

**The last date the options were exercised or other +convertible securities were converted**

2/8/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

4/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please note: TOTAL NUMBER OF CAD FPO: 4,019,990,260

Discrepancy of 33,000,000 CAD FPO in part 4 due to timing of lodgement of 2a on 4/8/21.



Issue details

**Number of +securities**  
33,000,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	3,986,990,260
CADOA : OPTION EXPIRING 31-DEC-2023	1,103,853,751

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,790,336,134
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	30,000,000
CADAQ : OPTION EXPIRING 10-AUG-2022 EX \$0.01	30,000,000
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	30,000,000