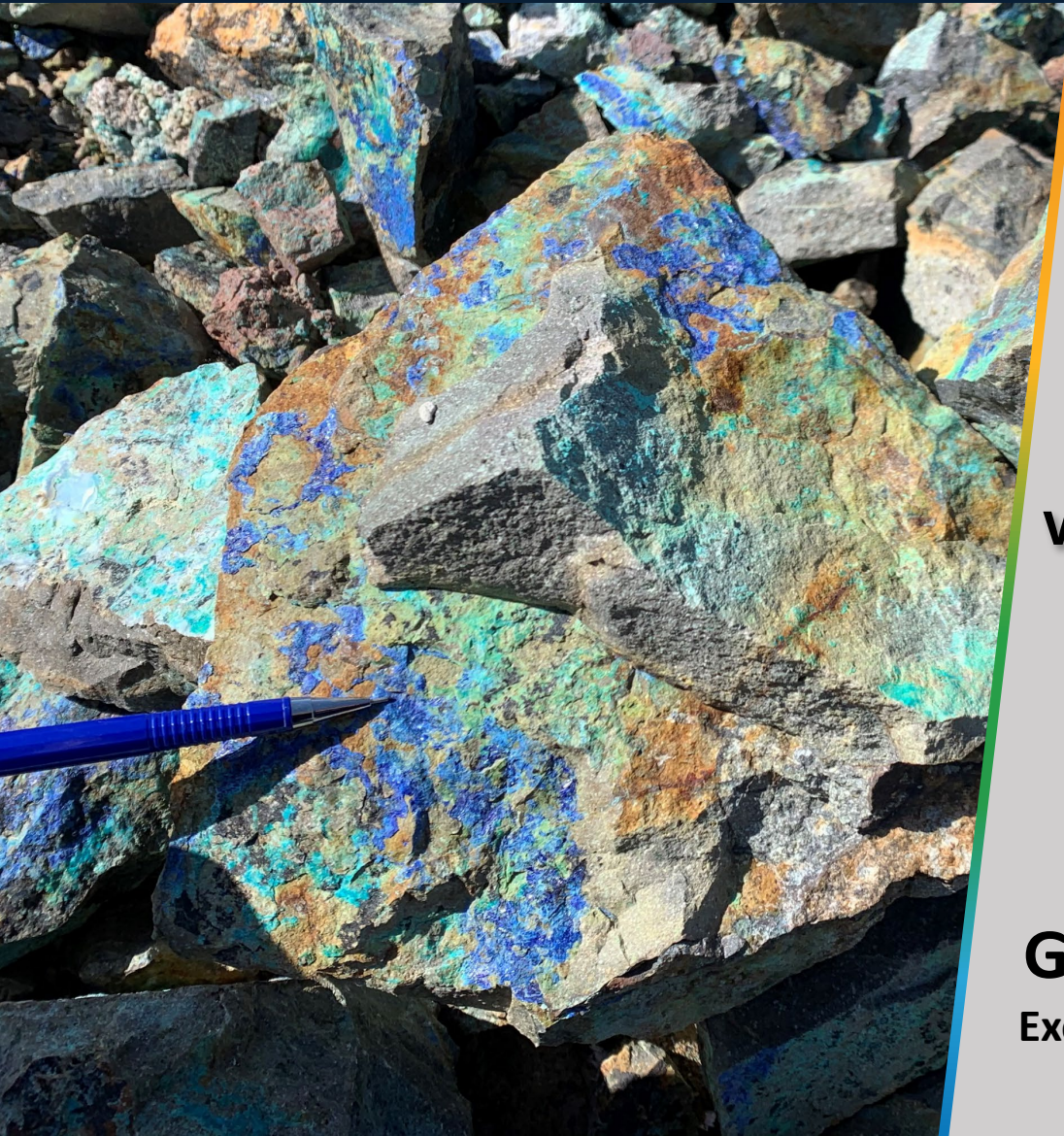


Exploring the Picha Copper Silver Project in Peru



ASX:VAL



VALOR RESOURCES

Presented by:

GEORGE BAUK
Executive Chairman
August 2021



**Exploring Uranium Opportunities
in the Athabasca Basin
Saskatchewan Canada**

DISCLAIMER AND FORWARD LOOKING STATEMENTS

This presentation contains forward looking statements. Forward looking statements are often, but not always, identified by the use of words such as "seek", "target", "anticipate", "forecast", "believe", "plan", "estimate", "expect" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions. Indications of, and guidance on, future expected production or earnings and financial position and performance are also forward looking statements. The forward looking statements in this presentation are based on current expectations, estimates, assumptions, forecasts and projections about Valor Resources Limited ("Valor") and the industry in which it operates as well as other factors that management believes to be relevant and reasonable in the circumstances at the date such statements are made, but which may prove to be incorrect. The forward looking statements relate to future matters and are subject to various inherent risks and uncertainties. Many known and unknown factors could cause actual events or results to differ materially from the estimated or anticipated events or results expressed or implied by any forward looking statements. Such factors include, among others, changes in market conditions, future prices of metals and exchange rate movements, the actual results of production, development and/or exploration activities, variations in grade or recovery rates, plant and/or equipment failure and the possibility of cost overruns. Neither Valor, its related bodies corporate nor any of their directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy, correctness, completeness, adequacy, reliability or likelihood of fulfilment of any forward looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this presentation reflect views held only as at the date of this presentation. Other than as required by law and the ASX Listing Rules, Valor disclaims any duty to update forward looking statements to reflect new developments.

Information in this presentation is based on data compiled and reviewed by Mr. Gary Billingsley, a Non-Executive Director of Valor, who is a member of The Association Of Professional Engineers of Saskatchewan in Canada. Mr. Billingsley has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which they are undertaking to qualify as Competent Persons under the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Billingsley consents to the inclusion of the data in the form and context in which it appears. Mr. Billingsley has reviewed calculation of measured, indicated and inferred resources referenced according to the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves. The Company confirms that it is not aware of any new information or data that materially affects the information reported in this investor presentation.

The information in this presentation that relates to Exploration Results from the Picha Project is extracted from the ASX announcement titled "Peru Project initial assays deliver high-grade results" dated 2nd June 2021 and "Peruvian Picha Project landholding expanded" dated 10th June 2021 which are available to view on the Company's website (www.valorresources.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all the material assumptions and technical parameters continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this presentation that relates to Exploration Results from the Canadian projects in the Athabasca Basin is extracted from the ASX announcements titled "Acquisition of Canada Uranium assets & Change of Directors" dated 22nd October 2020, "Extensive ground consolidation of uranium properties" dated 7th July 2021, "Airborne Survey highlights targets at Hook Lake Project" dated 22nd July 2021 and "Radiometrics reveal new anomalies at Hook Lake" dated 5th August 2021, which are available to view on the Company's website (www.valorresources.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all the material assumptions and technical parameters continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

WHY VALOR?

- ▶ 2 key commodities paramount to achieving **Global Net Zero Carbon Emissions**
- ▶ **Fully funded** for current exploration programs in Peru and Canada
- ▶ Peru – **Copper / Silver Project** is the 3rd largest copper / silver producing country
 - ▶ Recent channel samples returned 12 out of 20 within **1% to 6% Copper**
- ▶ Canada – **Uranium Projects** in the world class Athabasca Basin
 - ▶ Historical surface samples of up to **68% U₃O₈**
- ▶ Wealth of success and knowledge within the Board and Management Team
- ▶ Right Places, Right Time, Right Commodities

BOARD OF DIRECTORS

George Bauk Executive Chairman

Mr Bauk is an experienced company director with over 14 years' experience as a listed company director in Australia with the resources industry in both production and exploration with assets in Western Australia, Australia and internationally. He is an experienced executive, with 30 years' experience in the resources industry. Mr Bauk holds a Bachelor of Business (Accounting and Finance) from Edith Cowan University, is a Fellow of the CPA and has an MBA from the University of New England. Mr Bauk has held global operational and corporate roles with WMC Resources and Western Metals. Mr Bauk has a strong background in strategic management, business planning, building teams, finance and capital/debt raising (over \$350m), and experience with a variety of commodities in particular rare earths, gold, uranium and industrial minerals. Mr Bauk has overseen a number of uranium exploration projects in the US, Tanzania and Western Australia, partnering with Areva in Western Australia whilst being Managing Director of Northern Uranium (prior to transitioning to Northern Minerals). In 2006, Mr Bauk was focussed on the southern Tanzanian region which was the region which was known for the successful Mkuju River discovery by Mantra Resources. During his time as managing director of Northern Minerals, he led its rapid development from a Greenfields heavy rare earth explorer to one of a few global producers of high value dysprosium outside of China. Mr Bauk is a passionate member of the WA resources industry having previously held a number of senior governing positions with the Chamber of Minerals and Energy including Vice President.

