

604

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme AVZ Minerals Limited (AVZ)ACN/ARSN 125 176 703**1. Details of substantial holder(1)**

Name

Yibin Tianyi Lithium Industry Co., Ltd (Tianyi), Contemporary Ampere Technology Co., Limited (CATL), Suzhou TA&amp;A Ultra Clean Technology Co., Ltd (Suzhou TA&amp;A), Pei Zhanhua, Rong Jianfan, Zeng Yuqun and Li Pin (collectively, the Yibin Group)

ACN/ARSN (if applicable) na

There was a change in the interests of the substantial holder on

12 July 2021

The previous notice was given to the company on The previous notice was dated

18 May 202118 May 2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in AVZ (Shares)	237,500,000 Shares	8.9%	237,500,000 Shares	7.38%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12 July 2021	Yibin Group	Relevant interest diluted as a result of a placement made by the Company referred to in the Company's ASX announcement on 12 July 2021.	NA	237,500,000 Shares	237,500,000 Shares

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Tianyi	Tianyi	Tianyi	As the registered holder of the Shares under section 608(1) of the Corporations Act 2001 (Cth) (Corporations Act).	237,500,000 Shares	237,500,000 Shares
CATL	Tianyi	Tianyi	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in 237,500,000 Shares by reason of controlling Tianyi.	237,500,000 Shares	237,500,000 Shares
Suzhou TA&A	Tianyi	Tianyi	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in 237,500,000 Shares by reason of having voting power above 20% in Tianyi.	237,500,000 Shares	237,500,000 Shares
Pei Zhenhua and Rong Jianfen	Tianyi	Tianyi	Each taken under section 608(3)(b) of the Corporations Act to have a relevant interest in 237,500,000 Shares by reason of controlling Suzhou TA&A, which has a relevant interest in Tianyi.	237,500,000 Shares	237,500,000 Shares
Zeng Yuqun and Li Pin	Tianyi	Tianyi	Each taken under section 608(3)(b) of the Corporations Act to have a relevant interest in 237,500,000 Shares by reason of controlling CATL, which has a relevant interest in Tianyi.	237,500,000 Shares	237,500,000 Shares

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Changjiang Chendao (Hubei) New Energy Industry Investment Co., Ltd (Changjiang Chendao)	Cease to be the associates of Tianyi given it no longer holds interest in Tianyi.
Ningbo Meishan Chendao Investment LLP	Cease to be the associates of Tianyi given its controlled entity, Changjiang Chendao, no longer holds interest in Tianyi.

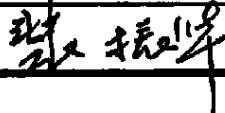
#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tianyi	99 Changqing Road, Jiang'an, Yibin, Sichuan Province, China
CATL	No 2 Xingang Road, Zhangwan Town, Ningde City, Fujian Province, China
Suzhou TA&A	Suzhou Industrial Park, Shuangma Street, No.99 Jiangsu Province, China
Pei Zhenhua	Suzhou Industrial Park, Shuangma Street, No.99 Jiangsu Province, China
Rong Jianfen	Suzhou Industrial Park, Shuangma Street, No.99 Jiangsu Province, China
Zeng Yuqun	No 2 Xingang Road, Zhangwan Town, Ningde City, Fujian Province, China
Li Pin	No 2 Xingang Road, Zhangwan Town, Ningde City, Fujian Province, China

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**Signature**

print name Pei zhenhua capacity President of Tianyi  
 sign here  date Aug. 9, 2021

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be related to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of a non option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.