

9 August 2021

ASX Market Announcements Company Announcements Office ASX Limited SYDNEY NSW 2000

## **Results of General Meeting of Shareholders**

The results of New Energy Minerals Limited's General Meeting held on 9 August 2021 are set out in the attached Appendix A.

Resolutions 1 to 20 were carried on a combination of proxy votes and shareholder poll votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the agenda considered at the General Meeting.

Robert Marusco Company Secretary

Resolution		Manner in	which security ho	lder directed the P	PROXY votes	
	Against	For		Excluded	Abstain	RESUL
1	18,766,801	Shareholders	101,794,496	0	0	
CHANGE TO NATURE AND SCALE OF		Chairman	5,012			CARRIE
ACTIVITIES – PROPOSED		TOTAL	101,799,508			
TRANSACTION		<u> </u>		_		
CONSOLIDATION OF	18,859,608	Shareholders	101,701,689	0	0	CARRIE
CONSOLIDATION OF CAPITAL	_	Chairman	5,012			CARRIE
2		TOTAL	101,706,701			
3 ISSUE OF SHARES IN	18,766,801	Shareholders	101,794,496	0	0	CARRIE
CONSIDERATION FOR PROPOSED		Chairman	5,012			CARRIE
TRANSACTION		TOTAL	101,799,508			
4 APPROVAL OF RIGHTS	18,769,806	Shareholders	101,786,085	0	5,406	04551
ISSUE		Chairman	5,012			CARRIE
		TOTAL	101,791,097			
5 ISSUE OF OPTIONS TO	18,776,806	Shareholders	101,779,085	0	5,406	
BAKER YOUNG		Chairman	5,012			CARRIE
		TOTAL	101,784,097			
6 ISSUE OF SHARES –	18,769,806	Shareholders	99,536,085	0	2,255,406	
EMPIRE EXPLORATION		Chairman	5,012			CARRIE
PTY LTD		TOTAL	99,541,097			
7 ISSUE OF SHARES –	18,776,806	Shareholders	101,779,085	0	5,406	CARRIE
ALAN MARTIN		Chairman	5,012			
		TOTAL	101,784,097			
8	18,769,806	Shareholders	101,791,491	0	0	CARRIE
CHANGE OF COMPANY NAME	-	Chairman	5,012			
		TOTAL	101,796,503			
9 DEDI ACEMENT OF	18,766,801	Shareholders	101,794,496	0	0	CARRIE
REPLACEMENT OF CONSTITUTION		Chairman	5,012			
		TOTAL	101,799,508			
10	18,776,806	Shareholders	99,529,085	2,250,000	5,406	
ISSUE OF SHARES TO RELATED PARTY – MR		Chairman	5,012			CARRIE
IAN DAYMOND		TOTAL	99,534,097			
11	18,776,806	Shareholders	101,779,085	0	5,406	CARRIE
ISSUE OF SHARES TO RELATED PARTY – MR		Chairman	5,012			
ANDREW HAYTHORPE		TOTAL	101,784,097			
12	18,786,806	Shareholders	97,623,525	4,145,560	5,406	CARRIE
ISSUE OF SHARES TO RELATED PARTY – DR	10,700,000	Chairman	5,012	.,	-,	<b>0</b> 7
BERNARD OLIVIER		TOTAL	97,628,537			
13	18,776,806	Shareholders	98,826,858	2,952,227	5,406	CARRIE
ISSUE OF SHARES TO RELATED PARTY – DR	10,770,000	Chairman	5,012			
EVAN KIRBY		TOTAL	98,831,870			
14	18 776 006		, ,	3 632 200	5 406	CARRIE
ISSUE OF SHARES TO	18,776,806	Shareholders	98,146,787	3,632,298	5,406	CARRIE
MR ROBERT MARUSCO		Chairman	5,012			

Resolution		Manner in				
	Against	For		Excluded	Abstain	RESULT
15	18,786,806	Shareholders	101,769,085	0	5,406	
ISSUE OF SHARES TO RELATED PARTY – MR		Chairman	5,012			CARRIED
ANDREW HAYTHORPE		TOTAL	101,774,097			
16 ISSUE OF SHARES TO	18,786,806	Shareholders	97,964,375	3,800,000	10,116	
RELATED PARTY - MR	-	Chairman	5,012			CARRIED
CHRISTIAAN JORDAAN		TOTAL	97,969,387			
17 ISSUE OF SHARES TO ARENA	18,779,806	Shareholders	101,277,120	504,371	0	CARRIED
		Chairman	5,012			
		TOTAL	101,282,132			
18 RATIFICATION OF	18,769,806	Shareholders	74,120,748	27,670,743	0	
PRIOR ISSUE OF		Chairman	5,012			CARRIED
SHARES – LISTING RULE 7.1		TOTAL	74,125,760			
19 APPROVAL TO ISSUE OPTIONS	18,769,806	Shareholders	74,120,748	27,670,743	0	CARRIED
		Chairman	5,012			
		TOTAL	74,125,760			
20 APPROVAL TO ISSUE	18,769,806	Shareholders	101,791,491	0	0	
SHARES	<b> </b>	Chairman	5,012			CARRIED
		TOTAL	101,796,503			