Brian McMaster Non-Executive Director

Mr. McMaster has almost 20 years' experience in the area of corporate reconstruction and turnaround and performance improvement and 20 years in the mining industry. Mr. McMaster's experience includes numerous reorganisations and the recapitalisation and listing of 12 Australian companies. Mr. McMaster's career to date includes significant working periods in the United States, South America, Asia and India. Mr. McMaster was a founding director in venture capital and advisory firm, Garrison Capital Pty Ltd, and is also currently a director of a number of ASX and AIM listed companies.

Gary Billingsley Non-Executive Director

Mr Gary Billingsley Mr. Billingsley has over 37 years' experience as a listed company director in Canada in the resources industry from exploration through to production in both oil and gas and mining. He has global experience having worked on projects located in Canada, the US and Africa. With 48 years' experience in the resources industry. Mr Billingsley holds a Bachelor of Science Advanced degree in geology from the University of Saskatchewan, in Canada. He also obtained his Chartered Accountant designation and currently also holds designations as both a Professional Engineer and Professional Geoscientist. Mr Billingsley has held several operational and corporate roles from Chief Mine Geologist to President and CEO of both small and large public companies. Besides a strong technical background, he has extensive experience on the corporate financial side including fund raising and serving on board committees including Audit, Compensation, Corporate Governance and Environment, Health and Safety committees. His public company experience covers commodities including oil and gas, base metals, gold, diamonds, uranium, potash and rare earths. Some highlights of Mr. Billingsley's career include leading the team that put Saskatchewan's largest gold mine into production, still producing after 29 years; discovering several diamond-bearing kimberlites in Saskatchewan, one of which has now completed final feasibility; playing a major role in taking a junior potash company public, that was subsequently purchased by BHP; and establishing one of the first companies to recognise the importance of developing rare earth projects outside of China including downstream capacity.

Paula Smith Non-Executive Director & Company Secretary

Ms. Smith is a finance professional with over 19 years' experience and is presently a director of a consulting and secretarial advisory firm specialising in business advisory, consulting and back office support (finance and secretarial) to SMEs and ASX listed entities. Prior to that Ms. Smith held senior roles in advisory firms KordaMentha and Ernst & Young. Ms. Smith holds a Bachelor of Commerce/Law (Hons), is a qualified Chartered Accountant and a Graduate of the Australian Institute of Company Directors.

MANAGEMENT TEAM

Diego Cillóniz Country Manager - Peru

Mr. Cillóniz has over 15 years' experience providing comprehensive legal advice to numerous listed companies developing exploration projects in Peru. Mr. Cillóniz advises clients on every aspect of the Project's development, from the acquisition of the mining assets and the obtention of required environmental, exploration and associated permits, to ensuring compliance with all corporate, regulatory and legal requirements in Peru. Mr. Cillóniz holds a Master's in Mining and Natural Resources Law from the University of Denver, Colorado and a law degree from Universidad de Lima, Peru.

Jhony Vargas Project Manager - Peru

Mr. Vargas is a Geological Engineer by profession with over 10 years' experience as an exploration geologist in which he worked in grassroot exploration projects, advanced exploration projects, exploring different types of mineral deposits, such as porphyry, high sulfidation, intermediate sulfidation, skarn and carbonate replacement deposits. From 2017 he has been working as a Project Manager for Canadian junior mining companies like Puno Gold Corporation and Miramont Resources Corporation developing projects from the initial phases of exploration to the execution of drilling programs in the south of Perú. In the last year as Project Geologist at Kuya Silver Corporation, he led the team in the execution of drilling programs in the centre of Perú.

Robin Wilson Consultant Geologist

Robin has held senior exploration positions in several exploration and mining companies, including Polaris Metals, Tanganyika Gold, Troy Resources and CRA Exploration. He also spent 5 years working in oil and gas exploration for Woodside Energy. During nearly 30 years of involvement in mineral exploration, Mr Wilson has worked on gold, nickel, REE, uranium, copper, lithium and phosphate projects throughout Australia and Africa and was involved in the initial discovery and outlining of several gold deposits. Between 2006 and 2021 he led the Northern Minerals exploration team that discovered the Browns Range REE deposits that have been developed and produced HRE carbonate.

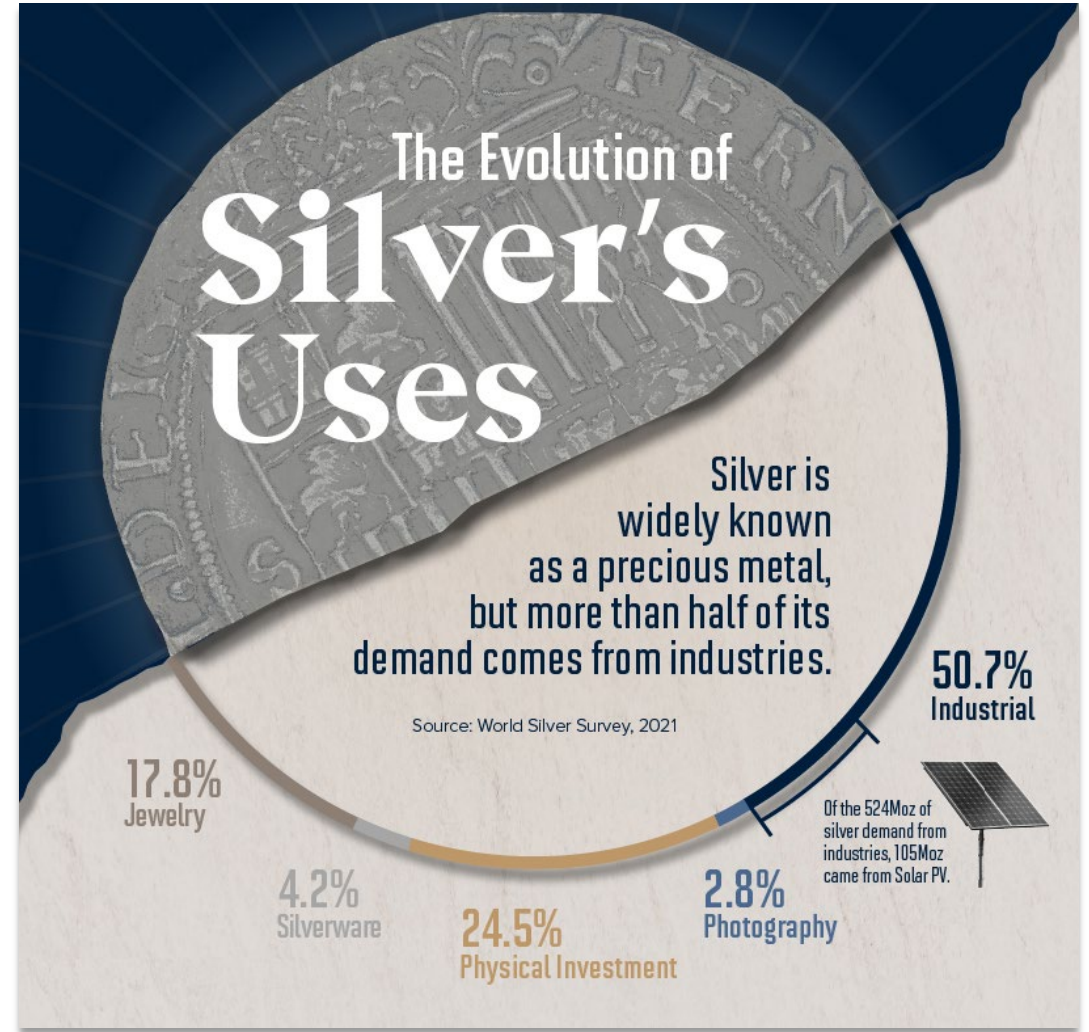
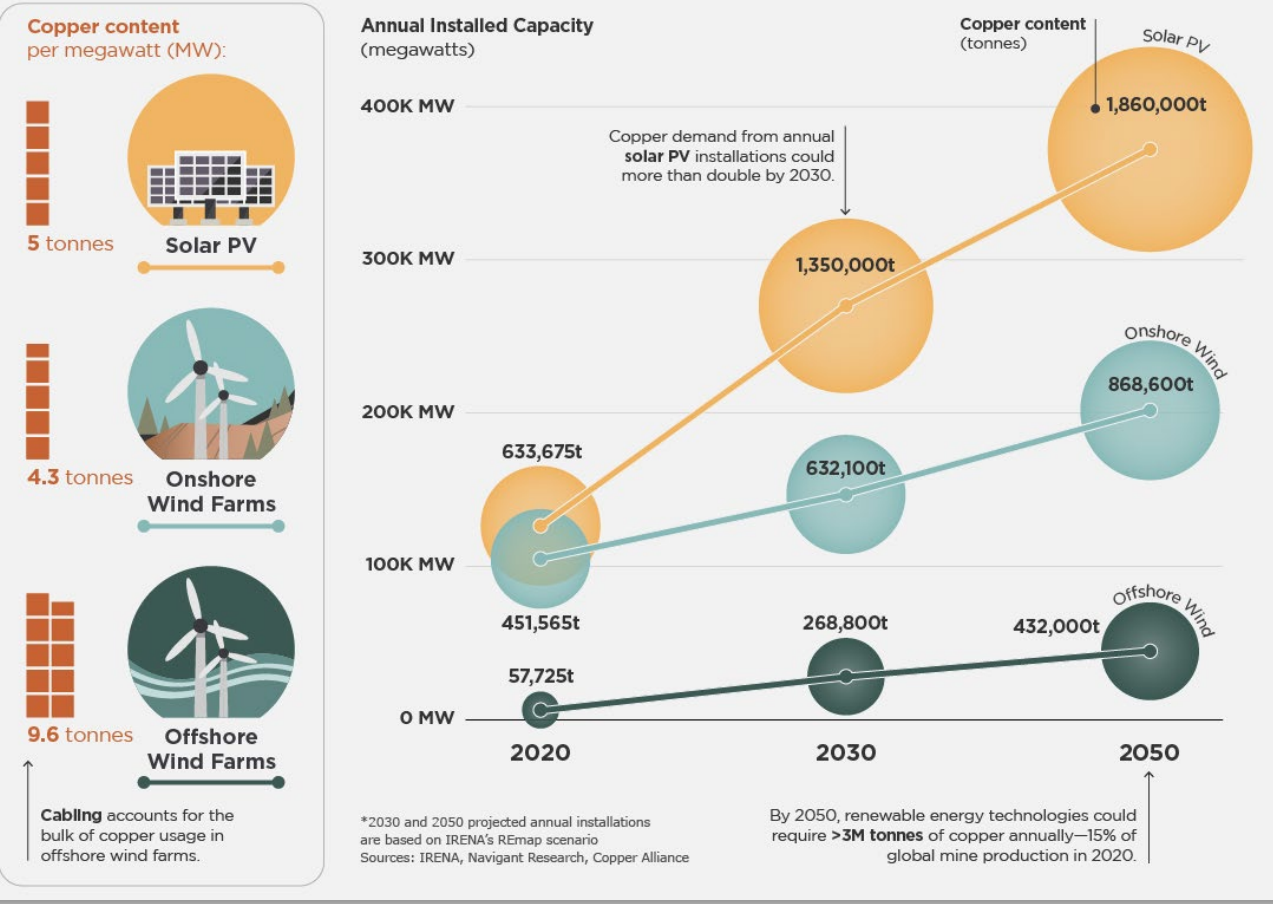
Dahrouge Geological Consulting Ltd. Consulting Geologists - Canada

