

Notice under ASX Listing Rule 3.10A

Date: 6 August 2021

ASX Code: MAN

Directors

Patrick Burke Non-Executive Chairman

James Allchurch Managing Director

Lloyd Flint Non-executive Director Company Secretary

Contact Details

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In accordance with ASX Listing Rule 3.10A, Mandrake Resources Limited (ASX: MAN) (**Mandrake** or **Company**) advises that the following securities will be released from ASX-imposed escrow on the following dates:

ASX Code	Security	Quantity	Exercise Price	Release Date
MANAI	Ordinary fully paid shares	15,700,727	n/a	14 August 2021
MANAH	Option Expiring 14- JUL-2022	60,229,127	\$0.03	14 August 2021

An Appendix 2A for the application for the quotation of the ordinary fully paid shares will follow in due course. The options are an unquoted class of securities.

Authorised by: Lloyd Flint **Company Secretary** admin@mandrakeresources.com.au (08) 9200 3743

About Mandrake Resources

Mandrake is a junior exploration company established with the purpose of exploring and developing gold, nickel, copper and PGM opportunities. The Company recently entered into an agreement to earn-in to exploration tenure prospective for Ni/Cu/PGMs in the exciting Jimperding Metamorphic Belt, 70km NE of Perth.

Mandrake also owns a mineral exploration project located in the prolific Pine Creek Orogen of the Northern Territory prospective for gold, silver and base metals.

For further information visit www.mandrakeresources.com.au