



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 10, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVR	ORDINARY FULLY PAID	1,125,000	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Aug-2021 09:37

Announcement TitleNew - Proposed issue of securities -
AVR**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 675,000 unlisted options to investors and 500,000 unlisted options to Evolution Capital Advisers Pty Ltd is subject to shareholder approval under ASX listing rule 7.1.



Placement Details

AVR : ORDINARY FULLY PAID

9/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,125,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 8.00000000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	8,060,550
AVRO : OPTION EXPIRING 18-DEC-2021	2,370,209

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	2,250
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,250
AVRAD : WARRANTS	49,388
AVRAL : CONV NOTES MATURING 12-AUG-22	3,780,000
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	527,668
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAJ : CONV NOTES MATURING 19-MAY-22	1,620,000
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	500
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	1,916



AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50

205,199