Dahrouge Geological is a North American mineral exploration, consulting, and project management group with offices in Canada and the United States. They provide professional geological, logistical, and project management services to the world's mining and mineral resource industry including project generation, program design, geophysics, project evaluation, geology & resources, as well as mine engineering and geotechnics. Dahrouge Geological has extensive exploration experience in Saskatchewan's Athabasca Basin, with a consistent presence in the area since the early 2000's; this experience and network of contacts makes Dahrouge Geological an ideal team to lead the exploration program on Valor's Hook Lake Project.

COPPER / SILVER FUNDAMENTALS

The Copper Intensity of Renewable Energy

As the adoption of solar and wind technologies grows, so will the need for copper.



WHY PERU?

Peru is a politically stable and mining friendly jurisdiction where 14% of GDP and 60% of all exports is attributed to the mining industry.

Peru is coming off an excellent year of growth. The economy expanded 3.9% in 2016 driven largely by a booming copper business.

Peru is currently:

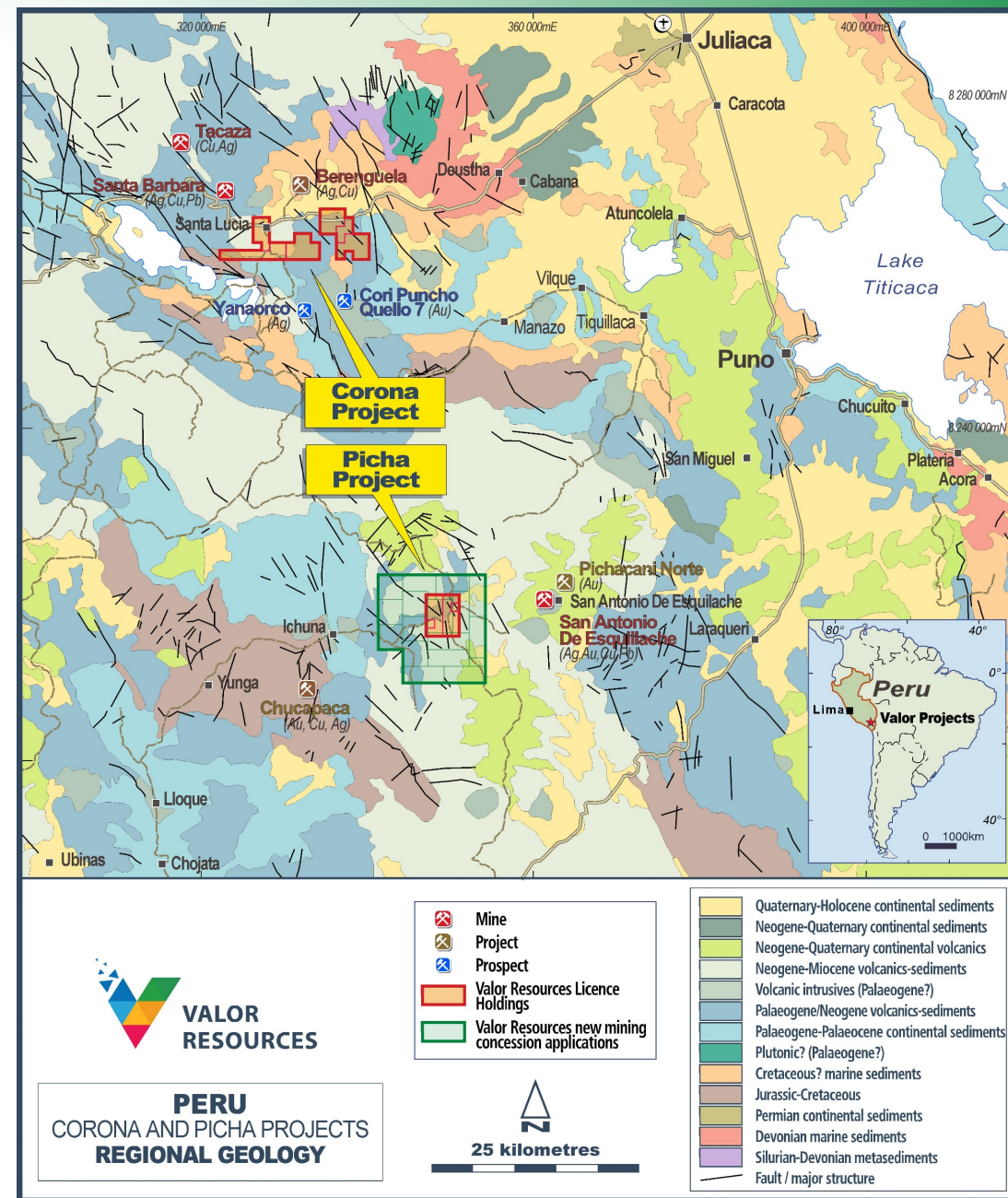
- ▶ The 3rd largest global producer in Copper
- ▶ The 3rd largest global producer of Silver



