

6 August 2021

The Manager ASX Market Announcements Australian Securities Exchange Level 40, Central Park, 152-158 St Georges Tce Perth WA 6000

ALDERAN RESOURCES LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Alderan Resources Limited (ACN 165 079 201) (ASX: AL8) ('Alderan' or the 'Company') under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

Alderan advises that it has issued 44,116,163 fully paid ordinary shares in Alderan in relation to Tranche 1 of the Placement, as announced on 2 August 2021.

The Company gives notice that:

- a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- c) as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Company Secretary of Alderan Resource Ltd.

For further information, please contact:

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ALDERAN RESOURCES LIMITED

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