Resolution		Manner in	which security h	older directed the	POLL votes	
	Against	Fo	or	Excluded	Abstain	RESULT
1	18,766,801	Shareholders	101,794,496	0	0	
CHANGE TO NATURE AND SCALE OF		Chairman	5,012			CARRIED
ACTIVITIES – PROPOSED TRANSACTION		TOTAL	101,799,508			
2	18,859,608	Shareholders	101,701,689	0	0	
CONSOLIDATION OF CAPITAL		Chairman	5,012			CARRIED
		TOTAL	101,706,701			
3	18,766,801	Shareholders	101,794,496	0	0	
ISSUE OF SHARES IN CONSIDERATION FOR		Chairman	5,012			CARRIED
PROPOSED TRANSACTION		TOTAL	101,799,508			
4	18,769,806	Shareholders	101,786,085	0	5,406	
APPROVAL OF RIGHTS ISSUE		Chairman	5,012			CARRIED
		TOTAL	101,791,097			
5	18,776,806	Shareholders	101,779,085	0	5,406	
ISSUE OF OPTIONS TO BAKER YOUNG		Chairman	5,012		,	CARRIED
		TOTAL	101,784,097			
6	18,769,806	Shareholders	99,536,085	0	2,255,406	
ISSUE OF SHARES – EMPIRE EXPLORATION		Chairman	5,012	· ·		CARRIED
PTY LTD		TOTAL	99,541,097			
7	18,776,806	Shareholders	101,779,085	0	5,406	
ISSUE OF SHARES – ALAN MARTIN	10,770,000	Chairman	5,012		.,	CARRIED
		TOTAL	101,784,097			
8	18,769,806	Shareholders	101,791,491	0	0	
CHANGE OF COMPANY NAME		Chairman	5,012		-	CARRIED
		TOTAL	101,796,503			
9	18,766,801	Shareholders	101,794,496	0	0	
REPLACEMENT OF CONSTITUTION	. 5,1 55,55	Chairman	5,012		· ·	CARRIED
	-	TOTAL	101,799,508			
10	18,776,806	Shareholders	99,529,085	2,250,000	5,406	
ISSUE OF SHARES TO RELATED PARTY – MR	10,770,000	Chairman	5,012	2,200,000	0,400	CARRIED
IAN DAYMOND		TOTAL	99,534,097			
11	18,776,806	Shareholders	101,779,085	0	5,406	CARRIED
ISSUE OF SHARES TO RELATED PARTY – MR	10,770,000	Chairman	5,012	· ·	3,400	CARRIED
ANDREW HAYTHORPE		TOTAL	101,784,097			
12	18,786,806	Shareholders	97,623,525	4,145,560	5,406	CARRIED
ISSUE OF SHARES TO RELATED PARTY – DR	10,700,000	Chairman	5,012	4,143,300	3,400	CARRIED
BERNARD OLIVIER		TOTAL	97,628,537			
13	18,776,806	Shareholders	98,826,858	2,952,227	5,406	CARRIED
ISSUE OF SHARES TO RELATED PARTY – DR	10,770,000	Chairman	5,012	۷,002,221	5,400	JAKKIED
EVAN KIRBY						
14	10 776 000	Charabaldara	98,831,870	2 622 202	E 400	CARRIER
ISSUE OF SHARES TO	18,776,806	Shareholders	98,146,787	3,632,298	5,406	CARRIED
MR ROBERT MARUSCO		Chairman	5,012			
		TOTAL	98,151,799			

Resolution		Manner in				
	Against	For		Excluded	Abstain	RESULT
15	18,786,806	Shareholders	101,769,085	0	5,406	
ISSUE OF SHARES TO RELATED PARTY – MR		Chairman	5,012			CARRIED
ANDREW HAYTHORPE		TOTAL	101,774,097			
16 ISSUE OF SHARES TO RELATED PARTY – MR CHRISTIAAN JORDAAN	18,786,806	Shareholders	97,964,375	3,800,000	10,116	CARRIED
	-	Chairman	5,012			
		TOTAL	97,969,387			
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		Chairman	5,012			
		TOTAL	101,282,132			
18 RATIFICATION OF PRIOR ISSUE OF SHARES – LISTING RULE 7.1	18,769,806	Shareholders	74,120,748	27,670,743	0	CARRIED
		Chairman	5,012		l	
		TOTAL	74,125,760			
19 APPROVAL TO ISSUE OPTIONS	18,769,806	Shareholders	74,120,748	27,670,743	0	CARRIED
		Chairman	5,012			
		TOTAL	74,125,760			
20 APPROVAL TO ISSUE SHARES	18,769,806	Shareholders	101,791,491	0	0	CARRIED
		Chairman	5,012			
	<b> </b>	TOTAL	101,796,503			