PERU PROJECTS

Picha and Corona - Located in a proven productive mining region

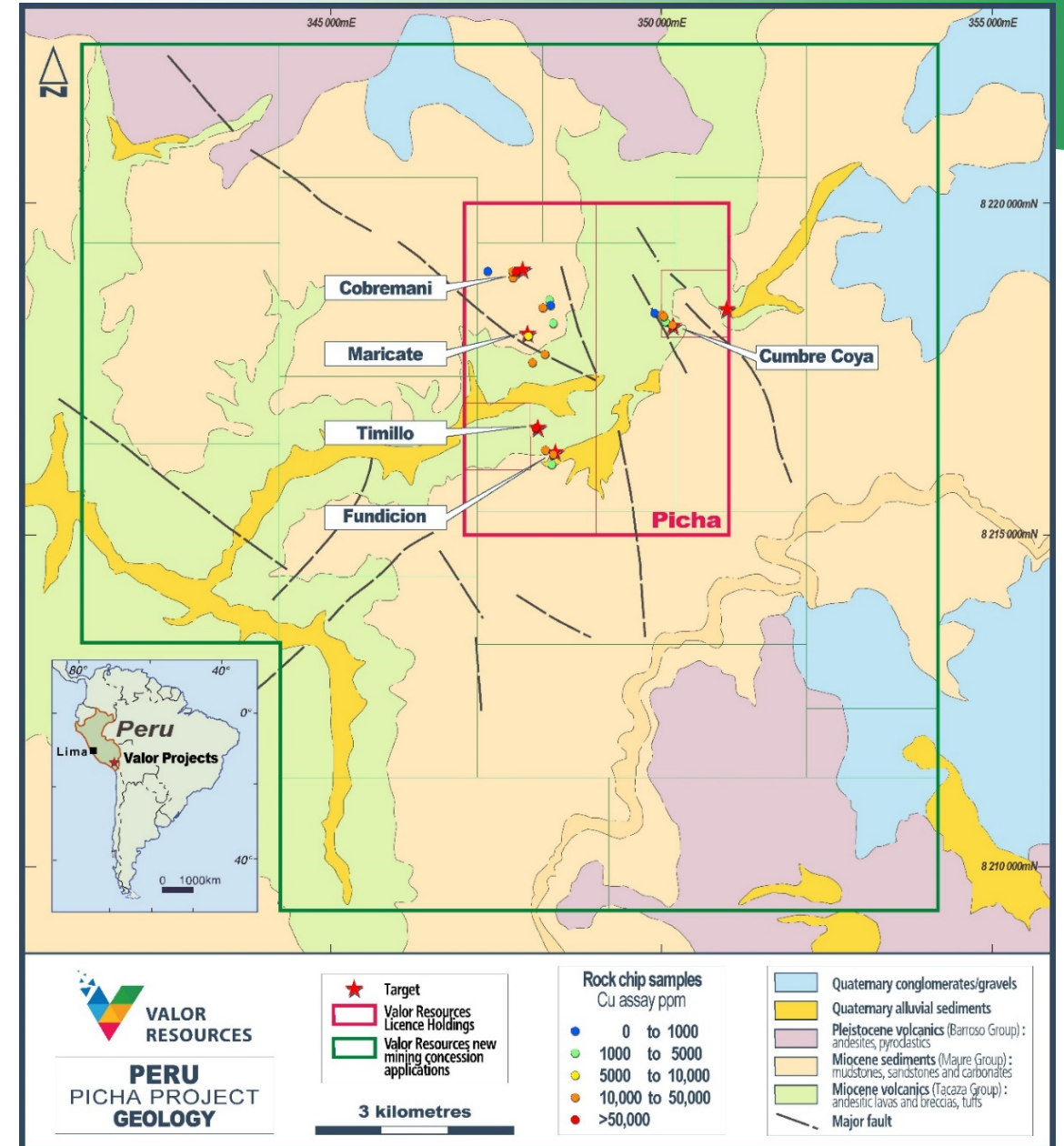
- ▶ Two copper-silver exploration projects comprising ten granted mining concessions, fourteen applications and 2 concessions with an option for a total of 20,531 hectares
- ▶ Located within Peru's Epithermal Au-Ag-Cu (-Pb-Zn) metallogenic province
- ▶ Along a NNW regional trend of carbonate-replacement (CRD) and epithermal deposits, which includes:
 - ▶ 7.5Moz Au equivalent San Gabriel (Chucapaca) Au-Cu-Ag deposit (breccia-pipe)
 - ▶ 98.7Moz Ag + 624Mlbs Cu Berenguela Ag-Cu deposit (CRD)
 - ▶ Tacaza Cu mine



PICHA PROJECT

Epithermal copper-silver stratabound and replacement type targets

- ▶ 4 granted mining concessions, 14 mining concession applications and rights to acquire another 2 mining concessions
- ▶ Total landholding of 16,500 hectares (165km²)
- ▶ Located 17km from the San Gabriel (Chucapaca) gold deposit that hosts a resource of 7.5 million gold equivalent ounces
- ▶ Exploration work by previous owner identified 5 high-priority Induced Polarization geophysical targets plus several areas with significant rock chip geochemistry
- ▶ Technical site visit to 5 key exploration targets completed by Valor in May 2021



PICHA PROJECT

High-grade copper and silver occurrences in a 3km strike zone

- ▶ Multiple significant channel and rock chip sample assay results from recently completed technical site visit including:
 - ▶ **563 g/t Ag, 1.11% Cu and > 20% Pb – Channel (Cumbre Coya)**
 - ▶ **444 g/t Ag, 2.84% Cu and 0.9% Pb – Rock chip (Fundicion)**
 - ▶ **89.7 g/t Ag and 6.04% Cu- Channel (Cobremani)**
 - ▶ **65.6 g/t Ag and 4.97% Cu- Channel (Cobremani)**
 - ▶ **123 g/t Ag and 5.09% Cu – Selective (Timillo)**
- ▶ Of 20 samples taken, 12 returned assays between 1% and 6% Cu
- ▶ Significant assay results from all 5 of the previously identified target areas – Cumbre Coya, Fundicion, Timillo, Cobremani and Maricate
- ▶ Four targets along a NNW striking trend of 3km length, parallel to regional lithological and structural trend



Copper mineralisation at Cumbre Coya



Cobremani: measuring sample area. Sample 33: 65.6 g/t Ag and 4.97% Cu- Channel

PICHA PROJECT RESULTS

Five targets with significant copper-silver mineralisation

- ▶ **Cumbre Coya**
 - ▶ Assays up to 563ppm Ag, 1.1% Cu and 20% Pb
 - ▶ Silicification and argillic alteration at contact between Tacaza Group volcanics and Maure Group sediments, with mineralisation in both Groups
- ▶ **Cobremani**
 - ▶ Argillic altered andesitic volcanics with assays up to 6% Cu and 89ppm Ag
- ▶ **Fundicion**
 - ▶ Mineralisation within Maure Group sediments with assays up to 444ppm Ag and 2.8% Cu
- ▶ **Timillo**
 - ▶ Mineralisation at contact between sediments and volcanics
 - ▶ Assay of 123ppm Ag, 5.09% Cu, 2% Pb and 1.7% Zn
- ▶ **Maricate**
 - ▶ Argillic altered andesitic volcanics with assays up to 111ppm Ag and 3% Cu



