



Issue of Shares & Cleansing Notice

Turaco Gold Limited (**ASX | currently MSR, to be TCG**) (the 'Company') refers to its announcement dated 21 May 2021 and advises the completion of the placement issue of 3,333,333 ordinary shares (Shares) for \$200,000 in aggregate to directors, Mr Alan Campbell and Mr David Kelly following shareholder approval received at a meeting held on 23 July 2021 (Resolutions 5 and 6).

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

The Company has also completed the issue of 19,444,397 unlisted options (exercisable at \$0.10 each on or before 31 July 2022), being the free attaching options issued on a 1 for 3 basis with respect to the share placement announced on 21 May 2021.

Authorised for release by the Board of Turaco Gold Limited

For further information, please contact:

Susmit Shah
Company Secretary
Turaco Gold Limited
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-ENDS-

**TURACO
GOLD**

ASX Announcement
6 August 2021

Directors

John Fitzgerald
Non-Executive Chair

Justin Tremain
Managing Director

Alan Campbell
Non-Executive Director

David Kelly
Non-Executive Director

Susmit Shah
Company Secretary & CFO

Elliot Grant
Exploration Manager

Investment Highlights

Issued Capital	334.9m
Share Price	14 cents
Market Cap	~A\$47m
Cash (30 June 2021)	~A\$7m

Contact

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