

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme K2Fly Ltd (K2F)

ACN/ARSN 125 345 502

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

5/08/2021

The previous notice was given to the company on

1/07/2021

The previous notice was dated

29/06/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	8,765,086	6.35%	11,119,637	8.06%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	219,794 ORDINARY	219,794
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	10,899,843 ORDINARY	10,899,843

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here 

date 9/08/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
30/06/2021	Regal Funds Management	Buy	112444.89	364371	Ordinary	364371
1/07/2021	Regal Funds Management	Buy	22843.52	71386	Ordinary	71386
5/07/2021	Regal Funds Management	Buy	22645.44	70767	Ordinary	70767
7/07/2021	Regal Funds Management	Buy	4809.60	15030	Ordinary	15030
8/07/2021	Regal Funds Management	Buy	21824.96	68203	Ordinary	68203
9/07/2021	Regal Funds Management	Buy	69125.21	219794	Ordinary	219794
12/07/2021	Regal Funds Management	Buy	65602.28	213967	Ordinary	213967
13/07/2021	Regal Funds Management	Buy	32711.18	106033	Ordinary	106033
14/07/2021	Regal Funds Management	Buy	69390.00	225000	Ordinary	225000
5/08/2021	Regal Funds Management	Buy	259800.00	1000000	Ordinary	1000000