Mineralisation at Cumbre Coya

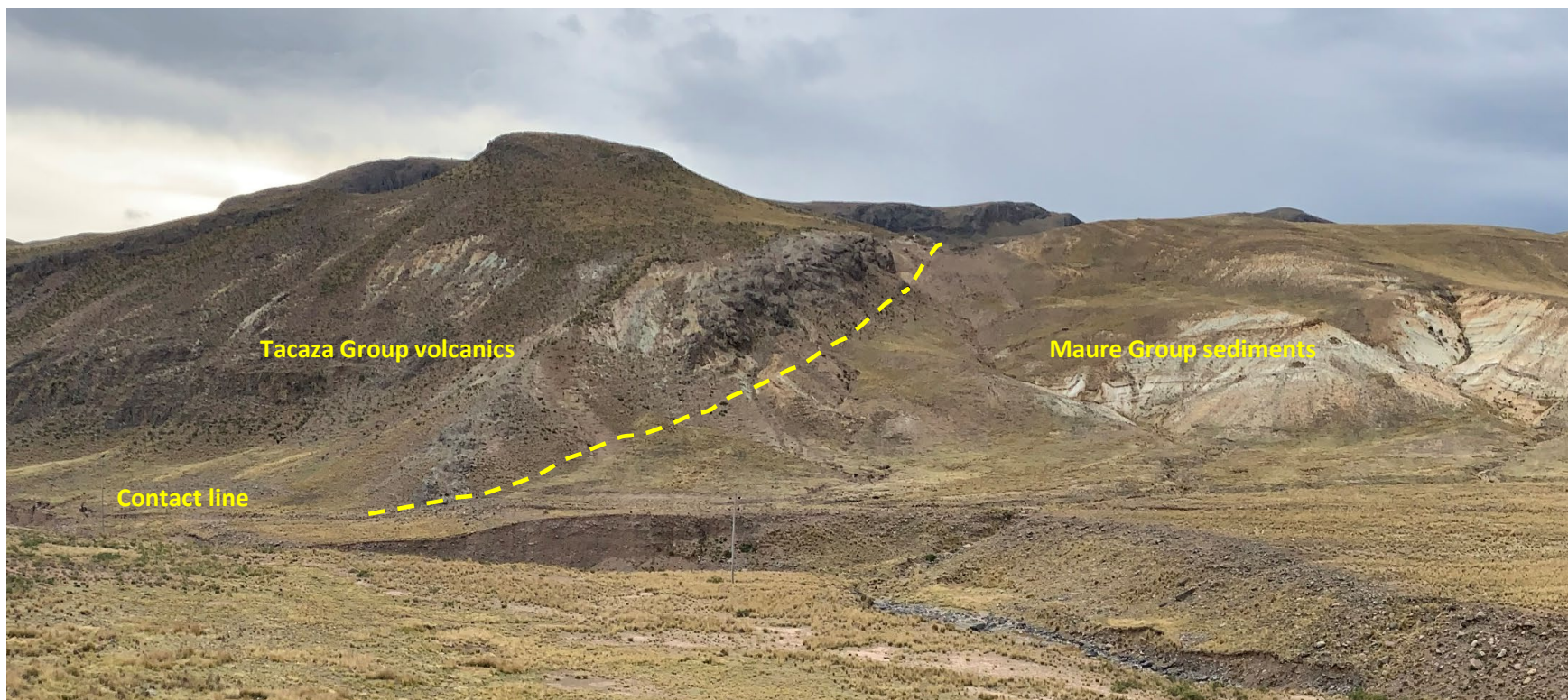


N-S panoramic view of Fundicion

MINERALISATION MODEL

Potential for different styles of mineralisation

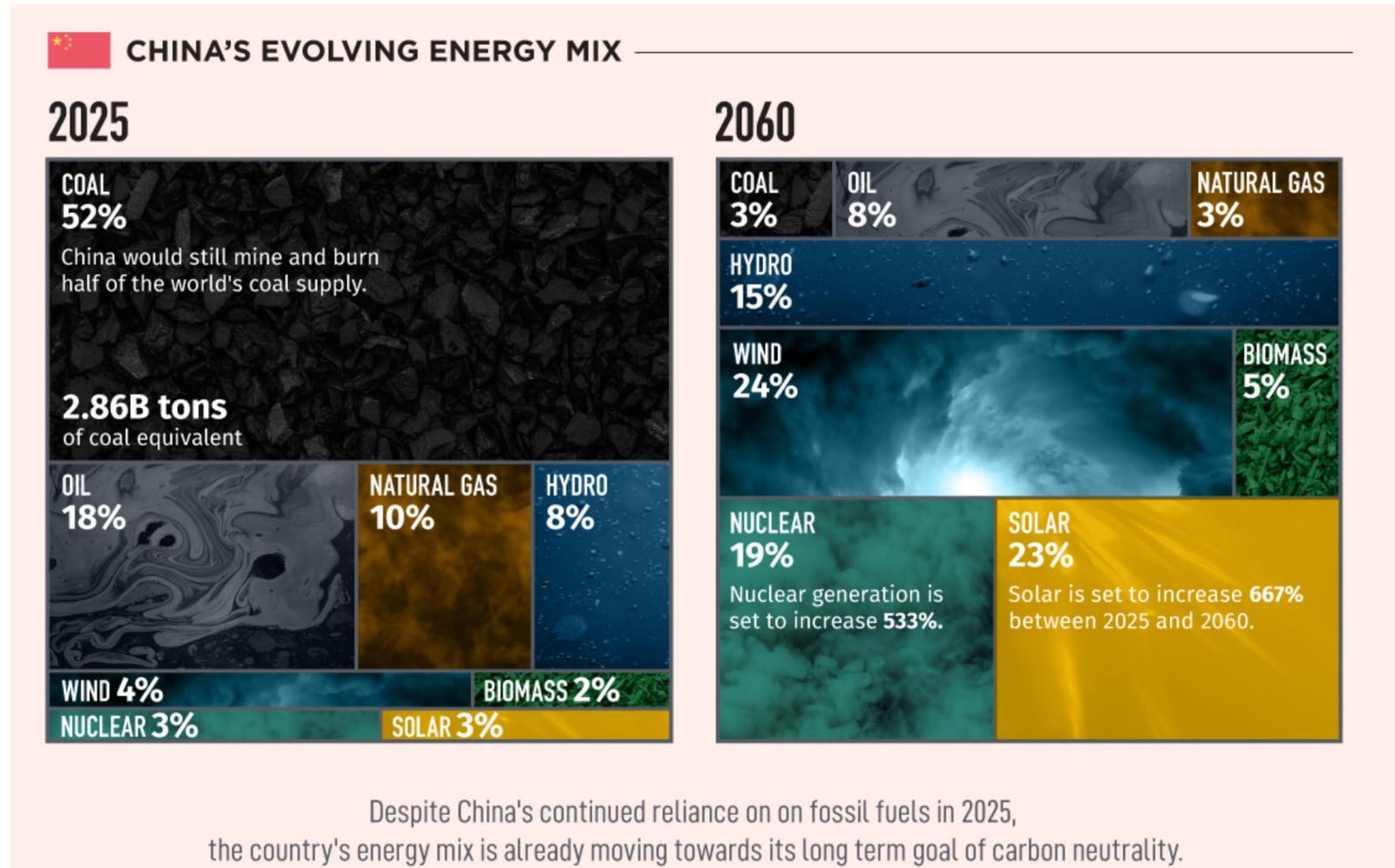
- ▶ Epithermal copper-silver stratabound deposits eg. Tacaza Cu deposit (60km NW of Picha Project) – hosted in Tacaza Group volcanics
- ▶ Carbonate replacement or manto type deposits eg. Berenguela Ag-Cu deposit
- ▶ Mineralisation at Picha mostly within Tacaza Group volcanics but also observed within overlying sediments of Maure Group eg. Cumbre Coya and Fundicion



Cumbre Coya: Contact between Tacaza Group volcanics and Maure Group sediments.

URANIUM SOUND FUNDAMENTALS

- ▶ Currently 440 nuclear reactors in operation; 50+ under construction; 100+ planned; 300+ proposed
- ▶ US, Russian, Chinese governments all independently developing small modular reactor (SMR) technology-not included in demand forecast
- ▶ Strategic Uranium Reserve Budget is \$1.5 Billion over 10 years for Domestic Uranium and Conversion (\$75 Million in Appropriations for fiscal 2021)
- ▶ The Strategy to Restore American Nuclear Energy Leadership is designed to restore America's competitive nuclear advantages



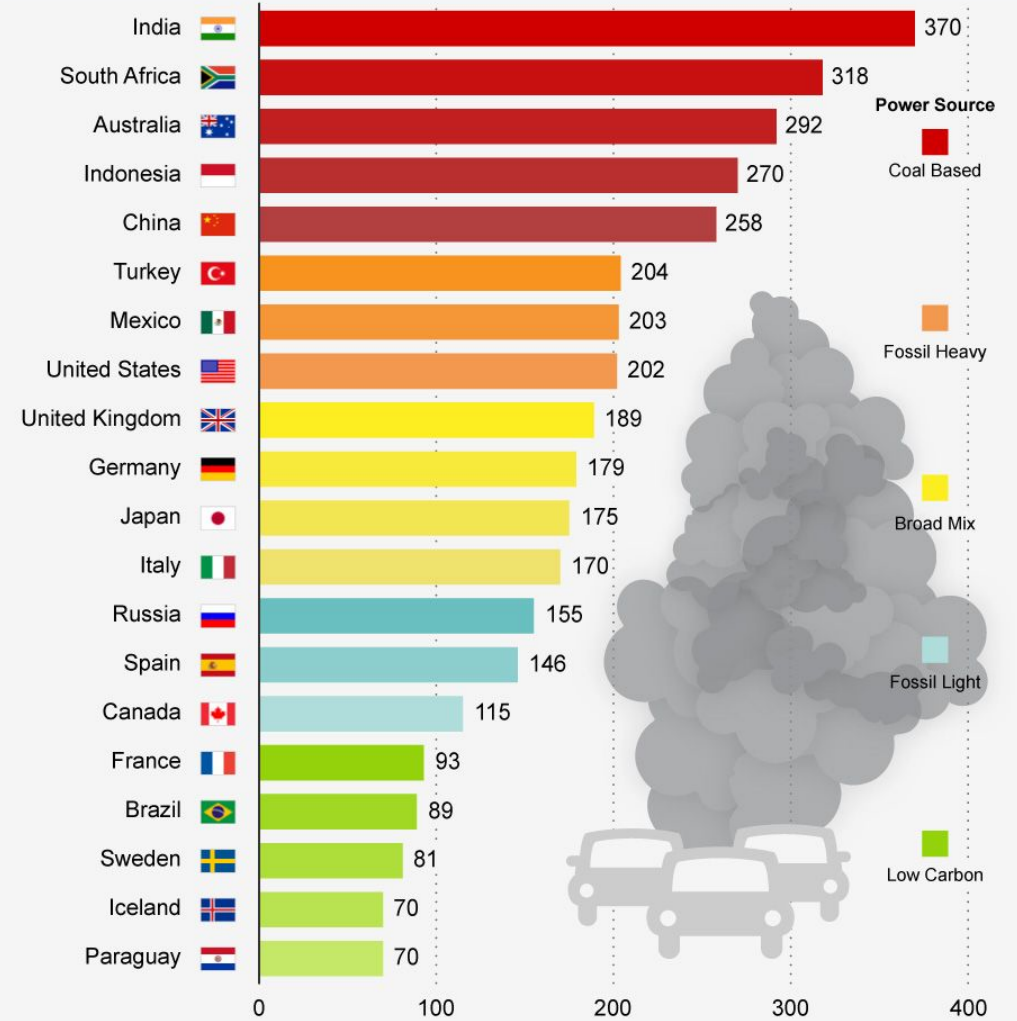
Source: Visual Capitalist - <https://www.visualcapitalist.com/>

HOW CLEAN IS THE ENERGY GOING INTO YOUR EV?

- ▶ Only 1/3 of electric vehicles use a carbon-free charging source
- ▶ Charging an EV at night may produce more carbon emissions than a gasoline engine
- ▶ Nuclear energy is the only proven technology that can deliver base load electricity on a large scale 24 hours/day 7 days/week carbon-free
- ▶ To achieve IPCC target of 1.5°C global temperature increase by 2050, nuclear capacity will have to at least double

The Power Source of an Electric Car Matters

Carbon emissions of grid-powered electric vehicles by country (g Co2e/km)



RECENT NEWS

EQUITIES

11TH JUN, 21

Biden's clean energy plan fuelling great expectations for uranium price



BARRY FITZGERALD
Independent Journalist

+ FOLLOW

Boss Energy set to feed investor appetite for near-term uranium producers with release of pivotal feasibility study. Plus, the runaway share prices of Coda and Sovereign show we were on the mark with our mentions months ago. And Black Canyon prepares to drill after more promising results from its Pilbara manganese prospects.

Uranium stands as the coiled spring of the commodities space. At some point, the price of the nuclear fuel is going to take off.

That's the broad expectation out there. Ask around about the commodity to watch in the next 12 months and the answer increasingly comes back as uranium.

RESTORING AMERICA'S COMPETITIVE NUCLEAR ENERGY ADVANTAGE
A strategy to assure U.S. national security



Uranium supply is falling well behind demand. These ASX stocks are rushing to fill the hole



STOCKHEAD

April 23, 2021 | Reuben Adams

Uranium Week: Bill Gates' Commitment To Nuclear



Weekly Reports | Jun 15 2021

As the uranium spot price rises 13% over the last seven weeks, Bill Gates outlines the role for nuclear power in the energy transition.

- Bill Gates sees a future with more nuclear power
- G7 communique relating to nuclear
- Uranium spot price rises by 1.3% for the week

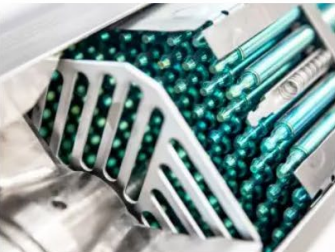
POWER PLAYERS

Elon Musk: It's possible to make 'extremely safe' nuclear plants

Published Thu, Jul 22 2021-1:15 PM EDT • Updated Thu, Jul 22 2021-9:54 PM EDT

Catherine Clifford
@CATCLIFFORD

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GOLD & SILVER INVESTING CHANNEL

How Uranium Can Help Electrify the World

EVAN HARP AUGUST 3, 2021

Depressed uranium market 'on the cusp of recovery' as push to mitigate climate change gathers urgency

Anxiety over nuclear energy may take a back seat to tackling climate change, a mining executive predicts, tipping a major uranium market recovery.

Rebecca Le May

NCA NewsWire AUGUST 4, 2021 2:45PM



WHY ATHABASCA BASIN?



Average Grade across basin of **~2% U₃O₈**
10-20X global average



Multiple precedents for substantial discoveries and takeovers



Historically Athabasca has produced 20% of world's primary uranium supply, 60 years mining history



Saskatchewan consistently ranked in Top 10 Global Mining Investment Jurisdictions



Surficial basement hosted mineralisation targets represent previously overlooked



Prior exploration bias towards EM targets has resulted in opportunities to focus on structurally controlled systems



VALOR RESOURCES



VALOR RESOURCES

SEVEN PROJECTS IN THE ATHABASCA BASIN

Seven significant exploration assets located within the prolific uranium district of the Athabasca Basin covering 986km²

Hook Lake Project (Option to earn 80%, 2% NSR decision):

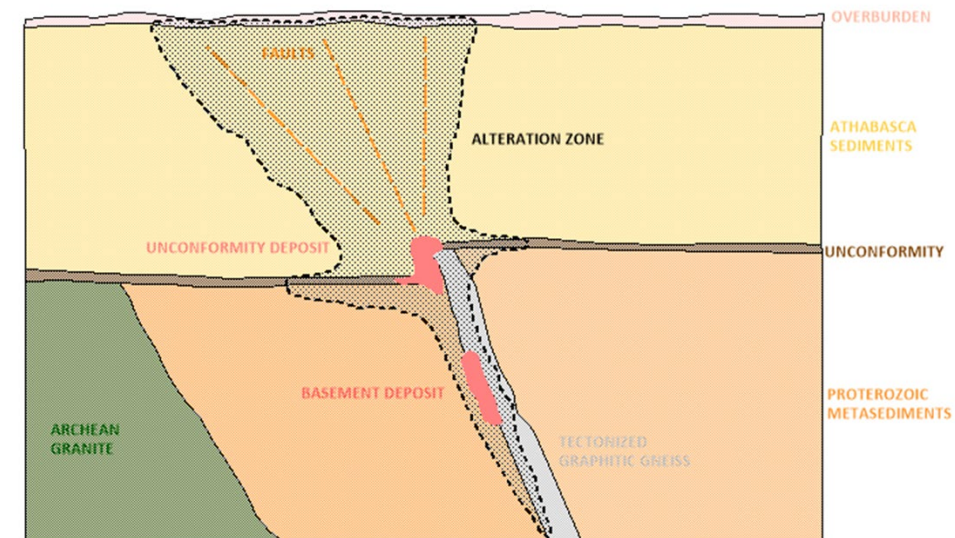
- ▶ 16 contiguous claims covering 25,846Ha, 60km east of Key Lake Uranium Mine
- ▶ Vein hosted mineralisation at surface of up to 68% U₃O₈
- ▶ Multiple priority targets of surface vein hosted mineralisation identified

Cluff Lake Project:

- ▶ Located **within the Carswell geological complex**, immediately adjacent to the **Cluff Lake Mine which produced 64Mlb U₃O₈** at an average grade of 0.92% U₃O₈
- ▶ Previous Airborne MEGATEM geophysical survey identified 8 high-priority areas on eastern edge of Carswell structure for ground follow-up
- ▶ Mineralised boulders, subcrop and outcrop defined priority targets



Hook Lake



Unconfinity related Uranium mineralisation model

SEVEN PROJECTS IN THE ATHABASCA BASIN

Five new projects recently acquired, four of which were acquired through direct staking

Lorado Uranium Mine (3.5km²)

- ▶ Historical producing uranium mine located 10km from Uranium City in the Beaverlodge Uranium district

Surprise Creek (23.7km²)

- ▶ Exploration in the 1960s and 1970s reporting radioactive occurrences along a zone 600m long and 60m wide

Smitty Uranium Mine (8.5km²)

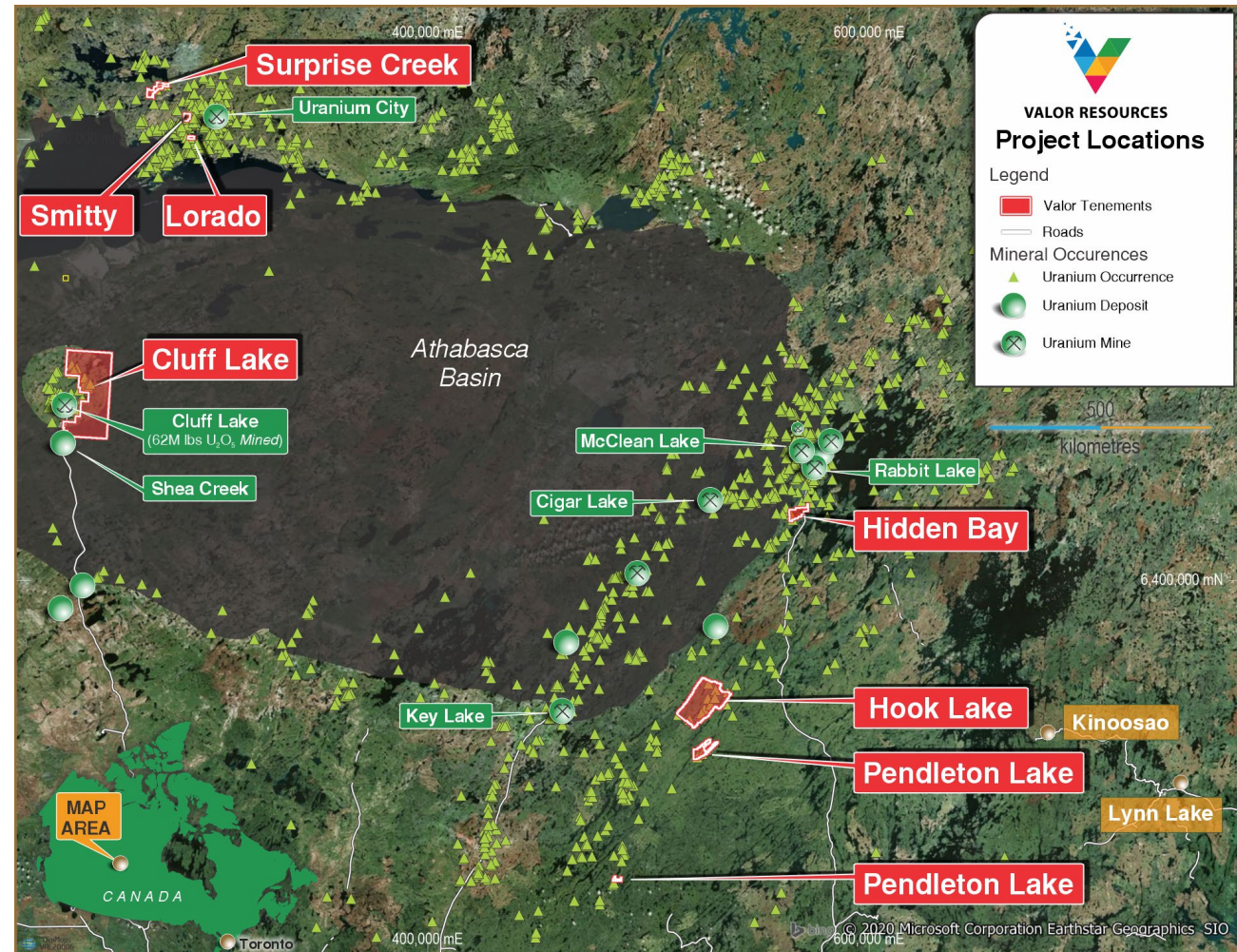
- ▶ Historical producing uranium mine 4km west of Uranium City in the Beaverlodge Uranium district

Pendleton Lake (37.5km²)

- ▶ Historical uranium occurrences reported along a major regional shear zone. No exploration reported since the late 1970s

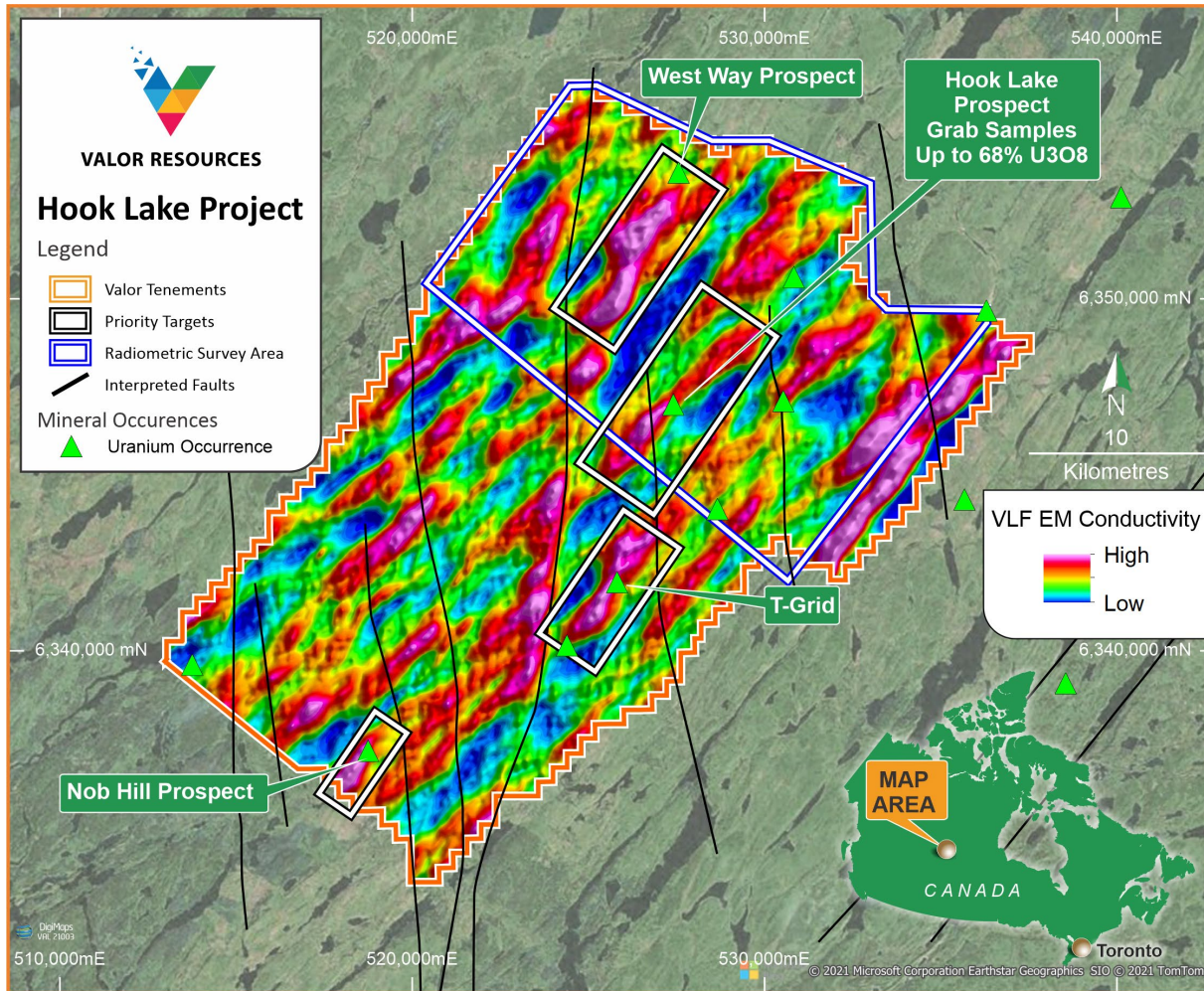
Hidden Bay (31.9km²)

- ▶ Prospective for basement-hosted uranium deposits, with uranium mineralisation reported in historic drilling



HOOK LAKE PROJECT

Option to earn 80%, 2% NSR decision



Hook Lake Project – VLF-EM image showing priority target areas, May 2021

Hook Lake Project Overview

- ▶ Located 60km east of Key Lake Uranium Mine:
 - ▶ Total historical production of McArthur River/Key Lake is >500Mlb U_3O_8
 - ▶ Mineralisation is shallow and structurally controlled
 - ▶ Deposit style is relatively straight forward relative to unconformity hosted deposits
 - ▶ Deposit analogues include Arrow, Rabbit Lake, Eagle Point
- ▶ Project situated close to two all-weather northern highways and grid power
- ▶ Several prospects identified some with surface high-grade vein-type uranium mineralisation

HOOK LAKE PROJECT

Surface high-grade uranium mineralisation



Grab sample from current field program from Hook Lake/Zone S prospect

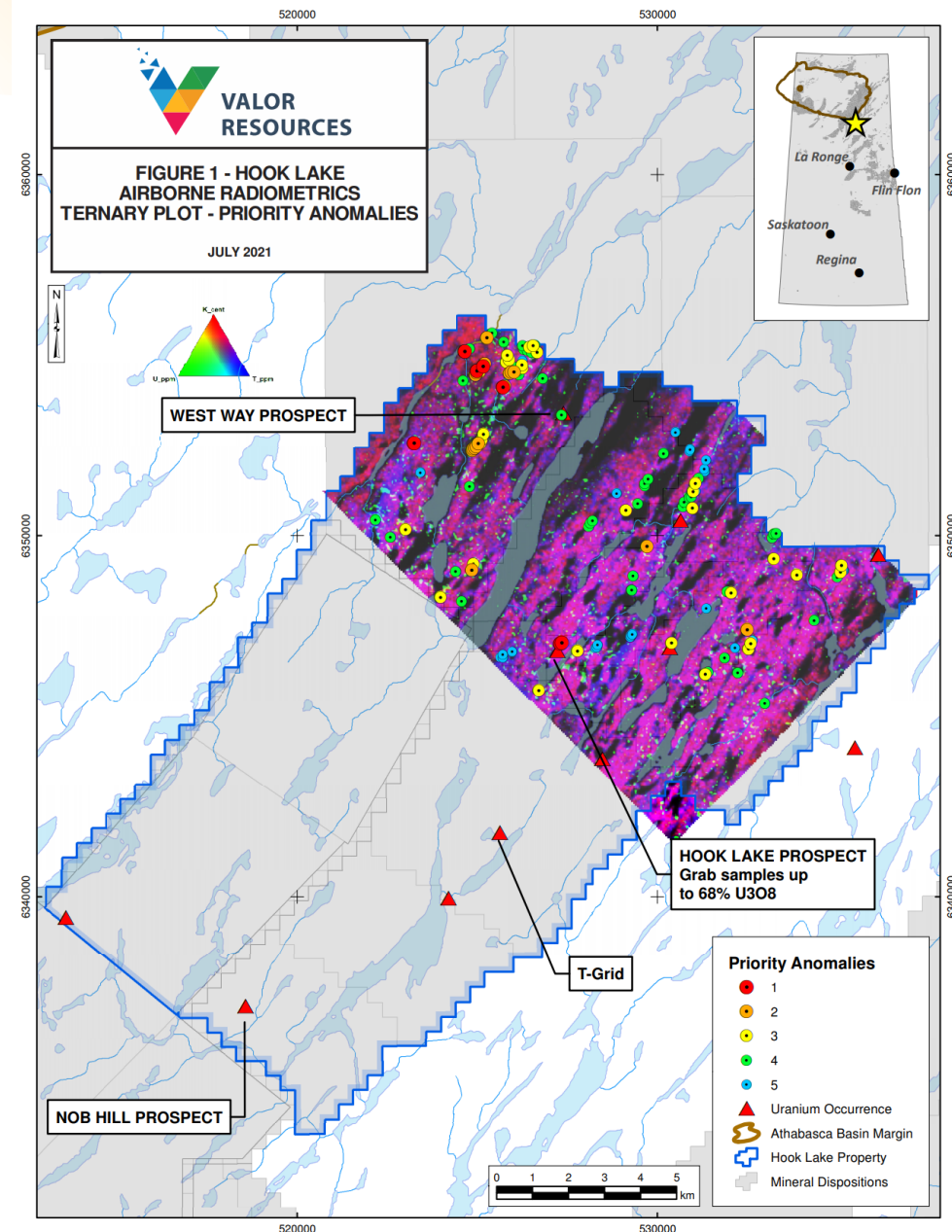
Hook Lake Prospect

- ▶ High grade uranium mineralisation identified at Hook Lake Prospect reported up to 68% U_3O_8 from grab sampling:
 - ▶ A dilational brittle ductile shear zone within a feldspar biotite gneiss hosts the vein mineralisation
 - ▶ Mineralisation associated with Pb, REE, Th, B, Co, V
 - ▶ Massive uraninite and disseminated secondary uranium vein hosted in basement intrusive
- ▶ Pebbles identified 50-80m southwest of the vein assayed 51% U_3O_8 and their ultimate source is unknown

HOOK LAKE PROJECT

Exploration program underway

- ▶ Low level airborne magnetics and VLF-EM survey completed in May over entire project area
- ▶ Recently completed high-resolution airborne radiometric survey over northeastern third of project
- ▶ Initial follow-up fieldwork completed in August – validating historical uranium occurrences, follow-up on new targets from recent airborne geophysical surveys
- ▶ Drilling targeted for Q4 2021

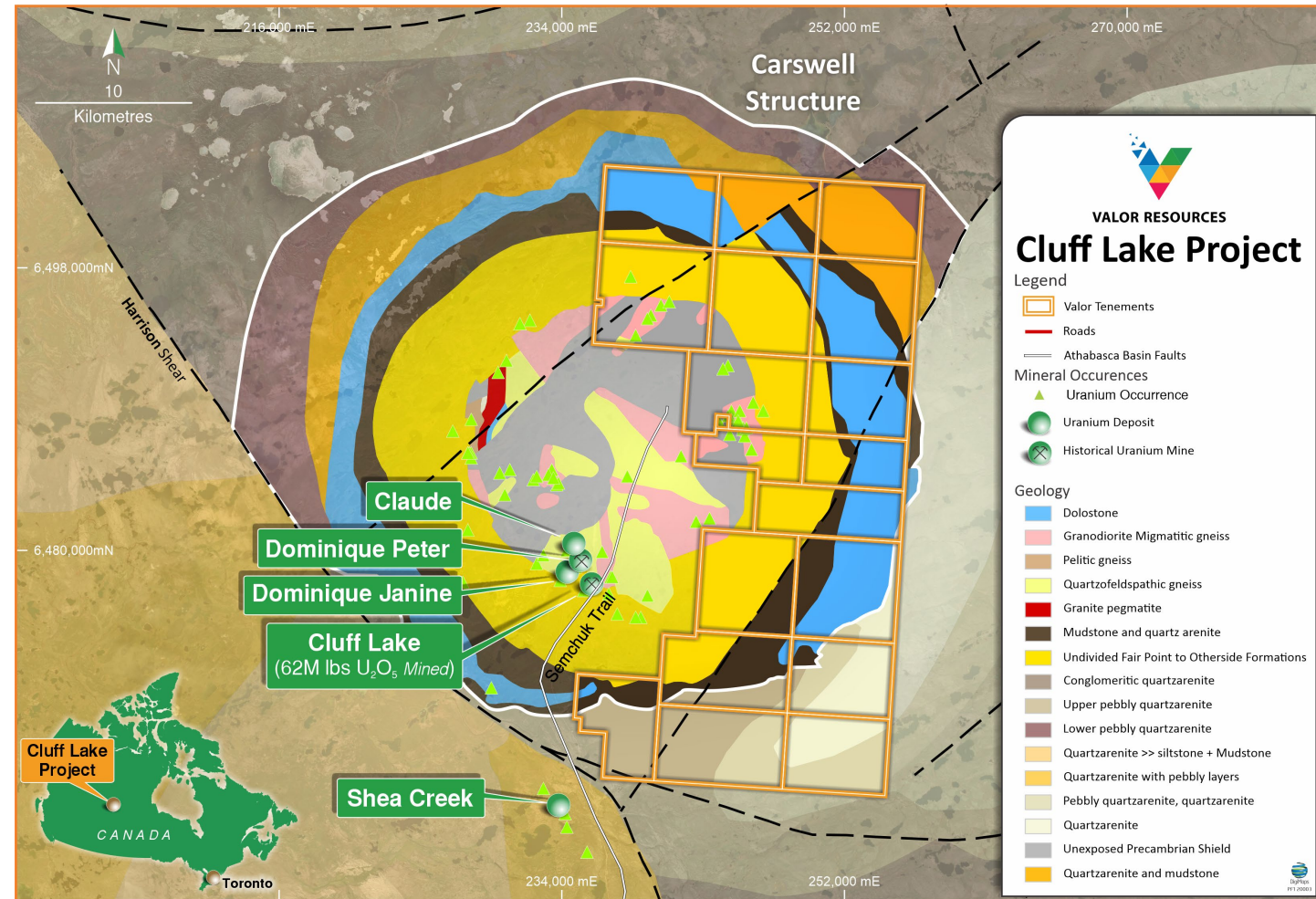


Hook Lake Project: Airborne radiometrics ternary plot showing priority anomalies, July 2021

CLUFF LAKE PROJECT (100%)

19 contiguous claims covering 60,296ha

- ▶ Located within the Carswell geological complex, 7km east of the **Cluff Lake Mine** which produced 64Mlb U₃O₈ at an average grade of 0.92% U₃O₈
- ▶ Airborne MEGATEM geophysical survey identified 8 high-priority areas on eastern edge of Carswell structure for ground follow-up
- ▶ Previous exploration has identified the presence of mineralised boulders, outcrop, trenches, EM anomalies and prospective structural targets



CLUFF LAKE PROJECT (100%)

Exploration program underway



Cluff Lake Open Pit, produced 64Mlb U3O8 (Owned by Orano)

- ▶ Review and interpret available previous exploration reports and data
- ▶ Review and re-process airborne MEGATEM geophysical data
- ▶ Follow-up field work to commence in late Aug/early Sep – to validate historical uranium occurrences and follow-up on new targets from reprocessing of MEGATEM geophysical data
- ▶ Define priority drill targets

SEPTEMBER QUARTER WORK PLAN

Peru – Copper-Silver

- ▶ On-going desktop review of available historical data from Peru projects
- ▶ Initial technical site visit and assessment of Corona project
- ▶ Detailed geological mapping and geochemical sampling to define extent of mineralisation and identify drill targets at Picha project
- ▶ Commence planning of drill program at Picha project



Canada - Uranium

- ▶ Complete on-ground fieldwork at Hook Lake to follow-up on historical occurrences, EM and radiometric targets
- ▶ Commence planning of drill program for Q4 2021 at Hook Lake
- ▶ Complete re-processing of the AEM survey at Cluff Lake to better understand the geometry and extent of the EM targets
- ▶ Complete a review of all historical data at the recently acquired new Athabasca projects



IN SUMMARY

- ▶ Valor provides exposure to 2 critical commodities in the drive to **Global Net Zero Carbon Emissions**
- ▶ Peru is the third largest copper and silver producer in the world
- ▶ Athabasca Basin hosts the highest grade uranium mines in the world
- ▶ Board and Management have a proven track record
- ▶ 12 of the 20 recent samples in Peru delivered between 1% and 6% Cu
- ▶ On the ground in the Athabasca Basin advancing our Hook Lake project
- ▶ Reviewing historical data on the 5 newly acquired / staked projects in the Athabasca Basin
- ▶ On the ground at the Picha Project
- ▶ Strong support from shareholders with continued support through conversion of unlisted options

COMPANY OVERVIEW

ASX:VAL/VALOB

\$26.5
million

MARKET CAPITALISATION
at (\$0.009 per share)

CASH AT BANK
as at 6 August 2021

\$716
thousand

2.95
billion

SHARES ON ISSUE

PERFORMANCE RIGHTS

553.33
million

95
million
At various prices
UNLISTED OPTIONS

425
million
LISTED OPTIONS
ASX:VALOB

CONTACT US



George Bauk
George@totode.com.au



valorresources.com.au



@VALORRESOURCES



22 Lindsay Street
Perth, WA 6000
Australia



+61 8 9200 3467